


LEA INVENTORY OF CHARTER SCHOOL FEES & ASSOCIATED EXPENDITURES [December 2019]

	CHARTER SCHOOL CAMPUS	2019 TOTAL FEE ASSESSED:	METHODOLOGY FOR FEE CALCULATION:	
	Chattanooga Charter School of Excellence	\$ 35,000	3% <i>f</i> per-student allocation	\$35,000 per school
	Chattanooga Charter School of Excellence MS	\$ 35,000	3% <i>f</i> per-student allocation	\$35,000 per school
	Chattanooga Girls Leadership Academy	\$ 35,000	3% <i>f</i> per-student allocation	\$35,000 per school
	Chattanooga Preparatory	\$ 16,320	3% <i>f</i> per-student allocation	\$35,000 per school
	Ivy Academy Chattanooga	\$ 35,000	3% <i>f</i> per-student allocation	\$35,000 per school
TOTAL AUTHORIZER FEES ASSESSED TO SCHOOLS IN 2019:		\$ 156,320		

YOUR FINAL 2019 L.E.A. FEE & EXPENDITURE SUMMARY SHOULD DEMONSTRATE THAT THE TOTAL AMOUNT OF AUTHORIZER FEES ASSESSED TO CHARTER SCHOOLS IN 2019 HAS BEEN SPENT IN ONE OF THE FOLLOWING 7 AREAS.

<u>CATEGORY 5A EXPENDITURES</u>	+	<u>CATEGORY 5B EXPENDITURES</u>	+	<u>CATEGORY 5C EXPENDITURES</u>	+	<u>CATEGORY 5D EXPENDITURES</u>	+	<u>CATEGORY 5E EXPENDITURES</u>	+	<u>CATEGORY 5F EXPENDITURES</u>	+	<u>CATEGORY 5G EXPENDITURES</u>	=	<u>TOTAL 2019 FEES ASSESSED</u>
\$ 0		\$ 0		\$ 0		\$ 31,000		\$ 90,500		\$ 0		\$ 35,000		\$ 156,500
CATEGORY 5A	<i>Charter school application approval process expenses</i>											\$ 0		
CATEGORY 5B	<i>Interim review process expenses as required by T.C.A. § 49-13-121(d),</i>											\$ 0		
CATEGORY 5C	<i>Charter school renewal process expenses as required by T.C.A. § 49-13-121</i>											\$ 0		
CATEGORY 5D	<i>Monitoring and oversight activities</i>											\$ 31,000		
CATEGORY 5E	<i>Personnel costs for LEA staff supporting charter schools</i>											\$ 90,500		
CATEGORY 5F	<i>Annual reporting</i>											\$ 0		
CATEGORY 5G	<i>Ongoing charter school support services</i>											\$ 35,000		
<u>TOTAL AMOUNT OF 2019 AUTHORIZER FEES ASSESSED TO CHARTER SCHOOLS:</u>												\$ 156,500		

LEA EXPENDITURES USING ANNUAL AUTHORIZER FEES:

<div style="border: 1px solid black; padding: 5px; background-color: #0056b3; color: white; border-radius: 10px; width: fit-content; margin-bottom: 10px;"> <p>5a. Charterschool application approval process, including:</p> </div> <div style="display: flex; flex-direction: column; gap: 10px;"> <div style="border: 1px solid #0056b3; border-radius: 10px; padding: 5px; width: fit-content;"> <p>1. Implementation of State Board approved quality authorizing standards; and</p> </div> <div style="border: 1px solid #0056b3; border-radius: 10px; padding: 5px; width: fit-content;"> <p>2. Stipend or travel for external reviewers.</p> </div> </div>	<p><i>Example: Lodging & Air Fare for National Center for Urban School Transformation (NCUST) External Review Visits</i></p>	<p>\$-----</p>	
		N/A – No application approvals in FY 19.	
	<p>TOTAL ANNUAL AUTHORIZATION FUNDS SPENT IN CATEGORY 5A:</p>	<p>\$₀</p>	

<p>5b. Interim review process required by T.C.A. § 49-13-121(d), including review of the progress of the school in achieving the goals, objectives, pupil performance standards, content standards, and other terms of the</p>	<i>Example: Access to NWEA Data for Progress Monitoring</i>	\$-----
	Included in section 5E.	
	TOTAL ANNUAL AUTHORIZATION FUNDS SPENT IN CATEGORY 5B:	\$ 0

<div style="background-color: #0056b3; color: white; padding: 10px; border-radius: 10px; margin-bottom: 10px;"> <p>5c. Charterschool renewal process required by T.C.A. § 49-13-121, including:</p> </div> <div style="border: 1px solid #0056b3; border-radius: 10px; padding: 10px; margin-bottom: 10px;"> <p>1. Review of the renewal application.</p> </div> <div style="border: 1px solid #0056b3; border-radius: 10px; padding: 10px; margin-bottom: 10px;"> <p>2. Stipends or travel for external reviewers.</p> </div> <div style="border: 1px solid #0056b3; border-radius: 10px; padding: 10px;"> <p>3. Development of the renewal evaluation required to be submitted to each charter school.</p> </div>	<p><i>Example: Consulting Cost for Renewal Evaluation Report</i></p>	<p>\$-----</p>
	N/A – No renewals in FY 19.	
	<p>TOTAL ANNUAL AUTHORIZATION FUNDS SPENT IN CATEGORY 5C:</p>	

<p>5d. Monitoring and oversight activities, including:</p> <ul style="list-style-type: none"> 1. Development of a performance framework; 2. Annual monitoring visits; 3. Data meetings; 4. Any software or data management tools required by the LEA exclusively for charter schools; 5. Monitoring of all legal requirements; and 6. School closure responsibilities outlined in T.C.A. § 49-13-130. 	<p><i>Example: External Legal Fees for Compliance Monitoring</i></p>	<p>\$-----</p>
	Mastery Connect/CASE Benchmark - \$15 per student, 1,400 students	\$21,000
	Cognos Dashboard Reporting – Setup/Training/Access	\$5,000
	TNReady Testing Coordination	\$5,000
	<p>TOTAL ANNUAL AUTHORIZATION FUNDS SPENT IN CATEGORY 5D:</p>	

5e. Personnel costs for LEA staff supporting charter schools, including:

1. Salaries and benefits for full-time or part-time personnel with exclusive charter school responsibilities;

2. Salaries for LEA personnel pro-rated based on the proportion of their time spent on direct charter school responsibilities.

3. External consultants or other consultancy or legal fees to support LEA charter authorizing obligations; or

4. Reasonable costs associated with recruiting or hiring charter support or authorizing staff.

<i>Example: Office of School Choice Staff Member Salary</i>	\$-----
Personnel Costs for the following LEA Staff – Approximately 5% of salaries and benefits.	
PowerSchool SIS Administrator – Monitoring, Student Directory	\$7,000
Director of Accountability & Research – Monitoring, Review, Data Meetings, Training, etc. (5% of time plus specific data meetings with schools)	\$8,500
Accountability & Research Staff – Monitoring, Review, Graduation Cohort, etc.	\$6,000
Chief Financial Officer – Monitoring, Review, Budget, Oversight of charter school payments, authorizer fee funds, etc.	\$8,500
Chief Schools Officer – Monitoring, Review, support	\$8,500
Accounting/Budget Staff – fiscal support to charter schools	\$6,000
Grant Accounting – tracking and fiscal support for charter school federal programs	\$6,000
Director of Federal Programs – federal programs support	\$7,000
Federal Programs Coordinators and Staff – federal programs support	\$6,500
Fixed Assets Management – tracking and support for sensitive and capital assets	\$6,000
Human Resources Director – support, training, State reporting, onsite meetings	\$7,500
Human Resources HRIS Administrator – support, training, State reporting	\$6,500
Human Resources Staff – general support including teacher licensure support	\$6,500
TOTAL ANNUAL AUTHORIZATION FUNDS SPENT IN CATEGORY 5E:	\$ 90,500

<div style="background-color: #0056b3; color: white; padding: 10px; border-radius: 10px; text-align: center; font-weight: bold; font-size: 1.2em;">5f. Annual reporting, including:</div> <ul style="list-style-type: none"> <li style="border: 1px solid #0056b3; border-radius: 10px; padding: 5px; margin-bottom: 10px;">1. Review of annual charter school performance reports required under T.C.A. § 49-13-120; <li style="border: 1px solid #0056b3; border-radius: 10px; padding: 5px; margin-bottom: 10px;">2. Creation of the authorizer fee report required by T.C.A. § 49-13-128(c); <li style="border: 1px solid #0056b3; border-radius: 10px; padding: 5px; margin-bottom: 10px;">3. Reporting of vacant and underutilized properties owned or operated by the LEA pursuant to T.C.A. § 49-13-136; and <li style="border: 1px solid #0056b3; border-radius: 10px; padding: 5px;">4. Reporting of student directory information required by T.C.A. § 49-13-132. 	<p><i>Example: Hourly Staff Time Devoted to Review of Annual Charter School Performance Reports</i></p>	\$-----
	Included in section 5E.	
	TOTAL ANNUAL AUTHORIZATION FUNDS SPENT IN CATEGORY 5F:	\$₀

5g. Ongoing charter school support services, including:

1. Interventions or authorizer-led supports;

2. Maintenance of facilities or other capital outlay obligations not otherwise outlined in a lease between authorizer and charter school;

3. Professional development, orientation, or onboarding of charter school employees; or

4. Contract services for specialized or targeted charter supports.

Example: District-Facilitated Onboarding Costs

\$-----

Title III – ESL Violations Intervention – ESL Director Salary/Benefits – 24 days	\$14,000
ATSI/Focus School Status – Monitoring, Improvement Plan, Site Visits, Chief of Staff Salary/Benefits – 20 days	\$15,000
Charter School Principal Professional Development – 3 Principal Meetings	\$6,000

TOTAL ANNUAL AUTHORIZATION FUNDS SPENT IN CATEGORY 5G:

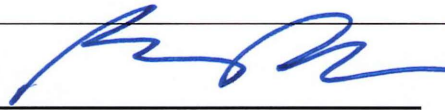
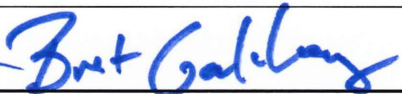
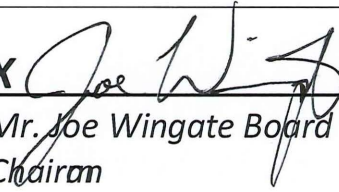
\$ 35,000

FINAL 2019 L.E.A. FEE & EXPENDITURE SUMMARY:

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<u>TOTAL AMOUNT OF 2019 AUTHORIZER FEES ASSESSED TO CHARTER SCHOOLS:</u>		\$ 156,500

The signatures below affirm the following:

- 1 The contents of this report have been reviewed and approved by the appropriate L.E.A. and governing board leaders responsible for charter school oversight, finance, and governance.
- 2 The signatures of the relevant individuals below indicate their affirmative declaration that the information presented in this report is truthful and accurate at the time of submission, as is legally required under Tennessee State Board of Education Policy 0520-14-01-.05.

<p>X </p> <p>Dr. Bryan Johnson Superintendent</p>	<p>X </p> <p>Mr. Brent Goldberg Chief Business Officer</p>	<p>X </p> <p>Mr. Joe Wingate Board Chairman</p>
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