



The Labor Market Report

The Tennessee Department of Labor and Workforce

Bill Haslam,
Governor

Karla Davis,
Commissioner

June 2011 Data

Back to School: 2011-2012

Special Points of Interest:

- Fun facts about education as students return for the new school year
- Tennessee Historical Civilian Labor Force Series, 1981 to Present
- County Unemployment Rates
- Civilian Labor Force Summary (All Areas)
- Hours and Earnings
- State Unemployment Insurance Activities
- Consumer Price Index

Inside This Issue:

| | |
|----------------------|----|
| Chattanooga MSA | 7 |
| Knoxville MSA | 8 |
| Memphis MSA | 9 |
| Nashville MSA | 10 |
| Smaller MSAs | 11 |
| Consumer Price Index | 12 |

By August, summer-time will be winding down and vacations will be coming to an end, signaling that back-to-school time is near. This article highlights the U.S. Census Bureau's statistics associated with the return to classrooms by our nation's students and teachers.

There were 77 million children and adults enrolled, from nursery school to college, in schools throughout the country in October 2009. They comprised 27 percent of the entire population age 3 and older. These students were in 98,706 public schools in 2008-2009 and 33,740 private schools (in 2007-2008). There were 4,409 degree-granting institutions of higher education in 2008-2009. In 2008-2009, there were 4,694 public charter schools, a new phenomenon consisting of schools that are exempt from selected state and local rules and regulations.

These schools enrolled 1,433,116 students.

There will be 55.5 million students projected to be enrolled in the nation's kindergarten through high schools this fall. Of this number, 11 percent are expected to be enrolled in private schools. This total enrollment includes 52 percent of all 3- to 4-year-olds and 74 percent of all 3- to 6-year-olds in a kindergarten. Of the students in elementary through high schools, 43 percent belonged to a minority group and 23 percent had at least one foreign-born parent. In 2009, 11.2 million school-age children spoke a language other than English at home. Of that group, 8 million spoke Spanish at home. There will be a projected 3.2 million high school diplomas awarded in 2011-2012.

Parental involvement is important among K-12 students. A parent

or other household member attended general school or PTO/PTA meetings (89 percent), participated in school fundraising (65 percent), and/or volunteered to serve on a school committee (46 percent).

There were 31.3 million children participating each month in the National School Lunch Program but only 14.2 million computers available for classroom use in the nation's schools. That works out to one computer for every four students.

School Supplies

Going back to school included spending \$7.4 billion at family clothing stores in August 2010. Only November and December had more spending. Retail establishments included 28,429 family clothing stores, 7,349 children and infants clothing stores, 28,178
(Continued on Page 2)

Education Effects on the U.S. Economy

(Continued from Page 1)

shoe stores, 9,373 office supply and stationery stores, 22,116 sporting-goods stores, 9,708 bookstores, and 8,813 department stores. There was also \$2.2 billion in sales at bookstores during the same period.

Chances are good that the apples your children present to their teachers or enjoy for lunch were grown in Washington state, which accounted for more than half of the nation's 9.21 billion pounds of apples.

In College

There are 19.7 million students enrolled in the nation's colleges and universities this fall. This is up from 14.4 million 20 years ago. Of the current amount, 56 percent were women as of October 2009. Half of all 18- and 19-year-olds enrolled in college in 2009. Sixteen percent of all college students were older than 35. That older population comprised 37 percent of all part-time college students. It is expected that there will be 3.4 million college degrees conferred 2011-2012.

In-state students at public four-year colleges and universities paid an average of \$15,876 per year for tuition, room, and board during 2008-2009. Private four-year college and university students paid an average of \$40,633. Both of these figures are more than

double the cost in 1990.

The Payoff

Educational attainment has a direct correlation to expected yearly earnings. In 2008, the annual average salary for a worker over 18 without a high school diploma was \$21,023. With a high school diploma, this increased to \$31,283. Those with a bachelor's degree earned an average of \$58,613, while getting an advanced degree increased your annual earnings to \$83,144.

The average starting salary offered to bachelor's degree candidates in petroleum engineering was \$85,417, among the highest of any field of study. At the other end of the spectrum were those majoring in a social science, who were offered an average of \$36,217.

Salaries and Funding

In 2009, there were 7.2 million school teachers. Three million taught at the elementary and middle school levels. The remainder included those teaching at the postsecondary, secondary, preschool, kindergarten, special education, and other teachers or instructors. The average annual salary for a teacher was \$52,800 in 2009. High school principals earned an average of \$99,365 annually. Public school teachers in California had the highest salaries of any state (\$65,800). Teachers in South Dakota received the lowest

pay (\$36,700). In Tennessee, the average teacher salary was \$43,800. In 2008-2009, the average hourly rate for all school-bus drivers was \$16.44, for custodians it was \$14.59, and for cafeteria workers it was \$11.94.

The average per-pupil expenditure on public elementary and secondary education nationally was \$10,499 in 2009. New York spent the most (\$18,126) among states or state equivalents. This was followed by the District of Columbia (\$16,408), New Jersey (\$16,271), Alaska (\$15,552), and Vermont (\$15,175). Utah (\$6,356) spent the least per student, followed by Idaho (\$7,092), Arizona (\$7,813), Oklahoma (\$7,885), and Tennessee (\$7,897).

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

| Year and Month | Civilian Labor Force | | | | | | | Unemployed Number | Rate (%) |
|----------------|----------------------|------------|--------------------|----------------------|---------|------------|-------|-------------------|----------|
| | Total | Employment | Employed | | | | | | |
| | | | Nonfarm Employment | | | | | | |
| | | | Total | **Manu- facturing | **Trade | **Services | | | |
| 1981 | 2,123.1 | 1,927.6 | 1,775.4 | 506.9 | 379.9 | 304.4 | 195.5 | 9.2 % | |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 | |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 | |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 | |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 | |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 | |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 | |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 | |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 | |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 | |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 | |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 | |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 | |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 | |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 | |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 | |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 | |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 | |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 | |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 | |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 | |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 | |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 | |
| 2004 | 2,906.9 | 2,748.6 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.3 | 5.4 | |
| 2005 | 2,938.9 | 2,775.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.3 | 5.6 | |
| 2006 | 3,008.9 | 2,852.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 156.4 | 5.2 | |
| 2007 | 3,021.5 | 2,874.2 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 147.3 | 4.9 | |
| 2008 | 3,056.1 | 2,854.5 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 201.6 | 6.6 | |
| 2009 | 3,020.0 | 2,703.0 | 2,619.9 | 309.2 | 427.8 | 1,025.3 | 317.0 | 10.5 | |
| 2010 | 3,056.7 | 2,759.2 | 2,612.5 | 297.8 | 423.9 | 1,039.9 | 297.5 | 9.7 | |
| 2011 | | | | | | | | | |
| January | 3,053.5 | 2,742.7 | 2,581.6 | 293.8 | 418.8 | 1,021.9 | 310.8 | 10.2 % | |
| February | 3,075.7 | 2,764.2 | 2,597.5 | 294.6 | 416.5 | 1,032.6 | 311.6 | 10.1 | |
| March | 3,092.5 | 2,798.8 | 2,613.3 | 296.1 | 419.8 | 1,040.5 | 293.7 | 9.5 | |
| April | 3,113.4 | 2,815.5 | 2,632.6 | 298.5 | 423.1 | 1,053.6 | 297.9 | 9.6 | |
| May (r) | 3,133.8 | 2,837.2 | 2,642.1 | 300.6 | 422.9 | 1,060.2 | 296.5 | 9.5 | |
| June (p) | 3,166.6 | 2,843.1 | 2,619.4 | 302.2 | 423.7 | 1,063.5 | 323.5 | 10.2 | |
| July | | | | | | | | | |
| August | | | | | | | | | |
| September | | | | | | | | | |
| October | | | | | | | | | |
| November | | | | | | | | | |
| December | | | | | | | | | |

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

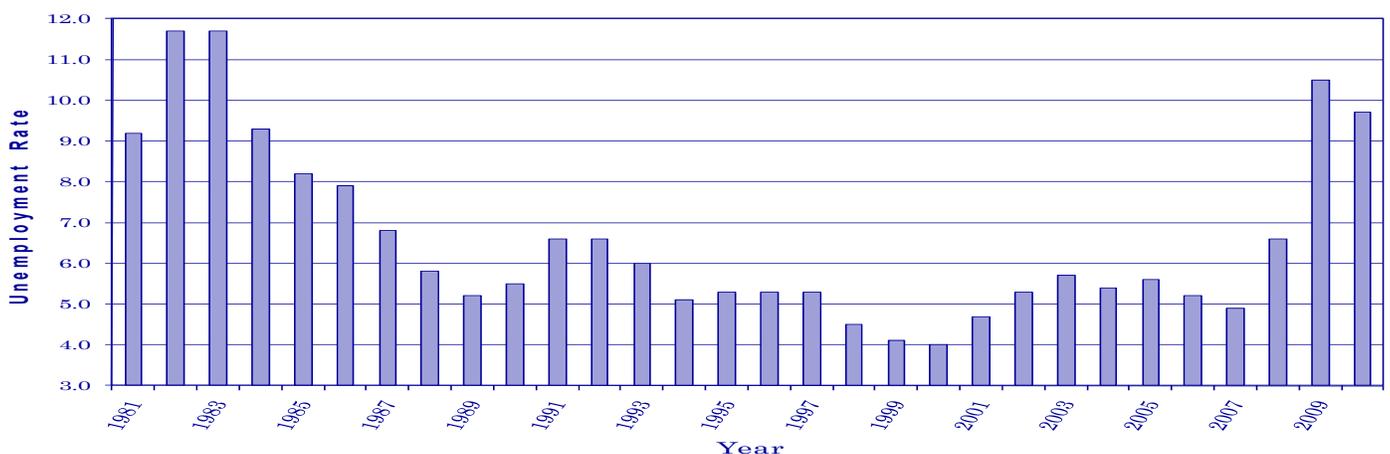
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

| County | Jun 2010 | Jun 2011 | County | Jun 2010 | Jun 2011 |
|------------|----------|----------|------------|----------|----------|
| Anderson | 9.2 | 9.4 | Lauderdale | 15.5 | 15.7 |
| Bedford | 11.9 | 12.0 | Lawrence | 14.2 | 14.2 |
| Benton | 12.0 | 12.4 | Lewis | 15.1 | 13.8 |
| Bledsoe | 12.7 | 12.9 | Lincoln | 6.2 | 6.8 |
| Blount | 8.0 | 8.4 | Loudon | 7.9 | 8.6 |
| Bradley | 9.0 | 10.1 | Macon | 10.2 | 10.8 |
| Campbell | 11.8 | 12.7 | Madison | 10.2 | 10.5 |
| Cannon | 9.4 | 10.2 | Marion | 10.3 | 11.1 |
| Carroll | 14.7 | 13.6 | Marshall | 16.0 | 15.2 |
| Carter | 9.8 | 9.9 | Maury | 14.5 | 13.9 |
| Cheatham | 8.6 | 8.9 | McMinn | 12.3 | 12.3 |
| Chester | 10.5 | 12.1 | McNairy | 12.2 | 11.9 |
| Claiborne | 11.1 | 13.2 | Meigs | 12.5 | 13.2 |
| Clay | 12.5 | 12.5 | Monroe | 13.5 | 13.8 |
| Cocke | 12.3 | 13.6 | Montgomery | 9.6 | 9.9 |
| Coffee | 10.1 | 10.7 | Moore | 9.6 | 9.6 |
| Crockett | 12.0 | 12.5 | Morgan | 10.9 | 11.8 |
| Cumberland | 10.4 | 11.4 | Obion | 9.8 | 11.0 |
| Davidson | 8.7 | 9.1 | Overton | 10.7 | 11.3 |
| Decatur | 12.0 | 12.0 | Perry | 16.0 | 15.2 |
| DeKalb | 9.6 | 10.3 | Pickett | 13.3 | 15.1 |
| Dickson | 9.4 | 10.4 | Polk | 10.9 | 12.0 |
| Dyer | 12.0 | 14.5 | Putnam | 9.1 | 9.7 |
| Fayette | 10.4 | 10.7 | Rhea | 12.9 | 13.4 |
| Fentress | 11.5 | 11.8 | Roane | 8.1 | 9.2 |
| Franklin | 10.4 | 11.1 | Robertson | 8.7 | 9.4 |
| Gibson | 13.0 | 14.2 | Rutherford | 8.9 | 9.2 |
| Giles | 12.8 | 12.2 | Scott | 19.9 | 20.9 |
| Grainger | 13.7 | 13.4 | Sequatchie | 10.1 | 8.9 |
| Greene | 13.1 | 13.2 | Sevier | 8.9 | 9.9 |
| Grundy | 12.2 | 14.0 | Shelby | 10.2 | 11.1 |
| Hamblen | 10.6 | 12.3 | Smith | 10.0 | 9.6 |
| Hamilton | 8.7 | 9.2 | Stewart | 11.0 | 12.3 |
| Hancock | 16.0 | 14.9 | Sullivan | 8.8 | 8.5 |
| Hardeman | 13.1 | 13.6 | Sumner | 8.6 | 8.7 |
| Hardin | 11.0 | 12.0 | Tipton | 10.6 | 11.0 |
| Hawkins | 9.0 | 9.7 | Trousdale | 10.3 | 12.2 |
| Haywood | 15.3 | 15.6 | Unicoi | 10.2 | 11.3 |
| Henderson | 15.9 | 14.2 | Union | 9.2 | 10.6 |
| Henry | 11.7 | 12.7 | Van Buren | 13.2 | 13.0 |
| Hickman | 12.2 | 12.1 | Warren | 11.3 | 12.2 |
| Houston | 11.0 | 10.9 | Washington | 8.3 | 9.0 |
| Humphreys | 10.9 | 10.9 | Wayne | 12.5 | 13.2 |
| Jackson | 11.5 | 12.0 | Weakley | 11.0 | 12.8 |
| Jefferson | 11.5 | 11.2 | White | 11.7 | 12.2 |
| Johnson | 13.2 | 13.2 | Williamson | 7.1 | 7.2 |
| Knox | 7.7 | 8.0 | Wilson | 9.6 | 8.6 |
| Lake | 10.1 | 12.9 | | | |

*Data Not Seasonally Adjusted

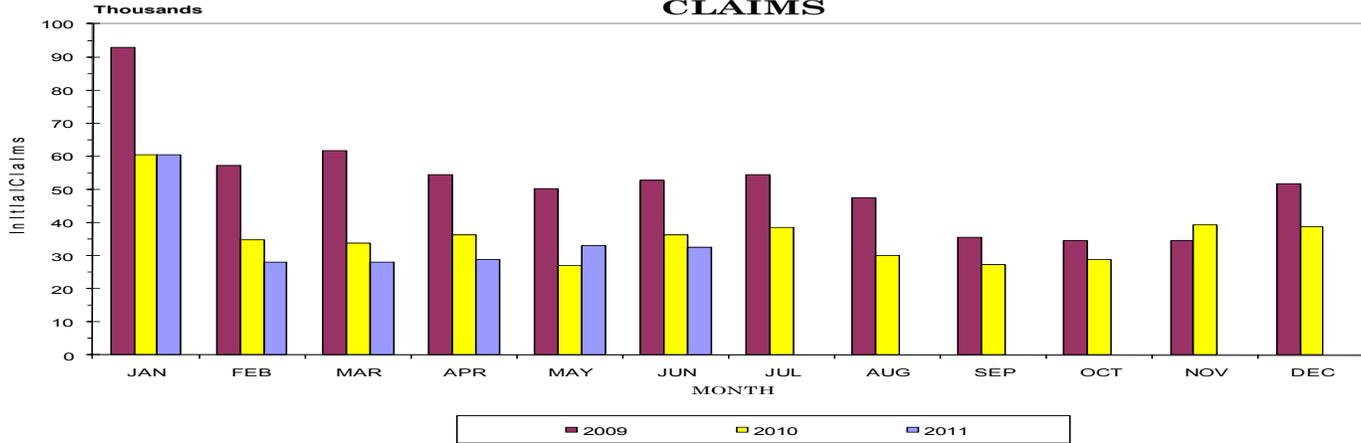
Unemployment Rates 1981-2010



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

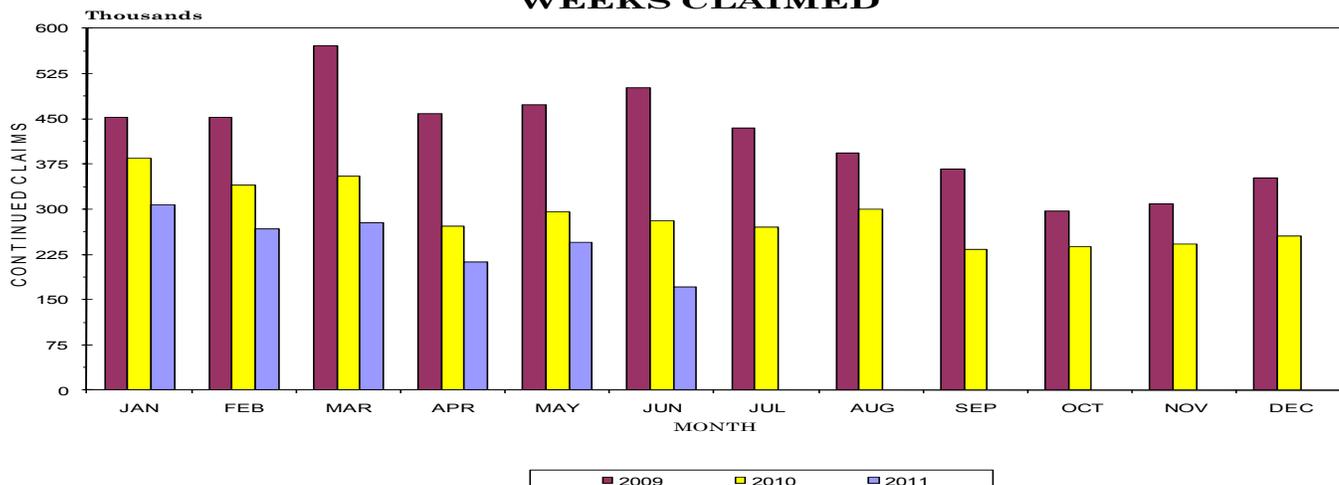


BENEFIT PROGRAMS — JUNE 2011

| STATE BENEFIT PROGRAM | | | | FEDERAL BENEFIT PROGRAMS | | | |
|-------------------------------|---------------|---------------|---------------|---------------------------|-----------|-----------|-----------|
| CLAIMS | June 2010 | May 2011 | June 2011 | FORMER FEDERAL EMPLOYEES | June 2010 | May 2011 | June 2011 |
| Initial Claims | 36,188 | 33,034 | 32,550 | Benefits Paid | \$237,914 | \$343,782 | \$305,282 |
| Continued Weeks Claimed | 281,372 | 244,591 | 170,459 | Benefit Weeks Claimed | 921 | 1,233 | 1,113 |
| Nonmonetary Determinations | 8,956 | 7,700 | 9,381 | Initial Claims | 134 | 83 | 162 |
| Appeals Decisions | 3,237 | 2,767 | 2,592 | Continued Weeks Claimed | 992 | 1,261 | 878 |
| Lower Authority | 2,275 | 2,309 | 2,187 | Appeals Decisions | 11 | 15 | 15 |
| Higher Authority | 962 | 458 | 405 | | | | |
| BENEFITS | | | | FORMER MILITARY PERSONNEL | | | |
| Amount Paid | \$55,655,564 | \$50,553,074 | \$48,073,098 | Benefits Paid | \$675,757 | \$839,405 | \$837,143 |
| Benefit Weeks Paid | 280,343 | 224,578 | 214,576 | Benefit Weeks Claimed | 2,162 | 2,518 | 2,371 |
| Average Weekly Benefit Amount | \$216 | \$236 | \$231 | Initial Claims | 212 | 222 | 220 |
| First Payments | 17,479 | 13,753 | 14,526 | Continued Weeks Claimed | 2,103 | 2,607 | 2,046 |
| Final Payments | 9,290 | 8,456 | 7,157 | Appeals Decisions | 9 | 11 | 9 |
| Average Weeks Duration | 18 | 16 | 16 | | | | |
| Trust Fund Balance | \$196,211,292 | \$382,294,751 | \$344,033,404 | | | | |

CONTINUED WEEKS CLAIMED — JUNE 2011

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | Revised | | Preliminary | Net Change | |
|---|----------------|----------------|----------------|------------|----------|
| | June 2010 | May 2011 | | June 2010 | May 2011 |
| Total Nonfarm | 2,608.5 | 2,642.1 | 2,619.4 | 10.9 | -22.7 |
| Total Private | 2,196.6 | 2,210.4 | 2,218.5 | 21.9 | 8.1 |
| Goods-Producing | 408.8 | 410.4 | 413.9 | 5.1 | 3.5 |
| Mining, Logging, & Construction | 108.1 | 109.8 | 111.7 | 3.6 | 1.9 |
| Manufacturing | 300.7 | 300.6 | 302.2 | 1.5 | 1.6 |
| Durable Goods Manufacturing | 177.0 | 177.2 | 178.4 | 1.4 | 1.2 |
| Wood Product Manufacturing | 11.0 | 10.6 | 10.6 | -0.4 | 0.0 |
| Nonmetallic Mineral Product Manufacturing | 11.6 | 10.6 | 10.7 | -0.9 | 0.1 |
| Primary Metal Manufacturing | 8.8 | 9.1 | 9.2 | 0.4 | 0.1 |
| Fabricated Metal Product Manufacturing | 33.1 | 33.5 | 33.7 | 0.6 | 0.2 |
| Machinery Manufacturing | 25.4 | 26.4 | 26.4 | 1.0 | 0.0 |
| Computer & Electronic Product Manufacturing | 5.6 | 5.3 | 5.3 | -0.3 | 0.0 |
| Electrical Equipment & Appliance Manufacturing | 16.8 | 16.6 | 16.5 | -0.3 | -0.1 |
| Transportation Equipment Manufacturing | 39.9 | 41.4 | 42.2 | 2.3 | 0.8 |
| Furniture & Related Product Manufacturing | 9.9 | 8.9 | 9.0 | -0.9 | 0.1 |
| Miscellaneous Manufacturing | 14.9 | 14.8 | 14.8 | -0.1 | 0.0 |
| Nondurable Goods Manufacturing | 123.7 | 123.4 | 123.8 | 0.1 | 0.4 |
| Textile Mills, Products, & Apparel | 11.9 | 11.1 | 11.1 | -0.8 | 0.0 |
| Food Manufacturing | 32.2 | 33.0 | 33.0 | 0.8 | 0.0 |
| Beverage & Tobacco Product Manufacturing | 5.1 | 5.1 | 5.1 | 0.0 | 0.0 |
| Paper Manufacturing | 16.0 | 15.4 | 15.6 | -0.4 | 0.2 |
| Printing & Related Support Activities | 11.8 | 10.9 | 10.9 | -0.9 | 0.0 |
| Chemical Manufacturing | 25.4 | 25.3 | 25.4 | 0.0 | 0.1 |
| Plastics & Rubber Products Manufacturing | 19.7 | 20.8 | 20.9 | 1.2 | 0.1 |
| Plastics Product Manufacturing | 11.0 | 11.2 | 11.3 | 0.3 | 0.1 |
| Rubber Product Manufacturing | 8.7 | 9.6 | 9.6 | 0.9 | 0.0 |
| Service-Providing | 2,199.7 | 2,231.7 | 2,205.5 | 5.8 | -26.2 |
| Trade, Transportation, & Utilities | 553.1 | 557.7 | 557.8 | 4.7 | 0.1 |
| Wholesale Trade | 117.6 | 119.2 | 119.5 | 1.9 | 0.3 |
| Merchant Wholesalers, Durable Goods | 58.7 | 60.5 | 60.4 | 1.7 | -0.1 |
| Merchant Wholesalers, Nondurable Goods | 42.2 | 42.3 | 42.2 | 0.0 | -0.1 |
| Wholesale Electronic Markets | 16.7 | 16.4 | 16.9 | 0.2 | 0.5 |
| Retail Trade | 306.8 | 303.7 | 304.2 | -2.6 | 0.5 |
| Motor Vehicle & Parts Dealers | 37.7 | 38.0 | 38.4 | 0.7 | 0.4 |
| Furniture & Home Furnishings Stores | 8.1 | 7.8 | 7.8 | -0.3 | 0.0 |
| Building Material, Garden Equipment, & Supplies | 26.5 | 26.3 | 25.9 | -0.6 | -0.4 |
| Food & Beverage Stores | 49.3 | 51.0 | 51.3 | 2.0 | 0.3 |
| Health & Personal Care Stores | 23.0 | 22.7 | 22.3 | -0.7 | -0.4 |
| Gasoline Stations | 20.7 | 20.1 | 20.0 | -0.7 | -0.1 |
| Clothing & Clothing Accessories Stores | 24.7 | 24.5 | 25.2 | 0.5 | 0.7 |
| Sporting Goods, Hobby, Book, & Music Stores | 10.7 | 10.3 | 10.3 | -0.4 | 0.0 |
| General Merchandise Stores | 70.9 | 70.3 | 70.7 | -0.2 | 0.4 |
| Miscellaneous Store Retailers | 15.7 | 15.1 | 15.3 | -0.4 | 0.2 |
| Nonstore Retailers | 8.2 | 7.7 | 7.6 | -0.6 | -0.1 |
| Transportation, Warehousing, & Utilities | 128.7 | 134.8 | 134.1 | 5.4 | -0.7 |
| Utilities | 3.4 | 3.3 | 3.3 | -0.1 | 0.0 |
| Transportation & Warehousing | 125.3 | 131.5 | 130.8 | 5.5 | -0.7 |
| Truck Transportation | 51.7 | 54.6 | 54.4 | 2.7 | -0.2 |
| Information | 44.8 | 44.0 | 44.1 | -0.7 | 0.1 |
| Financial Activities | 137.9 | 138.1 | 139.2 | 1.3 | 1.1 |
| Finance & Insurance | 105.7 | 106.2 | 106.6 | 0.9 | 0.4 |
| Real Estate, Rental, & Leasing | 32.2 | 31.9 | 32.6 | 0.4 | 0.7 |
| Professional & Business Services | 306.2 | 307.6 | 307.3 | 1.1 | -0.3 |
| Professional, Scientific, & Technical Services | 106.8 | 106.7 | 108.0 | 1.2 | 1.3 |
| Management of Companies & Enterprises | 26.4 | 28.1 | 28.2 | 1.8 | 0.1 |
| Administrative, Support, & Waste Management | 173.0 | 172.8 | 171.1 | -1.9 | -1.7 |
| Educational & Health Services | 369.2 | 378.8 | 376.3 | 7.1 | -2.5 |
| Educational Services | 42.8 | 46.6 | 43.6 | 0.8 | -3.0 |
| Health Care & Social Assistance | 326.4 | 332.2 | 332.7 | 6.3 | 0.5 |
| Ambulatory Health Care Services | 125.3 | 127.1 | 127.6 | 2.3 | 0.5 |
| Hospitals | 102.9 | 105.0 | 104.1 | 1.2 | -0.9 |
| Nursing & Residential Care Facilities | 55.5 | 58.1 | 59.0 | 3.5 | 0.9 |
| Social Assistance | 42.7 | 42.0 | 42.0 | -0.7 | 0.0 |
| Leisure & Hospitality | 274.3 | 272.1 | 276.8 | 2.5 | 4.7 |
| Arts, Entertainment, & Recreation | 34.8 | 31.4 | 34.2 | -0.6 | 2.8 |
| Accommodation & Food Services | 239.5 | 240.7 | 242.6 | 3.1 | 1.9 |
| Accommodation | 34.3 | 31.3 | 32.1 | -2.2 | 0.8 |
| Food Services & Drinking Places | 205.2 | 209.4 | 210.5 | 5.3 | 1.1 |
| Other Services | 102.3 | 101.7 | 103.1 | 0.8 | 1.4 |
| Government | 411.9 | 431.7 | 400.9 | -11.0 | -30.8 |
| Federal Government | 56.4 | 49.8 | 49.4 | -7.0 | -0.4 |
| State Government | 94.4 | 97.2 | 94.3 | -0.1 | -2.9 |
| State Government Educational Services | 45.4 | 48.7 | 45.3 | -0.1 | -3.4 |
| Local Government | 261.1 | 284.7 | 257.2 | -3.9 | -27.5 |
| Local Government Educational Services | 123.1 | 152.6 | 123.7 | 0.6 | -28.9 |

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment increased by 10,900 jobs from June 2010 to June 2011. This includes increases in health care/social assistance (up 6,300 jobs), which includes increases of 3,500 jobs in nursing/residential care facilities and 2,300 jobs in ambulatory health care services; transportation/warehousing (up 5,500 jobs); food services/drinking places (up 5,300 jobs); mining/logging/construction (up 3,600 jobs); transportation equipment manufacturing (up 2,300 jobs); food/beverage stores (up 2,000 jobs); management of companies/enterprises (up 1,800 jobs); and durable goods wholesalers (up 1,700 jobs). This was partially offset by decreases in federal government (down 7,000 jobs), local government (down 3,900 jobs), retail trade (down 2,600 jobs), accommodation (down 2,200 jobs), and administrative/support/waste management (down 1,900 jobs).

During June, nonfarm employment decreased by 22,700 jobs. This included large seasonal drops in local government educational services (down 28,900 jobs), state government educational services (down 3,400 jobs), educational services (down 3,000 jobs), and administrative/support/waste management (down 1,700 jobs). This was partially offset by increases in leisure/hospitality (up 4,700 jobs), which includes increases of 2,800 jobs in arts/entertainment/recreation and 1,900 jobs in accommodation/food services; mining/logging/construction (up 1,900 jobs); other services (up 1,400 jobs); professional/scientific/technical services (up 1,300 jobs); and financial activities (up 1,100 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for June 2011 was 9.8 percent, up 0.1 percent from the revised May 2011 rate.

The United States' unemployment rate was 9.2 percent in June 2011. In June 2010, the national unemployment rate was 9.5 percent, and the state's unemployment rate was 9.6 percent.

Across Tennessee, the unemployment rate increased in 91 counties and decreased in four counties. There were 24 counties with an unemployment rate less than 10 percent, and six counties had a rate at or above 15 percent. In June, the lowest rate occurred in Lincoln County at 6.8 percent, up 0.7 percent from the previous month. The highest rate was Scott County's 20.9 percent, up from 20.7 percent in May 2011.

Over the past 12 months, Lake County had the greatest increase in its unemployment rate (up 2.8 percent). Henderson County had the largest rate decline (down 1.7 percent) as the labor force increased by 400 to accommodate the 530 new jobs created last year.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2010 benchmark.

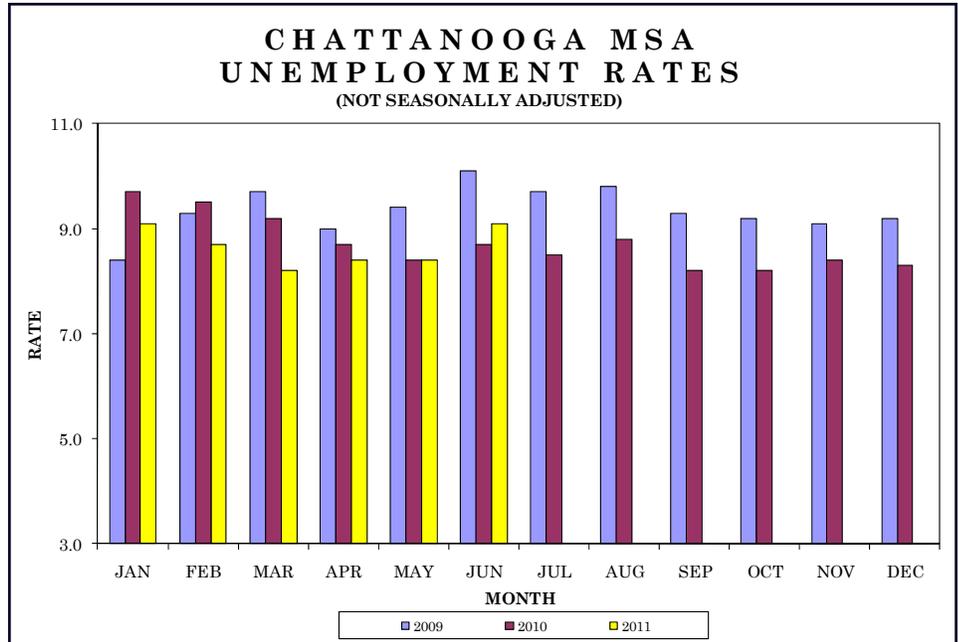
CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

| | June 2010 | | | | May 2011 | | | | June 2011 | | | |
|---------------------------------------|-------------|-------------|------------|------|-------------|-------------|------------|------|-------------|-------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 153,684,000 | 139,092,000 | 14,593,000 | 9.5 | 153,693,000 | 139,779,000 | 13,914,000 | 9.1 | 153,421,000 | 139,334,000 | 14,087,000 | 9.2 |
| TENNESSEE | 3,053,100 | 2,760,200 | 292,900 | 9.6 | 3,142,100 | 2,837,700 | 304,400 | 9.7 | 3,143,900 | 2,834,500 | 309,400 | 9.8 |
| Not Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 154,767,000 | 139,882,000 | 14,885,000 | 9.6 | 153,449,000 | 140,028,000 | 13,421,000 | 8.7 | 154,538,000 | 140,129,000 | 14,409,000 | 9.3 |
| TENNESSEE | 3,078,600 | 2,779,200 | 299,300 | 9.7 | 3,133,800 | 2,837,200 | 296,500 | 9.5 | 3,166,600 | 2,843,100 | 323,500 | 10.2 |
| Metropolitan Statistical Areas | | | | | | | | | | | | |
| Chattanooga | 258,540 | 235,990 | 22,550 | 8.7 | 263,890 | 241,770 | 22,130 | 8.4 | 268,440 | 243,970 | 24,480 | 9.1 |
| Clarksville | 114,250 | 102,720 | 11,530 | 10.1 | 117,170 | 105,330 | 11,840 | 10.1 | 118,140 | 105,640 | 12,500 | 10.6 |
| Cleveland | 55,440 | 50,310 | 5,130 | 9.3 | 56,930 | 51,580 | 5,350 | 9.4 | 56,860 | 50,990 | 5,870 | 10.3 |
| Jackson | 56,040 | 50,310 | 5,730 | 10.2 | 58,020 | 52,150 | 5,870 | 10.1 | 58,540 | 52,290 | 6,260 | 10.7 |
| Johnson City | 100,030 | 91,110 | 8,920 | 8.9 | 103,500 | 94,560 | 8,940 | 8.6 | 103,500 | 93,760 | 9,740 | 9.4 |
| Kingsport | 146,680 | 133,790 | 12,900 | 8.8 | 150,330 | 138,200 | 12,130 | 8.1 | 152,490 | 139,300 | 13,190 | 8.6 |
| Knoxville | 367,350 | 338,220 | 29,130 | 7.9 | 376,120 | 347,380 | 28,740 | 7.6 | 381,740 | 349,950 | 31,780 | 8.3 |
| Memphis | 619,980 | 557,680 | 62,300 | 10.0 | 621,890 | 558,830 | 63,060 | 10.1 | 629,820 | 561,120 | 68,700 | 10.9 |
| Morristown | 64,540 | 57,170 | 7,370 | 11.4 | 65,470 | 58,030 | 7,430 | 11.4 | 66,370 | 58,340 | 8,020 | 12.1 |
| Nashville | 819,330 | 748,790 | 70,540 | 8.6 | 841,130 | 770,190 | 70,950 | 8.4 | 850,690 | 774,340 | 76,360 | 9.0 |
| Micropolitan Statistical Areas | | | | | | | | | | | | |
| Athens | 23,280 | 20,410 | 2,870 | 12.3 | 24,060 | 21,260 | 2,800 | 11.6 | 24,110 | 21,150 | 2,960 | 12.3 |
| Brownsville | 9,270 | 7,860 | 1,420 | 15.3 | 9,150 | 7,870 | 1,280 | 14.0 | 9,060 | 7,650 | 1,410 | 15.6 |
| Columbia | 36,240 | 30,980 | 5,260 | 14.5 | 36,400 | 31,640 | 4,760 | 13.1 | 35,820 | 30,840 | 4,980 | 13.9 |
| Cookeville | 50,460 | 45,590 | 4,870 | 9.6 | 52,370 | 47,490 | 4,880 | 9.3 | 51,670 | 46,370 | 5,300 | 10.3 |
| Crossville | 22,970 | 20,580 | 2,390 | 10.4 | 23,600 | 21,160 | 2,440 | 10.3 | 23,630 | 20,930 | 2,700 | 11.4 |
| Dyersburg | 17,230 | 15,150 | 2,070 | 12.0 | 17,490 | 14,990 | 2,500 | 14.3 | 17,420 | 14,910 | 2,520 | 14.5 |
| Greeneville | 29,840 | 25,920 | 3,920 | 13.1 | 30,150 | 26,340 | 3,810 | 12.6 | 30,250 | 26,260 | 3,990 | 13.2 |
| Harriman | 27,880 | 25,610 | 2,270 | 8.1 | 28,500 | 26,120 | 2,370 | 8.3 | 28,650 | 26,010 | 2,640 | 9.2 |
| Humboldt | 21,750 | 18,930 | 2,820 | 13.0 | 22,300 | 19,210 | 3,090 | 13.8 | 22,330 | 19,160 | 3,160 | 14.2 |
| LaFollette | 16,980 | 14,970 | 2,010 | 11.8 | 17,040 | 14,970 | 2,070 | 12.1 | 17,200 | 15,020 | 2,190 | 12.7 |
| Lawrenceburg | 16,590 | 14,230 | 2,360 | 14.2 | 16,570 | 14,430 | 2,140 | 12.9 | 16,490 | 14,150 | 2,340 | 14.2 |
| Lewisburg | 12,490 | 10,490 | 2,000 | 16.0 | 12,330 | 10,520 | 1,810 | 14.7 | 12,440 | 10,540 | 1,900 | 15.2 |
| Martin | 15,810 | 14,070 | 1,740 | 11.0 | 15,380 | 13,660 | 1,720 | 11.2 | 15,740 | 13,720 | 2,020 | 12.8 |
| McMinnville | 17,160 | 15,220 | 1,950 | 11.3 | 17,610 | 15,570 | 2,040 | 11.6 | 17,680 | 15,530 | 2,160 | 12.2 |
| Newport | 16,780 | 14,720 | 2,060 | 12.3 | 16,920 | 14,730 | 2,190 | 12.9 | 16,920 | 14,610 | 2,310 | 13.6 |
| Paris | 13,700 | 12,090 | 1,600 | 11.7 | 13,960 | 12,300 | 1,660 | 11.9 | 13,960 | 12,190 | 1,770 | 12.7 |
| Sevierville | 50,920 | 46,410 | 4,510 | 8.9 | 50,310 | 45,480 | 4,840 | 9.6 | 50,850 | 45,820 | 5,040 | 9.9 |
| Shelbyville | 23,090 | 20,340 | 2,750 | 11.9 | 23,590 | 21,020 | 2,570 | 10.9 | 23,550 | 20,740 | 2,820 | 12.0 |
| Tullahoma | 48,680 | 43,720 | 4,960 | 10.2 | 48,830 | 43,950 | 4,880 | 10.0 | 48,620 | 43,370 | 5,250 | 10.8 |
| Union City | 17,960 | 16,100 | 1,860 | 10.3 | 18,140 | 16,180 | 1,960 | 10.8 | 18,510 | 16,390 | 2,120 | 11.5 |
| Cities | | | | | | | | | | | | |
| Bartlett | 26,120 | 24,020 | 2,110 | 8.1 | 25,990 | 24,000 | 1,990 | 7.7 | 26,370 | 24,110 | 2,270 | 8.6 |
| Brentwood | 17,670 | 16,640 | 1,030 | 5.8 | 18,290 | 17,120 | 1,170 | 6.4 | 18,440 | 17,210 | 1,230 | 6.7 |
| Bristol | 12,810 | 11,690 | 1,130 | 8.8 | 12,940 | 12,060 | 880 | 6.8 | 13,300 | 12,210 | 1,080 | 8.1 |
| Chattanooga | 80,200 | 72,450 | 7,750 | 9.7 | 81,450 | 74,050 | 7,400 | 9.1 | 83,670 | 75,070 | 8,610 | 10.3 |
| Clarksville | 54,040 | 48,590 | 5,450 | 10.1 | 55,090 | 49,840 | 5,250 | 9.5 | 55,820 | 50,100 | 5,720 | 10.2 |
| Cleveland | 19,370 | 17,460 | 1,910 | 9.8 | 19,930 | 17,910 | 2,020 | 10.1 | 19,840 | 17,700 | 2,140 | 10.8 |
| Collierville | 20,070 | 18,710 | 1,360 | 6.8 | 20,070 | 18,700 | 1,370 | 6.8 | 20,270 | 18,780 | 1,490 | 7.4 |
| Columbia | 14,730 | 12,360 | 2,370 | 16.1 | 14,740 | 12,630 | 2,110 | 14.3 | 14,540 | 12,310 | 2,230 | 15.3 |
| Cookeville | 15,010 | 13,660 | 1,350 | 9.0 | 15,620 | 14,230 | 1,390 | 8.9 | 15,370 | 13,900 | 1,480 | 9.6 |
| Franklin | 32,350 | 30,040 | 2,310 | 7.1 | 33,110 | 30,900 | 2,210 | 6.7 | 33,540 | 31,070 | 2,480 | 7.4 |
| Gallatin | 13,900 | 12,610 | 1,290 | 9.2 | 14,430 | 12,970 | 1,460 | 10.1 | 14,510 | 13,040 | 1,470 | 10.1 |
| Germantown | 21,110 | 19,830 | 1,290 | 6.1 | 21,220 | 19,810 | 1,410 | 6.6 | 21,430 | 19,900 | 1,530 | 7.1 |
| Hendersonville | 25,870 | 23,860 | 2,010 | 7.8 | 26,660 | 24,540 | 2,120 | 7.9 | 26,930 | 24,670 | 2,260 | 8.4 |
| Jackson | 30,200 | 26,850 | 3,350 | 11.1 | 31,430 | 27,830 | 3,600 | 11.5 | 31,560 | 27,910 | 3,660 | 11.6 |
| Johnson City | 32,570 | 29,840 | 2,730 | 8.4 | 33,860 | 30,970 | 2,890 | 8.5 | 33,840 | 30,710 | 3,140 | 9.3 |
| Kingsport | 19,400 | 17,540 | 1,860 | 9.6 | 19,860 | 18,100 | 1,760 | 8.9 | 20,230 | 18,330 | 1,900 | 9.4 |
| Knoxville | 94,850 | 86,310 | 8,540 | 9.0 | 97,010 | 88,650 | 8,360 | 8.6 | 98,350 | 89,310 | 9,040 | 9.2 |
| LaVergne | 17,610 | 16,010 | 1,600 | 9.1 | 18,270 | 16,470 | 1,800 | 9.8 | 18,340 | 16,560 | 1,780 | 9.7 |
| Lebanon | 12,410 | 11,180 | 1,220 | 9.9 | 12,730 | 11,500 | 1,230 | 9.7 | 12,850 | 11,560 | 1,290 | 10.0 |
| Maryville | 13,130 | 12,040 | 1,090 | 8.3 | 13,440 | 12,370 | 1,070 | 8.0 | 13,610 | 12,460 | 1,150 | 8.4 |
| Memphis | 311,680 | 277,100 | 34,580 | 11.1 | 310,670 | 276,900 | 33,770 | 10.9 | 316,540 | 278,110 | 38,430 | 12.1 |
| Morristown | 12,700 | 11,200 | 1,500 | 11.8 | 13,190 | 11,370 | 1,820 | 13.8 | 13,360 | 11,430 | 1,930 | 14.5 |
| Murfreesboro | 56,200 | 50,930 | 5,270 | 9.4 | 57,510 | 52,390 | 5,120 | 8.9 | 58,340 | 52,670 | 5,670 | 9.7 |
| Nashville | 330,040 | 301,370 | 28,660 | 8.7 | 338,860 | 309,990 | 28,870 | 8.5 | 343,030 | 311,660 | 31,370 | 9.1 |
| Oak Ridge | 13,660 | 12,480 | 1,180 | 8.7 | 13,960 | 12,810 | 1,150 | 8.2 | 14,180 | 12,880 | 1,300 | 9.1 |
| Smyrna | 21,910 | 19,820 | 2,090 | 9.5 | 22,410 | 20,390 | 2,020 | 9.0 | 22,570 | 20,490 | 2,070 | 9.2 |
| Spring Hill | 13,790 | 12,420 | 1,370 | 9.9 | 13,910 | 12,740 | 1,170 | 8.4 | 13,910 | 12,670 | 1,240 | 8.9 |

Total nonfarm employment increased by 100 jobs from May 2011 to June 2011. There were seasonal increases in professional/business services (up 500 jobs), educational/health services (up 400 jobs), and leisure/hospitality (up 300 jobs). This was partially offset by seasonal declines in local government (down 500 jobs), retail trade (down 400 jobs), and nondurable goods manufacturing (down 200 jobs).

During the past 12 months, nonfarm employment increased by 3,600 jobs. During that time, goods-producing jobs decreased by 700, while service-providing jobs increased by 4,300.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

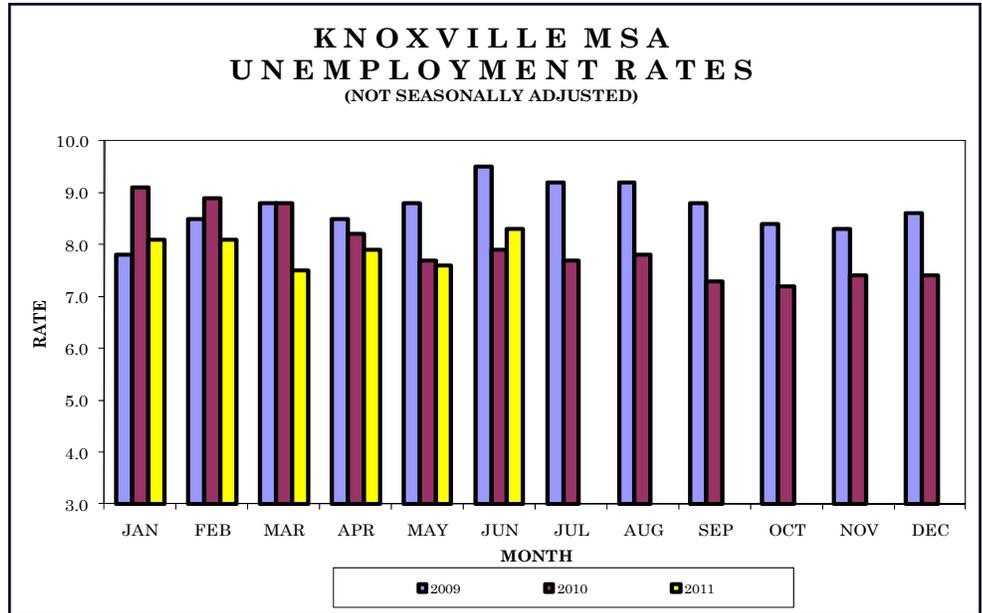
| Industry | June 2010 | Revised May 2011 | Preliminary June 2011 | June 2010 June 2011 | Net Change May 2011 June 2011 |
|--|-----------|------------------|-----------------------|---------------------|-------------------------------|
| Total Nonfarm | 227.8 | 231.3 | 231.4 | 3.6 | 0.1 |
| Total Private | 193.8 | 195.5 | 196.1 | 2.3 | 0.6 |
| Goods-Producing | 37.7 | 37.2 | 37.0 | -0.7 | -0.2 |
| Mining, Logging, & Construction | 9.3 | 8.9 | 9.0 | -0.3 | 0.1 |
| Manufacturing | 28.4 | 28.3 | 28.0 | -0.4 | -0.3 |
| Durable Goods Manufacturing | 13.1 | 13.6 | 13.5 | 0.4 | -0.1 |
| Nondurable Goods Manufacturing | 15.3 | 14.7 | 14.5 | -0.8 | -0.2 |
| Service-Providing | 190.1 | 194.1 | 194.4 | 4.3 | 0.3 |
| Trade, Transportation, & Utilities | 47.8 | 49.5 | 49.0 | 1.2 | -0.5 |
| Wholesale Trade | 8.4 | 8.4 | 8.4 | 0.0 | 0.0 |
| Retail Trade | 24.2 | 24.0 | 23.6 | -0.6 | -0.4 |
| Transportation, Warehousing, & Utilities | 15.2 | 17.1 | 17.0 | 1.8 | -0.1 |
| Information | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 |
| Financial Activities | 17.4 | 17.4 | 17.4 | 0.0 | 0.0 |
| Professional & Business Services | 21.8 | 21.8 | 22.3 | 0.5 | 0.5 |
| Educational & Health Services | 30.5 | 30.8 | 31.2 | 0.7 | 0.4 |
| Leisure & Hospitality | 23.9 | 24.2 | 24.5 | 0.6 | 0.3 |
| Other Services | 11.1 | 11.0 | 11.1 | 0.0 | 0.1 |
| Government | 34.0 | 35.8 | 35.3 | 1.3 | -0.5 |
| Federal Government | 6.6 | 6.2 | 6.2 | -0.4 | 0.0 |
| State Government | 5.9 | 5.9 | 5.9 | 0.0 | 0.0 |
| Local Government | 21.5 | 23.7 | 23.2 | 1.7 | -0.5 |



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 2,000 jobs from May 2011 to June 2011. There were seasonal declines in local government (down 2,900 jobs), state government (down 500 jobs), and professional/business services (down 400 jobs). This was partially offset by increases in mining/logging/construction (up 1,000 jobs), leisure/hospitality (up 400 jobs), and retail trade and other services (both up 200 jobs).

Over the past 12 months, nonfarm employment increased by 4,500 jobs. During that time, goods-producing jobs declined by 400, while service-providing jobs increased by 4,900.



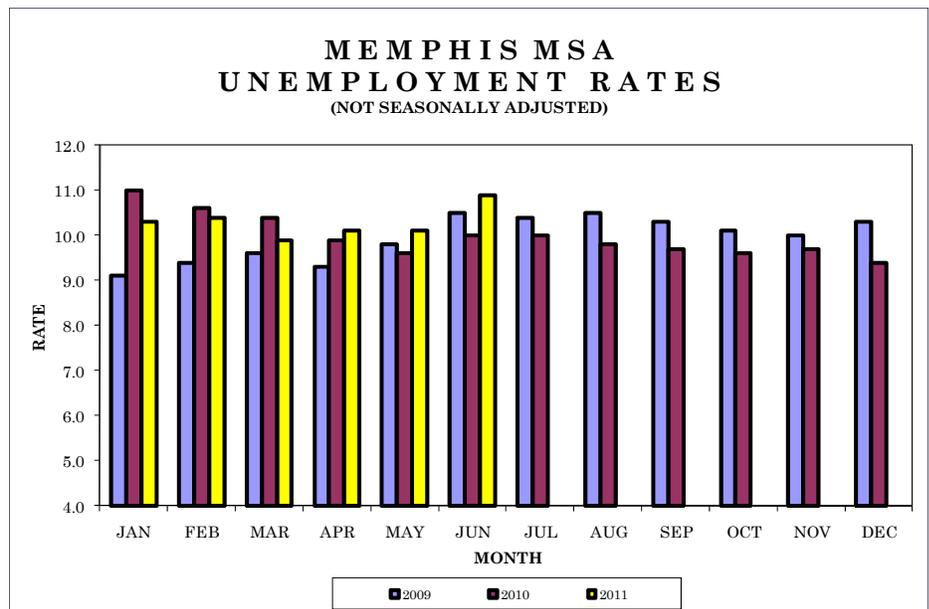
ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | June 2010 | Revised May 2011 | Preliminary June 2011 | Net Change June 2010 to June 2011 | Net Change May 2011 to June 2011 |
|--|-----------|------------------|-----------------------|-----------------------------------|----------------------------------|
| Total Nonfarm | 321.7 | 328.2 | 326.2 | 4.5 | -2.0 |
| Total Private | 272.9 | 276.7 | 278.1 | 5.2 | 1.4 |
| Goods-Producing | 45.8 | 44.6 | 45.4 | -0.4 | 0.8 |
| Mining, Logging, & Construction | 16.2 | 15.4 | 16.4 | 0.2 | 1.0 |
| Manufacturing | 29.6 | 29.2 | 29.0 | -0.6 | -0.2 |
| Durable Goods Manufacturing | 22.1 | 21.8 | 21.7 | -0.4 | -0.1 |
| Nondurable Goods Manufacturing | 7.5 | 7.4 | 7.3 | -0.2 | -0.1 |
| Service-Providing | 275.9 | 283.6 | 280.8 | 4.9 | -2.8 |
| Trade, Transportation, & Utilities | 66.6 | 68.3 | 68.5 | 1.9 | 0.2 |
| Wholesale Trade | 16.0 | 15.8 | 15.9 | -0.1 | 0.1 |
| Retail Trade | 40.1 | 41.4 | 41.6 | 1.5 | 0.2 |
| Transportation, Warehousing, & Utilities | 10.5 | 11.1 | 11.0 | 0.5 | -0.1 |
| Information | 5.4 | 5.3 | 5.3 | -0.1 | 0.0 |
| Financial Activities | 16.9 | 16.6 | 16.7 | -0.2 | 0.1 |
| Professional & Business Services | 43.3 | 46.4 | 46.0 | 2.7 | -0.4 |
| Educational & Health Services | 44.7 | 46.1 | 46.2 | 1.5 | 0.1 |
| Leisure & Hospitality | 35.5 | 35.0 | 35.4 | -0.1 | 0.4 |
| Other Services | 14.7 | 14.4 | 14.6 | -0.1 | 0.2 |
| Government | 48.8 | 51.5 | 48.1 | -0.7 | -3.4 |
| Federal Government | 5.9 | 5.1 | 5.1 | -0.8 | 0.0 |
| State Government | 15.9 | 16.5 | 16.0 | 0.1 | -0.5 |
| Local Government | 27.0 | 29.9 | 27.0 | 0.0 | -2.9 |



Total nonfarm employment decreased by 5,400 jobs from May 2011 to June 2011. There were seasonal declines in local government (down 5,300 jobs), educational/health services (down 700 jobs), transportation/warehousing/utilities and federal government (both down 400 jobs), and administrative/support/waste management and professional/scientific/technical services (both down 200 jobs). This was partially offset by seasonal increases in retail trade (up 600 jobs), wholesale trade (up 400 jobs), leisure/hospitality (up 300 jobs), and state government (up 200 jobs).

During the past 12 months, nonfarm employment decreased by 10,300 jobs. During that time, goods-producing jobs increased by 200, while service-providing jobs declined by 10,500.



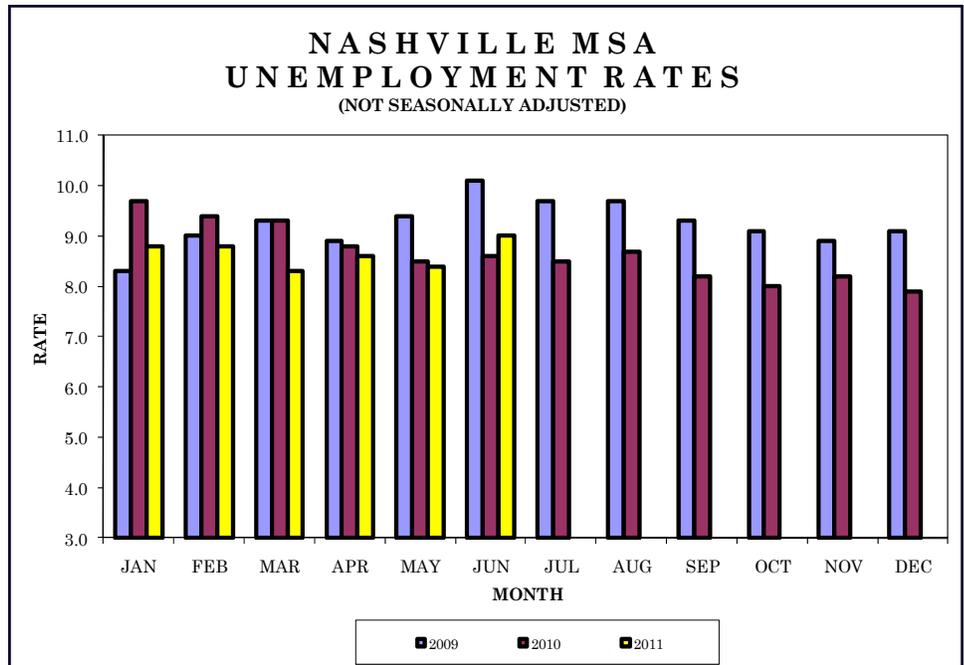
ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | Revised | | Preliminary | Net Change | |
|--|--------------|----------|--------------|------------------------|-----------------------|
| | June 2010 | May 2011 | June 2011 | June 2010 June 2011 | May 2011 June 2011 |
| Total Nonfarm | 593.3 | 588.4 | 583.0 | -10.3 | -5.4 |
| Total Private | 510.2 | 503.7 | 503.8 | -6.4 | 0.1 |
| Goods-Producing | 65.0 | 65.0 | 65.2 | 0.2 | 0.2 |
| Mining, Logging, & Construction | 20.0 | 20.9 | 20.9 | 0.9 | 0.0 |
| Manufacturing | 45.0 | 44.1 | 44.3 | -0.7 | 0.2 |
| Durable Goods Manufacturing | 23.1 | 23.5 | 23.6 | 0.5 | 0.1 |
| Nondurable Goods Manufacturing | 21.9 | 20.6 | 20.7 | -1.2 | 0.1 |
| Service-Providing | 528.3 | 523.4 | 517.8 | -10.5 | -5.6 |
| Trade, Transportation, & Utilities | 159.3 | 157.8 | 158.4 | -0.9 | 0.6 |
| Wholesale Trade | 32.7 | 32.6 | 33.0 | 0.3 | 0.4 |
| Retail Trade | 65.4 | 63.6 | 64.2 | -1.2 | 0.6 |
| Transportation, Warehousing, & Utilities | 61.2 | 61.6 | 61.2 | 0.0 | -0.4 |
| Information | 6.4 | 6.3 | 6.3 | -0.1 | 0.0 |
| Financial Activities | 29.9 | 29.3 | 29.3 | -0.6 | 0.0 |
| Professional & Business Services | 76.6 | 76.0 | 75.7 | -0.9 | -0.3 |
| Professional, Scientific, & Technical Services | 17.9 | 18.4 | 18.2 | 0.3 | -0.2 |
| Management of Companies & Enterprises | 5.0 | 5.1 | 5.2 | 0.2 | 0.1 |
| Administrative, Support, & Waste Management | 53.7 | 52.5 | 52.3 | -1.4 | -0.2 |
| Educational & Health Services | 80.6 | 81.8 | 81.1 | 0.5 | -0.7 |
| Leisure & Hospitality | 67.4 | 63.2 | 63.5 | -3.9 | 0.3 |
| Other Services | 25.0 | 24.3 | 24.3 | -0.7 | 0.0 |
| Government | 83.1 | 84.7 | 79.2 | -3.9 | -5.5 |
| Federal Government | 15.9 | 14.2 | 13.8 | -2.1 | -0.4 |
| State Government | 12.8 | 12.2 | 12.4 | -0.4 | 0.2 |
| Local Government | 54.4 | 58.3 | 53.0 | -1.4 | -5.3 |



Total nonfarm employment decreased by 6,100 jobs from May 2011 to June 2011. There were seasonal declines in local government (down 9,300 jobs), educational services (down 900 jobs), transportation/warehousing/utilities (down 600 jobs), state government (down 500 jobs), and leisure/hospitality and wholesale trade (both down 200 jobs). This was partially offset by increases in professional/business services (up 2,700 jobs), which includes increases of 1,700 jobs in administrative/support/waste management and 900 jobs in professional/scientific/technical services; other services (up 1,000 jobs); mining/logging/construction (up 900 jobs); and durable goods manufacturing (up 500 jobs); retail trade, financial activities, and health care/social assistance (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 9,500 jobs. During that time, goods-producing jobs increased by 1,500, while service-providing jobs increased by 8,000.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | June | Revised | Preliminary | Net Change | |
|--|-------|----------|-------------|------------|-----------|
| | 2010 | May 2011 | June 2011 | June 2010 | May 2011 |
| | 2010 | 2011 | 2011 | June 2011 | June 2011 |
| Total Nonfarm | 728.8 | 744.4 | 738.3 | 9.5 | -6.1 |
| Total Private | 630.5 | 635.3 | 639.0 | 8.5 | 3.7 |
| Goods-Producing | 91.8 | 91.9 | 93.3 | 1.5 | 1.4 |
| Mining, Logging, & Construction | 31.7 | 31.2 | 32.1 | 0.4 | 0.9 |
| Manufacturing | 60.1 | 60.7 | 61.2 | 1.1 | 0.5 |
| Durable Goods Manufacturing | 38.5 | 39.3 | 39.8 | 1.3 | 0.5 |
| Nondurable Goods Manufacturing | 21.6 | 21.4 | 21.4 | -0.2 | 0.0 |
| Service-Providing | 637.0 | 652.5 | 645.0 | 8.0 | -7.5 |
| Trade, Transportation, & Utilities | 146.5 | 148.5 | 147.9 | 1.4 | -0.6 |
| Wholesale Trade | 35.4 | 35.4 | 35.2 | -0.2 | -0.2 |
| Retail Trade | 82.7 | 84.3 | 84.5 | 1.8 | 0.2 |
| Transportation, Warehousing, & Utilities | 28.4 | 28.8 | 28.2 | -0.2 | -0.6 |
| Information | 19.4 | 18.8 | 18.7 | -0.7 | -0.1 |
| Financial Activities | 46.0 | 46.2 | 46.4 | 0.4 | 0.2 |
| Professional & Business Services | 100.1 | 99.9 | 102.6 | 2.5 | 2.7 |
| Professional, Scientific, & Technical Services | 38.7 | 38.8 | 39.7 | 1.0 | 0.9 |
| Management of Companies & Enterprises | 10.6 | 11.5 | 11.6 | 1.0 | 0.1 |
| Administrative, Support, & Waste Management | 50.8 | 49.6 | 51.3 | 0.5 | 1.7 |
| Educational & Health Services | 116.7 | 120.7 | 120.0 | 3.3 | -0.7 |
| Educational Services | 20.5 | 22.3 | 21.4 | 0.9 | -0.9 |
| Health Care & Social Assistance | 96.2 | 98.4 | 98.6 | 2.4 | 0.2 |
| Leisure & Hospitality | 79.7 | 78.9 | 78.7 | -1.0 | -0.2 |
| Other Services | 30.3 | 30.4 | 31.4 | 1.1 | 1.0 |
| Government | 98.3 | 109.1 | 99.3 | 1.0 | -9.8 |
| Federal Government | 14.2 | 12.2 | 12.2 | -2.0 | 0.0 |
| State Government | 28.1 | 29.2 | 28.7 | 0.6 | -0.5 |
| Local Government | 56.0 | 67.7 | 58.4 | 2.4 | -9.3 |

Nonfarm Employment (Smaller MSAs)

| | Clarksville, TN-KY MSA | | Cleveland, TN MSA | | Jackson, TN MSA | |
|--|------------------------|----------------------|---------------------|----------------------|---------------------|----------------------|
| | May 2011 Revised | June 2011 Prelim. | May 2011 Revised | June 2011 Prelim. | May 2011 Revised | June 2011 Prelim. |
| Total Nonfarm | 83,900 | 83,500 | 40,200 | 39,000 | 58,600 | 58,100 |
| Total Private | 64,100 | 64,400 | 34,500 | 34,300 | 45,800 | 46,000 |
| Goods-Producing | 13,400 | 13,500 | 9,300 | 9,400 | 11,500 | 11,600 |
| Mining, Logging, & Construction | 3,400 | 3,400 | 1,300 | 1,300 | 2,600 | 2,700 |
| Manufacturing | 10,000 | 10,100 | 8,000 | 8,100 | 8,900 | 8,900 |
| Service-Providing | 70,500 | 70,000 | 30,900 | 29,600 | 47,100 | 46,500 |
| Trade, Transportation, & Utilities | 15,300 | 15,400 | 6,700 | 6,600 | 11,600 | 11,600 |
| Wholesale Trade | 2,300 | 2,300 | 900 | 900 | 2,800 | 2,800 |
| Retail Trade | 10,800 | 10,900 | 4,600 | 4,500 | 7,200 | 7,200 |
| Transportation, Warehousing, & Utilities | 2,200 | 2,200 | 1,200 | 1,200 | 1,600 | 1,600 |
| Information | 900 | 900 | 300 | 300 | 500 | 500 |
| Financial Activities | 2,700 | 2,700 | 1,600 | 1,600 | 1,600 | 1,600 |
| Professional & Business Services | 8,400 | 8,400 | 3,500 | 3,500 | 4,300 | 4,300 |
| Educational & Health Services | 10,700 | 10,700 | 6,200 | 6,000 | 8,800 | 8,700 |
| Leisure & Hospitality | 9,400 | 9,500 | 4,400 | 4,500 | 5,600 | 5,700 |
| Other Services | 3,300 | 3,300 | 2,500 | 2,400 | 1,900 | 2,000 |
| Government | 19,800 | 19,100 | 5,700 | 4,700 | 12,800 | 12,100 |
| Federal Government | 6,900 | 7,000 | 300 | 300 | 500 | 500 |
| State Government | 3,200 | 3,200 | 700 | 600 | 2,000 | 1,800 |
| Local Government | 9,700 | 8,900 | 4,700 | 3,800 | 10,300 | 9,800 |

| | Johnson City, TN MSA | | Kingsport/Bristol, TN-VA MSA | | Morristown, TN MSA | |
|--|----------------------|----------------------|------------------------------|----------------------|---------------------|----------------------|
| | May 2011 Revised | June 2011 Prelim. | May 2011 Revised | June 2011 Prelim. | May 2011 Revised | June 2011 Prelim. |
| Total Nonfarm | 78,800 | 76,600 | 118,900 | 118,900 | 45,500 | 45,000 |
| Total Private | 61,300 | 61,600 | 102,100 | 103,400 | 38,100 | 38,600 |
| Goods-Producing | 10,000 | 10,100 | 27,600 | 27,800 | 12,200 | 12,300 |
| Mining, Logging, & Construction | 2,400 | 2,400 | 6,900 | 7,000 | 2,000 | 2,100 |
| Manufacturing | 7,600 | 7,700 | 20,700 | 20,800 | 10,200 | 10,200 |
| Service-Providing | 68,800 | 66,500 | 91,300 | 91,100 | 33,300 | 32,700 |
| Trade, Transportation, & Utilities | 12,800 | 12,800 | 24,500 | 24,700 | 10,500 | 10,400 |
| Wholesale Trade | 2,200 | 2,200 | 5,200 | 5,200 | 1,900 | 1,900 |
| Retail Trade | 9,400 | 9,400 | 15,100 | 15,300 | 6,000 | 6,000 |
| Transportation, Warehousing, & Utilities | 1,200 | 1,200 | 4,200 | 4,200 | 2,600 | 2,500 |
| Information | 1,900 | 1,900 | 2,300 | 2,300 | 500 | 500 |
| Financial Activities | 4,300 | 4,300 | 4,400 | 4,500 | 1,100 | 1,200 |
| Professional & Business Services | 8,100 | 8,200 | 8,600 | 8,800 | 3,300 | 3,300 |
| Educational & Health Services | 13,400 | 13,300 | 18,700 | 18,900 | 5,500 | 5,500 |
| Leisure & Hospitality | 8,200 | 8,400 | 11,800 | 12,100 | 3,300 | 3,500 |
| Other Services | 2,600 | 2,600 | 4,200 | 4,300 | 1,700 | 1,900 |
| Government | 17,500 | 15,000 | 16,800 | 15,500 | 7,400 | 6,400 |
| Federal Government | 2,600 | 2,500 | 1,100 | 1,100 | 300 | 300 |
| State Government | 6,600 | 6,000 | 2,400 | 2,300 | 1,300 | 1,200 |
| Local Government | 8,300 | 6,500 | 13,300 | 12,100 | 5,800 | 4,900 |

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — June 2011

| Group | All Urban Consumers | | | Wage & Clerical Earners | | |
|--------------------------------|---------------------|----------------|-------------|-------------------------|----------------|-------------|
| | Index | Percent Change | | Index | Percent Change | |
| | | Yearly | Monthly | | Yearly | Monthly |
| U.S. City Average | | | | | | |
| All Items (1982-84=100) | 225.722 | 3.6 | -0.1 | 222.522 | 4.1 | -0.2 |
| Food and beverages | 227.451 | 3.6 | 0.2 | 226.813 | 3.7 | 0.2 |
| Housing | 219.553 | 1.3 | 0.5 | 216.263 | 1.3 | 0.5 |
| Apparel | 120.578 | 1.9 | -1.4 | 119.720 | 1.8 | -1.3 |
| Transportation | 216.880 | 12.6 | -1.5 | 218.155 | 13.9 | -1.8 |
| Medical care | 399.552 | 2.9 | 0.0 | 401.398 | 3.1 | 0.0 |
| South | | | | | | |
| All Items (1982-84=100) | 219.318 | 3.8 | -0.2 | 217.722 | 4.4 | -0.3 |
| Food and beverages | 225.732 | 3.7 | 0.0 | 224.770 | 3.8 | 0.0 |
| Housing | 204.151 | 1.2 | 0.7 | 203.907 | 1.3 | 0.8 |
| Apparel | 129.977 | 1.5 | -1.9 | 129.378 | 1.5 | -2.0 |
| Transportation | 215.740 | 13.9 | -2.3 | 215.960 | 15.3 | -2.6 |
| Medical care | 380.114 | 2.6 | 0.1 | 385.173 | 2.8 | 0.0 |

HOURS AND EARNINGS OF PRODUCTION WORKERS

| | AVERAGE WEEKLY EARNINGS | | | AVG. HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|-------------------|-------------------------|----------|-----------|----------------------|----------|-----------|----------------------|----------|-----------|
| | June 2010 | May 2011 | June 2011 | June 2010 | May 2011 | June 2011 | June 2010 | May 2011 | June 2011 |
| Manufacturing | \$625.42 | \$657.20 | \$671.85 | \$15.18 | \$16.43 | \$16.63 | 41.2 | 40.0 | 40.4 |
| Durable Goods | \$633.95 | \$693.05 | \$702.70 | \$15.50 | \$17.24 | \$17.48 | 40.9 | 40.2 | 40.2 |
| Non-Durable Goods | \$615.49 | \$610.53 | \$630.85 | \$14.76 | \$15.34 | \$15.50 | 41.7 | 39.8 | 40.7 |

**ALL EMPLOYEE HOURS AND EARNINGS

| | AVERAGE WEEKLY EARNINGS | | | AVG. HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|--------------------------------------|-------------------------|-----------|----------|----------------------|-----------|----------|----------------------|-----------|----------|
| | May 2010 | Apr. 2011 | May 2011 | May 2010 | Apr. 2011 | May 2011 | May 2010 | Apr. 2011 | May 2011 |
| Total Private | \$708.29 | \$707.87 | \$712.49 | \$19.84 | \$20.11 | \$20.07 | 35.7 | 35.2 | 35.5 |
| Goods-Producing | \$895.23 | \$877.31 | \$876.08 | \$21.52 | \$21.45 | \$21.42 | 41.6 | 40.9 | 40.9 |
| Mining, Logging, and Construction | \$756.98 | \$789.37 | \$797.94 | \$20.24 | \$20.45 | \$20.15 | 37.4 | 38.6 | 39.6 |
| Manufacturing | \$944.32 | \$910.40 | \$905.42 | \$21.91 | \$21.78 | \$21.87 | 43.1 | 41.8 | 41.4 |
| Private Service-Providing | \$664.73 | \$669.53 | \$673.74 | \$19.38 | \$19.75 | \$19.70 | 34.3 | 33.9 | 34.2 |
| Trade, Transportation, and Utilities | \$663.02 | \$652.49 | \$652.28 | \$18.52 | \$18.38 | \$18.22 | 35.8 | 35.5 | 35.8 |
| Information | \$885.41 | \$879.84 | \$897.18 | \$24.06 | \$23.40 | \$23.61 | 36.8 | 37.6 | 38.0 |
| Financial Activities | \$831.98 | \$838.51 | \$861.00 | \$22.01 | \$22.91 | \$22.96 | 37.8 | 36.6 | 37.5 |
| Professional and Business Services | \$847.96 | \$872.14 | \$892.03 | \$22.98 | \$23.96 | \$24.24 | 36.9 | 36.4 | 36.8 |
| Education and Health Services | \$718.64 | \$733.94 | \$733.06 | \$20.83 | \$21.65 | \$21.31 | 34.5 | 33.9 | 34.4 |
| Leisure and Hospitality | \$305.87 | \$303.86 | \$301.19 | \$11.63 | \$11.51 | \$11.54 | 26.3 | 26.4 | 26.1 |
| Other Services | \$560.11 | \$550.48 | \$564.89 | \$16.67 | \$16.99 | \$17.17 | 33.6 | 32.4 | 32.9 |

** Data reflects a one-month lag.

