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| **Public Trust Company Application Attachment –X-A (*Pro Forma Statement of Condition*)** | **X-A** |

**PRO FORMA STATEMENT OF CONDITION**

|  |  |  |  |
| --- | --- | --- | --- |
| **ASSETS** | Year End Balance | Year End Balance | Year End Balance |
| **Description** | **First Year** | **Second Year** | **Third Year** |
| Cash and Non-Interest Bearing Balances |  |  |  |
| Interest Bearing Balances |  |  |  |
| Securities – Held-to-Maturity |  |  |  |
| Available—for-sale |  |  |  |
| Accounts Receivable |  |  |  |
|  |  |  |  |
| Premises and Fixed Assets |  |  |  |
| Other Assets |  |  |  |
|  |  |  |  |
| TOTAL ASSETS |  |  |  |
|  |  |  |  |
| LIABILITIES |  |  |  |
|  |  |  |  |
| Borrowings |  |  |  |
| Other Liabilities |  |  |  |
|  |  |  |  |
| TOTAL LIABILITIES |  |  |  |
|  |  |  |  |
| CAPITAL |  |  |  |
| Common Stock |  |  |  |
| Surplus |  |  |  |
| Undivided Profits |  |  |  |
|  |  |  |  |
| TOTAL CAPITAL |  |  |  |