



STATE OF TENNESSEE  
SECRETARY OF STATE

**REQUEST FOR QUALIFICATIONS # 33501-172005  
AMENDMENT # 4  
FOR ACTUARIAL AND FINANCIAL REVIEW OF  
CAPTIVE INSURANCE APPLICATIONS AND  
EXAMINATIONS**

DATE: 5/11/2017

RFQ # 33501-172005 IS AMENDED AS FOLLOWS:

1. This RFQ Schedule of Events updates and confirms scheduled RFP dates. Any event, time, or date containing revised or new text is highlighted.

EVENT		TIME	DATE
1.	RFQ Issued		CONFIRMED
2.	Disability Accommodation Request Deadline	2:00 p.m.	CONFIRMED
3.	Notice of Intent to Respond Deadline	2:00 p.m.	CONFIRMED
4.	Written "Questions & Comments" Deadline	2:00 p.m.	CONFIRMED
5.	State response to written "Questions & Comments"		CONFIRMED
6.	RFQ Technical Response Deadline	2:00 p.m.	CONFIRMED
7.	State Notice of Qualified Respondents Released & Solicitation Files Opened for Public Inspection		5/17/2017
8.	End of Open File Period		5/24/2017
9.	RFQ Negotiations		5/25/2017
10.	Respondent Contract Signature Deadline	2:00 p.m.	6/8/2017
11.	Anticipated Start Date		6/23/2017

2. Add the following as RFP section E.9. of the *Pro Forma Contract* and renumber any subsequent sections as necessary:

Limitation of Contractor's Liability. The Contractor's liability for all claims arising under this Contract shall be limited to an amount equal to two (2) times the Maximum Liability amount of the total compensation due from the captive insurance company being reviewed, PROVIDED THAT in no event shall this Section limit the liability of the Contractor for: (i) intellectual property or any Contractor indemnity obligations for infringement for third-party intellectual property rights; (ii) any claims covered by any specific provision in the Contract providing for liquidated

damages; or (iii) any claims for intentional torts, criminal acts, fraudulent conduct, or acts or omissions that result in personal injuries or death.

3. **RFQ Amendment Effective Date.** The revisions set forth herein shall be effective upon release. All other terms and conditions of this RFQ not expressly amended herein shall remain in full force and effect.