



TENNESSEE HIGHER EDUCATION COMMISSION

REGULAR CALENDAR ITEM: I.

MEETING DATE: November 3, 2022
SUBJECT: Fall 2022 Enrollment Update
ITEM TYPE: Informational
ACTION RECOMMENDATION: N/A

OVERVIEW

THEC staff will provide an update on fall 2022 enrollment across Tennessee public institutions.

Each fall, THEC collects aggregate 14th day enrollment figures from the community colleges and universities. For fall 2022, undergraduate headcount is up 0.3 percent from fall 2021 and full-time equivalent undergraduate enrollment is up 0.8 percent across all institutions. Community college headcount is down 3.4 percent, while university undergraduate headcount is up 2.7 percent over census enrollment from fall 2021. Graduate student enrollment is down across most universities. More information can be found in Attachment I.

THEC staff will present newly available information on fall 2021, provide an update of fall 2022 enrollment changes, and situate TN enrollment within the national enrollment landscape. THEC staff will continue to evaluate student level data into early spring when unit record data is available.

Attachment I

First-Time Freshmen, Undergraduate, and Graduate Headcount, Fall 2021 to Fall 2022

Institution	Fall 2021 to Fall 2022 Headcount Change		
	First Time Freshmen	Undergraduate	Graduate
Chattanooga State Community College^^	3.2%	-2.2%	
Cleveland State Community College	5.7%	0.6%	
Columbia State Community College	-13.0%	-7.9%	
Dyersburg State Community College	1.6%	-3.4%	
Jackson State Community College (excluded)	--	--	
Motlow State Community College	-1.3%	-3.7%	
Nashville State Community College	11.9%	-0.5%	
Northeast State Community College	-7.8%	-2.0%	
Pellissippi State Community College	-5.3%	-4.3%	
Roane State Community College^^	-2.1%	-6.7%	
Southwest Tennessee Community College^^	-2.5%	-3.8%	
Volunteer State Community College	-6.0%	-6.2%	
Walters State Community College	3.6%	1.8%	
TBR TOTAL (excludes JSCC)	-1.9%	-3.4%	
Austin Peay State University^^	1.1%	-4.5%	0.8%
East Tennessee State University	10.8%	2.3%	-0.1%
ETSU College of Medicine			-1.0%
ETSU College of Pharmacy			-18.9%
Middle Tennessee State University	1.5%	-2.5%	-10.7%
Tennessee State University	117.9%	20.4%	-9.5%
Tennessee Technological University	23.4%	1.7%	-5.6%
University of Memphis	-6.9%	0.0%	5.9%
LGI TOTAL	20.2%	1.3%	-2.1%
University of Tennessee, Chattanooga	8.2%	-1.3%	-2.9%
University of Tennessee, Knoxville	15.1%	7.9%	2.0%
UT Space Institute			-5.9%
UT Vet			4.2%
University of Tennessee, Martin	6.2%	2.6%	-0.3%
University of Tennessee, Southern	-2.8%	5.2%	58.3%
University of Tennessee Health Science Center		11.7%	-4.3%
UT TOTAL	12.1%	4.9%	-0.2%
UNIVERSITY TOTAL	16.7%	2.7%	-1.3%
GRAND TOTAL	8.9%	0.3%	-1.3%

Source: TBR Community Colleges, Locally Governed Institutions, and University of TN System

Notes:

- 2021 comparison reflects Fall 2021 14th day enrollment as reported by systems and institutions.
- Undergraduate Headcount includes First-Time Freshmen.
- ^^Chattanooga State, Jackson State, Roane State, Southwest, and Austin Peay operate multiple terms within the fall term. This data is reflective of their first fall term. Jackson State expanded offerings this year and year-to-year enrollment is incomparable.