



Tennessee Student Assistance Corporation

September 26, 2013
Board of Directors Meeting

A G E N D A

Tennessee Student Assistance Corporation
THEC Board Room
Nashville, Tennessee
Thursday, September 26, 2013
2:00 p.m. CDT

Adoption of Agenda

Approval of Minutes of the March 21, 2013 and July 12, 2013 Board Meetings

Chairman's Report

Executive Director's Report

TASFAA President's Report

I. Decision Items

- A. Adoption of 2014-15 TSAA Over-commitment Ratio
- B. Adoption of Rules – STEP UP Scholarship
- C. Adoption of Rules – Graduate Nursing Loan Scholarship Program
- D. Adoption of Rules – Minority Teaching Fellows Program
- E. Adoption of Rules – Tennessee Teaching Scholars Program
- F. Adoption of Rules – Open Records
- G. Proposed Budget Request for 2014-15

II. Discussion Items

- A. Federal Family Education Loan Program Update
- B. Grant and Scholarship Programs Update
- C. Communication Services Update
- D. Audit Update
- E. License Suspension Update
- F. Endowment Fund and Transfers from the Operating Fund

III. Other Business

**Tennessee Student Assistance Corporation
Board of Directors Meeting Minutes
March 21, 2013
1:00 p.m. CST**

The Board of Directors of the Tennessee Student Assistance Corporation met on Thursday, March 21, 2013. The meeting was called to order by Dr. Claude Pressnell at 1:00 p.m.

ROLL CALL

The following board members/alternate representatives were present:

Gary Adcox
Morgan Branch, representing Commissioner Kevin Huffman
Jeff Gerkin
Joy Harris, representing Treasurer David Lillard
David Gregory, representing Chancellor John Morgan
Katie High, representing President Joe DiPietro
Will Pinkston
Claude Pressnell
Richard Rhoda
Greg Turner, representing Commissioner Mark Emkes
Joseph Woodson, representing Comptroller Justin Wilson
Daniel Webb
Gary Weedman, representing Betty Sue McGarvey

OPENING REMARKS

Dr. Claude Pressnell welcomed all to the meeting and thanked special guests for their attendance.

ADOPTION OF AGENDA

Dr. Pressnell called for a motion to adopt the agenda. Ms. Joy Harris made a motion to approve. Dr. Gary Adcox seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Morgan Branch	x		
Jeff Gerkin	x		
Joy Harris	x		
David Gregory	x		
Katie High	x		
Will Pinkston	x		
Claude Pressnell	x		
Richard Rhoda	x		
Greg Turner	x		
Joseph Woodson	x		
Daniel Webb	x		
Gary Weedman	x		

ADOPTION OF THE SEPTEMBER 27 AND DECEMBER 3, 2012 MINUTES

Dr. Pressnell called for a motion to adopt the minutes from the September 27 and December 3, 2012 meetings. Dr. Richard Rhoda made a motion to approve. Ms. Joy Harris seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Morgan Branch	x		
Jeff Gerkin	x		
Joy Harris	x		
David Gregory	x		
Katie High	x		
Will Pinkston	x		
Claude Pressnell	x		
Richard Rhoda	x		
Greg Turner	x		
Joseph Woodson	x		
Daniel Webb	x		
Gary Weedman	x		

EXECUTIVE DIRECTOR’S REPORT

Dr. Rhoda was recognized to provide his report. He welcomed all to the meeting. He began by commenting on the Drive to 55 initiative spearheaded by Mr. Randy Boyd and note there was much activity in regard to financial aid, on-line education, and other initiatives.

Dr. Rhoda then called on Mr. Peter Abernathy to brief the board on the TSAC Top to Bottom Review Strategic Goals. Mr. Abernathy stated that the review is in compliance with the Complete College Tennessee Act. He then briefed the board on the goals to increase degree production and timely degree attainment while maintaining a low debt burden on students.

TASFAA PRESIDENT’S REPORT

Mr. Jeff Gerkin was recognized to provide his report. Mr. Gerkin briefly reviewed the spring conference to be held in April. He then stated that the next incoming TASFAA President will be Ms. Ashley Bianchi of Rhodes College and will begin her term on July 1.

DECISION ITEMS

Selection of 2013-14 Officers and Committee Members

Mr. Peter Abernathy was recognized to present this item. Mr. Abernathy reviewed TSAC Bylaws, stating that the corporation’s officers shall consist of a Chairman, Vice-Chairman, Secretary, and Treasurer; each elected by the directors of the corporation from among their own number and the term of office is one year. He also noted that the bylaws authorize the Chairman to appoint board committees and in practice, the Chairman brings committee appointments to the full board. A motion was made by Ms. Joy Harris to keep

the current slate of officers and committees. Dr. David Gregory seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Morgan Branch	x		
Jeff Gerkin	x		
Joy Harris	x		
David Gregory	x		
Katie High	x		
Will Pinkston	x		
Claude Pressnell	x		
Richard Rhoda	x		
Greg Turner	x		
Joseph Woodson	x		
Daniel Webb	x		
Gary Weedman	x		

Adoption of Rules – Tennessee Student Assistance Awards

Mr. Abernathy provided an overview of the proposed rules for the TSAA program. He stated that the proposed rule change clarifies the current definition of a postsecondary educational institution and provides for inclusion of regionally-accredited online institutions. Mr. Abernathy noted that the rules will be implemented at the earliest possible time following approval by the Board and the Tennessee Attorney General and have been filed with the Secretary of State. After discussion, Dr. Katie High made a motion that the Tennessee Assistance Student Corporation adopts Rule 1640-1-1 as proposed rules (Tennessee Student Assistance Award) and the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General. Dr. Gregory seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Morgan Branch	x		
Jeff Gerkin	x		
Joy Harris	x		
David Gregory	x		
Katie High	x		
Will Pinkston	x		
Claude Pressnell	x		
Richard Rhoda	x		
Greg Turner	x		
Joseph Woodson	x		
Daniel Webb	x		
Gary Weedman	x		

DISCUSSION ITEMS

Federal Family Education Loan Program Update

Ms. Jane Pennington provided an update on the Grants and Scholarship Programs. She stated that the U.S. Department of Education completed an onsite audit in August 2012 and finalized the review with a Desk Audit in October 2012 of the loan Claims and Collections processes and the final report from the Department is expected in the near future. Ms. Pennington also stated that the Default Aversion representatives are currently visiting schools statewide to assist them in preventing borrowers from going into default by presenting various workshops and developing default management processes.

Ms. Pennington then commented on TSAC's recovery of over \$12 million dollars from defaulted borrowers through the License Revocation Program. She noted that TSAC has recently added the remaining license categories from the Department of Health and the Department of Commerce and Insurance, and are in the process of identifying and contacting defaulted borrowers who hold a license with the State Board of Education. Ms. Pennington then briefed the board on the TSAC Loan Default; noting the rate continues to decrease from 8.4 percent in 2009, to 7.5 percent in the latest release for 2010.

Grants and Scholarship Programs Status Report

Mr. Tim Phelps was recognized to provide the update on the Federal Family Education Loan Program. Mr. Phelps stated that for the 2013-2014 academic year, Tennessee Student Assistance Awards have been offered to students who completed the FAFSA by February 3rd. He noted that though the amount awarded does not include the \$5 million additional appropriation in the Governor's recommended budget, but if approved by the General Assembly, would fund an additional 2,700 students. Mr. Phelps stated TSAC anticipates disbursing approximately \$61.7 million in TSAA funding to an estimated 33,000 students for the current academic year.

He then commented on the Tennessee Education Lottery Scholarship expenditures and noted that the current year expenditures are expected to be about \$315 million and TSAC would continue to monitor expenditures and provide an updated number to the Funding Board. In closing, Mr. Phelps stated that the current 2012-2013 data for the Merit and Loan Forgiveness Programs indicate TSAC will make awards to about 900 students totaling around \$2.7 million.

2013 General Assembly Legislative Report

Mr. Abernathy was recognized to provide the 2013 General Assembly Legislative Update. He stated that the first session of the 108th General Assembly has produced approximately 20 bills pertaining to the Tennessee Education Lottery Scholarship (TELS) Program and other student financial aid issues. Mr. Abernathy then gave a brief summary of the significant bills now pending with the General Assembly.

2013-14 Budget Update

Mr. Abernathy was recognized to provide the 2012-13 budget update. He stated that the Governor's recommended 2013-14 budget includes the following

changes to the TSAC budget: A \$5 million recurring increase in the base appropriation of the Tennessee Student Assistance Awards (TSAA) to serve approximately 2,700 additional students; Funding to provide for a recommended state-wide 1.5% salary increase; and noted that state budget reductions include an approximate 2.4 percent (\$28,800) base reduction to TSAC's administrative code.

Internal Audit Update

Ms. Ann Collett was recognized to provide an audit update. She briefed the board on the Sunset Performance Audit interviews with THEC and TSAC staff and provided an update on areas of focus. She then commented on the State Financial and Compliance Audit for TSAC and stated that the report included no findings. Ms. Collett then discussed the Department of Education program review and noted that the Department's visit to each of the guaranty agencies was to perform a high level evaluation of certain operational controls related to its data security environment. The board will be notified when the report is released.

Communications Services Update

Ms. Diane LeJeune was recognized to provide the update on communication and outreach services. She discussed the outreach statistics such as college fairs, visits to administrators, financial aid presentations, personal finance classes, and school visits to educate students on financial aid. She also provided information on call center statistics, the THEC High School Counselor Survey, and the social media outreach. Ms. LeJeune briefly discussed the College Goal Tennessee, an annual event held by TSAC to aid students with filling out the FAFSA and distribute financial aid and grant program information.

OTHER BUSINESS

Dr. Rhoda announced that the next meeting of the TSAC board will be held September 26, 2013 @ 1:00 p.m.

There being no further business, the meeting adjourned at 2:08 p.m.

Approved:

Dr. Claude O. Pressnell, Jr., Secretary

**Tennessee Student Assistance Corporation
Board of Directors
Called Meeting Minutes
July 12, 2013
2:00 p.m. CST**

The Board of Directors of the Tennessee Student Assistance Corporation met in a called meeting on Thursday, July 12, 2013. The meeting was called to order by Dr. Claude Pressnell at 2:00 p.m.

ROLL CALL

The following board members/alternate representatives were present:

Gary Adcox
Joy Harris, representing Treasurer David Lillard
LaSimba Gray, via Conference call
David Gregory, representing Chancellor John Morgan
Katie High, representing President Joe DiPietro, via conference call
Claude Pressnell
Richard Rhoda
Greg Turner, representing Commissioner Mark Emkes
Joseph Woodson, representing Comptroller Justin Wilson
Gary Weedman, representing Betty Sue McGarvey, via conference call

OPENING REMARKS

Dr. Claude Pressnell welcomed members and guests and thanked them for their attendance.

ADOPTION OF AGENDA

Dr. Pressnell called for a motion to adopt the agenda. Dr. Gary Adcox made a motion to approve. Mr. Joseph Woodson seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Joy Harris	x		
LaSimba Gray	x		
David Gregory	x		
Katie High	x		
Claude Pressnell	x		
Richard Rhoda	x		
Greg Turner	x		
Joseph Woodson	x		
Gary Weedman	x		

DECISION ITEMS

Approval of Transfer from Operating Fund to Endowment

Mr. Peter Abernathy was recognized to present this item. Mr. Abernathy briefed the board Public Chapter 98, which specifies the rules and procedures for endowment funds. Mr. Abernathy stated that transferring \$47 M to the endowment fund from the federal operating fund would leave sufficient reserves in the operating fund to provide for one year of operating expenses in the loan program plus contingencies. He also stated that projections indicate that the operating fund would grow sufficiently in the coming 2 to 3 years to allow transfers of \$.5 M to \$1M per year. Mr. Greg Turner asked that some type of formula be devised to identify an amount in the operating fund that would justify a transfer to the endowment, and further that a 30-day notice be given to the board before a transfer is made. Mr. Abernathy acknowledged that TSAC would bring a recommendation to the board in the September meeting. A motion was made by Dr. Gary Adcox to approve the transfer from the operating fund to endowment and authorize TSAC to transfer additional funds when available. Mr. Joseph Woodson seconded the motion; the motion was adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Gary Adcox	x		
Joy Harris	x		
LaSimba Gray	x		
David Gregory	x		
Katie High	x		
Claude Pressnell	x		
Richard Rhoda	x		
Greg Turner	x		
Joseph Woodson	x		
Gary Weedman	x		

DISCUSSION ITEMS

Update on Strategic Initiatives

Mr. Abernathy provided an update on strategic goals. He discussed several key points, including: steps taken to improve financial literacy, increase FAFSA completion, reducing default rates, increasing TSAA participation and utilizing the TSAA reserve to serve more students.

OTHER BUSINESS

Dr. Rhoda announced that the next meeting of the TSAC board will be held September 26, 2013 @ 1:00 p.m.

There being no further business, the meeting adjourned at 2:29 p.m.

Approved:

Dr. Claude O. Pressnell, Jr., Secretary

Tennessee Student Assistance Corporation

Thursday, September 26, 2013

DECISION ITEM A: 2014-15 TSAA Over-commitment Ratio

Staff Recommendation

1. That TSAC continue to use the same TSAA over-commitment ratio of 153% used in 2013-14 for the 2014-15 academic year.

2. That \$2,000,000 from the Tennessee Student Loan Program reserve be made available as an additional resource for 2014-15 TSAA awards.

Background

In order to fully expend available TSAA resources, it is necessary to offer more aid to students than is available to be spent. This reflects the fact that some students who are offered aid will not accept it.

Complete funding levels have not been determined for the 2014-15 academic year. Once all sources of funding have been approved, TSAC will make additional awards to students with the approved over-commitment ratio.

Supporting Document

Tennessee Student Assistance Award Program History, September 26, 2013.

Tennessee Student Assistance Award Program
Actual and Projected Expenditures

	<u>2008-09</u>	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>	<i>Estimated</i> <u>2013-14</u>	<i>Estimated</i> <u>2014-15</u>
Total Funding	\$ 58,092,000	\$ 58,120,000	\$ 58,211,000	\$ 58,463,000	\$ 61,863,000	\$ 68,863,000	\$ 66,363,000
State Appropriations	\$ 49,179,000	\$ 49,163,000	\$ 49,163,000	\$ 49,163,000	\$ 52,563,000	\$ 57,563,000	\$ 57,563,000
Federal (LEAP/SLEAP)	\$ 1,113,000	\$ 1,157,000	\$ 1,248,000	-	-	-	-
Lottery Funds	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000
Reserve Transfer	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 2,500,000	\$ 2,500,000	\$ 4,500,000	\$ 2,000,000
Actual year-end expenditures	55,635,000	53,905,000	55,523,200	53,512,900	61,100,000	66,100,000	65,400,000
Unspent Funds	2,457,000	4,215,000	2,687,800	4,950,100	763,000	2,763,000	963,000
TSLP Reversion to General Funds	1,368,700	1,737,900	1,828,700	2,400,000	-	-	-
Total funding spent	95.8%	92.7%	95.4%	91.5%	98.8%	96.0%	98.5%
Over-commitment ratio	144.9%	145.1%	145.2%	153.0%	153.0%	153.0%	153.0%
Students received aid	26,851	25,155	31,377	28,763	32,958	35,650	35,275
Average expenditure amount	\$ 2,072	\$ 2,143	\$ 1,770	\$ 1,860	\$ 1,854	\$ 1,854	\$ 1,854
TN Student Loan Program Reserve - TSAA	\$ 12,056,200	\$ 12,056,200	\$ 13,293,700	\$ 13,343,800	\$11,800,000	\$10,100,000	\$9,100,000

9/26/2013

Tennessee Student Assistance Corporation

Thursday September 26, 2013

DECISION ITEM B: Proposed Rules for STEP UP Scholarship

Staff Recommendation: (1) That the TSAC Board of Directors adopts Rule 1640-01-24 as Proposed.

(2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General.

Background: 2013 Public Chapter 483 created the STEP UP scholarship. This lottery-funded program provides postsecondary awards to students with intellectual disabilities. These rules implement this new scholarship program.

Supporting Document: *Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-01-24, STEP UP Scholarship, September 26, 2013.*

**RULES OF
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-24
TENNESSEE STEP UP SCHOLARSHIP PROGRAM**

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1640-01-24-.01 INTRODUCTION.

These rules implement the Tennessee STEP UP Scholarship Program authorized in T.C.A., Title 49, Chapter 4, Part 9 as amended by 2013 Tennessee Public Acts, Chapter 483 (the Act). The Act provides scholarships to students with documented intellectual disabilities to attend eligible postsecondary institutions.

Authority: T.C.A §§ 49-4-201, 49-4-204, and 49-4-943.

1640-01-24-.02 DEFINITIONS.

- (1) Eligible Postsecondary Institution: A postsecondary institution located in Tennessee that offers an eligible postsecondary program.
- (2) Eligible Postsecondary Program: The term is defined in T.C.A. § 49-4-943.
- (3) FAFSA: Free Application for Federal Student Aid.
- (4) TSAC: Tennessee Student Assistance Corporation.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-943.

1640-01-24-.03 SCHOLARSHIP AWARD AMOUNT.

Subject to the amounts appropriated by the General Assembly and any law relating to a shortfall in funds available for postsecondary financial assistance from the net proceeds of the state lottery, the amount of a Tennessee STEP UP Scholarship shall be the same as the amount of a Tennessee HOPE Scholarship awarded under T.C.A. § 49-4-914(a) to students attending eligible four-year postsecondary institutions.

Authority: T.C.A. §§ 49-4-201, 49-4-204, 49-4-914, and 49-4-943.

1640-01-24-.04 APPLICATION PROCESS.

- (1) Students must apply for the Tennessee STEP UP scholarship by:

(Rule 1640-01-24-.04, continued)

- (a) Submitting the Tennessee STEP UP scholarship application to TSAC during each year of enrollment in the eligible postsecondary program. Applications for the STEP UP Scholarship will be due no later than September 1 for fall enrollment, February 1 for spring enrollment, and May 1 for summer enrollment in determining awards for that academic year, and
- (b) Submitting the FAFSA during each year of enrollment in the eligible postsecondary program. It shall be the responsibility of the student, parent(s), and/or legal guardian(s) to submit the FAFSA in a timely manner. The FAFSA shall be received by the U.S. Department of Education on or before September 1 for fall enrollment, February 1 for spring enrollment, and May 1 for summer enrollment in determining awards for that academic year.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-943.

1640-01-24-.05 ELIGIBILITY.

- (1) To be eligible for a Tennessee STEP UP Scholarship a student shall meet the requirements of T.C.A. § 49-4-943(b).
- (2) To continue to be eligible for a Tennessee STEP UP Scholarship, a student shall meet the requirements of T.C.A § 49-4-943(c).

Authority T.C.A. §§ 49-4-201, 49-4-204, and 49-4-943.

1640-01-24-.06 TERMINATION OF AWARD.

A student may receive the Tennessee STEP UP Scholarship until a terminating event as described in T.C.A. § 49-4-943(d) occurs.

Authority: T.C.A. §§ 49-4-201 and 49-4-204.

1640-01-24-.07 REDUCTION OF AWARD.

If the sum of all financial aid, including a Tennessee STEP UP scholarship, for which a student qualifies exceeds the institutionally defined total cost of education at the eligible postsecondary institution the scholarship recipient is attending, then the student's Tennessee STEP UP scholarship shall be reduced so that the financial aid actually received by the student does not exceed the institutionally defined cost of education.

Authority: T.C.A. §§ 49-4-201 and 49-4-204.

1640-01-24-.08 CERTIFICATION.

Each eligible postsecondary institution shall be responsible for certifying to TSAC that the student has met all eligibility requirements. Upon receiving such certification, TSAC will disburse the funds to the eligible postsecondary institution in equal amounts between the fall, spring, or summer terms

(Rule 1640-01-24-.08, continued)

provided the student does not receive the award for more than two (2) terms in the same academic year.

Authority: *T.C.A. §§ 49-4-201 and 49-4-204.*

1640-01-24-.09 LEAVE OF ABSENCE.

- (1) A student may be granted medical or personal leaves of absence from attendance at an eligible postsecondary institution and receive the Tennessee STEP UP Scholarship upon resumption of the student's attendance at an eligible postsecondary institution so long as all other applicable eligibility criteria are met. An eligible postsecondary institution may grant leaves of absence only for medical or personal reasons. Allowable medical or personal reasons shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, or other extraordinary circumstances beyond the student's control where continued attendance by the student creates a substantial hardship. In the event an institution denies a student's request for a medical or personal leave of absence, the student may seek relief from the decision in accordance with these rules.
- (2) A student who receives an approved medical or personal leave of absence may resume receiving the scholarship as described in T.C.A. § 49-4-943(d)(2).

Authority: *T.C.A. §§ 49-4-201, 49-4-204, and 49-4-943.*

1640-01-24-.10 APPEALS PROCEDURE.

- (1) A student whose Tennessee STEP UP Scholarship has been terminated by the postsecondary institution may appeal to the TELS Award Appeals Panel for relief. A student seeking an appeal shall submit a written statement outlining the basis for the appeal as well as all pertinent information related to the appeal to TSAC within forty-five (45) calendar days from the date that the decision was delivered to the student by the postsecondary institution. A complete record of the Institutional Review Panel (IRP) ruling shall be provided to TSAC by the student, if applicable.
- (2) An appeal shall be heard by the Appeals Panel no later than forty-five (45) calendar days after an appeal is properly filed with TSAC, and a decision shall be determined no later than fourteen (14) calendar days after ruling on an appeal. Such decision shall be reduced to writing and shall include a summary of the pertinent facts and issues and the panel's decision. The Appeals Panel shall provide a copy of the written decision to the appellant and the appellant's home institution as soon as practicable. The Appeals Panel is the final administrative appeal.

Authority: *T.C.A. §§ 49-4-201, 49-4-204, 49-4-924, and 49-4-943.*

Tennessee Student Assistance Corporation

Thursday September 26, 2013

DECISION ITEM C: Proposed Rules for Graduate Nursing
Loan Scholarship Program

Staff Recommendation: (1) That the TSAC Board of Directors adopts Rule 1640-01-03 as Proposed.

(2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General.

Background: Changes to these rules allow for interest to accrue from the time the program of study is completed, rather than at the end of the grace period.

These rules will be filed with the Secretary of State following approval by the TSAC Board of Directors and the Tennessee Attorney General.

Supporting Document: *Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-01-03, Graduate Nursing Loan Scholarship Program, September 26, 2013.*

**RULES OF
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-03
GRADUATE NURSING LOAN FORGIVENESS PROGRAM**

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1640-01-03-.05 Application Process	1640-01-03-.11 Leave of Absence
1640-01-03-.06 Interest	1640-01-03-.12 Appeals Procedure

1640-01-03-.01 INTRODUCTION.

- (1) These rules implement the Tennessee Graduate Nursing Loan Forgiveness Program authorized in T.C.A. § 49-4-702 in 2006 Public Acts, Chapter 882 (hereinafter called the Act). The Act makes provision for loans and loan forgiveness to certain candidates for master's and post-master's degrees in nursing education. Loan forgiveness requires employment as a teacher or administrator in a Tennessee nursing education program at an eligible postsecondary institution upon completion of the program of study.
- (2) While the Act refers to the program as a "loan-scholarship," the Tennessee Student Assistance Corporation interprets the Act as establishing a loan forgiveness program because the Act requires the recipient to sign a promissory note that stipulates a repayment obligation. To avoid confusion, the working title of the program shall be the "Tennessee Graduate Nursing Loan Forgiveness Program."

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204 and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Amendment filed March 18, 1977; effective April 18, 1977. Repeal and new rule filed as a Public necessity rule filed December 11, 2006; expires May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Amendment filed March 1, 2013; effective August 29, 2013.

1640-01-03-.02 DEFINITIONS.

- (1) As used in these rules (Chapter 1640-01-03):
 - (a) Cost of Attendance: The combined cost of tuition, mandatory fees, room and board, books, and other educational expenses as determined by the financial aid office of the eligible postsecondary institution.
 - (b) Default: The failure of a recipient in repayment status to make installment payments for a period of two hundred seventy (270) consecutive days.
 - (c) Deferment: A period of time in which the student's payments may be postponed, pursuant to Rule 1640-01-03-.08.
 - (d) Eligible Academic Program: A graduate program accredited by the National League for Nursing Accrediting Commission (NLNAC) and/or by the Commission on Collegiate Nursing Education (CCNE) and approved by the Tennessee Board of Nursing which leads to a master's or post-master's degree in a field of study which will qualify the graduate to become a teacher or administrator in a college or university nursing

(Rule 1640-01-03-.02, Continued)

education program.

- (e) Eligible Postsecondary Institution:
 - 1. A Tennessee institution that is operated by the Tennessee Board of Regents of the state university and community college system;
 - 2. An institution in the University of Tennessee system;
 - 3. A Tennessee private postsecondary institution that is accredited by the Southern Association of Colleges and Schools (SACS); and
 - 4. An out-of-state institution that is accredited by a regional accrediting association and which uses distance education to deliver instruction to a graduate nursing loan recipient residing in the state of Tennessee.
- (f) Full-time enrollment: The minimum number of credit hours per term necessary to be considered a full-time student, as defined by the eligible postsecondary institution.
- (g) Grace period: The three (3) month period of time that begins when the recipient either completes his or her eligible academic program or no longer meets the graduate nursing loan eligibility requirements, and during which period of time interest ~~does not~~ accrues, and-but repayment is not required.
- (h) Graduate Nursing Loan: The loan-scholarship referenced in T.C.A. § 49-4-702.
- (i) Loan forgiveness: The partial or complete cancellation of a graduate nursing loan, as described in these rules.
- (j) Part-time enrollment: Enrollment in fewer credit hours per term than the number necessary to be considered a full-time student, as defined by the eligible postsecondary institution.
- (k) Priority Date: March 1 preceding the intended academic year of attendance, or such other date as TSAC may require.
- (l) Program Administrator: The TSAC staff member assigned administrative responsibility for the graduate nursing loan forgiveness program by the Associate Executive Director for Grant and Scholarship Programs.
- (m) Regional Accrediting Association: Approved accrediting agencies including the Middle States Association of Colleges and Schools, the New England Association of Schools and Colleges, the North Central Association of Colleges and Schools, the Northwestern Association of Schools and Colleges, the Southern Association of College and Schools, and the Western Association of Schools and Colleges.
- (n) Satisfactory Academic Progress: A standard of progress toward completion of the eligible academic program during which the student meets minimum academic requirements and progresses towards a degree as required by the nursing education program at the eligible postsecondary institution attended.
- (o) TSAC: Tennessee Student Assistance Corporation.
- (p) Year of continuous full-time employment: Nine (9) to twelve (12) months of continuous employment considered by the employer to be full-time.

(Rule 1640-01-03-.02, Continued)

- (q) Year of continuous part-time employment: Nine (9) to twelve (12) months of continuous employment considered by the employer to be at least half-time but less than full-time.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Repeal and new rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-03-.03 ELIGIBILITY.

- (1) To receive a graduate nursing loan a student must meet the following criteria:
 - (a) Be a citizen of the United States; and
 - (b) Be a resident of Tennessee, as defined by regulations promulgated by the Tennessee Board of Regents for the state university and community college system, under the authority of T.C.A. § 49-8-104 where applicable; and
 - (c) Hold an unencumbered Tennessee Registered Nurse License; and
 - (d) Be enrolled either part-time or full-time in an eligible academic program at an eligible postsecondary institution; and
 - (e) Provide written evidence of the student's intention to become employed full-time or part-time in a Tennessee nursing education program in a teaching or administrative capacity; and
 - (f) Maintain satisfactory academic progress; and
 - (g) Not owe a refund or repayment on any grant, and not be in default on any loan received at any postsecondary institution, under the provision of Title IV of the Higher Education Act of 1965, as amended, or a Tennessee student financial aid program; and
 - (h) Sign a promissory note before receiving any funds; and
 - (i) Agree to inform TSAC in writing when any change occurs in name, address, or school enrollment, and provide supporting documentation. After completing the program, the recipient shall continue to notify TSAC of any change in name or address, and when he or she has obtained a teaching or administrative position, changed teaching or administrative positions, or terminated teaching or administrative positions.
- (2) Eligibility is limited to four (4) years of full-time enrollment, or the equivalent part-time enrollment, with one (1) year of full-time enrollment equaling two (2) years of part-time enrollment.
- (3) In certain circumstances, a student may receive more than one graduate nursing loan. A borrower who received a (first) graduate nursing loan while earning a master's degree may apply for a (second) graduate nursing loan in a post-master's program. If the application for the second loan is successful, repayment of the first loan is deferred until the recipient enters repayment on the second loan, at which time repayment of both loans is expected. A borrower who is employed while receiving a second graduate nursing loan may apply that employment towards cancellation of the first graduate nursing loan provided that the cancellation requirements described elsewhere in these rules are met.

(Rule 1640-01-03-.03, Continued)

- (4) Eligibility is subject to the availability of funds.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Amendment filed March 18, 1977; effective April 18, 1977. Amendment filed July 17, 1991; effective October 29, 1991. Repeal and new rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Amendment filed March 1, 2013; effective August 29, 2013.

1640-01-03-.04 AWARD AMOUNT.

- (1) The maximum amount of the graduate nursing loan shall be seven thousand dollars (\$7,000) per year during periods of full-time enrollment and three thousand five hundred dollars (\$3,500) per year during periods of part-time enrollment, or such other amounts as may be established by TSAC, and shall in no instance exceed the student's cost of attendance. Awards are divided equally in disbursements of two (2) semesters or three (3) quarters payments.
- (2) TSAC shall disburse the graduate nursing loan funds directly to eligible postsecondary institutions, which shall in turn credit the borrower's account or disburse funds to the eligible borrower with one (1) credit or payment at the beginning of each academic term attended.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Repeal and new rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007.

1640-01-03-.05 APPLICATION PROCESS.

- (1) The student must apply to TSAC for the graduate nursing loan by the established priority application date as required by TSAC.
- (2) First priority shall be given to renewal applicants received by the priority application date.
- (3) Second priority shall be given to applicants who provide satisfactory evidence to TSAC that they expect to enter a full-time teaching position in a Tennessee nursing education program immediately upon completion of their master's or post-master's degree program and who apply by the priority application date.
- (4) Third priority shall be given to applicants who provide satisfactory evidence to TSAC that they expect to enter a part-time teaching position in a Tennessee nursing education program immediately upon completion of their master's or post-master's degree program and who apply by the priority application date.
- (5) Fourth priority will be given to applicants who provide satisfactory evidence to TSAC that they expect to enter a full-time administrative position in a Tennessee nursing education program immediately upon completion of their master's or post-master's degree program and who apply by the priority application date.
- (6) Fifth priority will be given to applicants who provide satisfactory evidence to TSAC that they expect to enter a part-time administrative position in a Tennessee nursing education program immediately upon completion of their master's or post-master's degree program and who apply by the priority application date.
- (7) Sixth priority shall be given to applications received after the priority application date. Applications will be awarded based on the date of receipt.

(Rule 1640-01-03-.05, Continued)

- (8) Applicants shall be grouped according to the priority assigned to their application. Should available funds be exhausted before all eligible applicants have received an award, applicants in the lowest priority grouping for which funds are available shall be distinguished by the date of receipt of their application by TSAC and awards shall be made to those applicants with the earliest dates of receipt until all available funds are expended.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Amendment filed March 18, 1977; effective April 18, 1977. Repeal and new rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-03-.06 INTEREST.

- (1) Interest shall accrue at the rate of nine percent (9%) per year or such other rate as shall be established by TSAC, ~~starting at the end of the grace period after completion of the program.~~ All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Repeal and new rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007.

1640-01-03-.07 REPAYMENT.

- (1) The graduate nursing loan must be repaid unless cancelled as described elsewhere in these rules. Repayment will include the full amount of the graduate nursing loan received plus accrued interest.
- (2) Repayment shall begin at the end of the grace period, or upon demand by TSAC, and shall be in monthly installments over a period of no more than eight (8) years, provided that payments must be a minimum of one hundred dollars (\$100) per month.
- (3) The graduate nursing loan and accrued interest may be prepaid in whole or part at any time without penalty.
- (4) If the borrower of a graduate nursing loan is determined to have received the award based on inaccurate application information, the full amount of the loan and accrued interest shall become due immediately.
- (5) If the borrower fails to complete an enrollment period for any reason, the postsecondary institution must determine if any of the graduate nursing loans should be returned to TSAC. The postsecondary institution should use its own institutional refund policy to calculate the refund amount. If the student withdraws after the refund period is over, the postsecondary institution must follow the Return of Title IV guidelines, if applicable, to calculate any return of the graduate nursing loan.
- (6) If a borrower issues a check, draft, or warrant, ~~or electronic funds transfer,~~ which is subsequently returned to TSAC for reason of insufficient funds, a stop payment order by the issuer, or any other reason, the payment to which these funds was applied shall be reversed on the borrower's account and interest shall continue to accrue from the date of the last valid payment. Additionally, TSAC may charge a reasonable service fee for such a transaction.

(Rule 1640-01-03-.07, Continued)

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Amendment filed March 18, 1977; effective April 18, 1977. Repeal and new rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-03-.08 DEFERMENT.

- (1) Repayment shall be deferred, but interest shall continue to accrue, while the recipient is employed in a Tennessee nursing education program in a teaching or administrative capacity.
- (2) Repayment shall be deferred, but interest shall continue to accrue, while the student is seeking the post-master's degree after first receiving the loan to obtain their master's degree.
- (3) Repayment shall be deferred if the recipient is unable to make payments due to financial, medical, or personal circumstances beyond the recipient's control, or other extenuating circumstances approved by the Associate Executive Director for Grant and Scholarship Programs. Such period of hardship shall not exceed two (2) years.
- (4) For repayment to be deferred, recipients shall provide employment verification as required by TSAC.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed January 23, 1976; effective April 15, 1976. Amendment filed March 18, 1977; effective April 18, 1977. Repeal and new rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-03-.09 CANCELLATION/FORGIVENESS.

- (1) For each year of continuous full-time employment in a Tennessee nursing education program in a teaching or administrative capacity, the borrower shall receive a credit of twenty-five percent (25%) of the amount borrowed, plus accrued interest on that portion of the debt cancelled. Cancellation credit will be applied at the end of each year and upon receipt of verification of such service.
- (2) For each year of continuous part-time employment in a Tennessee nursing education program in a teaching or administrative capacity, the borrower shall receive a credit of twelve and one-half percent (12.5%) of the amount borrowed, plus accrued interest on that portion of the debt cancelled.
- (3) To receive cancellation credit, the borrower shall provide employment verification as required by TSAC.
- (4) Cancellation credit shall not begin until the borrower completes the program of study for which the graduate nursing loan was provided.
- (5) The debt shall be cancelled on the basis of conclusive evidence that the borrower has died or has been totally and permanently disabled and cannot perform the teaching obligation outlined in the regulations. The borrower is not considered totally and permanently disabled on the basis of a condition that existed prior to the loan application. If, at any time subsequent to an initial determination of disability, the borrower's condition improves to the point where a total and permanent disability no longer exists, TSAC may reinstate any outstanding debt previously cancelled.

(Rule 1640-01-03-.09, Continued)

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Amendment filed March 1, 2013; effective August 29, 2013.

1640-01-03-.10 COLLECTIONS.

- (1) Due diligence requirements shall consist of the following:
 - (a) Provide the recipient with a signed copy of the promissory note.
 - (b) Notify the recipient of the repayment requirements during the grace period.
 - (c) Notify the recipient of repayment requirements during an approved period of deferment.
 - (d) Attempt to contact the recipient on no less than three separate occasions during the two hundred and seventy (270) day period in which no payments are received, beginning with the thirtieth (30th) day of delinquency and subsequent contacts no less than ninety (90) days apart.
- (2) TSAC's collection activity will begin when the recipient is no longer honoring the repayment obligation. TSAC will exercise due diligence to contact the student to resolve the delinquency.
- (3) TSAC will consider a recipient to be delinquent if the recipient fails to make an installment payment within thirty (30) days of the due date. Upon delinquency, TSAC will attempt to contact the recipient to give notice of the delinquency, inform the recipient of the consequences of default, and encourage the recipient to make payments as provided under the promissory note.
- (4) TSAC will consider a recipient to be in default if the recipient fails make a payment for a period of two hundred seventy (270) consecutive days.
- (5) Once the recipient is in default, TSAC may take one or more of the following actions:
 - (a) Assign the defaulted loan(s) to a collection agency.
 1. Collection costs may be added to the defaulted loan at a rate not to exceed twenty percent (20%) of the original principal balance. Payments on the combined principal, interest, and collection costs shall not exceed an amount determined to be reasonable and affordable.
 - (b) Report to credit bureaus the default status of each loan.
 - (c) Make the student ineligible for state student aid programs.
 - (d) Submit an order of suspension, denial, or revocation to the appropriate licensing board for any Tennessee-issued professional license held by the recipient.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed March 1, 2013; effective August 29, 2013.

1640-01-03-.11 LEAVE OF ABSENCE.

(Rule 1640-01-03-.11, Continued)

- (1) Unless a leave of absence is granted, terms of enrollment must be continuous (other than the summer term), and a period of non-attendance (other than the summer term) will cause a recipient to enter repayment with no opportunity to regain eligibility.
- (2) A student may be granted medical or personal leave of absence from attendance at an eligible postsecondary institution and resume receiving the nursing loan upon resumption of the student's attendance at an eligible postsecondary institution so long as all other applicable eligibility criteria are met. An eligible postsecondary institution may grant leaves of absence only for medical or personal reasons. Allowable medical or personal reasons shall include, but not be limited to, illness of the student, illness or death of an immediate family member, extreme financial hardship of the student or student's immediate family, a military obligation of the student or family member, an obligation to fulfill a religious commitment expected of all individuals of that faith, or other extraordinary circumstances beyond the student's control where continued attendance by the student creates a substantial hardship. In the event an institution denies a student's request for a medical or personal leave of absence, the student may seek relief from the decision in accordance with Rule 1640-01-03-.12.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule filed December 11, 2006; effective April 30, 2007. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-03-.12 APPEALS PROCEDURE.

- (1) TSAC shall provide written notice to a student of an adverse decision relative to a student's application for an award or request for a leave of absence. A student who disagrees with such decision and wants the decision reviewed must request a review of the decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the written notice provided by TSAC. Such request shall include a statement of the reason or reasons for the request for review and all information supporting the student's position regarding the decision.
- (2) Review of the TSAC decision shall be made by the TSAC Associate Executive Director for Grant and Scholarship Program, who shall issue a written decision to the student. A student who disagrees with such decision and wants the decision reviewed must request a further review of that decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the decision. Such request shall include a statement of the reason or reasons for request for review and all relevant supporting information.
- (3) Review of the decision of the TSAC Associate Executive Director for Grant and Scholarship Programs shall be made by the TSAC Executive Director, who shall issue a written decision to the student. A student who disagrees with such decision and wants the decision reviewed must request a further review of that decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the decision. Such request shall include a statement of the reason or reasons for request for review and all relevant supporting information.
- (4) Review of the decision of the TSAC Executive Director shall be made by the TSAC Appeals Committee, who shall issue a written decision to the student. The decision of the TSAC Appeals Committee is the final administrative remedy. There shall be no right to judicial review of a decision of the TSAC Appeals Committee.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-702. **Administrative History:** Original rule filed as a Public necessity rule on December 11, 2006; effective through May 25, 2007. Original rule

(Rule 1640-01-03-.12, Continued)

filed December 11, 2006; effective April 30, 2007. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

Tennessee Student Assistance Corporation

Thursday September 26, 2013

DECISION ITEM D: Proposed Rules for Minority Teaching Fellows Program

Staff Recommendation: (1) That the TSAC Board of Directors adopts Rule 1640-01-13 as Proposed.

(2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General.

Background: Changes to these rules clarify the definition for grace period, clarify the conditions under which repayment begins, and allow for interest to accrue from the time the program of study is completed, rather than at the end of the grace period.

These rules will be filed with the Secretary of State following approval by the TSAC Board of Directors and the Tennessee Attorney General.

Supporting Document: *Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-01-13, Minority Teaching Fellows Program, September 26, 2013.*

**RULES OF
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-13
MINORITY TEACHING FELLOWS PROGRAM**

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1640-01-13-.01 INTRODUCTION.

- (1) These rules implement the Minority Teaching Fellows Program (MTFP) authorized by T.C.A. § 49-4-706 in Public Chapter 202 of the 1989 Public Acts (hereinafter referred to as the "Act"). The Act provides for a fellowship award for minority Tennesseans who are preparing to become teachers. Recipients who become public school teachers in Tennessee shall receive forgiveness of the fellowship balance based on one (1) year's teaching service for each year the fellowship was awarded. The Tennessee Student Assistance Corporation (TSAC) shall administer the program under regulations and criteria developed jointly with the Tennessee State Board of Education and the Tennessee Higher Education Commission (THEC).

Authority: T.C.A. §§ 49-4-201, 49-4-204 and 49-4-706. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Amendment filed February 3, 2005; effective June 28, 2005. Repeal and new rule filed December 6, 2007; effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-13-.02 GENERAL.

- (1) Definitions. As used in these regulations (Chapter 1640-01-13):
 - (a) Academic year: A period of time, typically nine (9) months, and is composed of two (2) semesters.
 - (b) Act: T.C.A. § 49-4-706 as found in Public Chapter 202 of the Public Acts of 1989.
 - (c) Default: The failure of a recipient in repayment status to make installment payments for a period of two hundred seventy (270) consecutive days.
 - (d) Deferment: A period of time in which the student's payments may be postponed, pursuant to Rule 1640-01-13-.05.
 - (e) 'Eligible schools: Tennessee public schools approved by the Tennessee State Board of Education in which recipients may teach for cancellation credit towards their loans at a prekindergarten, kindergarten, elementary, or secondary level in Tennessee.
 - (f) Full-time teaching: A minimum of fifty percent (50%) of the recipient's weekly workload is devoted to teaching, exclusive of administrative, teaching assistance, after-school programs, counseling, or other assigned duties.
 - (g) Full year of teaching service: Two (2) semesters of full-time teaching. Recipients must teach at least ninety (90) days each semester, or one hundred eighty (180) days for the

(Rule 1640-01-13-.02, continued)

academic year.

- (h) Grace period: A period of one (1) year that shall begin on the date the student completes his or her plan of study, ~~in which repayment is not required, but interest shall accrue on the loan from the date of each disbursement.~~
 - (i) Minority A person who is Black or African American, a person having origins in any of the black racial groups of Africa; Hispanic or Latino, a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race; Asian American, a person having origins in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent; Native Hawaiian or Other Pacific Islander, a person having origins in the Pacific Islands; or American Indian or Alaska Native, a person having origins in any of the original peoples of North America.
 - (j) Plan of study: A plan of enrollment within which the applicant may complete requirements for licensure in an eligible field of study. The plan is transferable among Tennessee higher education institutions provided such transfer is approved by the receiving institution.
 - (k) Promissory Note: A signed statement certifying a candidate's intent to become a teacher in a public school system of Tennessee at the prekindergarten, kindergarten, elementary, or secondary level and their obligation to repay the loan should they fail to fulfill the teaching requirements.
 - (l) Repayment period: A period of not more than ten (10) years in which the loan will be repaid and shall begin at the end of the grace period, or when TSAC determines that the recipient has not complied with the requirements of the Act.
 - (m) Satisfactory progress: A standard of progress toward completion of the pursued plan of study during which the student maintains at least a 2.5 cumulative grade point average (GPA) or, if required by the institution attended, a higher GPA. After two (2) or more semesters of attendance, if a student's cumulative GPA is no more than 0.1 below the required GPA, the student may continue on probation for one (1) semester. After the probation semester, the cumulative GPA must be at least 2.5, or higher if required by the institution attended. The student may have only one (1) semester of probation during eight (8) semesters of eligibility in the program.
 - (n) TSAC: Tennessee Student Assistance Corporation.
- (2) All recipients must attend a Tennessee college or university on a full-time basis as determined by the institution's written policies to be eligible, excluding periods of internship and/or student teaching. During such periods of internship and/or student teaching, recipients must be enrolled at least half-time, but may be enrolled less than full-time as mandated by the written policies of the educational institution.
 - (3) Funds received from this program are considered financial assistance for purposes of determining student assistance eligibility under programs authorized by Title IV of the Higher Education Act of 1965, as amended.
 - (4) All such loans shall be evidenced by notes payable to TSAC.
 - (5) Any applications received or approved shall be subject to the availability of funds.
 - (6) Applications must be submitted on TSAC-approved forms by April 15, which immediately

(Rule 1640-01-13-.02, continued)

precedes the academic year for which the student is applying. The April 15 cut-off date may be extended by the TSAC Associate Executive Director for Grant and Scholarship Programs should it be determined necessary for the purpose of utilizing all available funds.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-706. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Amendment filed April 2, 1996; effective August 28, 1996. Amendment filed October 20, 1997; effective February 27, 1998. Amendment filed February 3, 2005; effective June 28, 2005. Repeal and new rule filed December 6, 2007; effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-13-.03 ELIGIBILITY.

- (1) The successful applicant must meet all of the following criteria:
 - (a) Be a citizen of the United States.
 - (b) Be a resident of Tennessee as defined by regulations promulgated by the Tennessee Board of Regents.
 - (c) Be a minority.
 - (d) Be admitted to or enrolled in an accredited institution of higher education in Tennessee from which credits earned are recognized by the State to be applicable to a teacher certification program. Awards may also be granted to students admitted to or enrolled in an accredited two-year institution of higher education, provided that a plan of study is pursued which is transferable to a college or university in Tennessee and will lead to licensure, which will then be used to teach in a public school at a prekindergarten, kindergarten, elementary, or secondary level in the State, provided that the plan of study can be completed within a four-year period calculated from the date of the first disbursement.
 - (e) Submit to TSAC a signed Promissory Note to teach full-time in a Tennessee public prekindergarten, kindergarten, elementary or secondary school one (1) year for each year an award is received, or repay the loan should they fail to fulfill the teaching requirements.
 - (f) Not accept any financial aid that carries with it a conflicting service obligation. For the purposes of this program, participation in the Tennessee Teaching Scholars Program shall be considered as accepting aid that carries a conflicting service obligation.
 - (g) Submit a completed TSAC-approved application to TSAC by the established deadline.
 - (h) Submit to TSAC copies of all official transcripts and the most recent test scores.
 - (i) Submit an essay on "Why I Chose Teaching as a Profession" as outlined in the MTFP application guidelines.
 - (j) Submit to TSAC two letters of recommendation attesting to the student's commitment to teaching: one personal recommendation and one from a school official.
 - (k) Agree to inform TSAC in writing when any change occurs in name, address, or school enrollment, and provide supporting documentation. After obtaining teacher licensure, the recipient shall continue to notify TSAC of any change in name or address, and when he or she has obtained a teaching position, changed teaching assignments, or terminated teaching service.

(Rule 1640-01-13-.03, continued)

- (l) Not owe a refund or repayment on any grant, and is not in default on any loan, received at any postsecondary institution, under the provisions of Title IV of the Higher Education Act of 1965, as amended.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-706. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Amendment filed October 20, 1997; effective February 27, 1998. Amendment filed February 3, 2005; effective June 28, 2005. Repeal and new rule filed December 6, 2007; effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-13-.04 METHOD OF SELECTION.

- (1) Each year that funds are available, the Executive Director of TSAC with representatives of the State Board of Education, the TDOE, and THEC shall form a selection committee that shall determine the ranking of applicants in accordance with the ranking system adopted by the four agencies.
- (2) The following priority groups have been established for this program:
 - (a) First priority shall be given to eligible renewal applicants.
 - (b) Second priority shall be given to eligible college students who have a 2.5 college GPA, are enrolled full-time, and are taking courses creditable to teacher education.
 - (c) Third priority shall be given to eligible entering freshmen who have a 2.75 high school GPA and an ACT composite score of at least 18 (or the equivalent SAT total score).
- (3) Until all qualified applicants from the higher priority group(s) who have submitted their applications by the deadline have been offered the award, no applicants from a lower group may be considered for selection.
- (4) The ranking of applicants must consider grade point average, standardized test scores, evidence of commitment (experiences that would indicate an interest in teaching), and other such factors that shall be identified as relevant to meeting the goals and interests of the Act.

Authority: T.C.A. §§ 49-4-201, 49-4-203, 49-4-204, and 49-4-706. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Amendment filed October 20, 1997; effective February 27, 1998. Amendment filed December 22, 1997; effective April 30, 1998. Repeal and new rule filed December 6, 2007; effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-13-.05 LOAN AMOUNT AND TERMS.

- (1) All loans shall be evidenced by promissory notes payable to TSAC.
- (2) Funds will be sent by Automated Clearing House (ACH) to the institution's financial aid office or business office in the recipient's name and shall be disbursed on a semester pro rata basis. The institution will be directed to deliver the funds to the recipient. The maximum award for a recipient and opportunities for renewal shall be as described in T.C.A. § 49-4-706. If the recipient receives other educational assistance for the same period(s), the total assistance including this award is limited to the recipient's cost of attendance, as determined by the institution's financial aid office.
- (3) The awards may be transferred from one eligible institution of higher education to another

(Rule 1640-01-13-.05, continued)

- provided that a TSAC-approved transfer form is submitted to TSAC.
- (4) Cancellation
- (a) For each year of full-time teaching service at an eligible school, as defined in these regulations, the recipient shall receive cancellation credit of one (1) academic year's award (the equivalent of two (2) semesters) toward repayment of the loan. If a recipient teaches in an eligible school that is high priority or on warning status as designated by the Tennessee Department of Education or the State Board of Education, the recipient's obligation will be canceled at a rate of one and one-third ($1 \frac{1}{3}$) of the total annual award.
 - (b) Fractions of a year may be credited in one (1) semester or one-half (1/2) year increments toward cancellation for recipients who begin or end full time teaching in the middle of an academic year in a Tennessee public school. At the end of such period, cancellation will be applied upon receipt of verification of the completion of such service.
 - (c) A grace period of one (1) year will be granted to allow the recipient opportunity to secure employment to begin cancellation credit. When a recipient has obtained a full-time teaching position at an eligible school, some or all of the grace period may be waived at the recipient's written request.
 - (d) Recipients in teaching positions, which qualify them for cancellation credit, must notify TSAC of that teaching status. Individuals whom TSAC has determined to be in a full-time teaching position at an eligible school shall be granted a postponement on repayment to allow them the opportunity to complete a full year of teaching. At the end of such period, cancellation credit will be applied upon receipt of the verification of such service.
 - (e) The debt shall be canceled due to the death of the recipient upon documentation deemed acceptable by TSAC.
 - (f) If a recipient is determined to be totally and permanently disabled under the standards established by T.C.A., Title 8, Chapter 36, Part 5, for determining disability for members of the Tennessee Consolidated Retirement System, the outstanding debt shall be canceled. A recipient is not considered totally and permanently disabled on the basis of a condition that existed prior to his or her application unless the recipient's condition has substantially deteriorated since he or she submitted the application. If at any time subsequent to an initial determination of disability the recipient's condition improves to the point where a total and permanent disability no longer exists, TSAC may reinstate any outstanding debt previously canceled.
- (5) Repayment
- ~~(a) The loan must be repaid should the recipient choose not to honor the terms and conditions of the loan agreement. Repayment will include the full amount of the loan funds received plus interest accrued from the date of each disbursement of the award. The interest accrued is determined by an interest rate of nine percent (9%) per annum. Repayment may be in whole or in monthly installments of at least one hundred dollars (\$100) over a period of not more than ten (10) years from the end of the grace period. Payments of less than the amount required to amortize the loan within ten (10) years may be made only if the recipient documents to TSAC's satisfaction his or her inability to make payments of that amount. All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized.~~

(Rule 1640-01-13-.05, continued)

- (ba) Repayment for recipients who complete the plan of study shall begin ~~upon demand by TSAC, or~~ in the first month following the end of the grace period ~~or upon demand by TSAC should TSAC determine that the recipient will not fulfill the service requirement.~~ Interest shall begin to accrue ~~September 1 after completion of the program on the date of each disbursement of the award(s).~~

~~The interest shall accrue at a rate of nine percent (9%) per annum. Repayment may be in whole or in monthly installments of at least one hundred dollars (\$100) over a period of not more than ten (10) years from the end of the grace period. Payments of less than the amount required to amortize the loan within ten (10) years may be made only if the recipient documents to TSAC's satisfaction his or her inability to make payments of that amount. All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized~~

- (eb) Repayment for recipients who fail to complete the funded plan of study shall begin upon demand by TSAC, or in the first month after TSAC has determined that the student is no longer enrolled in a teacher education program or other failure to comply with the terms of the agreement.

~~Repayment will include the full amount of the loan funds received plus interest accrued from the date TSAC has determined that the student is no longer enrolled in a teacher education program or other failure to comply with the terms of the agreement of disbursement and shall be based upon ~~the an interest rate of~~ nine percent (9%) per annum ~~interest rate from the time of each disbursement~~. Repayment may be made in whole or monthly installments over a period of not more than ten (10) years from the date of failure to complete the plan of study. All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized. If a borrower issues a check, draft, warrant ~~or electronic funds transfer~~, which is subsequently returned to TSAC for reason of insufficient funds, a stop payment order by the issuer, or other reason, the payment to which these funds was applied shall be reversed on the borrower's account and interest shall continue to accrue from the date of the last valid payment.~~

- (ec) Repayment of principal and interest will be prorated for partial service cancellation to reflect each full academic year taught. Such repayment shall begin upon demand by TSAC, or in the first month following termination of the creditable teaching service. Repayment of the non-canceled portion of the loan may be made in whole or in monthly installments over the remaining months of the ten (10) year repayment period. All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized. Minimum monthly payments of one hundred dollars (\$100) will be required unless an exception as described in (5)(a) of this rule is granted.

- (ed) If a recipient should re-enter teaching at an eligible school after commencing monetary repayment, the repayments already made cannot be returned to the recipient. However, additional repayment balances that were not in arrears at the time of the reentry into teaching may be "forgiven" by subsequent teaching service.

- (6) Repayment of principal may be deferred, but interest shall accrue, during any period while the recipient is enrolled as a full-time student in an accredited institution of higher learning, or other extenuating circumstances as determined by the Associate Executive Director for Grant and Scholarship Programs of TSAC. To be eligible for deferment the recipient must request a deferment in writing and complete a TSAC-approved deferment form on a semi-annual basis.

- (7) Deferments must be verified on a semi-annual basis and supporting documentation shall be

(Rule 1640-01-13-.05, continued)

provided to TSAC if requested. A student may be granted a deferment based on one or more of the following reasons:

- (a) Enrollment not seeking a teaching certificate: The student is still enrolled in an accredited institution, but is no longer seeking a teaching licensure, and shall not exceed three (3) years.
- (b) Enrollment seeking a teaching certificate: The student has not yet completed the requirements for a teaching licensure, is still enrolled at least half-time at an accredited postsecondary institution, is making satisfactory progress toward a teacher licensure, and shall not exceed four (4) years.
- (c) Hardship: A period of time in which the recipient is unable to make payments due to financial, medical, or personal circumstances beyond the recipient's control, or other extenuating circumstances approved by the Associate Executive Director for Grant and Scholarship Programs. Such period of hardship shall not exceed two (2) years.
- (d) Military duty: The student has been called into active duty and shall not exceed the time of deployment.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-706. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Amendment filed July 17, 1991; effective October 29, 1991. Amendment filed October 20, 1997; effective February 27, 1998. Amendment filed September 17, 1998; effective January 28, 1999. Amendment filed June 30; effective October 28, 2000. Amendment filed July 26, 2000; effective November 28, 2000. Amendment filed August 29, 2000; effective December 29, 2000. Amendment filed August 6, 2002; effective December 27, 2002. Amendments filed February 3, 2005; effective June 28, 2005. Repeal and new rule filed December 6, 2007; effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-13-.06 COLLECTIONS.

- (1) Due diligence requirements shall consist of the following:
 - (a) Provide the recipient with a signed copy of the promissory note.
 - (b) Notify the recipient of the repayment requirements during the grace period.
 - (c) Notify the recipient of repayment requirements during an approved period of deferment.
 - (d) Attempt to contact the recipient on no less than three separate occasions during the two hundred seventy (270) day period in which no payments are received, beginning with the thirtieth (30th) day of delinquency and subsequent contacts no less than ninety (90) days apart.
- (2) TSAC's collection activity will begin when the recipient is no longer honoring the repayment obligation. TSAC will exercise due diligence to contact the student to resolve the delinquency.
- (3) TSAC will consider a recipient to be delinquent if the recipient fails to make an installment payment within thirty (30) days of the due date. Upon delinquency, TSAC will attempt to contact the recipient to give notice of the delinquency, inform the recipient of the consequences of default, and encourage the recipient to make payments as provided under the promissory note.

(Rule 1640-01-13-.06, continued)

- (4) TSAC will consider a recipient to be in default if the recipient fails make a payment for a period of two hundred seventy (270) consecutive days.
- (5) Once the recipient is in default, TSAC may take one or more of the following actions:
 - (a) Assign the defaulted loan(s) to a collection agency.
 1. Collection costs may be added to the defaulted loan at a rate not to exceed twenty (20%) of the original principal balance. Payments on the combined principal, interest, and collection costs shall not exceed an amount determined to be reasonable and affordable
 - (b) Report to credit bureaus the default status of each loan.
 - (c) Make the student ineligible for state student aid programs.
 - (d) Submit an order of suspension, denial, or revocation to the appropriate licensing board for any Tennessee-issued professional license held by the recipient.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-706. **Administrative History:** Original rule filed March 1, 2013; effective August 29, 2013.

1640-01-13-.07 REPEALED.

Authority: T.C.A. §49-4-204. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Repeal of rule filed December 6, 2007; effective April 29, 2008. Repeal and reserved status filed March 1, 2013; effective August 29, 2013.

1640-01-13-.08 APPEALS PROCEDURES.

- (1) TSAC shall provide written notice to a student of an adverse decision relative to a student's application for scholarship or scholarship award. A student who disagrees with such decision and wants the decision reviewed must request a review of the decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the written notice provided by TSAC. Such request shall include a statement of the reason or reasons for the request for review and all information supporting the student's position regarding the decision.
- (2) Review of the TSAC decision shall be made by the TSAC Associate Executive Director for Grant and Scholarship Programs, who shall issue a written decision to the student. A student who disagrees with such decision and wants the decision reviewed must request a further review of that decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the decision. Such request shall include a statement of the reason or reasons for request for review and all relevant supporting information.
- (3) Review of the decision of the TSAC Associate Executive Director for Grant and Scholarship Programs shall be made by the TSAC Executive Director, who shall issue a written decision to the student. A student who disagrees with such decision and wants the decision reviewed must request a further review of that decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the decision. Such request shall include a statement of the reason or reasons for request for review and all relevant supporting information.
- (4) Review of the decision of the TSAC Executive Director shall be made by the TSAC Appeals

(Rule 1640-01-13-.08, continued)

Committee, who shall issue a written decision to the student. The decision of the TSAC Appeals Committee is the final administrative remedy. There shall be no right to judicial review of a decision of the TSAC Appeals Committee.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-706. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Repeal and new rule filed December 6, 2007; effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-13-.09 REPEALED.

Authority: T.C.A. §49-4-204. **Administrative History:** Original rule filed July 14, 1989; effective October 29, 1989. Repeal of rule filed December 6, 2007; effective April 29, 2008.

Tennessee Student Assistance Corporation

Thursday September 26, 2013

DECISION ITEM E: Proposed Rules for Tennessee Teaching Scholars Program

Staff Recommendation: (1) That the TSAC Board of Directors adopts Rule 1640-01-17 as Proposed.

(2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General.

Background: Changes to these rules clarify the definition for grace period, clarify the conditions under which repayment begins, and allow for interest to accrue from the time the program of study is completed, rather than at the end of the grace period.

These rules will be filed with the Secretary of State following approval by the TSAC Board of Directors and the Tennessee Attorney General.

Supporting Document: *Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-01-17, Tennessee Teaching Scholars Program, September 26, 2013.*

**RULES OF
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-17
TENNESSEE TEACHING SCHOLARS PROGRAM**

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1640-01-17-.01 INTRODUCTION.

- (1) These rules implement the Tennessee Teaching Scholars Program (TTSP) authorized by the Tennessee Teaching Scholars Act, T.C.A. § 49-4-212, in Public Chapter 392 of the 1995 Public Acts (hereinafter referred to as the "Act"). The Act provides for a forgivable loan program for exemplary students who desire to enter the teaching force in Tennessee. Participation in the program is limited to college juniors, seniors, and post-baccalaureate candidates admitted to teacher education programs in Tennessee. Persons receiving program awards who become public school teachers in Tennessee shall receive forgiveness of the program award balance based on one (1) year's teaching service for each year an award was received.
- (2) The Tennessee Student Assistance Corporation (TSAC) shall administer the program under the regulations and criteria developed jointly with the Tennessee State Board of Education and the Tennessee Higher Education Commission (THEC). TSAC shall provide the Tennessee Department of Education (TDOE) with rosters of program participants completing teacher education programs including their areas of teaching endorsements. TDOE shall use these rosters for assisting in job placement and in considering waiver requests from local education agencies.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed February 7, 1996; effective June 28, 1996. Amendment filed February 3, 2005; effective June 28, 2005. Repeal and new rule filed December 6, 2007, effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-17-.02 GENERAL.

- (1) Definitions. As used in these regulations (Chapter 1640-01-17):
 - (a) Academic year: A period of time, typically nine (9) months, and is composed of two (2) semesters.
 - (b) Act: T.C.A. § 49-4-212 as found in Public Chapter 392 of the Public Acts of 1995.
 - (c) Default: The failure of a recipient in repayment status to make installment payments for a period of two hundred seventy (270) consecutive days.
 - (d) Deferment: A period of time in which the student's payments may be postponed, pursuant to Rule 1640-01-17-.05(7).
 - (e) Eligible schools: Tennessee public schools approved by the Tennessee State Board of Education in which recipients may teach for cancellation credit towards their loans at a prekindergarten, kindergarten, elementary, or secondary level in Tennessee.

Rule 1640-01-17-.02, continued

- (f) Full-time teaching: A minimum of fifty percent (50%) of the recipient's weekly workload is devoted to teaching, exclusive of administrative, teaching assistance, after-school programs, counseling, or other assigned duties.
 - (g) Full year of teaching service: Two (2) semesters of full-time teaching. Recipients must teach at least ninety (90) days each semester, or one hundred eighty (180) days for the academic year.
 - (h) Grace period: A period of one (1) year that shall begin on the date the student completes his or her plan of study, ~~in which repayment is not required, but interest shall accrue on the loan from the date of each disbursement.~~
 - (i) Plan of study: A plan of enrollment within which the applicant may complete requirements for licensure in an eligible field of study. The plan is transferable among Tennessee higher education institutions provided such transfer is approved by the receiving institution.
 - (j) Promissory Note: A signed statement certifying the candidate's intent to become a teacher in a public school system of Tennessee at the prekindergarten, kindergarten, elementary, or secondary level and their obligation to repay the loan should they fail to fulfill the teaching requirements.
 - (k) Repayment period: A period of not more than ten (10) years in which the loan will be repaid and shall begin at the end of the grace period, or when TSAC determines that the recipient has not complied with the requirements of the Act.
 - (l) Satisfactory progress: A standard of progress toward completion of the pursued plan of study during which the student maintains at least a 2.75 cumulative grade point average (GPA) on a 4.0 scale or, if required by the teacher education program at the institution attended, a higher cumulative GPA.
 - (m) TSAC: Tennessee Student Assistance Corporation.
- (2) To be eligible for an award all undergraduate students must attend a Tennessee college or university on a full-time basis as determined by the institution's written policies, excluding periods of internship and/or student teaching. During such periods, undergraduate students must be enrolled at least half-time, but may be enrolled less than full-time if mandated by the written policies of the educational institution. Post-baccalaureate recipients must attend a Tennessee college or university on at least a half-time basis as determined by the institution's written policies.
 - (3) Funds received from this program are considered financial assistance for purposes of determining student assistance eligibility under programs authorized by Title IV of the Higher Education Act of 1965, as amended.
 - (4) All such loans shall be evidenced by notes payable to TSAC.
 - (5) Any applications received or approved shall be subject to the availability of funds.
 - (6) Applications must be submitted on TSAC-approved forms by April 15, which immediately precedes the academic year for which the student is applying. The April 15 cut-off date may be extended by the TSAC Associate Executive Director for Grant and Scholarship Programs should it be determined necessary for the purpose of utilizing all available funds.

Rule 1640-01-17-.02, continued

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed February 7, 1996; effective June 28, 1996. Amendment filed February 3, 2005; effective June 28, 2005. Repeal and new rule filed December 6, 2007, effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-17-.03 ELIGIBILITY.

- (1) The successful applicant must meet all of the following criteria:
 - (a) Be a citizen of the United States.
 - (b) Be a resident of Tennessee as defined by regulations promulgated by the Tennessee Board of Regents.
 - (c) Be admitted to or enrolled in a State-approved teacher education program at an accredited institution of higher education in Tennessee.
 - (d) Not be a licensed teacher, and not be employed, or previously employed, in a teaching position.
 - (e) Submit to TSAC a signed Promissory Note to teach full-time in a Tennessee public prekindergarten, kindergarten, elementary, or secondary school one (1) year for each year an award is received, or repay the loan should they fail to fulfill the teaching requirements.
 - (f) Submit to TSAC a letter of recommendation attesting to the student's commitment to teaching from an official of the teacher education program to which the student has been admitted.
 - (g) Not accept any financial aid that carries with it a conflicting service obligation. For the purposes of this program, participation in the Minority Teaching Fellows Program shall be considered as accepting aid that carries a conflicting service obligation.
 - (h) Submit a completed TSAC-approved application to TSAC by the established deadline.
 - (i) Submit to TSAC copies of all official college transcripts and the most recent test scores.
 - (j) Agree to inform TSAC in writing when any change occurs in name, address, or school enrollment, and provide supporting documentation. After obtaining teacher licensure, the recipient shall continue to notify TSAC of any change in name or address, and when he or she has obtained a teaching position, changed teaching assignments, or terminated teaching service.
 - (k) Not owe a refund or repayment on any grant, and is not in default on any loan, received at any postsecondary institution, under the provisions of Title IV of the Higher Education Act of 1965, as amended.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed February 7, 1996; effective June 28, 1996. Repeal and new rule filed December 6, 2007, effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-17-.04 METHOD OF SELECTION.

Rule 1640-1-17-.04, continued

- (1) Each year that funds are available, preliminary ratings of applications will be made by the TSAC staff based upon criteria and rankings established by the Selection Committee, composed of representatives of the State Board of Education, the TDOE, THEC, a member of the Tennessee Association of Student Financial Aid Administrators (TASFAA) from a postsecondary institution, and the Executive Director of TSAC or his or her designee. The Selection Committee will then review the top rated candidates to determine the final selections.
- (2) The following priority groups have been established for this program:
 - (a) First priority shall be given to eligible renewal applicants who have maintained a cumulative GPA of at least 2.75 on a 4.0 scale, or higher if required by the teacher education program at the student's institution of higher education.
 - (b) Second priority shall be given to eligible non-teachers holding a bachelor's degree or higher who pledge to become teachers and who have at least a 2.75 cumulative GPA on a 4.0 scale for the highest degree attained, or a cumulative GPA of at least 2.75 on a 4.0 scale for graduate level studies, provided they have completed at least twelve (12) semester hours or the equivalent at the graduate level. A higher GPA may be required if mandated by the teacher education program at the student's institution of higher education.
 - (c) Third priority shall be given to eligible college juniors and seniors who possess a college cumulative GPA of at least 2.75, or higher if required by the teacher education program at the student's institution of higher education.
- (3) Until all qualified applicants from the higher priority group(s) who have submitted their applications by the deadline have been offered the award, no applicants from a lower group may be considered for selection.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed February 7, 1996; effective June 28, 1996. Repeal and new rule filed December 6, 2007, effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-17-.05 LOAN AMOUNT AND TERMS.

- (1) All loans shall be evidenced by promissory notes payable to TSAC. The maximum award available to any student shall be established by the Board of Directors of TSAC. If the recipient receives other educational assistance for the same period(s), the total assistance including this award is limited to the recipient's cost of attendance, as determined by the institution's financial aid office.
 - (a) For less than full-time study (twelve (12) semester hours), for undergraduate students in their final semester the amount of the award for one (1) academic year shall be determined based upon the following per term class load:
 1. 6-8 credit hours - 50% of the academic year amount.
 2. 9-11 credit hours - 75% of the academic year amount.
 - (b) For graduate students attending less than full-time, as determined by the institution, the amount of the award for one (1) academic year shall be determined based upon the following per term class load:
 1. half-time – 50% of the academic year amount.

Rule 1640-1-17-.05, continued

2. greater than half-time, but less than full-time – 75% of the academic year amount.
- (2) Funds will be sent by Automated Clearing House (ACH) to the institution's financial aid office or business office in the recipient's name and shall be disbursed on a semester pro-rata basis. The institution will be directed to deliver the funds to the recipient. Prior to disbursing the funds to the student, the institution shall ensure that the recipient is enrolled in a teacher education program for the number of hours for which the funds are being issued for the appropriate academic term, and is making satisfactory progress in accordance with the Act. If the recipient receives other educational assistance for the same period, the total assistance including this award is limited to the recipient's cost of attendance, as determined by the institution's financial aid office.
 - (3) The awards may be transferred from one eligible institution of higher education to another provided that a TSAC-approved transfer form is submitted to TSAC.
 - (4) Cancellation
 - (a) For each year of full-time teaching service at an eligible school, as defined in these regulations, the recipient shall receive cancellation credit of one (1) academic year's award (the equivalent of two (2) semesters) toward repayment of the loan. If a recipient teaches in an eligible school that is high priority or on warning status as designated by the Tennessee Department of Education or the State Board of Education, the recipient's obligation will be canceled at a rate of one and one third (1 1/3) of the total annual award.
 - (b) Fractions of a year may be credited in one (1) semester or one-half (1/2) year increments toward cancellation for recipients who begin or end full-time teaching in the middle of an academic year in a Tennessee public school. At the end of such period, cancellation credit will be applied upon receipt of verification of the completion of such service.
 - (c) A grace period of one (1) year will be granted to allow the recipient the opportunity to secure employment to begin cancellation credit. When a recipient has obtained a full-time teaching position at an eligible school, some or all of the grace period may be waived at the recipient's written request.
 - (d) Recipients in teaching positions that qualify them for cancellation credit must notify TSAC of that teaching status. Individuals whom TSAC has determined to be in a full-time teaching position at an eligible school shall be granted a postponement on repayment to allow them the opportunity to complete a full year of teaching. At the end of such period, cancellation credit will be applied upon receipt of the verification of such service.
 - (e) The debt shall be canceled due to the death of the recipient upon documentation deemed acceptable by TSAC.
 - (f) If a recipient is determined to be totally and permanently disabled under the standards established by T.C.A., Title 8, Chapter 36, Part 5, for determining disability for members of the Tennessee Consolidated Retirement System, the outstanding debt shall be canceled. A recipient is not considered totally and permanently disabled on the basis of a condition that existed prior to his or her application unless the recipient's condition has substantially deteriorated since he or she submitted the application. If at any time subsequent to an initial determination of disability the recipient's condition

Rule 1640-01-17-.05, continued

improves to the point where a total and permanent disability no longer exists, TSAC may reinstate any outstanding debt previously canceled.

(5) Repayment

~~(a) The loan must be repaid should the recipient choose not to honor the terms and conditions of the loan agreement. Repayment will include the full amount of the loan funds received plus interest accrued from the date of each disbursement of the award. The interest accrued is determined by an interest rate of nine percent (9%) per annum. Repayment may be in whole or in monthly installments of at least one hundred dollars (\$100) over a period of not more than ten (10) years from the end of the grace period. Payments of less than the amount required to amortize the loan within ten (10) years may be made only if the recipient documents to TSAC's satisfaction his or her inability to make payments of that amount. All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized.~~

~~(a)~~ Repayment for recipients who complete the plan of study shall begin upon demand by TSAC, or in the first month following the end of the grace period or upon demand by TSAC should TSAC determine that the recipient will not fulfill the service requirement. Interest shall begin to accrue on the date of each disbursement of the award(s) September 1 after completion of the program.

~~The interest shall accrue at a rate of nine percent (9%) per annum. Repayment may be in whole or in monthly installments of at least one hundred dollars (\$100) over a period of not more than ten (10) years from the end of the grace period. Payments of less than the amount required to amortize the loan within ten (10) years may be made only if the recipient documents to TSAC's satisfaction his or her inability to make payments of that amount. All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized.~~

~~(b)~~ Repayment for recipients who fail to complete the funded plan of study shall begin upon demand by TSAC, or in the first month after TSAC has determined that the student is no longer enrolled in a teacher education program or other failure to comply with the terms of the agreement.

~~Repayment will include the full amount of the loan funds received plus interest accrued from the date TSAC has determined that the student is no longer enrolled in a teacher education program or other failure to comply with the terms of the agreement of disbursement and shall be based upon ~~the an interest rate of nine percent (9%) per annum interest rate from the date of each disbursement.~~ Repayment may be made in whole or monthly installments over a period of not more than ten (10) years from the date of failure to complete the plan of study. All interest shall be based upon the unpaid balance of the loan. The accrued interest may be capitalized. If a borrower issues a check, draft, or warrant or electronic funds transfer, which is subsequently returned to TSAC for reason of insufficient funds, a stop payment order by the issuer, or any other reason, the payment to which these funds was applied shall be reversed on the borrower's account and interest shall continue to accrue from the date of the last valid payment.~~

~~(c)~~ Repayment of principal and interest will be prorated for partial service cancellation to reflect each full academic year. Such repayment shall begin upon demand by TSAC, or in the first month following termination of the creditable teaching service. Repayment of the non-canceled portion of the loan may be made in whole or in monthly installments over the remaining months of the ten (10) year repayment period. All interest shall be based upon the unpaid balance of the loan. The accrued interest

Rule 1640-01-17-.05, continued

may be capitalized. Minimum monthly payments of one hundred dollars (\$100) will be required unless an exception as described in (5)(a) of this rule is granted.

- (ed) If a recipient should re-enter teaching at an eligible school after commencing monetary repayment, the repayments already made cannot be returned to the recipient. However, any additional repayment balances that were not in arrears at the time of the reentry into teaching may be canceled by subsequent teaching service.
- (6) Repayment of principal may be deferred, but interest shall accrue, during any period while the recipient is enrolled at least half-time at an accredited institution of higher learning. The recipient may also be eligible for deferment during any period he or she is enrolled part time in a State-approved teacher education program at a Tennessee institution of higher education, and is making satisfactory progress toward teacher licensure in accordance with the institution's written policy, or in other extenuating circumstances as determined by the Associate Executive Director for Grant and Scholarship Programs of TSAC. To be eligible for deferment the recipient must request a deferment in writing and complete a TSAC-approved deferment form on a semi-annual basis.
- (7) Deferments must be verified on a semi-annual basis and supporting documentation shall be provided to TSAC if requested. A student may be granted a deferment based on one or more of the following reasons:
- (a) Enrollment not seeking a teaching certificate: The student is still enrolled in an accredited institution but is no longer seeking a teaching licensure, and shall not exceed three (3) years.
 - (b) Enrollment seeking a teaching certificate: The student has not yet completed the requirements for a teaching licensure, is still enrolled at least half-time at an accredited postsecondary institution, is making satisfactory progress toward a teacher licensure, and shall not exceed four (4) years.
 - (c) Hardship: A period of time in which the recipient is unable to make payments due to financial, medical, or personal circumstances beyond the recipient's control, or other extenuating circumstances approved by the Associate Executive Director for Grant and Scholarship Programs. Such period of hardship shall not exceed two (2) years.
 - (d) Military duty: The student has been called into active duty and shall not exceed the time of deployment.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed February 7, 1996; effective June 28, 1996. Amendment filed June 30, 2000; effective October 28, 2000. Amendment filed August 6, 2002; effective December 27, 2002. Amendments filed February 3, 2005; effective June 28, 2005. Repeal and new rule filed December 6, 2007, effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-17-.06 COLLECTIONS.

- (1) Due diligence requirements shall consist of the following:
- (a) Provide the recipient with a signed copy of the promissory note.
 - (b) Notify the recipient of the repayment requirements during the grace period.
 - (c) Notify the recipient of repayment requirements during an approved period of deferment.

Rule 1640-01-17-.06, continued

- (d) Attempt to contact the recipient on no less than three separate occasions during the two hundred and seventy (270) day period in which no payments are received, beginning with the thirtieth (30th) day of delinquency and subsequent contacts no less than ninety (90) days apart.
- (2) TSAC's collection activity will begin when the recipient is no longer honoring the repayment obligation. TSAC will exercise due diligence to contact the student to resolve the delinquency.
- (3) TSAC will consider a recipient to be delinquent if the recipient fails to make an installment payment within thirty (30) days of the due date. Upon delinquency, TSAC will attempt to contact the recipient to give notice of the delinquency, inform the recipient of the consequences of default, and encourage the recipient to make payments as provided under the promissory note.
- (4) TSAC will consider a recipient to be in default if the recipient fails make a payment for a period of two hundred seventy (270) consecutive days.
- (5) Once the recipient is in default, TSAC may take one or more of the following actions:
 - (a) Assign the defaulted loan(s) to a collection agency.
 - 1. Collection costs may be added to the defaulted loan at a rate not to exceed twenty (20%) of the original principal balance. Payments on the combined principal, interest, and collection costs shall not exceed an amount determined to be reasonable and affordable.
 - (b) Report to credit bureaus the default status of each loan.
 - (c) Make the student ineligible for state student aid programs.
 - (d) Submit an order of suspension, denial, or revocation to the appropriate licensing board for any Tennessee-issued professional license held by the recipient.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed March 1, 2013; effective August 29, 2013.

1640-01-17-.07 REPEALED.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. *Administrative History:* Original rule filed February 7, 1996; effective June 28, 1996. *Repeal of rule filed December 6, 2007; effective April 29, 2008.*

1640-01-17-.08 APPEALS PROCEDURE.

- (1) TSAC shall provide written notice to a student of an adverse decision relative to a student's application for scholarship or scholarship award. A student who disagrees with such decision and wants the decision reviewed must request a review of the decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the written notice provided by TSAC. Such request shall include a statement of the reason or reasons for the request for review and all information supporting the student's position regarding the decision.
- (2) Review of the TSAC decision shall be made by the TSAC Associate Executive Director for Grant and Scholarship Programs, who shall issue a written decision to the student. A student who disagrees with such decision and wants the decision reviewed must request a further review of that decision in writing. The student's request for review must be received

Rule 1640-1-17-.08, continued

by TSAC within ten (10) business days of the date of the decision. Such request shall include a statement of the reason or reasons for request for review and all relevant supporting information.

- (3) Review of the decision of the TSAC Associate Executive Director for Grant and Scholarship Programs shall be made by the TSAC Executive Director, who shall issue a written decision to the student. A student who disagrees with such decision and wants the decision reviewed must request a further review of that decision in writing. The student's request for review must be received by TSAC within ten (10) business days of the date of the decision. Such request shall include a statement of the reason or reasons for request for review and all relevant supporting information.
- (4) Review of the decision of the TSAC Executive Director shall be made by the TSAC Appeals Committee, who shall issue a written decision to the student. The decision of the TSAC Appeals Committee is the final administrative remedy. There shall be no right to judicial review of a decision of the TSAC Appeals Committee.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed February 7, 1996; effective June 28, 1996. Repeal and new rule filed December 6, 2007, effective April 29, 2008. Repeal and new rule filed March 1, 2013; effective August 29, 2013.

1640-01-17-.09 REPEALED.

Authority: T.C.A. §§ 49-4-201, 49-4-204, and 49-4-212. **Administrative History:** Original rule filed February 7, 1996; effective June 28, 1996. Repeal of rule filed December 6, 2007; effective April 29, 2008.

Tennessee Student Assistance Corporation

Thursday September 26, 2013

DECISION ITEM F: Proposed Rules for Open Records Policy

Staff Recommendation: (1) That the TSAC Board of Directors adopt Rule 1640-01-25 as Proposed.

(2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes required by the Tennessee Attorney General.

Background: In the September 2011 Board meeting, the TSAC Board of Directors approved a formal policy governing public records requests.

The Tennessee Comptroller's Office of Open Records Counsel and Tennessee Attorney General's office have since advised that a state entity must formalize policy into rules prior to charging fees for reproduction of records.

These rules reflect the policy previously approved.

Supporting Document: *Draft Rules of the Tennessee Student Assistance Corporation, Chapter 1640-01-25, Open Records Policy, September 26, 2013.*

**RULES OF
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-25
ACCESS TO PUBLIC RECORDS**

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1640-01-25-.01 INTRODUCTION.

These rules are promulgated for the purpose of providing procedures to allow access to records of the Tennessee Student Assistance Corporation that are subject to the Tennessee Public Records Act, T.C.A. §§ 10-7-501 et seq., and are promulgated for the additional purpose of implementing and establishing fees to be charged for reproduction of records or for the development of records in a specific format.

Authority: T.C.A §§ 10-7-503; 49-4-201, and 49-4-204.

1640-01-25-.02 DEFINITIONS.

- (1) Executive Director's Designee: Senior Associate Executive Director or Associate Executive Directors.
- (2) Labor: The time reasonably necessary to produce the requested record and includes the time spent locating, retrieving, reviewing, redacting, and producing copies.
- (3) Non-routine Copy: A copy, whether of paper or of electronically stored data, which requires more than minimal staff assistance (e.g., odd or oversize pages, bound documents, manipulation of electronically stored data, etc.).
- (4) Public Record: All books, papers, electronic mail messages, maps, photographs, films, microfilm, imaged copies, electronic data processing output, sound recordings, or other material regardless of physical form or characteristics made or received pursuant to law or ordinance or in connection with the transaction of official TSAC business.
 - (a) The term "Public Record" does not include information protected by state or federal law, including the Family Education Rights and Privacy Act (FERPA), court order, or attorney work product.
- (5) Records Officer: The person appointed by the Executive Director of TSAC to serve as liaison to any person or entity requesting to inspect and/or duplicate records held by TSAC.
- (6) Routine Paper Copies: A paper copy of a record which requires minimal staff assistance to produce (e.g., pages which are either 8½ x 11 or 8½ x 14 and can be automatically printed

(Rule 164-01-25-.02, continued)

from electronically stored records or automatically fed into a standard copier).

Authority: *T.C.A. §§ 10-7-503; 49-4-201, and 49-4-204.*

1640-01-25-.03 INSPECTION OF PUBLIC RECORDS.

- (1) Except for confidential records as prescribed by law, public records will be open for inspection by citizens of Tennessee during normal business hours. The staff attorney shall be notified when a request is made to inspect records. Persons requesting to inspect records must complete an Inspection/Duplication of Records Request form, as found at the State of Tennessee Comptroller's website.
- (2) To the extent possible, actual records shall be produced for viewing and/or copying. To maintain confidentiality requirements, some requests may result in providing the requested information in a form or format other than found in the original record. In such cases, the records officer may coordinate with the requestor to find an alternate form of providing access to the same information.
- (3) In the event the record includes confidential information (e.g. social security numbers), and is not otherwise protected as confidential or privileged, copies of the record will be made and the confidential information will be redacted before being made available for inspection.
- (4) All efforts will be made to provide the record within a reasonable period of time. If the records officer determines that it is not practical to produce the requested information within seven (7) business days then the requestor shall be advised when the record will be available. The records officer shall use the Records Production Letter provided on the Comptroller's Office of Open Records Counsel website to communicate such notice to the requestor.
- (5) Custody of the original record shall not be relinquished at any time to the requester.
- (6) If the information contained in the requested record has been posted on the Internet, and this information can be accessed and reviewed by the general public without payment of a subscription or access fee for the web site, and there is no restriction on printing materials from that website, TSAC may satisfy its obligations to make this material available for inspection by providing the complete Internet address to the requestor. However, TSAC may not rely on this provision if the requestor demonstrates to TSAC's satisfaction that making copies from the Internet would be unduly burdensome.
- (7) TSAC is not obligated to provide copies of any record that is not maintained by TSAC but is instead maintained by another state or federal agency, governmental entity, or private contractor.

Authority: *T.C.A. §§ 10-7-503; 49-4-201, and 49-4-204.*

1640-01-25-.04 COPYING OF PUBLIC RECORDS.

- (1) Upon request, TSAC will provide, at the requestor's expense, copies of public records. Confidential information shall be redacted before copies are provided. The records officer shall not relinquish the original records.

(Rule 164-01-25-.04, continued)

- (2) It is the responsibility of the records officer to make copies or arrange for copies to be made as well as to determine and collect copy fees, as follows:
 - (a) Require the requestor to identify on the Inspection/Duplication of Records Request form the specific record to be copied.
 - (b) All fees associated with completing the request for copies shall be paid in full prior to delivering the copied records to the requestor, according to the fee schedule outlined in these Rules.
 - (c) If the final cost cannot be predetermined, a reasonable estimate shall be provided to the requestor prior to making such copies.
 - (d) The records officer may immediately make the requested copies and provide the documents to the requestor or, if the volume of copies is greater than TSAC's ability to reproduce internally, request that the record be copied by a third party vendor.
 - (e) Notwithstanding the form of the records, reproduction or copying of records shall be made in a form as best determined by the records officer.
 - (f) Information on computer tapes and other electronic documents shall be copied in a printed format whenever possible, and an actual reproduction of an electronic format shall not be provided. If it is necessary to provide electronic records, such shall be produced in read-only format.

Authority: T.C.A. §§ 10-7-503; 49-4-201, and 49-4-204.

1640-01-25-.05 FEES FOR REPRODUCTION OF RECORDS.

- (1) Routine paper copies shall be fifteen cents (\$0.15) per page;
- (2) Non-routine paper copies shall be fifty cents (\$0.50) per page;
- (3) Electronic copies shall be ten dollars (\$10.00) per CD;
- (4) If TSAC must rely on a third party vendor to produce copies of records, TSAC may ask the requestor to directly pay the vendor prior to the copying of the record;
- (5) If TSAC is assessed a charge to retrieve requested records from archives or any other entity having possession of the requested records, the records officer may assess the requestor the cost assessed to TSAC for retrieval of the records;
- (6) Staff time utilized in researching, retrieving and/or copying the record may be assessed to the requestor as follows:
 - (a) The requestor shall be charged for the staff time reasonably necessary to produce the requested records. Staff time includes the time spent locating, retrieving, reviewing,

(Rule 164-01-25-.05, continued)

redacting, programming, and reproducing the record. All labor and programming charges, after the first hour, must be paid by the requestor to obtain a copy of the record.

- (b) In calculating the charges for labor, the records officer shall determine the number of hours each employee spent completing the request. The first hour of the highest paid employee involved in the request shall not be charged to the requestor. The remaining hours, including all hours spent by other employees, are then totaled for each employee and multiplied by the respective employee's hourly rate. The amounts are added together for the total amount of labor that will be charged.
- (c) The hourly rate for each employee is calculated by dividing the annual salary by 1,950.
- (7) The costs for delivering the records by mail or other delivery services shall be charged to the requestor.
- (8) Payment of fees shall be by cashier's check or money order made payable to the Treasurer, State of Tennessee and shall be delivered to the records officer.
- (9) The Executive Director of TSAC or the Executive Director's designee may waive the applicable fees for copies as defined above when the cost for such copies is insignificant as determined by the Executive Director or the Executive Director's designee.

Authority: T.C.A. §§ 10-7-503; 49-4-201, and 49-4-204.

Tennessee Student Assistance Corporation

Thursday, September 26, 2013

DECISION ITEM G: Proposed 2014-2015 Budget Request

Staff Recommendation

(1) That the TSAC Board of Directors approve the recommended 2014-2015 funding levels as presented in the document entitled *Tennessee Student Assistance Corporation Estimated 2013-14 and Base 2014-15 Budgets*.

(2) That the TSAC Board of Directors recommend a \$31.7 million budget improvement for fiscal year 2014-15 for the Tennessee Student Assistance Award program.

(3) That the TSAC Board of Directors authorize its Executive Director to make any necessary technical corrections prior to submission to the Department of Finance and Administration.

Background

The Tennessee Student Assistance Corporation is required to submit its budget request to the Department of Finance and Administration by October 1, 2013.

The attached document indicates funding levels for all TSAC divisions for the current 2013-14 and base 2014-15 fiscal years.

Additionally, staff recommends an improvement of \$31.7 million for the TSAA program in fiscal year 2014-15. This represents approximately one-fifth of the students who apply and are eligible for the TSAA but do not receive an award due to limited funding.

The Department of Finance and Administration has requested that state agencies identify a five percent reduction to state appropriations for the 2014-15 fiscal year. TSAC will submit a reduction plan of \$61,300 from administrative expenses in Division 332.05. No budget reductions will be made in any of TSAC's grant programs.

Supporting Documents

Tennessee Student Assistance Corporation, Estimated 2013-14 and Base 2014-15 Budgets and TSAC Recommended Budget Improvement

**Tennessee Student Assistance Corporation
Recommended Budget Improvement
2014-15**

Establishing Funding For All Eligible TSAA Applicants

The Tennessee Student Assistance Award (TSAA) is Tennessee's primary need-based financial aid program, serving residents of Tennessee attending in-state institutions. Funding for the TSAA program in Fiscal Year 2014-2015 includes state appropriations of \$57,762,500 and \$6,800,000 from lottery funds for a total of \$64,562,500. This amount is projected to serve approximately 35,000 students; however, in the most recent academic year 130,000 students applied and were eligible for the grant but could not be awarded.

Consistent with the Complete College Tennessee Act (CCTA), TSAC's goal is to support efforts to increase timely degree production among needy students. This funding request will enable TSAC to serve the neediest students who are at risk of failing to complete their postsecondary education because of personal financial limitations.

Based on projected acceptance rates, funding these eligible students would require an additional \$159 million, or a recurring annual increase of \$31.7 million each year for the next five years.

Tennessee Student Assistance Corporation
Estimated 2013-14 and Base 2014-15 Budgets

		<u>Estimated 2013-2014</u>	<u>Base 2014-2015</u>
TN Student Assistance Awards 332.03	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	64,562,500	64,562,500
	Total	<u>64,562,500</u>	<u>64,562,500</u>
	State	57,762,500	57,762,500
	Lottery	6,800,000	6,800,000
<hr/>			
FFELP 332.04	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	190,001,900	190,001,900
	Total	<u>190,001,900</u>	<u>190,001,900</u>
	Federal	181,101,900	181,101,900
	Current Services	8,900,000	8,900,000
<hr/>			
Administration 332.05	Salaries & Benefits	\$ 3,983,800	\$ 3,983,800
	* Operational Expenditures	21,724,600	21,724,600
	Total	<u>25,708,400</u>	<u>25,708,400</u>
	* State	1,353,500	1,353,500
	Federal	9,660,300	9,660,300
	Current Services	12,098,500	12,098,500
	Lottery	2,596,100	2,596,100
<hr/>			
Academic Scholars 332.06	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	790,500	790,500
	Total	<u>790,500</u>	<u>790,500</u>
	State	411,800	411,800
	Current Services	378,700	378,700
<hr/>			
Loan/Scholarships 332.07	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	3,594,900	3,594,900
	Total	<u>3,594,900</u>	<u>3,594,900</u>
	State	1,220,800	1,220,800
	Federal	178,200	178,200
	Non-Governmental	700,000	700,000
	Current Services	141,000	141,000
	Lottery	1,354,900	1,354,900
<hr/>			
Lottery for Education Account 332.19	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	329,700,000	329,700,000
	Total	<u>329,700,000</u>	<u>329,700,000</u>
	Lottery	329,700,000	329,700,000
<hr/>			
Endowment Scholarships 332.45	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	-	1,250,000
	Total	<u>-</u>	<u>1,250,000</u>
	State	-	1,250,000
<hr/>			
TOTAL TSAC	Salaries & Benefits	\$ 3,983,800	\$ 3,983,800
	Operational Expenditures	610,374,400	611,624,400
	Total	<u>614,358,200</u>	<u>615,608,200</u>
	State	\$ 60,748,600	\$ 61,998,600
	Federal	190,940,400	190,940,400
	Non-Governmental	700,000	700,000
	Current Services	21,518,200	21,518,200
	Lottery	340,451,000	340,451,000

* 2014-15 does not reflect a 5% base budget reduction of \$61,300 which will be submitted to the Department of Finance and Administration separately from the base recommended budget.

Tennessee Student Assistance Corporation

Thursday, September 26, 2013

Discussion Item A: Federal Family Education Loan Program (FFELP) Update

Staff Recommendation For discussion only.

Loan Summary

As of August 31, 2013, TSAC's loan portfolio included over 480,000 loans with an estimated value over \$3.1 billion. This represents over 276,000 active borrowers.

Work in Progress

The loan division has implemented several new processes during the last six months that afford us the ability to monitor the performance of our contracted servicers. Our client representatives are now actively auditing the paid claims for 2013.

The License Revocation Program continues to grow as additional licenses and boards are included in the program. This program now includes over 5,000 borrowers, and attention is being given to accurately record the borrowers' activities. TSAC's Teacher Loan Forgiveness programs have also been added for license review. The loan division will monitor this process going forward.

The loan division is now fully staffed and trained. Realizing the importance of education, we have dedicated ourselves to providing professional development while emphasizing attention to detail among our staff. During this past year, we have conducted training in Excel, personal identifiable information and security, loan repayment options, claims review, and new FFELP regulations.

Technology Upgrades

The loan division has successfully moved the Microsoft Access databases to a Structured Query Language (SQL) server. The SQL server has the capacity and security to house data. New databases have been created to accommodate the monitoring of our servicer, which also are housed on the SQL server.

We continue to analyze our procedures to identify areas that can be automated. We have incorporated measures utilizing the latest technology to compare data, analyze it and return the findings. This has been instrumental in all areas of the loan division, including reviewing default aversion invoices, license revocation payments, and our servicer's performance activities.

Default Aversion Field Representatives

The Default Aversion Field Representatives continue their work to assist schools in maintaining their default management plans, and are in high demand.

Other Items

TSAC's 2-year cohort default has dropped from the previous year according to the U.S. Department of Education's most recent publication.

	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>
TSAC	9.7	9.4	8.4	7.5	5.7
U.S. Avg.	6.7	7.0	8.8	9.1	n/a

TENNESSEE STUDENT ASSISTANCE CORPORATION

Thursday, September 26, 2013

DISCUSSION ITEM B: Grants and Scholarships Summary Update

Staff Recommendation For discussion only.

Background

Tennessee Student Assistance Awards (TSAA) totaling about \$105 million were awarded to students for the 2013-14 academic year. Funds were awarded to students who applied through February 11, 2013.

Available TSAA resources for 2013-14 total about \$69 million. The Board approved a 153% over-commitment, resulting in the \$105 million of awards.

The year-end figures for 2012-13 indicate 98.8% actual expenditures, which represent about 33,000 students receiving \$61.1 million.

The Tennessee Education Lottery Scholarship (TELS) concluded the 2012-13 academic year by providing awards to about 103,000 students totaling \$312 million. These numbers are almost identical to the totals for the 2011-12 academic year.

Supporting Document *Grants and Scholarships Summary Reports, September 2013.*

**Tennessee Education Lottery Scholarship Program
Summary Report
2012-2013 TELS Summary Report**

	<u>2010-2011</u>		<u>2011-2012</u>		<u>2012-2013</u>	
	<u>Actual Recipients</u>		<u>Actual Recipients</u>		<u>Actual Recipients</u>	
	<u>Students</u>	<u>\$</u>	<u>Students</u>	<u>\$</u>	<u>Students</u>	<u>\$</u>
HOPE	<u>Traditional HOPE</u>		<u>Traditional HOPE</u>		<u>Traditional HOPE</u>	
Independent / Four-Year	7,445	\$27,812,334	7,586	\$28,679,967	7,482	\$28,307,805
Independent / Two-Year	4	12,000	7	30,000	5	21,500
Proprietary Institutions	154	537,341	155	544,460	148	574,284
University of Tennessee System	12,760	47,462,594	13,022	49,645,561	13,157	49,779,251
Board of Regents / Four-Year	16,554	60,838,451	16,484	61,945,696	16,102	60,181,649
Board of Regents / Two-Year	6,987	11,827,017	7,117	12,065,868	7,442	12,611,105
TOTAL	43,282*	\$148,489,737	43,814*	\$152,911,552	43,692*	\$151,475,594
HOPE	<u>Non-Traditional HOPE</u>		<u>Non-Traditional HOPE</u>		<u>Non-Traditional HOPE</u>	
Independent / Four-Year	613	\$1,958,833	768	\$2,535,000	849	\$2,710,482
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	195	566,692	143	567,047	131	531,459
University of Tennessee System	270	881,386	315	1,091,450	292	1,016,315
Board of Regents / Four-Year	948	3,093,553	1,202	4,214,236	1,066	3,701,589
Board of Regents / Two-Year	1,668	2,452,815	1,880	2,758,926	2,124	3,038,196
TOTAL	3,659*	\$8,953,279	4,254*	\$11,166,659	4,388*	\$10,998,041
HOPE w/ GAM						
Independent / Four-Year	1,748	\$8,539,689	1,831	\$9,062,136	1,904	\$9,367,053
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	5	22,500	3	12,500	3	16,575
University of Tennessee System	2,574	12,424,291	2,720	13,515,904	2,803	13,751,699
Board of Regents / Four-Year	1,443	6,937,344	1,492	7,399,353	1,521	7,453,363
Board of Regents / Two-Year	66	170,045	70	187,237	76	200,250
TOTAL	5,810*	\$28,093,869	6,089*	\$30,177,130	6,279*	\$30,788,940
HOPE w/ Aspire						
Independent / Four-Year	3,404	\$17,292,961	3,426	\$17,768,391	3,455	\$17,816,243
Independent / Two-Year	4	19,250	6	33,000	5	14,438
Proprietary Institutions	147	685,613	128	632,562	114	674,582
University of Tennessee System	4,156	21,183,391	4,348	22,809,351	4,519	23,724,081
Board of Regents / Four-Year	7,526	37,998,721	8,150	42,074,495	7,839	40,525,265
Board of Regents / Two-Year	3,613	10,696,432	3,824	11,280,716	3,868	11,681,190
TOTAL	18,601*	\$87,876,368	19,625*	\$94,598,515	19,543*	\$94,435,799
HOPE Access Grant						
Independent / Four-Year	48	\$113,273	61	\$141,004	60	\$138,532
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	917	4	8,593	3	3,782
University of Tennessee System	39	98,656	51	120,539	44	106,562
Board of Regents / Four-Year	190	472,656	203	490,126	194	471,280
Board of Regents / Two-Year	127	183,969	154	195,159	148	193,646
TOTAL	403*	\$869,472	468*	\$955,421	445*	\$913,802
Wilder-Naifeh Technical Skills	12,793*	\$14,664,312	10,928*	\$12,809,483	9,888*	\$12,190,982

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
Summary Report
2012-2013 TELS Summary Report**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
HOPE Foster Care Grant						
Independent / Four-Year	4	\$22,260	8	\$48,860	7	\$37,060
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
University of Tennessee System	17	101,500	15	96,188	7	42,515
Board of Regents / Four-Year	22	105,074	34	191,989	33	197,862
Board of Regents / Two-Year	8	22,750	7	17,118	12	28,992
TN College of Applied Technology	0	0	0	0	2	1,425
TOTAL	51	\$251,584	64	\$354,155	61	\$307,854
Dual Enrollment Grant						
Independent / Four-Year	1,741	\$737,023	1,488	\$754,219	1,683	\$868,276
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	300	226	74,100	278	115,500
University of Tennessee System	1,199	562,780	744	353,800	674	386,594
Board of Regents / Four-Year	931	474,800	947	513,500	1,206	728,084
Board of Regents / Two-Year	11,122	4,762,837	12,001	6,373,820	12,612	7,183,133
TN College of Applied Technology	1,631	656,265	1,806	674,100	1,523	600,550
TOTAL	16,404*	\$7,194,005	16,995*	\$8,743,539	17,759*	\$9,882,137
Math & Science Teachers Program						
Independent / Four-Year	0	\$0	0	\$0	0	\$0
University of Tennessee System	7	14,000	8	16,000	5	10,000
Board of Regents / Four-Year	11	22,000	10	20,000	4	8,000
TOTAL	18*	\$36,000	18	\$36,000	9	\$18,000
Helping Heroes Grant						
Independent / Four-Year	35	\$46,500	56	\$90,500	63	\$104,000
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	3,000	2	3,000	6	7,500
University of Tennessee System	51	75,000	55	96,500	62	105,500
Board of Regents / Four-Year	259	375,500	240	390,230	222	360,355
Board of Regents / Two-Year	156	180,000	157	225,500	133	188,500
TOTAL	503*	\$680,000	510	\$805,730	486	\$765,855
Rural Health Loan Forgiveness						
Independent / Four-Year	34	\$381,620	27	\$298,777	12	\$117,975
Proprietary Institutions	2	\$16,000	1	\$12,000	0	0
University of Tennessee System	4	42,633	5	60,000	1	8,350
Board of Regents / Four-Year	5	40,796	5	52,953	0	0
TOTAL	45*	\$481,049	38	\$423,730	13	\$126,325
ALL PROGRAMS						
Independent / Four-Year	15,072	\$56,904,493	15,251	\$59,378,856	15,515	\$59,467,426
Independent / Two-Year	8	31,250	13	63,000	10	35,938
Proprietary Institutions	507	1,832,363	662	1,854,263	683	1,923,682
University of Tennessee System	21,077	82,846,231	21,283	87,805,293	21,564	88,930,867
Board of Regents / Four-Year	27,889	110,358,895	28,767	117,292,580	28,187	113,627,447
Board of Regents / Two-Year	23,747	30,295,865	25,210	33,104,346	26,415	35,125,012
TN College of Applied Technology	14,424	15,320,577	12,734	13,483,583	11,413	12,792,957
GRAND TOTAL	101,569*	\$297,589,674	102,803*	\$312,981,921	102,573*	\$311,903,329

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**Tennessee Education Lottery Scholarship Program
HOPE (Traditional)
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	32	\$102,500	47	\$129,125	30	\$84,000
Baptist Mem. Coll. Health & Sci.	101	360,125	94	370,000	112	446,825
Belmont University	666	2,518,375	683	2,597,000	687	2,557,850
Bethel University	305	1,151,750	318	1,196,500	362	1,370,375
Bryan College	156	566,500	171	655,000	176	670,750
Carson Newman College	509	1,872,200	546	2,073,375	519	1,990,400
Christian Brothers University	311	1,175,500	315	1,210,000	271	1,032,000
Cumberland University	263	989,500	296	1,086,125	289	1,051,500
Fisk University	27	102,000	22	81,000	24	97,000
Freed Hardeman University	303	1,144,000	311	1,146,434	307	1,150,175
Hiwassee College	8	28,000	30	117,000	38	137,000
Johnson University	55	200,000	59	214,000	76	269,500
King College	217	816,000	204	771,500	184	678,000
Knoxville College	0	0	0	0	0	0
Lambuth University	94	342,000	0	0	0	0
Lane College	21	76,000	15	56,000	10	41,000
Lee University	552	2,078,375	602	2,408,000	621	2,462,375
LeMoyne-Owen College	22	81,601	18	58,000	11	38,000
Lincoln Memorial University	300	1,136,150	348	1,246,250	324	1,211,000
Lipscomb University	684	2,565,750	669	2,541,500	669	2,560,250
Martin Methodist University	174	647,000	168	640,875	202	801,975
Maryville College	361	1,345,800	358	1,339,800	341	1,261,600
Memphis College of Art	35	127,500	38	146,000	36	141,000
Milligan College	207	775,000	208	789,000	198	751,700
Rhodes College	152	567,125	155	586,000	151	564,000
Southern Adventist University	218	802,500	223	857,500	225	851,200
Tennessee Temple University	1	4,000	17	62,000	20	80,000
Tennessee Wesleyan College	324	1,229,368	324	1,242,268	310	1,165,834
Trevecca Nazarene University	212	781,500	242	911,500	260	963,700
Tusculum College	207	758,000	184	661,500	162	578,700
Union University	538	1,983,750	527	1,983,125	514	1,937,125
University of the South	125	466,000	140	534,900	133	497,730
Vanderbilt University	196	728,840	191	689,440	154	566,741
Watkins Inst. Coll. Of Art & Des.	50	175,625	51	184,750	51	178,500
Welch College	30	114,000	25	94,500	33	120,000
TOTAL	7,445*	\$27,812,334	7,586*	\$28,679,967	7,482*	\$28,307,805
Independent / Two-Year						
John A. Gupton College	4	12,000	7	30,000	5	\$21,500
TOTAL	4*	\$12,000	7*	\$30,000	5*	\$21,500

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**Tennessee Education Lottery Scholarship Program
HOPE (Traditional)
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Proprietary Institutions						
Art Institute of Tennessee-Nashville	68	\$236,008	64	\$216,532	51	\$199,500
O'More College of Design	56	\$209,000	48	\$179,300	48	188,700
South College	25	79,333	34	117,128	28	115,084
Victory University	5	13,000	9	31,500	21	71,000
TOTAL	154*	\$537,341	155*	\$544,460	148*	\$574,284
University of Tennessee System						
University of TN, Chattanooga	3,142	\$11,652,121	3,441	\$13,045,268	3,621	\$13,726,997
University of TN, Health Sci. Ctr.	22	84,000	24	98,000	23	108,000
University of TN, Knoxville	7,785	29,050,390	7,758	29,685,938	7,751	29,457,399
University of TN, Martin	1,835	6,676,083	1,819	6,816,355	1,776	6,486,855
TOTAL	12,760*	\$47,462,594	13,022*	\$49,645,561	13,157*	\$49,779,251
Board of Regents / Four-Year						
Austin Peay State University	1,668	\$6,064,603	1,652	\$6,137,245	1,652	\$6,179,546
East Tennessee State University	1,836	10,486,405	2,938	11,044,158	2,781	10,502,070
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	5,647	20,702,909	5,317	20,073,081	4,984	18,622,459
Tennessee State University	390	1,424,607	383	1,424,251	375	1,379,825
Tennessee Technological Univer.	3,035	11,109,717	3,204	11,991,087	3,193	11,890,975
University of Memphis	3,012	11,050,210	3,025	11,275,875	3,151	11,606,774
TOTAL	16,554*	\$60,838,451	16,484*	\$61,945,697	16,102*	\$60,181,649
Board of Regents / Two-Year						
Chattanooga State Com Coll	502	\$833,625	493	\$816,000	510	\$840,425
Cleveland State Comm College	300	525,555	309	545,809	371	629,505
Columbia State Comm College	662	1,113,750	612	1,022,500	630	1,072,475
Dyersburg State Comm College	178	301,250	219	373,125	225	362,217
Jackson State Comm College	424	696,765	397	668,677	396	659,935
Motlow State Comm College	492	824,104	514	890,124	522	880,885
Nashville State Comm College	254	410,272	293	455,546	285	427,586
Northeast State Comm Coll	544	962,500	532	921,125	590	1,028,684
Pellissippi State Comm Coll	1,042	1,735,250	1,094	1,808,474	1,128	1,941,117
Roane State Community College	779	1,353,736	769	1,340,189	760	1,294,338
Southwest Tennessee Comm Coll	302	488,500	291	451,041	300	472,150
Volunteer State Community Coll	741	1,243,660	851	1,454,746	907	1,537,909
Walters State Community College	784	1,338,051	760	1,318,513	840	1,463,879
TOTAL	6,987*	\$11,827,017	7,117*	\$12,065,869	7,422*	\$12,611,105
Total Awards By Institution Type						
Independent / Four-Year	7,445	\$27,812,334	7,586	\$28,679,967	7,482	\$28,307,805
Independent / Two-Year	4	12,000	7	30,000	5	\$21,500
Proprietary Institutions	154	537,341	155	544,460	148	\$574,284
University of Tennessee System	12,760	47,462,594	13,022	49,645,561	13,157	\$49,779,251
Board of Regents / Four-Year	16,554	60,838,451	16,484	61,945,697	16,102	\$60,181,649
Board of Regents / Two-Year	6,987	11,827,017	7,117	12,065,869	7,422	\$12,611,105
GRAND TOTAL	43,282*	\$148,489,737	43,814*	\$152,911,554	43,692*	\$151,475,594

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**Tennessee Education Lottery Scholarship Program
HOPE (Non-Traditional)
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	30	\$81,000	31	\$77,000	24	\$56,500
Aquinas College-Primetime	1	2,000	0	0	0	0
Baptist Mem. Coll. Health & Sci.	3	10,000	5	16,500	12	37,000
Belmont University	4	16,000	13	42,500	15	49,500
Bethel University	168	551,000	235	816,000	250	831,500
Bryan College	21	54,000	22	48,000	44	105,000
Carson Newman College	8	30,000	7	25,000	8	24,000
Christian Brothers University	22	74,000	17	63,000	14	44,500
Cumberland University	0	0	1	4,000	0	0
Fisk University	0	0	1	4,000	1	4,000
Freed Hardeman University	1	4,000	1	4,000	0	0
Hiwassee College	0	0	2	5,000	1	4,000
Johnson University	22	71,000	24	82,500	14	50,500
King College	7	26,000	20	63,000	35	117,000
Knoxville College	0	0	0	0	0	0
Lambuth University	2	8,000	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	26	85,500	26	95,500	15	50,500
LeMoyne-Owen College	6	23,500	26	77,500	31	98,500
Lincoln Memorial University	46	142,833	77	233,500	62	177,200
Lipscomb University	9	32,000	12	50,500	13	45,000
Martin Methodist University	23	69,000	27	85,500	30	107,500
Maryville College	2	8,000	5	22,000	6	18,000
Memphis College of Art	1	2,000	3	12,000	2	5,000
Milligan College	0	0	2	10,000	4	16,000
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	12	46,500	15	53,000	16	50,282
Trevecca Nazarene University	8	27,000	10	36,000	8	25,500
Tusculum College	147	471,500	145	489,500	209	679,500
Union University	39	106,500	32	85,000	28	89,500
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	4	14,500	8	32,000	6	22,000
Welch College	1	3,000	1	2,500	1	2,500
TOTAL	613*	\$1,958,833	768*	\$2,535,000	849*	\$2,710,482
Independent / Two-Year						
John A. Gupton College	0	0	0	0	0	0
TOTAL	0*	\$0	0*	\$0	0	\$0

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**Tennessee Education Lottery Scholarship Program
HOPE (Non-Traditional)
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Proprietary Institutions						
Art Institute of Tennessee-Nashville	6	\$18,001	2	\$6,000	1	\$6,000
O'More College of Design	1	\$4,000	2	\$6,000	5	18,000
South College	186	536,691	139	555,047	122	499,459
Victory University	2	8,000	0	0	3	8,000
TOTAL	195*	\$566,692	143*	\$567,047	131*	\$531,459
University of Tennessee System						
University of TN, Chattanooga	8	\$23,000	18	\$59,000	34	\$132,315
University of TN, Health Sci. Ctr.	0	0	0	0	2	8,000
University of TN, Knoxville	76	260,000	77	280,700	83	280,500
University of TN, Martin	186	598,386	220	751,750	173	595,500
TOTAL	270*	\$881,386	315*	\$1,091,450	292*	\$1,016,315
Board of Regents / Four-Year						
Austin Peay State University	241	\$751,377	282	\$943,185	195	\$679,934
East Tennessee State University	159	531,000	230	801,750	217	767,500
ETSU School of Pharmacy	0	0	1	4,000	1	4,000
Middle Tennessee State University	158	531,013	204	760,051	220	754,500
Tennessee State University	18	64,500	29	87,750	35	128,500
Tennessee Technological Univer.	82	305,500	214	754,500	201	693,500
University of Memphis	291	910,163	243	863,000	197	673,655
TOTAL	948*	\$3,093,553	1,202*	\$4,214,236	1,066*	\$3,701,589
Board of Regents / Two-Year						
Chattanooga State Com Coll	47	\$72,500	62	\$97,000	71	\$103,250
Cleveland State Comm College	24	41,500	35	57,250	66	102,750
Columbia State Comm College	136	201,500	213	288,060	91	123,750
Dyersburg State Comm College	135	198,000	197	257,353	195	270,000
Jackson State Comm College	291	437,395	159	244,690	199	280,000
Motlow State Comm College	30	48,000	27	44,026	21	32,170
Nashville State Comm College	100	128,750	71	92,500	323	445,750
Northeast State Comm Coll	77	114,063	135	196,750	152	233,250
Pellissippi State Comm Coll	134	204,500	206	299,500	218	329,500
Roane State Community College	224	291,125	228	347,671	320	442,000
Southwest Tennessee Comm Coll	297	447,250	351	522,510	284	394,073
Volunteer State Community Coll	75	108,750	73	117,000	67	105,500
Walters State Community College	101	159,482	123	194,616	120	176,203
TOTAL	1,668*	\$2,452,815	1,880*	\$2,758,926	2,124*	\$3,038,196
Total Awards By Institution Type						
Independent / Four-Year	613	\$1,958,833	768	\$2,535,000	849	\$2,710,482
Independent / Two-Year	0	0	0	0	0	\$0
Proprietary Institutions	195	566,692	143	567,047	131	\$531,459
University of Tennessee System	270	881,386	315	1,091,450	292	\$1,016,315
Board of Regents / Four-Year	948	3,093,553	1,202	4,214,236	1,066	\$3,701,589
Board of Regents / Two-Year	1,668	2,452,815	1,880	2,758,926	2,124	\$3,038,196
GRAND TOTAL	3,659*	\$8,953,279	4,254*	\$11,166,659	4,388*	\$10,998,041

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Tennessee Education Lottery Scholarship Program
HOPE w/ GAM
Awards By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	1	\$5,000	1	\$5,000	0	\$0
Baptist Mem. Coll. Health & Sci.	2	10,000	2	12,500	2	9,562
Belmont University	170	823,750	209	1,016,875	224	1,110,650
Bethel University	8	40,000	7	35,000	10	50,000
Bryan College	32	160,000	35	168,125	36	173,750
Carson Newman College	74	367,500	69	343,750	68	327,500
Christian Brothers University	68	337,000	53	258,750	48	231,750
Cumberland University	15	70,000	16	80,000	15	71,250
Fisk University	1	5,000	0	0	1	5,000
Freed Hardeman University	64	306,875	69	335,625	85	414,400
Hiwassee College	0	0	1	5,000	1	5,000
Johnson University	1	5,000	3	15,000	4	20,000
King College	12	60,000	12	61,250	14	65,000
Knoxville College	0	0	0	0	0	0
Lambuth University	16	77,500	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	103	512,500	116	637,000	133	711,900
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	26	121,250	42	210,000	47	226,250
Lipscomb University	167	815,625	171	842,500	177	894,425
Martin Methodist University	4	20,000	10	51,875	12	60,000
Maryville College	75	372,500	78	381,250	81	395,950
Memphis College of Art	5	24,500	2	10,000	2	12,500
Milligan College	13	65,000	23	113,750	27	132,500
Rhodes College	134	650,000	170	833,750	198	953,750
Southern Adventist University	25	119,500	29	141,250	33	157,200
Tennessee Temple University	0	0	1	2,500	0	0
Tennessee Wesleyan College	17	82,500	21	106,693	22	118,750
Trevecca Nazarene University	21	102,500	27	136,250	30	137,500
Tusculum College	6	27,500	7	31,250	6	31,250
Union University	169	825,000	176	863,750	182	904,075
University of the South	78	387,500	85	428,750	95	458,750
Vanderbilt University	440	2,131,189	393	1,914,693	349	1,673,391
Watkins Inst. Coll. Of Art & Des.	3	15,000	4	20,000	3	15,000
Welch College	0	0	0	0	0	0
TOTAL	1,748*	\$8,539,689	1,831*	\$9,062,136	1,904*	\$9,367,053
Independent / Two-Year						
John A. Gupton College	0	0	0	0	0	\$0
TOTAL	0*	\$0	0	\$0	0*	\$0
Proprietary Institutions						
Art Institute of Tennessee-Nashville	1	\$5,000	0	\$0	3	\$16,575
O'More College of Design	3	\$15,000	2	\$7,500	0	0
South College	1	\$2,500	1	\$5,000	0	0
Victory University	0	0	0	0	0	0
TOTAL	5*	\$22,500	3*	\$12,500	3*	\$16,575

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**Tennessee Education Lottery Scholarship Program
HOPE w/ GAM
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	263	\$1,278,469	286	\$1,421,564	325	\$1,597,646
University of TN, Health Sci. Ctr.	1	5,000	1	5,000	2	10,000
University of TN, Knoxville	2,162	10,420,822	2,277	11,305,833	2,314	11,351,853
University of TN, Martin	148	720,000	156	783,507	162	792,200
TOTAL	2,574*	\$12,424,291	2,720*	\$13,515,904	2,803*	\$13,751,699
Board of Regents / Four-Year						
Austin Peay State University	94	\$447,290	100	\$485,750	114	\$559,718
East Tennessee State University	284	1,367,000	287	1,465,000	290	1,419,375
ETSU School of Pharmacy	0	0	1	5,000	0	0
Middle Tennessee State University	372	1,795,909	361	1,794,429	346	1,692,195
Tennessee State University	2	7,500	2	9,174	3	12,500
Tennessee Technological Univer.	441	2,108,395	451	2,206,250	478	2,316,750
University of Memphis	251	1,211,250	290	1,433,750	291	1,452,825
TOTAL	1,358*	\$6,937,344	1,492*	\$7,399,353	1,521*	\$7,453,363
Board of Regents / Two-Year						
Chattanooga State Com Coll	1	\$3,000	5	\$11,250	6	\$16,500
Cleveland State Comm College	2	3,500	2	2,625	1	2,250
Columbia State Comm College	12	31,125	10	28,500	13	31,500
Dyersburg State Comm College	2	6,000	1	3,000	1	2,250
Jackson State Comm College	2	4,500	4	9,000	1	3,000
Motlow State Comm College	5	11,295	4	11,362	1	2,250
Nashville State Comm College	2	4,500	0	0	1	3,000
Northeast State Comm Coll	2	6,000	6	18,000	9	25,125
Pellissippi State Comm Coll	9	23,250	11	27,375	14	32,625
Roane State Community College	10	24,000	8	24,000	10	27,000
Southwest Tennessee Comm Coll	1	3,000	1	1,125	1	1,500
Volunteer State Community Coll	7	19,125	6	18,000	8	21,750
Walters State Community College	11	30,750	12	33,000	10	31,500
TOTAL	66*	\$170,045	70*	\$187,237	76*	\$200,250
Total Awards By Institution Type						
Independent / Four-Year	1,748	\$8,539,689	1,831	\$9,062,136	1,904	\$9,367,053
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	5	22,500	3	12,500	3	16,575
University of Tennessee System	2,574	12,424,291	2,720	13,515,904	2,803	13,751,699
Board of Regents / Four-Year	1,443	6,937,344	1,492	7,399,353	1,521	7,453,363
Board of Regents / Two-Year	66	170,045	70	187,237	76	200,250
GRAND TOTAL	5,810*	\$28,093,869	6,089*	\$30,177,130	6,279*	\$30,788,940

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

Tennessee Education Lottery Scholarship Program
HOPE w/ Aspire
Awards By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	20	\$93,502	13	\$59,128	21	\$90,871
Aquinas College-Primetime	1	4,813	0	0	0	0
Baptist Mem. Coll. Health & Sci.	39	203,507	43	214,489	52	244,928
Belmont University	194	1,006,439	215	1,130,251	199	1,024,763
Bethel University	125	621,500	145	769,249	187	926,676
Bryan College	95	489,713	111	586,313	117	602,275
Carson Newman College	227	1,153,500	206	1,033,499	210	1,101,000
Christian Brothers University	179	925,250	163	857,625	137	699,000
Cumberland University	96	488,125	107	556,188	131	682,775
Fisk University	40	214,500	25	135,750	34	186,637
Freed Hardeman University	110	546,500	129	629,373	98	501,874
Hiwassee College	5	24,750	15	68,750	33	153,876
Johnson University	30	145,750	31	155,375	34	168,438
King College	93	462,450	80	411,192	83	427,625
Knoxville College	0	0	0	0	0	0
Lambuth University	46	222,750	0	0	0	0
Lane College	95	475,916	81	415,746	55	294,249
Lee University	207	1,061,500	220	1,218,941	243	1,317,817
LeMoyne-Owen College	53	257,812	51	255,750	57	221,313
Lincoln Memorial University	198	998,248	225	1,136,436	189	950,060
Lipscomb University	264	1,344,313	251	1,314,372	232	1,217,539
Martin Methodist University	112	561,688	128	666,188	151	803,937
Maryville College	166	845,900	164	838,474	181	921,524
Memphis College of Art	24	118,250	32	164,938	21	101,062
Milligan College	51	258,500	72	379,500	63	337,500
Rhodes College	77	407,000	78	407,000	79	402,337
Southern Adventist University	48	234,937	55	290,063	57	293,126
Tennessee Temple University	6	19,250	7	33,000	6	30,250
Tennessee Wesleyan College	154	733,577	128	647,614	143	720,973
Trevecca Nazarene University	77	381,500	74	388,436	91	468,214
Tusculum College	184	915,753	184	919,875	176	856,626
Union University	183	937,753	190	990,001	199	1,045,391
University of the South	41	214,500	48	253,000	49	262,625
Vanderbilt University	151	797,500	134	700,938	113	608,337
Watkins Inst. Coll. Of Art & Des.	19	91,641	22	105,188	22	111,375
Welch College	7	34,375	8	35,750	8	41,250
TOTAL	3,404*	\$17,292,961	3,426*	\$17,768,392	3,455*	\$17,816,243
Independent / Two-Year						
John A. Gupton College	4	19,250	6	33,000	5	\$14,438
TOTAL	4*	\$19,250	6*	\$33,000	5*	\$14,438

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Tennessee Education Lottery Scholarship Program
HOPE w/ Aspire
Awards By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Proprietary Institutions						
Art Institute of Tennessee-Nashville	74	\$339,632	59	\$276,413	64	\$385,140
O'More College of Design	27	\$122,312	17	\$87,125	16	88,000
South College	43	\$209,919	44	\$228,775	26	165,692
Victory University	3	13,750	8	40,250	8	35,750
TOTAL	147*	\$685,613	128*	\$632,563	114*	\$674,582
University of Tennessee System						
University of TN, Chattanooga	969	\$4,902,340	1,052	\$5,482,677	1,088	\$5,653,823
University of TN, Health Sci. Ctr.	54	285,250	48	233,750	54	283,000
University of TN, Knoxville	2,241	11,445,880	2,298	12,166,154	2,376	12,643,500
University of TN, Martin	900	4,549,921	962	4,926,770	1,009	5,143,758
TOTAL	4,156*	\$21,183,391	4,348*	\$22,809,351	4,519*	\$23,724,081
Board of Regents / Four-Year						
Austin Peay State University	768	\$3,840,071	913	\$4,599,632	921	\$4,751,195
East Tennessee State University	1,286	6,517,359	1,327	6,821,968	1,275	6,538,723
ETSU School of Pharmacy	33	178,750	38	209,000	34	187,000
Middle Tennessee State University	2,442	12,339,927	2,573	13,324,429	2,455	12,739,188
Tennessee State University	412	2,085,612	411	2,129,464	392	2,042,236
Tennessee Technological Univer.	1,210	6,045,986	1,269	6,442,348	1,215	6,215,648
University of Memphis	1,402	6,991,016	1,649	8,547,654	1,572	8,051,275
TOTAL	7,526*	\$37,998,721	8,150*	\$42,074,495	7,839*	\$40,525,265
Board of Regents / Two-Year						
Chattanooga State Com Coll	241	\$715,887	224	\$646,142	278	\$807,045
Cleveland State Comm College	160	451,277	206	618,952	206	605,883
Columbia State Comm College	306	912,012	296	880,305	304	895,130
Dyersburg State Comm College	123	354,984	121	351,943	123	361,360
Jackson State Comm College	267	786,002	291	837,975	291	862,257
Motlow State Comm College	231	684,812	231	684,478	221	659,497
Nashville State Comm College	131	315,918	169	457,811	183	538,630
Northeast State Comm Coll	277	829,244	289	847,146	306	940,451
Pellissippi State Comm Coll	411	1,195,636	475	1,368,005	448	1,386,859
Roane State Community College	448	1,370,863	473	1,442,513	473	1,448,024
Southwest Tennessee Comm Coll	196	569,304	243	710,336	243	693,465
Volunteer State Community Coll	348	1,068,524	302	904,345	289	872,122
Walters State Community College	483	1,441,969	514	1,530,766	514	1,610,467
TOTAL	3,613*	\$10,696,432	3,824*	\$11,280,717	3,868*	\$11,681,190
Total Awards By Institution Type						
Independent / Four-Year	3,404	\$17,292,961	3,426	\$17,768,392	3,455	\$17,816,243
Independent / Two-Year	4	19,250	6	33,000	5	14,438
Proprietary Institutions	147	685,613	128	632,563	114	674,582
University of Tennessee System	4,156	21,183,391	4,348	22,809,351	4,519	23,724,081
Board of Regents / Four-Year	7,526	37,998,721	8,150	42,074,495	7,839	40,525,265
Board of Regents / Two-Year	3,613	10,696,432	3,824	11,280,717	3,868	11,681,190
GRAND TOTAL	18,601*	\$87,876,368	19,625*	\$94,598,518	19,543*	\$94,435,799

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**Tennessee Education Lottery Scholarship Program
HOPE Access Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	1	1,031
Belmont University	0	0	0	0	0	0
Bethel University	4	8,250	9	23,375	9	20,625
Bryan College	2	3,781	1	2,750	1	2,750
Carson Newman College	3	6,875	3	5,500	9	23,375
Christian Brothers University	1	2,750	5	11,000	6	13,750
Cumberland University	1	2,750	1	2,750	5	12,375
Fisk University	4	11,000	1	2,750	0	0
Freed Hardeman University	2	5,500	3	6,875	3	6,875
Hiwassee College	2	4,125	3	6,875	1	1,375
Johnson University	0	0	0	0	0	0
King College	1	1,375	2	4,125	0	0
Knoxville College	0	0	0	0	0	0
Lambuth University	2	5,500	0	0	0	0
Lane College	6	13,750	3	6,875	2	5,500
Lee University	1	2,750	5	12,375	0	0
LeMoyne-Owen College	0	0	4	9,625	2	4,125
Lincoln Memorial University	3	6,875	2	5,156	1	688
Lipscomb University	3	6,875	0	0	0	0
Martin Methodist University	1	2,750	3	7,219	4	11,000
Maryville College	1	2,750	1	2,750	2	4,125
Memphis College of Art	1	1,375	1	2,750	0	0
Milligan College	0	0	0	0	1	2,750
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	2	2,750
Tennessee Temple University	0	0	2	5,500	1	1,375
Tennessee Wesleyan College	3	5,335	2	3,505	0	0
Trevecca Nazarene University	0	0	1	1,375	1	2,750
Tusculum College	5	13,407	4	8,250	3	8,250
Union University	1	2,750	1	2,750	5	11,688
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	1	2,750	4	6,875	1	1,375
Welch College	0	0	0	0	0	0
TOTAL	48*	\$113,273	61*	\$141,005	60*	\$138,532
Independent / Two-Year						
John A. Gupton College	0	0	0	0	0	\$0
TOTAL	0*	\$0	0*	\$0	0*	\$0
Proprietary Institutions						
Art Institute of Tennessee-Nashville	1	\$917	0	\$0	0	\$0
O'More College of Design	0	\$0	0	\$0	0	0
South College	0	\$0	3	\$7,218	1	1,032
Victory University	0	0	1	1,375	2	2,750
TOTAL	1*	\$917	4*	\$8,593	3*	\$3,782

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**Tennessee Education Lottery Scholarship Program
HOPE Access Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	18	\$48,125	34	\$80,919	26	\$62,906
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	6	12,375	5	11,089	3	6,875
University of TN, Martin	15	38,156	12	28,531	15	36,781
TOTAL	39*	\$50,531	51*	\$39,620	44*	\$106,562
Board of Regents / Four-Year						
Austin Peay State University	22	\$51,906	29	\$68,406	35	\$81,813
East Tennessee State University	22	56,375	25	58,782	18	40,906
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	56	141,625	56	137,156	57	141,624
Tennessee State University	21	47,438	14	33,687	20	47,438
Tennessee Technological Univer.	16	41,250	22	49,500	11	21,656
University of Memphis	53	134,062	58	142,596	54	137,843
TOTAL	190*	\$472,656	203*	\$490,127	194*	\$471,280
Board of Regents / Two-Year						
Chattanooga State Com Coll	12	\$17,063	12	\$16,624	16	\$24,281
Cleveland State Comm College	8	11,593	10	14,875	12	13,831
Columbia State Comm College	6	10,500	13	16,186	6	7,439
Dyersburg State Comm College	6	8,312	7	8,093	12	16,408
Jackson State Comm College	13	19,688	14	18,812	12	14,219
Motlow State Comm College	9	12,906	9	10,501	10	12,687
Nashville State Comm College	13	15,751	12	13,379	7	8,093
Northeast State Comm Coll	10	12,687	14	18,374	7	8,969
Pellissippi State Comm Coll	0	0	19	23,625	25	30,843
Roane State Community College	9	14,437	9	10,718	10	12,907
Southwest Tennessee Comm Coll	8	10,938	9	10,065	10	14,657
Volunteer State Community Coll	20	31,063	10	12,688	8	10,500
Walters State Community College	13	19,031	17	21,219	13	18,812
TOTAL	127*	\$183,969	154*	\$195,159	148*	\$193,646
Total Awards By Institution Type						
Independent / Four-Year	48	\$113,273	61	\$141,005	60	\$138,532
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	917	4	8,593	3	3,782
University of Tennessee System	39	50,531	51	39,620	44	106,562
Board of Regents / Four-Year	190	472,656	203	490,127	194	471,280
Board of Regents / Two-Year	127	183,969	154	195,159	148	193,646
GRAND TOTAL	403*	\$821,347	468*	\$874,504	445*	\$913,802

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**Tennessee Education Lottery Scholarship Program
Wilder-Naifeh Technical Skills Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<u>TN College of Applied Technology</u>						
TCAT - Athens	216	\$322,200	219	\$306,629	195	\$261,799
TCAT - Chattanooga	848	958,147	854	993,549	853	975,420
TCAT - Covington	228	240,558	209	228,617	190	213,596
TCAT - Crossville	316	383,560	312	397,873	261	342,387
TCAT - Crump	351	395,403	251	322,042	246	316,616
TCAT - Dickson	614	753,760	521	636,346	474	612,133
TCAT - Elizabethton	550	612,776	439	533,307	453	581,293
TCAT - Harriman	312	371,376	269	319,468	214	288,580
TCAT - Hartsville	394	461,036	334	364,871	310	382,717
TCAT - Hohenwald	450	530,657	372	472,100	310	421,984
TCAT - Jacksboro	229	274,125	226	279,482	185	233,908
TCAT - Jackson	751	897,763	587	613,002	519	597,851
TCAT - Knoxville	655	730,180	510	629,227	536	686,344
TCAT - Livingston	395	449,437	325	396,844	263	351,227
TCAT - McKenzie	304	421,620	288	377,684	239	344,338
TCAT - McMinnville	374	436,532	213	267,090	210	285,834
TCAT - Memphis	935	1,002,042	926	1,042,404	920	1,043,168
TCAT - Morristown	936	906,083	808	789,616	590	726,727
TCAT - Murfreesboro	457	530,232	375	448,102	365	441,291
TCAT - Nashville	888	931,107	822	913,079	746	840,489
TCAT - Newbern	302	363,943	362	469,369	296	372,981
TCAT - Oneida	358	399,688	230	265,329	157	212,838
TCAT - Paris	419	526,350	370	451,282	347	416,572
TCAT - Pulaski	410	484,259	231	259,699	224	263,555
TCAT - Ripley	232	241,252	161	178,775	147	184,205
TCAT - Shelbyville	649	768,155	546	639,299	497	584,184
TCAT - Whiteville	238	272,072	180	214,398	170	208,948
TOTAL	12,793*	\$14,342,112	10,928*	\$12,809,483	9,888*	\$12,190,982

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**Tennessee Education Lottery Scholarship Program
HOPE Foster Care Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	1	6,980	2	7,412
Bryan College	0	0	0	0	0	0
Carson Newman College	0	0	0	0	1	7,412
Christian Brothers University	1	6,360	1	6,980	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	1	6,360	2	6,980	1	3,706
Hiwassee College	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	1	6,360	0	0	0	0
Lincoln Memorial University	0	0	0	0	0	0
Lipscomb University	0	0	1	6,980	1	3,706
Martin Methodist University	0	0	1	6,980	1	7,412
Maryville College	0	0	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	1	3,180	2	13,960	0	0
Union University	0	0	0	0	1	7,412
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
TOTAL	4	\$22,260	8	\$48,860	7	\$37,060
Independent / Two-Year						
John A. Gupton College	0	0	0	0	0	\$0
TOTAL	0	\$0	0	\$0	0	\$0
Proprietary Institutions						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	0	\$0
O'More College of Design	0	0	0	0	0	0
South College	0	0	0	0	0	0
Victory University	0	0	0	0	0	0
TOTAL	0	\$0	0	\$0	0	\$0

**Tennessee Education Lottery Scholarship Program
HOPE Foster Care Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	3	\$16,050	0	0	3	\$21,636
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	8	54,794	8	65,331	0	0
University of TN, Martin	6	30,656	7	30,857	4	20,879
TOTAL	17	\$101,500	15	\$96,188	7	\$42,515
Board of Regents / Four-Year						
Austin Peay State University	2	\$5,006	3	\$12,275	5	\$20,802
East Tennessee State University	3	18,636	6	36,215	10	65,707
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	7	32,607	7	44,747	4	26,051
Tennessee State University	2	11,478	3	12,052	0	0
Tennessee Technological Univer.	6	34,425	4	33,495	6	32,690
University of Memphis	2	2,922	11	53,205	8	52,612
TOTAL	22	\$105,074	34	\$191,989	33	\$197,862
Board of Regents / Two-Year						
Chattanooga State Com Coll	0	\$0	0	\$0	1	\$1,778
Cleveland State Comm College	0	0	0	0	0	0
Columbia State Comm College	0	0	0	0	2	3,236
Dyersburg State Comm College	0	0	0	0	0	0
Jackson State Comm College	0	0	3	5,295	0	0
Motlow State Comm College	0	0	0	0	0	0
Nashville State Comm College	0	0	0	0	0	0
Northeast State Comm Coll	4	12,452	4	11,823	4	9,717
Pellissippi State Comm Coll	0	0	0	0	0	0
Roane State Community College	1	767	0	0	4	10,749
Southwest Tennessee Comm Coll	2	6,430	0	0	0	0
Volunteer State Community Coll	1	3,101	0	0	1	3,512
Walters State Community College	0	0	0	0	0	0
TOTAL	8	\$22,750	7	\$17,118	12	\$28,992
TN College of Applied Technology						
TCAT-Dickson	0	\$0	0	\$0	1	\$639
TCAT-Nashville	0	0	0	0	1	786
TOTAL	0	\$0	0	\$0	2	\$1,425
Total Awards By Institution Type						
Independent / Four-Year	4	\$22,260	8	\$48,860	7	\$37,060
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
University of Tennessee System	17	101,500	15	96,188	7	42,515
Board of Regents / Four-Year	22	105,074	34	191,989	33	197,862
Board of Regents / Two-Year	8	22,750	7	17,118	12	28,992
TN College of Applied Technology	0	0	0	0	2	1,425
GRAND TOTAL	51	\$251,584	64	\$354,155	61	\$307,854

**Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	10	\$5,100	5	\$3,000	6	\$3,600
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	25	7,500
Bryan College	90	38,850	111	47,250	127	57,150
Carson Newman College	21	8,820	14	4,009	30	12,060
Christian Brothers University	585	226,900	383	186,300	382	182,400
Cumberland University	51	30,600	60	42,600	64	41,700
Fisk University	0	0	0	0	0	0
Freed Hardeman University	20	9,000	22	8,500	79	42,700
Hiwassee College	124	64,200	134	92,100	144	97,200
Johnson University	0	0	1	300	0	0
King College	88	31,686	95	35,080	50	19,800
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	154	60,367	107	46,280	117	54,966
LeMoyne-Owen College	154	58,800	76	34,200	76	27,300
Lincoln Memorial University	23	9,900	29	18,300	27	11,400
Lipscomb University	134	64,500	162	87,900	211	119,100
Martin Methodist University	57	21,600	52	20,100	43	16,200
Maryville College	8	3,000	24	11,700	25	15,900
Memphis College of Art	0	0	0	0	0	0
Milligan College	8	3,000	18	5,900	18	8,500
Rhodes College	0	0	0	0	0	0
Southern Adventist University	56	24,200	42	30,300	44	28,100
Tennessee Temple University	1	600	1	600	0	0
Tennessee Wesleyan College	1	300	4	1,500	3	1,200
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	6	1,200	0	0	8	3,000
Union University	165	73,800	149	78,300	183	106,800
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	1	600	0	0	24	11,700
TOTAL	1,741*	\$737,023	1,488*	\$754,219	1,683*	\$868,276
Independent / Two-Year						
John A. Gupton College	0	\$0	0	\$0	0	\$0
TOTAL	0*	\$0	0*	\$0	0*	\$0
Proprietary Institutions						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	0	\$0
O'More College of Design	0	\$0	0	\$0	7	3000
South College	0	\$0	0	\$0	0	0
Victory University	1	300	226	74,100	271	112,500
TOTAL	1*	\$300	226*	\$74,100	278*	\$115,500

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	52	\$19,200	23	\$5,800	25	\$8,800
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	17	5,800	13	4,200	7	3,300
University of TN, Martin	1,130	537,780	708	343,800	642	374,494
TOTAL	1,199*	\$562,780	744*	\$353,800	674*	\$386,594
Board of Regents / Four-Year						
Austin Peay State University	128	\$63,300	153	\$82,800	183	\$107,400
East Tennessee State University	180	79,000	233	127,200	233	127,300
Middle Tennessee State University	23	8,300	21	9,800	42	19,500
Tennessee State University	16	4,800	0	0	21	6,300
Tennessee Technological Univer.	25	11,300	30	16,500	32	21,600
University of Memphis	559	308,100	510	277,200	695	445,984
TOTAL	931*	\$474,800	947*	\$513,500	1,206*	\$728,084
Board of Regents / Two-Year						
Chattanooga State Com Coll	901	\$431,000	990	\$649,800	1,049	\$733,600
Cleveland State Comm College	600	272,548	593	323,077	586	338,892
Columbia State Comm College	649	283,200	749	367,900	814	420,400
Dyersburg State Comm College	683	319,200	754	436,800	788	471,300
Jackson State Comm College	870	363,685	685	358,779	706	379,451
Motlow State Comm College	740	365,703	793	444,764	815	481,857
Nashville State Comm College	953	378,121	866	427,463	984	539,843
Northeast State Comm Coll	521	203,108	560	418,032	663	515,784
Pellissippi State Comm Coll	1,176	452,725	1,410	647,025	1,169	572,450
Roane State Community College	1,337	563,341	1,569	691,115	1,553	766,874
Southwest Tennessee Comm Coll	315	108,300	376	152,100	428	185,100
Volunteer State Community Coll	1,453	623,705	1,492	844,365	1,694	990,676
Walters State Community College	944	398,201	1,198	612,600	1,369	786,906
TOTAL	11,122*	\$4,762,837	12,001*	\$6,373,820	12,612*	\$7,183,133

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
Dual Enrollment Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
TN College of Applied Technology						
TCAT - Athens	0	\$0	0	\$0	3	\$1,000
TCAT - Chattanooga	0	0	0	0	0	0
TCAT - Covington	24	13,500	24	13,800	31	17,700
TCAT - Crossville	46	18,000	39	13,200	31	11,100
TCAT - Crump	45	20,100	57	26,100	48	21,900
TCAT - Dickson	10	3,975	10	4,500	6	3,300
TCAT - Elizabethton	51	12,215	25	4,800	21	3,600
TCAT - Harriman	14	6,000	12	4,500	19	5,700
TCAT - Hartsville	199	91,900	221	98,300	163	60,300
TCAT - Hohenwald	83	31,725	124	39,600	93	32,250
TCAT - Jacksboro	11	5,700	25	9,900	19	9,000
TCAT - Jackson	6	2,100	8	3,000	9	3,600
TCAT - Knoxville	0	0	0	0	0	0
TCAT - Livingston	140	57,000	98	38,800	171	73,600
TCAT - McKenzie	2	900	0	0	5	2,100
TCAT - McMinnville	0	0	0	0	10	3,000
TCAT - Memphis	42	15,000	18	8,100	8	3,900
TCAT - Morristown	10	3,000	22	10,200	11	5,700
TCAT - Murfreesboro	3	900	2	900	2	1,200
TCAT - Nashville	193	46,650	423	111,200	303	110,700
TCAT - Newbern	99	41,900	96	39,800	55	23,100
TCAT - Oneida	234	111,300	205	88,800	162	67,800
TCAT - Paris	0	0	0	0	0	0
TCAT - Pulaski	355	154,600	321	132,400	290	118,000
TCAT - Ripley	59	18,600	50	17,700	33	11,100
TCAT - Shelbyville	0	0	24	8,100	25	9,300
TCAT - Whiteville	5	1,200	2	400	5	1,600
TOTAL	1,631*	\$656,265	1,806*	\$674,100	1,523*	\$600,550

Total Awards By Institution Type

Independent / Four-Year	1,741	\$737,023	1,488	\$754,219	1,683	\$868,276
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	300	226	74,100	278	115,500
University of Tennessee System	1,199	562,780	744	353,800	674	386,594
Board of Regents / Four-Year	931	474,800	947	513,500	1,206	728,084
Board of Regents / Two-Year	11,122	4,762,837	12,001	6,373,820	12,612	7,183,133
TN College of Applied Technology	1,631	656,265	1,806	674,100	1,523	600,550
GRAND TOTAL	16,404*	\$7,194,005	16,995*	\$8,743,539	17,759*	\$9,882,137

*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program
Math and Science Teachers Program
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	0	0
Bryan College	0	0	0	0	0	0
Carson Newman College	0	0	0	0	0	0
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lambuth University	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	0	0
Lipscomb University	0	0	0	0	0	0
Martin Methodist University	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
South College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	0	0	0	0
Union University	0	0	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
TOTAL	0	\$0	0	\$0	0	\$0
University of Tennessee System						
University of TN, Chattanooga	2	\$4,000	1	\$2,000	0	\$0
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	5	10,000	7	14,000	5	10,000
University of TN, Martin	0	0	0	0	0	0
TOTAL	7	\$14,000	8	\$16,000	5	\$10,000
Board of Regents / Four-Year						
Austin Peay State University	1	\$2,000	1	\$2,000	0	\$0
East Tennessee State University	0	0	0	0	0	0
Middle Tennessee State University	4	8,000	3	6,000	1	2,000
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	1	2,000	1	2,000	1	2,000
University of Memphis	5	10,000	5	10,000	2	4,000
TOTAL	11	\$22,000	10	\$20,000	4	\$8,000
Total Awards By Institution Type						
Independent / Four-Year	0	\$0	0	\$0	0	\$0
University of Tennessee System	7	14,000	8	16,000	5	10,000
Board of Regents / Four-Year	11	22,000	10	20,000	4	8,000
GRAND TOTAL	18	\$36,000	18	\$36,000	9	\$18,000

**Tennessee Education Lottery Scholarship Program
Helping Heroes Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Aquinas College	0	\$0	1	\$1,500	1	\$500
Baptist Mem. Coll. Health & Sci.	1	1,500	0	0	0	0
Belmont University	1	2,000	0	0	3	5,000
Bethel University	8	9,000	6	10,000	15	24,500
Bryan College	1	1,000	1	1,000	1	2,000
Carson Newman College	0	0	0	0	1	2,000
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	1	2,000	3	6,000
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Hiwassee College	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	2	3,000	1	2,000	1	2,000
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	1	1,000	3	5,000	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	1	1,000	2	4,000	3	6,000
Lipscomb University	7	9,500	17	31,000	23	40,500
Martin Methodist University	8	10,500	5	5,000	3	4,500
Maryville College	2	3,000	1	2,000	1	1,000
Memphis College of Art	0	0	0	0	0	0
Milligan College	2	3,000	2	2,000	1	1,500
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	2	4,000	0	0
Tusculum College	0	0	11	16,500	6	6,500
Union University	0	0	2	3,000	1	2,000
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
TOTAL	34	\$44,500	55	\$89,000	63	\$104,000
Independent / Two-Year						
John A. Gupton College	0	0	0	0	0	\$0
TOTAL	0	\$0	0	\$0	0	\$0
Proprietary Institutions						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	0	\$0
O'More College of Design	0	\$0	0	\$0	0	0
South College	2	\$3,000	2	\$3,000	6	7,500
Victory University	0	0	0	0	0	0
TOTAL	2	\$3,000	2	\$3,000	6	\$7,500

**Tennessee Education Lottery Scholarship Program
Helping Heroes Grant
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	6	\$9,000	12	\$21,500	16	\$26,500
University of TN, Health Sci. Ctr.	0	0	1	2,000	2	4,000
University of TN, Knoxville	34	50,500	33	58,500	32	54,000
University of TN, Martin	11	15,500	9	14,500	12	21,000
TOTAL	51	\$75,000	55	\$96,500	62	\$105,500
Board of Regents / Four-Year						
Austin Peay State University	92	\$134,500	68	\$107,230	73	\$118,355
East Tennessee State University	56	81,500	53	87,500	26	41,500
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	72	99,500	69	112,500	70	116,000
Tennessee State University	1	2,000	2	4,000	1	2,000
Tennessee Technological Univer.	8	11,500	10	17,500	13	20,000
University of Memphis	30	46,500	38	61,500	39	62,500
TOTAL	259	\$375,500	240	\$390,230	222	\$360,355
Board of Regents / Two-Year						
Chattanooga State Com Coll	8	\$11,000	14	\$22,500	12	\$15,500
Cleveland State Comm College	7	9,000	7	9,500	2	2,500
Columbia State Comm College	5	5,500	0	0	6	8,500
Dyersburg State Comm College	0	0	1	1,000	0	0
Jackson State Comm College	6	6,500	14	18,000	17	23,500
Motlow State Comm College	11	11,000	7	8,500	7	8,000
Nashville State Comm College	7	9,000	3	5,000	3	6,000
Northeast State Comm Coll	27	35,500	43	60,500	21	30,500
Pellissippi State Comm Coll	46	52,500	34	52,500	33	47,500
Roane State Community College	13	13,000	6	7,500	3	3,000
Southwest Tennessee Comm Coll	12	11,500	9	11,000	5	7,000
Volunteer State Community Coll	10	11,000	12	19,000	13	20,500
Walters State Community College	4	4,500	7	10,500	11	16,000
TOTAL	156	\$180,000	157	\$225,500	133	\$188,500
Total Awards By Institution Type						
Independent / Four-Year	34	\$44,500	56	\$89,000	63	\$104,000
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	3,000	2	3,000	6	7,500
University of Tennessee System	51	75,000	55	96,500	62	105,500
Board of Regents / Four-Year	259	375,500	240	390,230	222	360,355
Board of Regents / Two-Year	156	180,000	157	225,500	133	188,500
GRAND TOTAL	502	\$678,000	510	\$804,230	486	\$765,855

**Tennessee Education Lottery Scholarship Program
Rural Health Loan Forgiveness
Awards By Institution**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
Baptist Mem. Coll. Health & Sci.	0	\$0	0	\$0	0	\$0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	0	0
Carson Newman College	3	27,780	1	5,377	0	0
King College	0	0	0	0	0	0
Lincoln Memorial University	14	168,000	10	113,400	3	36,000
Lipscomb University	0	0	0	0	0	0
Meharry Medical College	0	0	0	0	0	0
Southern Adventist University	6	66,000	6	72,000	6	66,000
Trevecca Nazarene University	0	0	0	0	0	0
Union University	9	95,840	9	96,000	3	15,975
University of the South	0	0	0	0	0	0
Vanderbilt University	2	24,000	1	12,000	0	0
TOTAL	34	\$381,620	27	\$298,777	12	\$117,975
Proprietary Institutions						
South College	2	\$16,000	1	\$12,000	0	\$0
TOTAL	2	\$16,000	1	\$12,000	0	\$0
University of Tennessee System						
University of TN, Chattanooga	1	\$6,633	3	\$36,000	1	\$8,350
University of TN, Health Sci. Ctr.	2	24,000	2	24,000	0	0
University of TN, Knoxville	1	12,000	0	0	0	0
TOTAL	4	\$42,633	5	\$60,000	1	\$8,350
Board of Regents / Four-Year						
Austin Peay State University	0	\$0	0	\$0	0	\$0
East Tennessee State University	1	1,230	0	0	0	0
Middle Tennessee State University	0	0	0	0	0	0
Tennessee State University	3	36,000	4	48,000	0	0
Tennessee Technological Univer.	0	0	0	0	0	0
University of Memphis	1	3,566	1	4,953	0	0
TOTAL	5	\$40,796	5	\$52,953	0	\$0
Total Awards By Institution Type						
Independent / Four-Year	34	\$381,620	27	\$298,777	12	\$117,975
Proprietary Institutions	2	\$16,000	1	\$12,000	0	0
University of Tennessee System	4	42,633	5	60,000	1	8,350
Board of Regents / Four-Year	5	40,796	5	52,953	0	0
GRAND TOTAL	45	\$481,049	38	\$423,730	13	\$126,325

**Grant and Scholarships
Summary Report**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Tennessee Student Assistance Award						
Independent / Four-Year	6,120	\$20,273,519	5,679	\$19,736,830	6,337	\$22,034,846
Independent / Two-Year	41	63,586	19	29,583	22	30,000
University of Tennessee System	3,817	6,573,863	3,497	6,428,281	4,567	8,462,213
Board of Regents / Four-Year	9,284	15,926,047	8,877	15,696,293	10,210	17,979,769
Board of Regents / Two-Year	9,626	8,816,695	8,096	7,737,508	8,949	8,590,549
TN College of Applied Technology	1,512	931,887	1,084	664,814	1,246	818,998
Proprietary Institutions	2,074	2,937,600	2,247	3,255,170	2,273	3,188,881
TOTAL	*31,377	\$55,523,197	*28,766	\$53,548,479	*32,958	\$61,105,256
Dependent Children Scholarship						
Independent / Four-Year	6	\$42,720	5	\$59,592	6	\$89,526
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	3	22,380	2	16,788	1	6,792
Board of Regents / Four-Year	11	66,872	12	88,449	12	79,375
Board of Regents / Two-Year	3	19,341	4	12,750	5	11,035
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
TOTAL	23	\$151,313	*22	\$177,579	*22	\$186,728
Ned McWherter Scholars						
Independent / Four-Year	89	\$264,000	90	\$261,000	82	\$235,093
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	68	198,000	77	222,000	89	258,000
Board of Regents / Four-Year	22	60,000	23	67,500	24	69,000
Board of Regents / Two-Year	1	3,000	2	4,500	1	3,000
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
TOTAL	*178	\$525,000	*190	\$555,000	*196	\$565,093
TSAC-Byrd Scholarship						
Independent / Four-Year	134	\$198,750	97	\$138,000	69	\$97,500
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	186	269,250	153	213,750	97	141,000
Board of Regents / Four-Year	155	222,750	113	164,250	88	123,000
Board of Regents / Two-Year	27	35,250	17	22,253	3	3,750
TN College of Applied Technology	1	1,500	0	0	0	0
Proprietary Institutions	2	2,000	1	1,500	0	0
Out-of-State Institutions	79	110,875	60	82,500	45	67,125
TOTAL	*577	\$840,375	*431	\$622,253	*298	\$432,375

* Totals represent a distinct count of students and are not always a sum of the number in the section. institutions throughout an academic year, but these students are only counted once in each section total.

**Grant and Scholarships
Summary Report**

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Minority Teaching Fellows						
Independent / Four-Year	16	\$72,500	19	\$90,000	15	\$70,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	30	140,000	22	102,500	21	86,008
Board of Regents / Four-Year	69	318,953	68	320,047	68	290,793
Board of Regents / Two-Year	1	2,500	6	25,000	6	20,000
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	1	5,000	1	4,999
TOTAL	*115	\$533,953	*115	\$542,547	*107	\$471,800
Tennessee Teaching Scholars						
Independent / Four-Year	44	\$149,062	49	\$194,625	62	\$265,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	78	343,125	78	326,250	52	251,875
Board of Regents / Four-Year	28	109,687	35	126,404	37	157,913
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	2	6,000	0	0	6	18,333
TOTAL	152	\$607,874	*161	\$647,279	157	\$693,121
Graduate Nursing Loan Forgiveness						
Independent / Four-Year	7	\$29,750	12	\$47,250	13	\$64,750
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	15	70,000	15	68,250	16	82,250
Board of Regents / Four-Year	40	162,750	38	157,094	31	122,500
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
Out-of-State Institutions	0	0	0	0	0	0
TOTAL	*61	\$262,500	*62	\$272,594	60	\$269,500
ALL PROGRAMS						
Independent / Four-Year	6,416	21,030,301	5,951	\$20,527,297	6,584	\$22,856,715
Independent / Two-Year	41	63,586	19	29,583	22	30,000
University of Tennessee System	4,197	7,616,618	3,844	7,377,819	4,843	9,288,138
Board of Regents / Four-Year	9,609	16,867,059	9,166	16,620,037	10,470	18,822,350
Board of Regents / Two-Year	9,658	8,876,786	8,125	7,802,011	8,964	8,628,334
TN College of Applied Technology	1,513	933,387	1,084	664,814	1,246	818,998
Proprietary Institutions	2,078	2,945,600	2,249	3,261,670	2,280	3,212,213
Out-of-State Institutions	79	110,875	60	82,500	45	67,125
GRAND TOTAL	33,591	\$58,444,212	30,498	\$56,365,731	34,454	\$63,723,873

* Totals represent a distinct count of students and are not always a sum of the number in the section. institutions throughout an academic year, but these students are only counted once in each section total.

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
American Baptist College	18	\$35,000	14	\$21,500	17	\$33,000
Aquinas College	87	220,000	52	114,500	70	164,500
Aquinas College-Primetime	11	26,500	0	0	0	0
Baptist College of Health Science	163	419,120	123	321,500	157	438,500
Belmont University	150	532,500	135	502,500	134	474,000
Bethel University	618	2,049,000	795	2,712,000	1,050	3,642,000
Bryan College	135	449,402	154	552,833	203	704,000
Carson Newman College	222	762,000	192	703,000	221	814,127
Christian Brothers University	270	946,500	241	879,500	225	812,000
Cumberland University	160	547,500	144	526,000	151	552,000
Fisk University	39	137,806	43	166,000	57	212,000
Free Will Baptist Bible College	9	23,500	7	21,500	0	0
Freed Hardeman University	163	556,000	108	393,684	127	469,500
Hiwassee College	0	0	38	68,750	62	99,694
Johnson University	50	171,500	44	144,000	68	234,500
King College	129	394,551	122	437,134	163	591,799
Lambuth University	67	212,500	0	0	0	0
Lane College	834	2,982,912	618	2,235,076	501	1,809,842
Lee University	267	964,935	255	930,175	272	987,500
LeMoyne-Owen College	396	976,500	290	1,001,519	309	1,037,500
Lincoln Memorial University	315	1,011,700	257	847,825	252	850,000
Lindsey Wilson College	0	0	1	2,000	5	7,000
Lipscomb University	200	697,000	183	662,980	229	838,500
Martin Methodist University	299	1,021,500	306	1,032,416	347	1,231,392
Maryville College	169	601,800	151	563,800	199	747,400
Memphis College of Art	32	118,000	51	169,000	45	146,500
Milligan College	65	214,500	82	290,000	89	335,000
Rhodes College	45	170,000	49	184,000	54	208,500
Southern Adventist University	41	137,000	34	120,500	41	141,000
Tennessee Temple University	14	22,000	18	33,500	24	28,000
Tennessee Wesleyan College	233	777,998	232	810,238	227	798,592
Trevecca Nazarene University	78	262,500	72	254,000	98	353,500
Tusculum College	445	1,480,500	498	1,721,500	505	1,752,500
Union University	228	765,000	253	875,500	295	1,009,000
University of the South	39	156,000	29	112,000	36	142,000
Vanderbilt University	90	308,295	52	202,900	57	213,500
Watkins Inst College of Art & Design	39	122,000	36	123,500	37	120,000
Welch College	0	0	0	0	10	36,000
TOTAL	6,120	\$20,273,519	5,679	\$19,736,830	6,337	\$22,034,846
Independent / Two-Year						
Hiwassee College	26	\$45,000	0	\$0	0	\$0
John A. Gupton College	8	12,250	15	22,250	18	22,000
Wm R Moore School of Technology	7	6,336	4	7,333	4	8,000
TOTAL	41	\$63,586	19	\$29,583	22	\$30,000

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	1,037	\$1,755,099	794	\$1,446,610	1,078	\$1,958,334
University of TN, Health Science Ctr.	4	6,000	2	4,000	5	10,000
University of TN, Knoxville	1,795	3,141,571	1,688	3,149,866	2,275	4,275,166
University of TN, Martin	981	1,671,193	1,013	1,827,805	1,209	2,218,713
TOTAL	3,817	\$6,573,863	3,497	\$6,428,281	4,567	\$8,462,213
Board of Regents / Four-Year						
Austin Peay State University	1,171	\$2,058,182	1,029	\$1,789,035	1,187	\$2,070,500
East Tennessee State University	1,407	2,372,242	1,281	2,288,405	1,407	2,487,581
Middle Tennessee State University	2,083	3,559,882	2,000	3,582,272	2,521	4,515,428
Tennessee State University	1,026	1,833,272	947	1,664,668	1,145	1,987,292
Tennessee Technological University	950	1,625,983	888	1,596,179	1,003	1,839,429
University of Memphis	2,647	4,476,486	2,732	4,775,734	2,947	5,079,539
TOTAL	9,284	\$15,926,047	8,877	\$15,696,293	10,210	\$17,979,769
Board of Regents / Two-Year						
Chattanooga State Community College	814	\$738,494	615	\$595,814	747	\$702,404
Cleveland State Community College	485	429,959	335	309,860	398	377,401
Columbia State Community College	491	458,638	378	359,497	438	434,968
Dyersburg State Community College	593	519,860	480	423,460	535	470,277
Jackson State Community College	769	701,761	699	657,021	643	621,653
Motlow State Community College	301	304,689	298	306,312	265	270,890
Nashville State Community College	728	677,863	593	541,566	676	589,359
Northeast State Community College	830	804,312	597	605,749	672	669,852
Pellissippi State Community College	692	669,337	780	775,452	849	838,413
Roane State Community College	1,088	822,673	698	649,977	845	850,996
Southwest Tennessee Comm College	1,575	1,480,072	1,575	1,466,744	1,665	1,533,727
Volunteer State Community College	505	479,260	419	410,363	463	441,383
Walters State Community College	755	729,777	629	635,693	753	789,226
TOTAL	9,626	\$8,816,695	8,096	\$7,737,508	8,949	\$8,590,549

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<u>TN College of Applied Technology</u>						
TCAT - Athens	37	\$27,672	31	\$24,007	26	\$16,673
TCAT - Chattanooga	79	42,429	51	33,092	76	44,260
TCAT - Covington	31	20,401	9	5,751	17	11,838
TCAT - Crossville	39	26,668	37	23,959	62	39,675
TCAT - Crump	106	58,897	47	28,932	82	53,738
TCAT - Dickson	47	30,844	47	30,344	42	26,511
TCAT - Elizabethton	54	28,681	56	33,760	65	39,850
TCAT - Harriman	27	17,064	16	10,338	23	17,339
TCAT - Hartsville	16	9,823	13	6,672	31	19,591
TCAT - Hohenwald	35	23,591	35	24,011	29	20,841
TCAT - Jacksboro	40	26,962	49	29,165	39	28,003
TCAT - Jackson	177	104,012	74	38,163	87	54,335
TCAT - Knoxville	65	37,683	54	39,675	86	61,345
TCAT - Livingston	63	40,469	30	24,338	30	21,007
TCAT - McKenzie	42	30,667	30	23,668	28	20,335
TCAT - McMinnville	62	39,169	27	20,310	31	23,006
TCAT - Memphis	64	40,074	84	46,883	131	78,009
TCAT - Morristown	98	56,997	70	36,340	82	59,005
TCAT - Murfreesboro	39	22,721	22	13,425	24	17,010
TCAT - Nashville	34	21,836	42	26,837	50	32,169
TCAT - Newbern	54	34,998	45	28,771	52	39,336
TCAT - Oneida	39	21,965	13	10,011	13	9,002
TCAT - Paris	89	54,680	54	30,336	25	15,000
TCAT - Pulaski	28	18,678	29	7,002	22	10,670
TCAT - Ripley	40	24,903	49	25,664	34	21,001
TCAT - Shelbyville	65	43,665	42	29,684	37	23,612
TCAT - Whiteville	42	26,338	28	13,676	22	15,837
TOTAL	1,512	\$931,887	1,084	\$664,814	1,246	\$818,998

**Grant and Scholarships
Summary Report**

Tennessee Student Assistance Award By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Proprietary Institutions						
Anthem Career College, Memphis	21	\$22,000	25	\$35,000	19	\$19,000
Anthem Career College, Nashville	26	29,000	7	7,250	6	9,000
Art Institute of Tennessee-Nashville	90	145,339	83	133,346	76	122,841
Chattanooga College	47	45,159	18	16,995	66	85,985
ConCorde Career Institute	83	124,000	97	173,000	95	161,000
Daymar Institute, Clarksville	45	70,700	28	40,676	73	104,015
Daymar Institute, Murfreesboro	67	97,654	45	70,334	73	112,651
Daymar Institute, Nashville	39	47,339	16	20,336	36	45,352
Fortis Institute	10	12,003	9	9,336	0	0
Fountainhead College of Technology	58	105,000	91	152,000	63	109,000
International Acad of Design & Tech	63	84,679	50	69,010	30	43,004
ITT Technical Institute, Chattanooga	9	16,665	1	2,000	0	0
ITT Technical Institute, Cordova	19	13,999	16	26,667	11	18,002
ITT Technical Institute, Johnson City	5	7,335	5	8,667	24	31,654
ITT Technical Institute, Knoxville	53	69,993	31	48,331	99	139,840
ITT Technical Institute, Nashville	34	50,003	20	29,835	14	20,335
Kaplan Career College	54	56,487	25	22,653	47	47,314
Mevance Institute	0	0	0	0	7	8,668
Miller-Motte Tech Coll, Chattanooga	122	192,183	58	95,990	38	44,830
Miller-Motte Tech Coll, Clarksville	29	46,014	36	56,661	69	86,328
Miller-Motte Tech Coll, Madison	8	12,006	16	27,332	27	38,666
Nashville Auto-Diesel College	57	92,000	58	84,000	52	82,000
Nashville College of Medical Careers	20	30,000	7	10,000	4	8,000
National Coll of Bus/Tech, Bartlett	50	59,998	94	134,379	52	72,010
National Coll of Bus/Tech, Bristol	66	87,442	86	123,365	73	108,002
National Coll of Bus/Tech, Knoxville	34	46,665	112	153,711	72	93,349
National Coll of Bus/Tech, Madison	98	132,666	124	174,719	72	98,676
National Coll of Bus/Tech, Memphis	121	179,343	139	191,401	73	97,668
National Coll of Bus/Tech, Nashville	83	108,341	90	107,710	59	70,673
North Central Institute	1	2,000	2	2,000	1	1,000
Nossi College of Art	39	64,000	46	79,500	39	66,000
O'More College of Design	13	22,000	13	23,000	11	21,750
Remington College, Memphis	111	131,513	94	104,354	173	224,684
Remington College, Nashville	19	20,334	26	32,338	40	52,674
SAE Institute on Technology	6	10,000	4	6,001	4	6,666
South College	161	260,656	174	270,656	170	270,667
Vatterott Career College	6	8,667	77	90,517	55	67,349
Vatterott College	83	132,670	171	262,027	184	252,043
Victory University	139	215,250	183	276,000	192	266,600
Virginia College, Chattanooga	28	27,497	38	43,323	23	22,995
West Tennessee Business College	57	59,000	32	40,750	51	58,590
TOTAL	2,074	\$2,937,600	2,247	\$3,255,170	2,273	\$3,188,881

Total Awards By Institution Type

Independent / Four-Year	6,120	\$20,273,519	5,679	\$19,736,830	6,337	\$22,034,846
Independent / Two-Year	41	63,586	19	29,583	22	30,000
University of Tennessee System	3,817	6,573,863	3,497	6,428,281	4,567	8,462,213
Board of Regents / Four-Year	9,284	15,926,047	8,877	15,696,293	10,210	17,979,769
Board of Regents / Two-Year	9,626	8,816,695	8,096	7,737,508	8,949	8,590,549
TN College of Applied Technology	1,512	931,887	1,084	664,814	1,246	818,998
Proprietary Institutions	2,074	2,937,600	2,247	3,255,170	2,273	3,188,881
GRAND TOTAL	32,474	\$55,523,197	29,499	\$53,548,479	33,604	\$61,105,256

**Grant and Scholarships
Summary Report**

Dependent Children Scholarship By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
American Baptist College	0	\$0	0	\$0	0	\$0
Aquinas College	0	0	0	0	0	0
Baptist College of Health Science	0	0	0	0	0	0
Belmont University	1	7,380	0	0	1	16,650
Bethel University	0	0	1	12,750	1	16,806
Bryan College	0	0	1	16,050	1	23,550
Carson Newman College	0	0	0	0	0	0
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Free Will Baptist Bible College	0	0	0	0	0	0
Freed Hardeman University	0	0	1	8,394	1	9,090
Hiwasee College	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	1	3,690	0	0	1	9,090
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	0	0
Lindsey Wilson College	0	0	0	0	0	0
Lipscomb University	3	24,270	1	8,394	0	0
Martin Methodist University	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	1	14,004	1	14,340
Tusculum College	0	0	0	0	0	0
Union University	1	7,380	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst College of Art & Design	0	0	0	0	0	0
TOTAL	6	\$42,720	5	\$59,592	6	\$89,526

Independent / Two-Year

John A. Gupton College	0	0	0	0	0	0
TOTAL	0	\$0	0	\$0	0	\$0

**Grant and Scholarships
Summary Report**

Dependent Children Scholarship By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	1	\$7,380	1	\$8,394	0	\$0
University of TN, Health Science Ctr.	0	0	0	0	0	0
University of TN, Knoxville	2	15,000	1	8,394	1	6,792
University of TN, Martin	0	0	0	0	0	0
TOTAL	3	\$22,380	2	\$16,788	1	\$6,792
Board of Regents / Four Year						
Austin Peay State University	1	\$4,368	0	\$0	0	\$0
East Tennessee State University	0	0	0	0	1	9,090
Middle Tennessee State University	3	17,766	4	36,540	3	26,700
Tennessee State University	1	7,461	2	16,788	1	4,545
Tennessee Technological University	2	14,952	2	8,538	3	13,609
University of Memphis	4	22,325	4	26,583	4	25,431
TOTAL	11	\$66,872	12	\$88,449	12	\$79,375
Board of Regents / Two-Year						
Chattanooga State Community College	0	\$0	0	\$0	0	\$0
Cleveland State Community College	0	0	0	0	0	0
Columbia State Community College	0	0	2	1,932	0	0
Dyersburg State Community College	0	0	0	0	0	0
Jackson State Community College	0	0	0	0	0	0
Motlow State Community College	0	0	0	0	0	0
Nashville State Community College	0	0	0	0	1	924
Northeast State Community College	1	5,517	0	0	1	3,634
Pellissippi State Community College	0	0	0	0	0	0
Roane State Community College	0	0	0	0	0	0
Southwest Tennessee Comm College	1	4,917	2	10,818	2	5,553
Volunteer State Community College	1	8,907	0	0	1	924
Walters State Community College	0	0	0	0	0	0
TOTAL	3	\$19,341	4	\$12,750	5	\$11,035
TN College of Applied Technology						
TOTAL	0	\$0	0	\$0	0	\$0
Proprietary Institutions						
TOTAL	0	\$0	0	\$0	0	\$0
Total Awards By Institution Type						
Independent / Four-Year	6	42,720	5	59,592	6	89,526
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	3	22,380	2	16,788	1	6,792
Board of Regents / Four-Year	11	66,872	12	88,449	12	79,375
Board of Regents / Two-Year	3	19,341	4	12,750	5	11,035
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
GRAND TOTAL	23	\$151,313	23	\$177,579	24	\$186,728

**Grant and Scholarships
Summary Report**

Ned McWherter Scholars By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
American Baptist College	0	\$0	0	\$0	0	\$0
Aquinas College	0	0	0	0	0	0
Aquinas College-Primetime	0	0	0	0	0	0
Baptist College of Health Science	0	0	0	0	0	0
Belmont University	12	36,000	14	42,000	12	36,000
Bethel University	0	0	0	0	0	0
Bryan College	0	0	0	0	0	0
Carson Newman College	2	6,000	1	3,000	0	0
Christian Brothers University	3	9,000	3	9,000	1	3,000
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Free Will Baptist Bible College	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Lambuth University	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	4	12,000	4	12,000	5	15,000
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	0	0
Lindsey Wilson College	0	0	0	0	0	0
Lipscomb University	6	18,000	5	15,000	6	18,000
Martin Methodist University	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	3	7,500	5	15,000	5	15,000
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	1	3,000	2	4,500	1	3,000
Tusculum College	0	0	0	0	0	0
Union University	5	15,000	5	15,000	8	24,000
University of the South	6	18,000	6	18,000	5	13,500
Vanderbilt University	47	139,500	45	127,500	39	107,593
Watkins Inst College of Art & Design	0	0	0	0	0	0
TOTAL	89	\$264,000	90	\$261,000	82	\$235,093
Independent / Two-Year						
TOTAL	0	\$0	0	\$0	0	\$0

**Grant and Scholarships
Summary Report**

Ned McWherter Scholars By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	3	\$9,000	4	\$12,000	4	\$12,000
University of TN, Health Science Ctr.	0	0	0	0	1	3,000
University of TN, Knoxville	63	183,000	71	204,000	82	237,000
University of TN, Martin	2	6,000	2	6,000	2	6,000
TOTAL	68	\$198,000	77	\$222,000	89	\$258,000
Board of Regents / Four Year						
Austin Peay State University	2	\$4,500	2	\$6,000	3	\$9,000
East Tennessee State University	6	15,000	5	15,000	5	15,000
Middle Tennessee State University	4	12,000	3	9,000	3	9,000
Tennessee State University	0	0	0	0	0	0
Tennessee Technological University	9	25,500	12	34,500	11	30,000
University of Memphis	1	3,000	1	3,000	2	6,000
TOTAL	22	\$60,000	23	\$67,500	24	\$69,000
Board of Regents / Two-Year						
Pellissippi State Community College	0	0	1	\$1,500	0	\$0
Walters State Community College	1	\$3,000	1	3,000	1	3,000
TOTAL	1	\$3,000	2	\$4,500	1	\$3,000
TN College of Applied Technology						
TOTAL	0	\$0	0	\$0	0	\$0
Proprietary Institutions						
TOTAL	0	\$0	0	\$0	0	\$0
Total Awards By Institution Type						
Independent / Four-Year	89	264,000 0	90	261,000 0	82	235,093
Independent / Two-Year	0	0 0	0	0 0	0	0
University of Tennessee System	68	198,000 0	77	222,000 0	89	258,000
Board of Regents / Four-Year	22	60,000 0	23	67,500 0	24	69,000
Board of Regents / Two-Year	1	3,000 0	2	4,500 0	1	3,000
TN Technology Centers	0	0 0	0	0 0	0	0
Proprietary Institutions	0	0 0	0	0 0	0	0
GRAND TOTAL	180	\$525,000	192	\$555,000	196	\$565,093

**Grant and Scholarships
Summary Report**

TSAC- Byrd Scholarship By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
American Baptist College	0	\$0	0	\$0	0	\$0
Aquinas College	0	0	0	0	0	0
Aquinas College-Primetime	0	0	0	0	0	0
Baptist College of Health Science	0	0	0	0	0	0
Belmont University	13	19,500	13	16,500	10	12,000
Bethel University	0	0	1	1,500	1	1,500
Bryan College	2	3,000	1	1,500	1	1,500
Carson Newman College	9	13,500	5	7,500	5	6,750
Christian Brothers University	2	3,000	1	1,500	1	1,500
Cumberland University	2	3,000	2	3,000	1	1,500
Fisk University	0	0	0	0	0	0
Free Will Baptist Bible College	0	0	0	0	0	0
Freed Hardeman University	3	4,500	3	3,750	2	2,250
Johnson University	1	1,500	1	1,500	1	1,500
King College	3	4,500	2	2,250	1	1,500
Lambuth University	2	2,250	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	7	10,500	5	6,750	3	4,500
LeMoyne-Owen College	1	1,500	1	1,500	0	0
Lincoln Memorial University	9	13,500	4	6,000	3	4,500
Lipscomb University	22	33,000	12	18,000	7	10,500
Martin Methodist University	5	7,500	5	7,500	3	4,500
Maryville College	9	13,500	7	10,500	5	7,500
Memphis College of Art	0	0	0	0	0	0
Milligan College	5	7,500	2	3,000	1	1,500
Rhodes College	3	4,500	2	3,000	1	1,500
South College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	2	2,250	2	3,000	1	1,500
Trevecca Nazarene University	2	3,000	1	1,500	0	0
Tusculum College	1	1,500	0	0	1	750
Union University	13	19,500	12	16,500	9	13,500
University of the South	5	7,500	4	6,000	2	3,000
Vanderbilt University	13	18,750	11	15,750	10	14,250
Watkins Inst College of Art & Design	0	0	0	0	0	0
TOTAL	134	\$198,750	97	\$138,000	69	\$97,500
Independent / Two-Year						
TOTAL	0	\$0	0	\$0	0	\$0

**Grant and Scholarships
Summary Report**

TSAC-Byrd Scholarship By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	28	\$39,000	20	\$29,250	16	\$23,250
University of TN, Health Science Ctr.	2	2,250	2	3,000	1	750
University of TN, Knoxville	122	177,750	102	142,500	65	94,500
University of TN, Martin	34	50,250	29	39,000	15	22,500
TOTAL	186	\$269,250	153	\$213,750	97	\$141,000
Board of Regents / Four Year						
Austin Peay State University	17	\$24,750	14	\$21,000	11	\$14,250
East Tennessee State University	27	39,000	19	27,750	11	15,750
Middle Tennessee State University	48	67,500	29	42,750	24	32,250
Tennessee State University	5	7,500	2	3,000	0	0
Tennessee Technological University	36	51,000	31	44,250	26	37,500
University of Memphis	22	33,000	18	25,500	16	23,250
TOTAL	155	\$222,750	113	\$164,250	88	\$123,000
Board of Regents / Two-Year						
Chattanooga State Community College	1	\$1,500	1	\$1,500	0	\$0
Cleveland State Community College	1	1,500	0	0	0	0
Columbia State Community College	2	3,000	1	1,500	1	1,500
Dyersburg State Community College	2	1,500	1	750	0	0
Jackson State Community College	1	1,500	1	750	0	0
Motlow State Community College	2	2,250	0	0	0	0
Nashville State Community College	2	2,250	1	1,500	0	0
Northeast State Community College	0	0	1	1,500	0	0
Pellissippi State Community College	1	1,500	1	1,500	0	0
Roane State Community College	4	6,000	2	3,000	1	750
Southwest Tennessee Comm College	1	1,500	1	1,500	0	0
Volunteer State Community College	7	9,750	5	5,753	0	0
Walters State Community College	3	3,000	2	3,000	1	1,500
TOTAL	27	\$35,250	17	\$22,253	3	\$3,750
TN College of Applied Technology						
TCAT - Chattanooga	0	\$0	0	\$0	0	\$0
TCAT - Jackson	1	1,500	0	0	0	0
TCAT - Livingston	0	0	0	0	0	0
TCAT - Newbern	0	0	0	0	0	0
TOTAL	1	\$1,500	0	\$0	0	\$0

**Grant and Scholarships
Summary Report**

TSAC-Byrd Scholarship By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Proprietary Institutions						
Concorde Career Institute	0	\$0	0	\$0	0	\$0
ITT Technical Institute, Knoxville	1	500	0	0	0	0
South College	1	1,500	1	1,500	0	0
TOTAL	2	\$2,000	1	\$1,500	0	\$0
Out-of-State Institutions						
TOTAL	79	\$110,875	60	\$82,500	45	\$67,125

Total Awards By Institution Type

Independent / Four-Year	134	\$198,750	97	\$138,000	69	\$97,500
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	186	269,250	153	213,750	97	141,000
Board of Regents / Four-Year	155	222,750	113	164,250	88	123,000
Board of Regents / Two-Year	27	35,250	17	22,253	3	3,750
TN College of Applied Technology	1	1,500	0	0	0	0
Proprietary Institutions	2	2,000	1	1,500	0	0
Out-of-State Institutions	79	110,875	60	82,500	45	67,125
GRAND TOTAL	584	\$840,375	441	\$622,253	302	\$432,375

**Grant and Scholarships
Summary Report**

Minority Teaching Fellows By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
American Baptist College	0	\$0	0	\$0	0	\$0
Aquinas College	0	0	0	0	0	0
Aquinas College-Primetime	0	0	0	0	0	0
Baptist College of Health Science	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	1	5,000	1	5,000
Bryan College	0	0	0	0	0	0
Carson Newman College	2	10,000	2	10,000	1	5,000
Christian Brothers University	2	10,000	3	15,000	2	10,000
Crichton College	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Free Will Baptist Bible College	0	0	0	0	0	0
Freed Hardeman University	3	12,500	3	12,500	2	10,000
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Lambuth University	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	1	2,500	0	0	0	0
LeMoyne-Owen College	3	15,000	1	5,000	1	5,000
Lincoln Memorial University	1	5,000	1	5,000	0	0
Lipscomb University	1	5,000	1	5,000	2	10,000
Martin Methodist University	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
South College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	1	5,000	2	10,000	1	5,000
Trevecca Nazarene University	1	2,500	1	5,000	1	5,000
Tusculum College	1	5,000	1	5,000	2	7,500
Union University	0	0	3	12,500	2	7,500
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst College of Art & Design	0	0	0	0	0	0
TOTAL	16	\$72,500	19	\$90,000	15	\$70,000
Independent / Two-Year						
TOTAL	0	\$0	0	\$0	0	\$0

**Grant and Scholarships
Summary Report**

Minority Teaching Fellows By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	9	\$40,000	5	\$22,500	5	\$18,508
University of TN, Health Science Ctr.	0	0	0	0	0	0
University of TN, Knoxville	15	72,500	13	60,000	14	60,000
University of TN, Martin	6	27,500	4	20,000	2	7,500
TOTAL	30	\$140,000	22	\$102,500	21	\$86,008
Board of Regents / Four Year						
Austin Peay State University	7	\$27,500	3	\$15,000	5	\$20,000
East Tennessee State University	3	12,500	3	12,500	2	10,000
Middle Tennessee State University	19	87,500	20	95,000	18	72,500
Tennessee State University	6	27,500	5	22,500	6	26,665
Tennessee Technological University	2	10,000	3	15,000	5	25,000
University of Memphis	32	153,953	34	160,047	32	136,628
TOTAL	69	\$318,953	68	\$320,047	68	\$290,793
Board of Regents / Two-Year						
Chattanooga State Community College	0	\$0	1	\$5,000	0	\$0
Cleveland State Community College	0	0	1	2,500	0	0
Columbia State Community College	0	0	0	0	1	2,500
Dyersburg State Community College	0	0	0	0	0	0
Jackson State Community College	0	0	1	5,000	1	5,000
Motlow State Community College	0	0	0	0	0	0
Nashville State Community College	0	0	1	5,000	0	0
Northeast State Community College	0	0	0	0	0	0
Pellissippi State Community College	1	2,500	1	2,500	1	2,500
Roane State Community College	0	0	0	0	0	0
Southwest Tennessee Comm College	0	0	1	5,000	2	7,500
Volunteer State Community College	0	0	0	0	0	0
Walters State Community College	0	0	0	0	1	2,500
TOTAL	1	\$2,500	6	\$25,000	6	\$20,000
TN College of Applied Technology						
TOTAL	0	\$0	0	\$0	0	\$0
Proprietary Institutions						
South College	0	\$0	0	\$0	1	\$4,999
Victory University	0	0	1	5,000	0	0
TOTAL	0	\$0	1	\$5,000	1	\$4,999
Total Awards By Institution Type						
Independent / Four-Year	16	72,500 0	19	90,000 0	15	70,000
Independent / Two-Year	0	0 0	0	0 0	0	0
University of Tennessee System	30	140,000 0	22	102,500 0	21	86,008
Board of Regents / Four-Year	69	318,953 0	68	320,047 0	68	290,793
Board of Regents / Two-Year	1	2,500 0	6	25,000 0	6	20,000
TN Technology Centers	0	0 0	0	0 0	0	0
Proprietary Institutions	0	0 0	1	5,000 0	1	4,999
GRAND TOTAL	116	\$533,953	116	\$542,547	111	\$471,800

**Grant and Scholarships
Summary Report**

Tennessee Teaching Scholars By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
American Baptist College	0	\$0	0	\$0	0	\$0
Aquinas College	0	0	0	0	0	0
Baptist College of Health Science	0	0	0	0	0	0
Belmont University	2	6,750	2	9,000	0	0
Bethel University	0	0	1	2,250	2	10,000
Bryan College	0	0	0	0	2	10,000
Carson Newman College	5	22,500	4	18,000	3	12,500
Christian Brothers University	1	2,812	0	0	0	0
Crichton College	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Free Will Baptist Bible College	1	4,500	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Johnson University	0	0	0	0	1	5,000
King College	1	2,250	1	4,500	5	20,000
Lambuth University	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	3	13,500	3	15,000
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	8	13,500	2	5,625	4	13,750
Lipscomb University	3	8,438	1	2,250	1	5,000
Martin Methodist University	0	0	1	4,500	4	17,500
Maryville College	2	9,000	1	4,500	1	5,000
Memphis College of Art	0	0	0	0	0	0
Milligan College	2	5,625	0	0	1	5,000
Rhodes College	0	0	0	0	0	0
South College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	3	11,250	11	45,000	6	20,000
Trevecca Nazarene University	6	24,750	10	36,000	14	55,000
Tusculum College	6	22,500	6	24,750	7	32,500
Union University	3	11,250	5	20,250	6	30,000
University of the South	0	0	0	0	0	0
Vanderbilt University	1	3,937	1	4,500	2	8,750
Watkins Inst College of Art & Design	0	0	0	0	0	0
TOTAL	44	\$149,062	49	\$194,625	62	\$265,000
Independent / Two-Year						
TOTAL	0	\$0	0	\$0	0	\$0

**Grant and Scholarships
Summary Report**

Tennessee Teaching Scholars By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	9	\$40,500	7	\$27,000	6	\$24,375
University of TN, Health Science Ctr.	0	0	0	0	0	0
University of TN, Knoxville	66	291,375	67	284,625	43	215,000
University of TN, Martin	3	11,250	4	14,625	3	12,500
TOTAL	78	\$343,125	78	\$326,250	52	\$251,875
Board of Regents / Four Year						
Austin Peay State University	1	\$4,500	2	\$9,000	3	\$15,000
East Tennessee State University	3	11,250	2	9,000	5	25,000
Middle Tennessee State University	12	42,187	16	52,029	18	69,163
Tennessee State University	4	15,750	5	13,625	3	13,750
Tennessee Technological University	6	27,000	9	40,500	8	35,000
University of Memphis	2	9,000	1	2,250	0	0
TOTAL	28	\$109,687	35	\$126,404	37	\$157,913
Board of Regents / Two-Year						
TOTAL	0	\$0	0	\$0	0	\$0
TN College of Applied Technology						
TOTAL	0	\$0	0	\$0	0	\$0
Proprietary Institutions						
South College	2	\$6,000	0	\$0	4	\$13,333
Victory University	0	0	0	0	2	5,000
TOTAL	2	\$6,000	0	\$0	6	\$18,333
Total Awards By Institution Type						
Independent / Four-Year	44	149,062	49	194,625	62	265,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	78	343,125	78	326,250	52	251,875
Board of Regents / Four-Year	28	109,687	35	126,404	37	157,913
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	2	6,000	0	0	6	18,333
GRAND TOTAL	152	\$607,874	162	\$647,279	157	\$693,121

**Grant and Scholarships
Summary Report**

Graduate Nursing Loan Forgiveness By Institution

	2010-2011		2011-2012		2012-2013	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
Independent / Four -Year						
American Baptist College	0	\$0	0	\$0	0	\$0
Aquinas College	0	0	0	0	0	0
Aquinas College-Primetime	0	0	0	0	0	0
Baptist College of Health Science	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	0	0
Bryan College	0	0	0	0	0	0
Carson Newman College	0	0	0	0	1	3,500
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Free Will Baptist Bible College	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	2	7,000	3	21,000	4	22,750
Lambuth University	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	1	3,500	0	0
Lipscomb University	0	0	0	0	0	0
Martin Methodist University	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
South College	0	0	0	0	0	0
Southern Adventist University	2	8,750	1	1,750	1	3,500
Tennessee Temple University	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	0	0	0	0
Union University	2	7,000	3	14,000	5	28,000
University of the South	0	0	0	0	0	0
Vanderbilt University	1	7,000	4	7,000	2	7,000
Watkins Inst College of Art & Design	0	0	0	0	0	0
TOTAL	7	\$29,750	12	\$47,250	13	\$64,750
Independent / Two-Year						
TOTAL	0	\$0	0	\$0	0	\$0

**Grant and Scholarships
Summary Report**

Graduate Nursing Loan Forgiveness By Institution

	2010-2011		2011-2012		2011-2012	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
University of Tennessee System						
University of TN, Chattanooga	0	\$0	1	\$3,500	1	\$3,500
University of TN, Health Science Ctr.	4	28,000	2	12,250	2	14,000
University of TN, Knoxville	11	42,000	12	52,500	13	64,750
University of TN, Martin	0	0	0	0	0	0
TOTAL	15	\$70,000	15	\$68,250	16	\$82,250
Board of Regents / Four Year						
Austin Peay State University	2	\$7,000	2	\$8,750	3	\$10,500
East Tennessee State University	14	50,750	17	77,000	14	59,500
Middle Tennessee State University	2	10,500	2	12,250	3	17,500
Tennessee State University	8	42,000	4	17,500	2	5,250
Tennessee Technological University	5	15,750	5	11,844	2	5,250
University of Memphis	9	36,750	8	29,750	7	24,500
TOTAL	40	\$162,750	38	\$157,094	31	\$122,500
Board of Regents / Two-Year						
TOTAL	0	\$0	0	\$0	0	\$0
TN College of Applied Technology						
TOTAL	0	\$0	0	\$0	0	\$0
Proprietary Institutions						
TOTAL	0	\$0	0	\$0	0	\$0
Total Awards By Institution Type						
Independent / Four-Year	7	29,750	12	47,250	13	64,750
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	15	70,000	15	68,250	16	82,250
Board of Regents / Four-Year	40	162,750	38	157,094	31	122,500
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
Out-of-State Institutions	0	0	0	0	0	0
GRAND TOTAL	62	\$262,500	65	\$272,594	60	\$269,500

Tennessee Student Assistance Corporation

Thursday, September 26, 2013

DISCUSSION ITEM C: Communication Services Update

Staff Recommendation: For discussion only.

Background: An update will be provided discussing Improvements taking place within the Communication Services Division.

Supporting Document: *Communication Services Update, September 2013*



TSAC Outreach Presentations and Workshops Offered

Outreach presentations are tailored to the needs of the organization where presentations are requested. We offer to assist with the following types of events as well:

- | | |
|----------------------------|---------------------------------------------------|
| * College Fairs | * College Goal Sunday/Tennessee Events |
| * Financial Aid Nights | * Career Fairs |
| * Personal Finance Classes | * Scholarship Award Presentations |
| * YMCA College Nights | * Leadership Summit |
| * ACT & SAT Workshops | * Preparing For College |
| * FAFSA Nights | * Middle School Presentation - TN Diploma Project |
| * Focusing on Seniors | * Junior/Underclassmen Presentations |

2012-13 Snapshot of Outreach Statistics

	2012-2013	2011-2012	2010-2011	2009-2010
College Fairs				
# of college fairs:	257	234	203	195
Attendance:	24,848	36,082	26,499	32,048
Courtesy Visits to Administrators				
# of courtesy visits:	2,351	2,052	1,981	1,952
Administrators reached:	3,356	3,035	2,841	2,561
Financial Aid Presentations				
# of presentations:	955	484	497	486
Attendance:	45,949	35,065	38,309	43,522
FAFSA Nights				
# of presentations:	246	113	76	n/a
Attendance:	4,737	2,348	2,020	n/a
Number of Visits				
High Schools:	1,755	1,318	1,163	1,116
Middle Schools:	728	561	465	587
Postsecondary:	387	339	390	461
Other:	939	665	739	469

Breakdown of Outreach Activity

	2012-13	2011-12	2010-11	2009-10	2008-09
Boys and Girls Clubs	53	24	18	7	9
Chambers of Commerce	56	64	73	43	21
Churches	n/a	31	10	11	14
Colleges	387	339	390	461	388
High Schools	1,755	1,318	1,163	1,116	1,172
Libraries	272	299	237	190	57
Middle Schools	728	561	465	587	415
School District Offices	30	31	156	71	56
Legislative	27	17	83	n/a	n/a
YMCA	33	17	26	29	5
Other	468	192	136	118	111

TSAC Call Center Stats

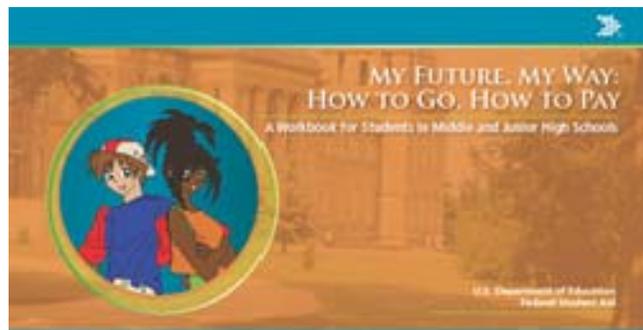
	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Telephone calls received:	36,941	31,391	44,800	46,757
Live Chat conversations:	3,653	2,624	3,269	1,748
Info Aid Emails:	2,046	1,309	n/a	n/a

We receive calls, emails and questions through Live Chat about the HOPE scholarship programs, application deadlines, FAFSA completion, transfer school forms, student loan questions, e*GRandS log-in resets, TSAA awards, College Goal Sunday, and brochure orders – just to name a few.

TSAC Social Media Reminder

1. TSAC website: www.TN.gov/collegepays
2. Social networking daily via Twitter (404 followers):
[@TNFinancialAid](https://twitter.com/TNFinancialAid)
3. Social networking daily via Facebook (408 Likes):
<http://www.facebook.com/TnSAC>

Middle School Outreach



Tennessee Student Assistance Corporation

Thursday, September 26, 2013

DISCUSSION ITEM D: Audit Update

Staff Recommendation: For discussion only.

Background: An update will be provided on audit issues
and related matters.

Supporting Document *Audit Update;*
September 2013

Audit Update

Sunset Performance Audit

The performance auditors have completed their fieldwork at the THEC and TSAC offices. An exit conference will be scheduled by the comptroller's office.

State Financial and Compliance Audit of TSAC for the fiscal year ended June 30, 2013

The audit is in progress.

U.S. Department of Education Program Review

TSAC received a report in August on the review conducted in September of 2012. An update will be provided on this report.

FFELP Averted Claims Project

TSAC has not received notification from the U.S. Department of Education regarding the request submitted in 2011 to transfer the final amount of \$6,684,125.56 from the Federal Fund to the Agency Operating Fund for the last three years of the project. The Department was asked for a status update on this issue. The request is still under review and discussion by the Department.

Policy and Forms Review

An update will be provided on a review of employee policies and forms.

THEC/TSAC Audit Committee

The committee will meet later this year.

Tennessee Student Assistance Corporation

Thursday, September 27, 2013

DISCUSSION ITEM E: License Suspension Update

Staff Recommendation For discussion only.

Background

TSAC is statutorily required to work with the Secretary of State, the Supreme Court, and Departments of Commerce and Insurance, Health, and Education to pursue disciplinary action against the professional licenses or certificates of individuals who have defaulted on their federal student loans.

TSAC first sends a notice to defaulted borrowers notifying them of their default status and that action may be taken against their professional license if they do not respond to TSAC within 90 days of receipt of the notice. To prevent a disciplinary action, the borrower must pay their balance in full, establish a payment plan, or request a hearing.

If the borrower fails to contact TSAC within the statutory 90 day period, TSAC sends an Order of Default to the respective licensing board requesting that administrative action be taken against the license of the defaulted borrower. If, after the administrative action is taken, the borrower enters into a payment plan or pays the balance in full, TSAC issues an Order to Rescind Suspension to the respective board.

Supporting Document

License Suspension Program, September 2013

**Tennessee Student Assistance Corporation
License Suspension Program
As of August 31, 2013**

Number of default notices sent		4,189
Tennessee Residents		3,739
Out of State Residents		450
Amount owed by defaulted licensees	\$	73,029,039
Total responses		2,967
Total owed by responding defaulted licensees	\$	46,521,290
<u>Total Funds Received</u>	<u>\$</u>	<u>17,971,779</u>
Total Consolidations		1,172,440
Total Rehabilitation		9,396,859
Total Treasury Offset		3,671,721
Total Borrower Payments		3,730,759
Number of Borrowers Suspended		1,584
Number of Suspensions Terminated		908

	Suspensions	Terminations
Education	138	34
Commerce & Ins	899	512
Health	910	578
	1,947	1,124

License Type	Beginning Balance Owed	Notices Sent	Balance by Responders	Suspends	Rescinds	Consolidation	Payments	Rehabs	Treasury Offset	Payment Totals
Apprentice Special Group	\$ 280,645	5	\$228,999	2		\$6,683	\$2,324			\$9,007
Apprentice Teacher	\$ 2,944,746	127	\$2,389,655	53	13	\$49,699	\$31,882		\$13,691	\$95,272
Beginning Administrator	\$ 722,972	16	\$714,243	4	1	\$6,498	\$12,799	\$17,658	\$4,965	\$41,920
ILL-B Beginning Administr	\$ 42,741	1	\$42,741	1	1		\$1,040			\$1,040
Interim Type B	\$ 164,522	3	\$147,073	2		\$18,226			\$1,857	\$20,083
Out of State Teacher	\$ 485,055	11	\$469,419	6	2	\$2,987	\$3,457		\$1,242	\$7,686
Permit	\$ 17,579	1	\$17,579				\$404			\$404
Professional	\$ 5,867,588	187	\$4,794,060	58	14	\$150,727	\$82,840	\$191,798	\$61,766	\$487,131
Professional Administrato	\$ 106,083	4	\$106,083	2						\$0
Professional Occupational	\$ 36,079	1	\$36,079	1					\$590	\$590
Professional School Servi	\$ 320,656	4	\$293,075	3	1	\$15,975			\$1,526	\$17,501
Speech Language Teacher	\$ 18,962	1	\$18,962	1	1					\$0
Transitional	\$ 360,416	11	\$360,416	5	1	\$29,710	\$3,494		\$8,825	\$42,029
DOE Totals	\$ 11,368,044	372	\$9,618,383	138	34	\$280,505	\$138,240	\$209,456	\$94,462	\$722,663

License Type	Beginning Balance Owed	Notices Sent	Balance by Responders	Suspends	Rescinds	Consolidation	Payments	Rehabs	Treasury Offset	Payment Totals
Emergency Medical Dispatc	\$ 127,323	7	\$ 53,628				\$11,020	\$21,128	\$11,261	\$43,409
Emergency Medical Respond	\$ 25,023	1								\$0
EMS - Personnel	\$ 1,362,991	75	\$ 680,372	15	7	\$ 7,585.00	\$43,555	\$150,844	\$64,516	\$258,915
First Responder	\$ 147,321	14	\$ 83,340	3	2		\$27,406	\$8,514	\$11,202	\$47,122
Nurse Aide	\$ 6,790,391	455	\$ 3,419,080	210	56					\$0
DOH-HCF Totals	\$ 8,453,049	552	\$ 4,236,420	228	65	\$ 7,585.00	\$ 81,981.00	\$ 180,486.00	\$ 86,979.00	\$349,446

License Type	Beginning Balance Notices		Balance by					Treasury	Payment	
	Owed	Sent	Responders	Suspends	Rescinds	Consolidation	Payments	Rehabs	Offset	Totals
Acupuncturist	\$ 4,964	1				\$930				\$930
Advanced Practice Nurse	\$ 400,097	17	\$ 356,229	9	4		\$47,062	\$90,501	\$13,911	\$151,474
Alcohol and Drug Abuse Counselor	\$ 38,521	1					\$7,920	\$45,614		\$53,534
Alcohol and Drug Counselo	\$ 47,128	1	\$ 47,128							\$0
Athletic Trainers	\$ 219,670	5	\$ 133,906	2	2		\$23,735	\$122,474	\$3,813	\$150,022
Cert. Animal Euthanasia T	\$ 26,448	4	\$ 7,573				\$980	\$6,716	\$2,956	\$10,652
Chiropractic Physician	\$ 42,043	3	\$ 27,651	1	1		\$2,477	\$8,901	\$3,992	\$15,370
Chiropractic Therapy Assi	\$ 7,319	1							\$473	\$473
Clinical Perfusionist	\$ 84,080	1					\$235			\$235
Dental Assistants	\$ 697,742	70	\$ 435,124	21	11	\$7,935	\$78,768	\$143,549	\$56,167	\$286,419
Dental Hygienists	\$ 158,118	11	\$ 109,814	6	4		\$8,804	\$61,455	\$6,599	\$76,858
Dentist	\$ 652,897	4	\$ 652,897	3	2		\$28,360	\$172,565		\$200,925
Dietitian/Nutritionist	\$ 80,432	2	\$ 80,432	5	4		\$17,692	\$73,076	\$876	\$91,644
Dispensing Opticians	\$ 99,648	5	\$ 54,296	4	4	\$2,268	\$13,604	\$34,025	\$456	\$50,353
Hearing Instruments Specialist	\$ 9,668	1	\$ 9,668	1	1		\$491			\$491
Lab Personnel	\$ 267,687	5	\$ 72,105	1	1		\$2,720		\$123,614	\$126,334
Lic Baccalaureate Soc Wor	\$ 359,654	9	\$ 140,459	1		\$4,702	\$10,962	\$33,025	\$8,142	\$56,831
Lic Certified Respiratory	\$ 497,284	34	\$ 371,780	14	8	\$2,467	\$65,739	\$78,126	\$41,600	\$187,932
Lic Registered Respirator	\$ 105,375	16	\$ 72,601	8	7	\$368	\$10,151	\$10,820	\$4,875	\$26,214
LIC RESP THER	\$ 32,044	1	\$ 32,044	1					\$6,592	\$6,592
Lic. Clinical Social Work	\$ 276,941	5	\$ 234,038	2	2	\$731	\$32,944	\$69,778		\$103,453
Lic. Professional Counsel	\$ 493,911	8	\$ 225,703	5	4	\$35,733	\$28,146	\$7,201	\$4,822	\$75,902
Licensed Laboratory Perso	\$ 459,159	25	\$ 352,355	10	10		\$63,827	\$137,861	\$45,818	\$247,506
Licensed Master Social Wo	\$ 1,049,582	16	\$ 528,012	8	3	\$37,061	\$11,810		\$5,758	\$54,629
Licensed Practical Nurse	\$ 5,072,475	432	\$ 3,134,717	224	180	\$74,883	\$462,965	\$1,025,261	\$466,343	\$2,029,452
Licensed Registered Respirator	\$ 130,235	6	\$ 85,452	7	7		\$25,768	\$60,550	\$2,578	\$88,896
Massage Therapist	\$ 653,110	48	\$ 406,700	20	13	\$15,886	\$44,091	\$147,537	\$43,055	\$250,569
MED LAB PERSONNEL	\$ 24,546	1	\$ 24,546	1	1	\$3,469	\$50		\$1,887	\$5,406
Medical Doctors	\$ 443,543	5	\$ 397,295	3	2		\$18,151			\$18,151
Medical X-Ray Operators	\$ 295,942	22	\$ 141,360	4	2	\$3,869	\$17,109	\$30,747	\$23,826	\$75,551
Midwife	\$ 6,626	2	\$ 6,626	1	1		\$380		\$1,299	\$1,679
Nursing Home Administrato	\$ 32,898	1	\$ 32,898	1		\$74,345	\$131,555	\$273,066	\$351,801	\$830,767
Occupational Therapist	\$ 368,472	6	\$ 335,393	2	1	\$14,370	\$31,787	\$245,154	\$5,615	\$296,926
Occupational Therapy Assi	\$ 262,476	13	\$ 145,163	7	6	\$6,076	\$24,097	\$19,395	\$4,957	\$54,525
Pharmacist	\$ 296,645	2	\$ 296,645	2	2		\$23,460			\$23,460
Pharmacy Technician	\$ 1,840,187	113	\$ 1,154,375	41	23	\$10,608	\$101,309	\$187,188	\$95,642	\$394,747
Physical Therapist	\$ 115,398	2	\$ 115,398	1	1		\$15,650	\$48,632		\$64,282
Physical Therapist Assist	\$ 243,173	16	\$ 143,245	4	2	\$8,080	\$24,210	\$16,615	\$28,632	\$77,537

Physician Assistant	\$ 41,370	1	\$ 41,370	1							\$0
Podiatric X-Ray Operators	\$ 563	1	\$ 564	1	1		\$55				\$55
Polysomnography	\$ 133,458	9	\$ 106,201	4	2	\$10,597	\$9,364	\$4,682	\$3,082		\$27,725
Psychological Examiners	\$ 79,772	2	\$ 79,772	2	2		\$3,985	\$20,249			\$24,234
Registered Nurse	\$ 11,696,910	534	\$ 7,422,951	250	195	\$144,644	\$1,002,304	\$2,784,747	\$467,236		\$4,398,931
Registered Nurse & APN	\$ 61,896	0									\$0
Speech Language Pathology	\$ 235,970	3	\$ 64,282	1	2		\$11,579	\$36,570			\$48,149
Speech Pathologist Assist	\$ 23,680	1	\$ 23,680				\$1,719	\$45,299			\$47,018
Unknown	\$ 542,149	8	\$ 84,825	2	1	\$5,418	\$86,685	\$170,689	\$4,297		\$267,089
Veterinary Medical Techni	\$ 69,416	2	\$ 47,095	1	1	\$4,515	\$1,805	\$16,411			\$22,731
DOH-HRB Totals	\$ 28,781,322	1476	\$ 18,234,369	682	513	\$468,955	\$2,494,505	\$6,228,479	\$1,830,714		\$11,022,653

License Type	Beginning Balance Notices		Balance by		Suspends	Rescinds	Consolidation	Payments	Rehabs	Treasury Offset	Payment Totals
	Owed	Sent	Responders								
AUTOMOBILE CLUB AGENT	\$ 31,113	6	\$ 31,113					\$50			\$50
INSURANCE PRODUCER	\$ 1,766,244	85	\$ 1,336,762	6	1		\$2,155		\$235		\$2,390
TDCI-Ins Board Totals	\$ 1,797,357	91	\$ 1,367,875	6	1	\$0	\$2,205	\$0	\$235		\$2,440

Tennessee Student Assistance Corporation

Thursday, September 26, 2013

DISCUSSION ITEM F: Endowment Fund and Transfers from the Operating Fund

Staff Recommendation For discussion only.

Background 2013 Public Chapter 98 authorized TSAC to establish an endowment for the purpose of funding need-based grants for use at Tennessee's community colleges.

As approved by the TSAC board of directors on July 12, 2013, TSAC has completed the transfer of funds from the Operating Fund to the Endowment Reserve in the amount of \$47 million.

Staff will update the board on all activities related to the Endowment and bring transfer recommendations to the board at future scheduled board meetings.