Welcome

- The training room will be muted for your learning satisfaction.
- You can use the **b** icon to raise your hand if you have a question.
- For copies of this presentation please send an email to: <u>Paul.Spears@Tn.Gov</u>







Quarterly Training

June 15, 2017

Developed & Approved by the TDVS Training Section

TDVS Training Division



Michael Rivera Training Officer



Paul Spears *Training Officer*





- These steps log you into Citrix which will show you how to access VBMS, Shares, and other VA Applications.
- NOTE: Unless specified, instructions on each page apply to all browsers
 - 1. Ensure Card reader is installed and PIV Card is in it
 - Open link in your web browser: https://citrixaccess.va.gov/vpn/index_citrix_splash.html (Window opens on next page)





When logging into this system you agree to the following:



You are accessing a U.S. Government information system, which includes:

(1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only. Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penaties. By using this information system, you understand and consent to the following: You have no reasonable expectation of privacy regarding any communications or data transiting or stored on this information system. At any time, the government may for any lawful government purpose monitor, intercept, search and seize any communication or data transiting or stored on this information system. Any communications or data transiting or stored on this information system may be disclosed or used for any lawful government purpose.

If you have any further questions regarding Citrix Remote Access and associated resources, please contact the VA Service Desk at 1-855-NSD-HELP (1-855-673-4357) Option 6, Option # [Please wait to choose the remote access support option] or via email at NSD.VPNSecurity@va.gov

Please select one of the following 2 Factor login options below. In the event that the 2 factor is not a viable login method at this time, select the bottom link.

Click here to use Smartcard. Click the icon to login with VA PIV card, CAC card, or USB eToken



Click here to use OTP Token: POA enforced users require a Network Account exemption to use OTP Token



Click here to use Domain Username/Password



s Security	Select a certific	ate	
elect a Certificate	Select a certificate	to authenticate yourself to citrixaccesspiv.va.g	ov:443
	Subject	Issuer	Serial
Issuer: Veterans Affairs User CA B1 Valid From: 7/15/2016 to 8/6/2018 Click here to view certificate prope		Veterans Affairs User	6496AF
Issuer: Veterans Affairs User CA B1 Valid From: 7/15/2016 to 8/6/2018			
ОК	Cancel	mation	ОК

Select the option below for which browser you are using:

Internet Explorer:

- 1. Make sure top option is selected
- 2. Click OK

Google Chrome: click OK



Windows Security	X
Microsoft Smart Card Provider Please enter your PIN.	_
PIN PIN Click here for more information	
OK Cano	el

Enter your six digit pin number for your PIV Card
 Click OK







Citrix: Storefront





Citrix: Storefront





Citrix: Storefront



This screen is where you will access all the VA Applications



Citrix: Opening Applications



The first time you open an application after logging into Citrix, you will have to <u>complete the three steps on the following pages</u>. Once you have loaded the first app you won't have to complete those steps again unless you log out of everything completely.

UjA1Z3JvdXAuXFIw....ica

NOTE: If you use *Google Chrome*, after selecting an application, you have to click on box that opens at bottom of screen that looks like this:



Initial Application Login: Step 1

Windows Logon

Security Warning

This U.S. government system is intended to be used by authorized VA network users for viewing and retrieving information only except as otherwise explicitly authorized. VA information resides on and transmits through computer systems and networks funded by VA. All use is considered to be with an understanding and acceptance that there is no reasonable expectation of privacy for any data or transmissions on Government Intranet or Extranet (non-public) networks or systems.

All transactions that occur on this system and all data transmitted through this system are subject to review and action including (but not limited to) monitoring- recording- retrieving- copying- auditing- inspectinginvestigating- restricting access- blocking- tracking- disclosing to authorized personnel or any other authorized actions by all authorized VA and law enforcement personnel.

All use of this system constitutes understanding and unconditional acceptance of these terms. Unauthorized attempts or acts to either (1) access- upload- change- or delete information on this system (2) modify this system (3) deny access to this system or (4) accrue resources for unauthorized use on this system are strictly prohibited.

Such attempts or acts are subject to action that may result in criminal civil or administrative penalties.





Initial Application Login: Step 2







VBMS







Login with PIV Please provide the information below. You will be prompted to introduce your PIN once you press Login Btation ID: PIV Login PIV Login	Login with Active Directory Please use your Active Directory (Windows) credentials for the fields marked in red. Station ID: User ID: Password:
WARNING	1
This system is intended to be used by auth and retrieving information only except as ot nformation resides on and transmits throug funded by VA; all use is considered to be un here is no reasonable expectation of privat Government Intranet or Extranet (non-publis transactions that occur on this system and a	prized VA network users for viewing herwise explicitly authorized. VA the computer systems and networks inderstanding and acceptance that cy for any data or transmissions on c) networks or systems. All all data transmitted through this luding (but not limited to) monitoring,
system are subject to review and action inc	









Internet Explorer

Select the option below for which browser you are using:

Internet Explorer:

- 1. make sure top option is selected
- 2. click **OK**



ActivClient	Login	? ×	:
Activlde ActivC	ntity Client		
Please ent	er your PIN.		
PIN	*****		
		OK Cancel	

Enter your six digit pin number for your PIV Card Click OK



VBMS Main Screen

WBMS All Claims M	My Claims			My History 🔻	WILLIAM HOUSER -
	Den Profile Open Profile	Open eFolder	More Search Options Tue May 18 2017 08:39:34	AM EDT . Version 12.1-	20170405-1131 ID 3485545
Narrow Results	All Claims Queue (0)				Select Action
Select Saved Filter Criteria	Filter Text: Showing 0 to 0 of 0 entries			Save Preferences	Show/Hide Columns
Power of Attorney American Legion - 074	□ New Document ♦ Veteran Name ♦ EP Code - Claim Label ♦ Date of Claim ▲ Cla	aim Status 💠 F	Pending Tracked Items 💠 Docum	ent Expiration	Rating Review Status
More V	Losding.	***			
Nashville Regional O X					
EP Codes	This is the main scr	een f	or VBMS		
Claim Status V Open ()	1. Enter veterans SSN or claim nu	mber	(no dashes	or spa	ices)
Ready for Decision ()	2. Select Open Profile				
More V	· ·				
Claim Date Range From: 03/17/2017 To: 05/16/2017					
Zip Codes Add					
Format: Minimum of first 3 digits or hyphen (-) separated range (XXXXX-XXXXX) Claims closed before October 1st 2015 will be temporarily unavailable for zip code filtering					
Reset to Default					



VBMS – Unsuccessful Search

If you receive this message after entering the SSN or claim number, then one of the following is true:

-SSN/claim number was entered incorrectly -You do not hold POA for veteran (or POA has not processed with VA yet)

NOTE 1: sometimes a file will be locked and tell you that you have insufficient security privileges to view file. You will have to use VSO hotline to get more information on veteran.

NOTE 2: Sometimes you will have POA and not be able to access a file, you will need to contact VSO hotline and have them confirm POA was received and you have access via VBMS.



Search Error	
No Veteran found with giv	en File Number or
CON	
SSN.	
SSN.	1

VBMS – File Main Page



NOTE: most of these headings will be populated with veterans information. They have been hidden for Privacy purposes.



VBMS – Veteran Tab

Veteran 👻	When you click on Veterans Dropdown Button, you get the following
Profile	options:
Dependents	
Military Service	-Profile: Returns you to veteran's main page
POA	-Dependents: Lists dependents (if any)
Intent To File	-Military Service: List of service date(s) and branches
	-POA: Shows current POA the veteran is using
	-Intent to File: Shows any Intent to File's



VBMS – Claims Tab

Selecting the Claims Tab will show any current open claims

			Vete	ran •	Claim	s▼ D	locuments	Rated	Issues	Notes	6
esults:		Include Inactive:						Sho	w/Hide Co	olumns	^
Date of Claim •	EP Code -	Claim Label	٥	Status	٥	Benefit	Туре 🗘	Paj	yee Code	٥	
03/31/2017	110 - Initi	al Live Comp/Pension		OPEN		CPL		00	- Veteran		
						First	Previous	1	Next	Last	~
e	Date of Claim O3/31/2017	Date of Claim EP Code - O3/31/2017 110 - Initi	Include Inactive: Date of Claim EP Code - Claim Label 03/31/2017 110 - Initial Live Comp/Pension	esults: Include Inactive: Date of Claim EP Code - Claim Label O3/31/2017 110 - Initial Live Comp/Pension	Include Inactive: Include Inactive: Date of Claim 03/31/2017 110 - Initial Live Comp/Pension	esults: Include Inactive: Date of Claim EP Code - Claim Label Status O3/31/2017 110 - Initial Live Comp/Pension OPEN	esults: Include Inactive: Date of Claim EP Code - Claim Label Status EP Code - Claim Label Status EP Code - Claim Label CPL First First	esults: Include Inactive: Date of Claim CDate of Claim EP Code - Claim Label CDate of Claim Date of Claim CDate of Claim	esults: Include Inactive: Show Date of Claim EP Code - Claim Label EP Code - Claim Labe	Include Inactive: Show/Hide Complete Date of Claim EP Code - Claim Label Status Benefit Type Payee Code 03/31/2017 110 - Initial Live Comp/Pension OPEN CPL 00 - Veteran First Previous 1	Include Inactive: Show/Hide Columns Date of Claim EP Code - Claim Label Status Benefit Type Payee Code \$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$

If you click on a claim, a new window will open and Show you which claims are pending (see example below)

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VBMS - Documents

This page allows you to browse/view documents that the VA has received.

NOTE 1: There can be multiple pages of documents and there is an option at bottom of page to go to navigate page.

Note 2: There are two tabs to

~ VSCASERE VSCOSER 03/01/2017 granted pension 03/01/2017 VSCGSEBE VSCGSEBE ontinued, denied BQ MUSC Bac C&P Exam vbms-batch vbms-batch 02/16/2017 services spine) DBQ NEURO C&P Exam vbms-batcl vbms-batcl 02/16/201 eizure Disor C&P Exam ibms-batch vbms-batch services 02/16/2017 C&P Exam + DBQ General vbms-batcl 02/16/2017 DAS /A 21-2507 hysical 02/08/2017 exam request vbms-ui vbms-ui Skip to page Go First Previous 1 2 3 Next Last Items per page: 10 V

OPT memo

VAMC TX

(5/26/15-12/16/16

Virtual VA Documents

Show/Hide Columns

Last Opened

INDETERMINAT

User Rol

VRMS-U

vbms-ui

NDETERMI

VBMS-UI

vbms-u

eFolder Docu

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Save Preferences Tools

view documents: Virtual VA and eFolder Documents.

Click on either of these to see available documents. Sometimes there aren't documents in either folder.

n Documents - Showing 1-10 of 139 docum

03/14/2017

03/13/2017

03/01/2017

Award Print

of General

CAPRI



VBMS – Related Issues

Previo	Previously Rated Issues Actions				Actions 🗸
Filter	Text:				Show/Hide Columns
	Diagnostic 3* Code	Diagnosis Description \$	Percentage2*	Effective Date	Rating 1- Decision
+	5003 - 5261	right knee anterior cruciate ligament tear, patellofemoral pain syndrome with osteoarthritis and status post arthroscopic excision of plica (previously evaluated under DC 5257 and 5280)	30%	10/30/2015	SVCCONNCTED
+	5003 - 5260	left knee patellofemoral syndrome, with degenerative changes	10%	06/13/2014	SVCCONNCTED
+	5299 - 5271	residuals of right ankle sprain	%		NOTSVCCON
+	5299 - 5295	back condition (now claimed as lower back)	%		NOTSVCCON
+	5252	right hip pain with loss of motion	%		NOTSVCCON
+	5252	left hip pain with loss of motion	%		NOTSVCCON
+	5284	right foot pain and numbness	%		NOTSVCCON
+	6100	hearing loss	%		NOTSVCCON
+	6260	tinnitus	%		NOTSVCCON
+	7101	hypertension	%		NOTSVCCON
				First Previous	a 1 2 Next Last

This tab is used to review SC and NSC conditions of veterans. This tab is useful Because it shows the diagnostic codes and effective dates.



VBMS Additional Screen Info

Veteran Summary SSN: EDIPI: Gender: M Birth Date: 07/28/1974 Death Date: POA: POA National Organization -AMERICAN LEGION SC: 40% Pending Claims Military Service Rated Issues Veteran Flashes Dependents

- The same tabs (1-4) are located on the right side of the main screen.
- These are used as a quick view so you can view information in the main screen.
- This basically allows you to see multiple sets of information at the same time.





SHARE

SHARE Login



NOTE: If you use *Google Chrome*, after selecting an application, you have to click on box that opens at bottom of screen that looks like this:





SHARE Login

🛱 WARNING

_ **D** ×

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SHARE Login

🐯 VBA Common Security Services - User A	uthentication	×
CHARE 28.0.1	Please enter the verify authorization Network Password Station: 320 Verify that your station is correct or enter one. PIV Card Only QK QANCEL	Enter Username
Production	T T	Into
		CAPS
	Click PIV Card Only	

NOTE:

You do not have to enter a password when using the PIV Card Only button.







SHARE Main Screen

💹 VBA Ready Screen Version 28.0.1 320 N	lashville
File Help	Search Criteria * File Number or SSN Payee Number Additional Data
BIRLS Inquiry Corporate Inquiries Master Record Inquiry Payment History Inquiry PIF Inquiry Search All In List SHARE COVERS Inquiry	• First Name Middle Name • Last Name Suffix Stub Name FI MI Last DOB /_/_ DOB /_/_ Branch Of Service Branch Of Service EOD /_/_ RAD /_/_
About Share Print Scre	en Submit Clear Exit
05/19/2017 8:29 AM Product	ion NUM CAPS





Reserve/National Guard Benefits Eligibility

- M 21-1 III.ii.6.A.1.a. Definition: Veteran
- A Veteran is a person who served in the active military, naval or air service, and was discharged or released under conditions other than dishonorable.
- References: For more information on the definition of the term Veteran for purposes of compensation, Dependency and Indemnity Compensation (DIC) and death pension, see 38 CFR 3.1(d)



- §3.1 Definitions.
- (a) Armed Forces means the United States Army, Navy, Marine Corps, Air Force, and Coast Guard, including their Reserve components.
- (b) Reserve component means the Army, Naval, Marine Corps, Air Force, and Coast Guard Reserves and the National and Air National Guard of the United States.
- (c) Reserves means members of a Reserve component of one of the Armed Forces.
- (d) Veteran means a person who served in the active military, naval, or air service and who was discharged or released under conditions other than dishonorable.



- (k) Service-connected means, with respect to disability or death, that such disability was incurred or aggravated, or that the death resulted from a disability incurred or aggravated, in line of duty in the active military, naval, or air service.
- (I) Nonservice-connected means, with respect to disability or death, that such disability was not incurred or aggravated, or that the death did not result from a disability incurred or aggravated, in line of duty in the active military, naval, or air service.



(m) In line of duty means an injury or disease incurred or aggravated during a period of active military, naval, or air service unless such injury or disease was the result of the veteran's own willful misconduct or, for claims filed after October 31, 1990, was a result of his or her abuse of alcohol or drugs. A service department finding that injury, disease or death occurred in line of duty will be binding on the Department of Veterans Affairs unless it is patently inconsistent with the requirements of laws administered by the Department of Veterans Affairs. Requirements as to line of duty are not met if at the time the injury was suffered or disease contracted the veteran was:



- (1) Avoiding duty by desertion, or was absent without leave which materially interfered with the performance of military duty.
- (2) Confined under a sentence of court-martial involving an unremitted dishonorable discharge.
- (3) Confined under sentence of a civil court for a felony as determined under the laws of the jurisdiction where the person was convicted by such court.
- (Authority: 38 U.S.C. 105)



- M21-1 III.ii.6.A.1.b. Definition: Active Service
- Active service includes, active duty, any period of active duty for training (ADT) during which a person is disabled or dies from a disease or injury incurred or aggravated in the line of duty, or any period of inactive duty for training (IADT) during which a person is disabled or dies from an injury incurred or aggravated in the line of duty or from any of the following conditions that occurred during training:
 - acute myocardial infarction
 - cardiac arrest, or
 - a cerebrovascular accident.



• Notes: According to VAOPGCPREC 8-2001, sexual assault constitutes an injury for the purposes of this block.



- Time spent proceeding directly to and from active duty for training must be considered as part of the active or inactive duty for training as specified in 38 CFR 3.6(e).
- Reference: For more information on the regulatory and statutory definitions of active duty, active duty for training, inactive duty training, and active service, see 38 CFR 3.6.



- §3.6 Duty periods.
- (e) Travel status—training duty (disability or death from injury or covered disease). Any individual:
 - (1) Who, when authorized or required by competent authority, assumes an obligation to perform active duty for training or inactive duty training; and



 (2) Who is disabled or dies from an injury or covered disease incurred while proceeding directly to or returning directly from such active duty for training or inactive duty training shall be deemed to have been on active duty for training or inactive duty training, as the case may be. The Department of Veterans Affairs will determine whether such individual was so authorized or required to perform such duty, and whether the individual was disabled or died from an injury or covered disease so incurred.



 In making such determinations, there shall be taken into consideration the hour on which the individual began to proceed or return; the hour on which the individual was scheduled to arrive for, or on which the individual ceased to perform, such duty; the method of travel performed; the itinerary; the manner in which the travel was performed; and the immediate cause of disability or death. Whenever any claim is filed alleging that the claimant is entitled to benefits by reason of this paragraph, the burden of proof shall be on the claimant.



(3) For purposes of this section, the term covered disease means any of the following:

(i) An acute myocardial infarction.

(ii) A cardiac arrest.

(iii) A cerebrovascular accident.

(Authority: 38 U.S.C. 106(d))



- Fact Sheets (Emailed)
 - Veterans Group Life Insurance
 - C-123 Aircraft Agent Orange Exposure Claims
 - Air Force Speciality Codes and Units





 Please have eCFR – Electronic Code of Federal Regulations Shortcut on your Desk Top before Training begins.



- e-CFR data is current as of June (), 2017
- Browse to Title 38
- Click on GO



- Title 38 Volume 1 Chapter 1 Parts 0 to 17
- Title 38 Volume 2 Chapter 1 Parts 18 to 199
- Title 38 Volume 2 Chapter 2 Parts 200 to 17



- e-CFR Chapter 1 Part 3 Adjudication 3.1 to 3.2600
 - 3.2 Periods of War
 - 3.12 Character of Service
 - 3.156 New and Material Evidence
 - 3.309 Disease Subject to Presumptive Service Connection
 - 3.809 Specially Adapted Housing
 - 3.810 Clothing Allowance



- e-CFR Chapter 1 Part 4 Schedule for Rating Disabilities 4.1 to 4.150
 - 4.3 Resolution of Reasonable Doubt
 - 4.9 Congenital or Developmental Defects
 - 4.30 Convalescent Ratings
 - 4.59 Painful Motion
 - 4.71a Schedule of Ratings Musculoskeletal System
 - 4.130 Schedule of Ratings Mental Disorders
 - Appendix B and C to Part 4



- e-CFR Chapter 1 Part 21 Voc./Rehab. 21.1 to 21.9770
 - 21.40 Basic Entitlement to Vocational Rehabilitation Benefits and Services
 - 21.50 Initial Evaluation
 - 21.51 Determining Employment Handicap
 - 21.60 Vocational Rehabilitation Panel

