

**DATE:** November 18, 2021

**SUBJECT:** Fall 2021 Enrollment Update

**INFORMATION UPDATE**

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**BACKGROUND INFORMATION**

THEC/TSAC staff will provide an update on Fall 2021 enrollment across Tennessee public institutions.

Each fall, THEC collects aggregate 14th day enrollment figures from the community colleges and universities. For fall 2021, undergraduate headcount is down 4.1% from fall 2020 and full-time equivalent undergraduate enrollment is down 5.1% across all institutions. Community college headcount is down 6.7%, while university undergraduate headcount is down 2.4% over census enrollment from fall 2020. Graduate student enrollment is up across most universities. More information can be found in Attachment I.

THEC staff will present newly available information on fall 2020, provide an update of fall 2021 enrollment changes, and situate TN enrollment within the national enrollment landscape. THEC staff will continue to evaluate student level data into early spring when unit record data is available.

## Attachment I

### First-Time Freshmen, Undergraduate, and Graduate Headcount, Fall 2020 to Fall 2021

Institution	Fall 2020 to Fall 2021 Headcount Change		
	First Time Freshmen	Undergraduate	Graduate
Chattanooga State Community College	--	--	
Cleveland State Community College	-2.8%	2.8%	
Columbia State Community College	-5.6%	-9.2%	
Dyersburg State Community College	-3.1%	4.8%	
Jackson State Community College	-8.4%	-6.4%	
Motlow State Community College	3.1%	-10.3%	
Nashville State Community College	0.2%	-5.9%	
Northeast State Community College	1.9%	-3.5%	
Pellissippi State Community College	2.6%	-5.3%	
Roane State Community College**	-7.1%	-7.6%	
Southwest Tennessee Community College**	-7.4%	-2.7%	
Volunteer State Community College	-11.0%	-16.0%	
Walters State Community College	-5.3%	-6.3%	
<b>TBR TOTAL **</b>	<b>-3.4%</b>	<b>-6.7%</b>	
Austin Peay State University^^	-2.3%	-7.0%	0.6%
East Tennessee State University	13.9%	-3.7%	-0.4%
ETSU College of Medicine			1.7%
ETSU College of Pharmacy			-7.8%
Middle Tennessee State University	-11.0%	-6.8%	2.5%
Tennessee State University	-3.9%	6.3%	5.4%
Tennessee Technological University	-3.4%	-4.5%	3.4%
University of Memphis	2.1%	-3.9%	2.0%
<b>LGI TOTAL</b>	<b>-1.8%</b>	<b>-4.2%</b>	<b>1.9%</b>
University of Tennessee, Chattanooga	-6.6%	-2.9%	4.1%
University of Tennessee, Knoxville	7.9%	3.4%	5.6%
UT Space Institute			2.4%
UT Vet			-0.3%
University of Tennessee, Martin	-6.0%	-5.9%	-2.1%
University of Tennessee, Southern	15.0%	7.7%	14.3%
University of Tennessee Health Science Center		22.1%	0.6%
<b>UT TOTAL</b>	<b>2.8%</b>	<b>0.6%</b>	<b>3.4%</b>
<b>UNIVERSITY TOTAL</b>	<b>0.2%</b>	<b>-2.4%</b>	<b>2.6%</b>
<b>GRAND TOTAL</b>	<b>-1.4%</b>	<b>-4.1%</b>	<b>2.6%</b>
<p>Source information and Data Notes below:                      2020 comparison from THECSIS with minor updates from MTSU, TSU, TTU, UoM, and UTK (using census date enrolled)                      Undergraduate Headcount includes First-Time Freshmen                      ^^Due to two staggered semesters, APSU's figures reflect Fall I reporting.                      TBR Notes**                      Several TBR institutions are using a modified term approach where courses are delivered using two accelerated fall terms rather than a single full fall term. Chattanooga State is delivering the majority of courses in accelerated terms where possible. Southwest and Roane State are also using this approach, though in a more limited scope than Chattanooga State. Southwest and Roane State used a similar approach last fall. Given that the second term starts after the fall census date, census headcount and especially FTE as reported for these schools is likely significantly lower than what will be reported at the end of the term.</p>			