



# Tennessee Labor Market Report

Bill Lee  
Governor

Deniece Thomas  
Commissioner

July  
2023

## Highlights

**Pages 1-3:** Data and information about 2021 per capita personal income

**Page 4:** Tennessee annual average labor force statistics, and July county unemployment rates

**Pages 5-6:** Monthly Tennessee nonfarm employment, and MSA and city labor force data

**Pages 7-10:** Monthly nonfarm employment statistics for the four largest MSA's and graphs of the unemployment rates

**Page 11:** Monthly nonfarm employment for each small MSA in Tennessee

**Page 12:** Monthly consumer price index and hours and earnings for all workers by industry and production workers in manufacturing, graphs of Tennessee unemployment and labor force participation rates

## Per Capita Personal Income 2021

### About Per Capita Personal Income

Per capita personal income is defined as the annual total personal income of residents divided by the residential population as of July 1. Personal income is derived by summing the net earnings, rental income, personal dividend/interest in-come, and transfer payments by place of residence. Personal income excludes federal income tax deductions and other personal taxes and is reported in current dollars. In simpler terms, it is the total income on the front page of your 1040 tax form. This data can be influenced by large growth (or decline) in population, natural disasters (i.e., flooding or hurricanes), commuting populations (those that primarily work in other counties), and state and local taxes.

### Tennessee County Incomes

According to the U.S. Bureau of Economic Analysis, the 2021 Tennessee per capita personal income was \$56,560, up 8.0 per-cent from the previous year. The United States per capita personal income was \$64,143, up 7.3 percent from 2020.

In 2021, the Tennessee counties with the highest per capita personal income were Williamson County (\$107,698), Davidson County (\$82,087), Fayette County (\$68,153), Loudon County (\$60,642), Hamilton County (\$60,089), Knox County (\$59,934), Wilson County (\$59,229), Shelby County (\$59,212), and Sumner County (\$59,105). These nine counties are the only ones with per capita income greater than that of the state, and all are in one of the four largest Metropolitan Statistical Areas (MSA). Only Williamson, Davidson and Fayette County had a per capita income greater than the United

States. These nine counties were also the highest in 2016 and all years through 2021.

The counties with the lowest per capita income in 2021 were Lake County (\$29,534), Bledsoe County (\$33,675), Hancock County (\$34,135), Hardeman County (\$35,485), Wayne County (\$35,726), Trousdale County (\$36,454), Van Buren County (\$36,669), Scott County (\$37,333), and Johnson County (\$37,936).

All Tennessee counties saw an increase in per capita income in 2021, ranging from a 16.8 percent increase in Clay County to 4.8 percent in Meigs County. Williamson County saw the highest absolute increase of \$8,290 while Meigs also had the lowest absolute increase at \$1,807

Going back five years to 2016, Davidson County has seen the largest absolute increase in per capita income at \$24,370 and the second largest relative increase at 42.2 percent. Only Crockett County has had a higher relative increase since 2016 at 44.9 percent. Despite having the lowest income in all years back to 2016, Lake has seen a 42.1 percent increase since 2016, the third highest in the state. Williamson County has seen the lowest relative increase in that span at only 16.1 percent, though it has the fifth highest absolute increase.

More regional and local personal income data is available from the Bureau of Economic Analysis at <https://www.bea.gov/data/income-saving/personal-income-county-metro-and-other-areas>

## Per Capita Personal Income

Area	2016	2020	2021	2021 Rank	2020-2021				2016-2021			
					Change	Rank	% Change	Rank	Change	Rank	% Change	Rank
United States	\$49,613	\$59,765	\$64,143		\$4,378		7.3%		\$14,530		29.3%	
Tennessee	\$43,499	\$52,351	\$56,560		\$4,209		8.0%		\$13,061		30.0%	
Anderson	\$39,564	\$47,198	\$50,901	17	\$3,703	30	7.8%	52	\$11,337	29	28.7%	60
Bedford	\$35,368	\$41,608	\$46,083	40	\$4,475	15	10.8%	9	\$10,715	39	30.3%	46
Benton	\$31,724	\$38,021	\$40,963	68	\$2,942	67	7.7%	55	\$9,239	70	29.1%	57
Bledsoe	\$24,314	\$30,830	\$33,675	94	\$2,845	69	9.2%	26	\$9,361	66	38.5%	9
Blount	\$39,956	\$49,002	\$52,596	11	\$3,594	36	7.3%	60	\$12,640	14	31.6%	34
Bradley	\$37,289	\$43,319	\$46,409	38	\$3,090	54	7.1%	65	\$9,120	74	24.5%	83
Campbell	\$31,642	\$38,706	\$42,471	56	\$3,765	27	9.7%	18	\$10,829	36	34.2%	18
Cannon	\$34,227	\$40,263	\$44,419	46	\$4,156	20	10.3%	11	\$10,192	46	29.8%	52
Carroll	\$33,023	\$37,686	\$40,502	72	\$2,816	70	7.5%	58	\$7,479	93	22.6%	90
Carter	\$31,531	\$37,632	\$40,739	71	\$3,107	52	8.3%	46	\$9,208	72	29.2%	56
Cheatham	\$41,409	\$49,389	\$54,069	10	\$4,680	10	9.5%	22	\$12,660	13	30.6%	44
Chester	\$31,301	\$39,057	\$41,568	62	\$2,511	84	6.4%	79	\$10,267	45	32.8%	25
Claiborne	\$32,745	\$39,045	\$42,542	55	\$3,497	40	9.0%	30	\$9,797	57	29.9%	48
Clay	\$28,777	\$34,540	\$40,338	76	\$5,798	3	16.8%	1	\$11,561	24	40.2%	5
Cocke	\$30,520	\$37,322	\$40,384	74	\$3,062	58	8.2%	47	\$9,864	53	32.3%	28
Coffee	\$36,470	\$43,805	\$46,299	39	\$2,494	85	5.7%	91	\$9,829	56	27.0%	73
Crockett	\$34,324	\$44,625	\$49,729	22	\$5,104	6	11.4%	6	\$15,405	4	44.9%	1
Cumberland	\$35,186	\$41,720	\$44,295	49	\$2,575	82	6.2%	85	\$9,109	75	25.9%	79
Davidson	\$57,717	\$74,857	\$82,087	2	\$7,230	2	9.7%	19	\$24,370	1	42.2%	2
Decatur	\$39,978	\$45,823	\$48,912	26	\$3,089	55	6.7%	72	\$8,934	76	22.3%	91
DeKalb	\$38,367	\$44,606	\$47,634	33	\$3,028	60	6.8%	70	\$9,267	68	24.2%	86
Dickson	\$37,936	\$45,932	\$50,218	19	\$4,286	17	9.3%	24	\$12,282	18	32.4%	27
Dyer	\$37,321	\$46,124	\$51,559	14	\$5,435	4	11.8%	4	\$14,238	6	38.2%	11
Fayette	\$51,651	\$62,949	\$68,153	3	\$5,204	5	8.3%	45	\$16,502	2	31.9%	32
Fentress	\$30,716	\$37,450	\$40,402	73	\$2,952	66	7.9%	51	\$9,686	60	31.5%	35
Franklin	\$35,999	\$43,348	\$45,975	41	\$2,627	78	6.1%	86	\$9,976	48	27.7%	67
Gibson	\$34,324	\$42,264	\$46,449	37	\$4,185	19	9.9%	16	\$12,125	19	35.3%	15
Giles	\$35,838	\$40,755	\$43,321	53	\$2,566	83	6.3%	81	\$7,483	92	20.9%	94
Grainger	\$30,796	\$38,242	\$41,569	61	\$3,327	47	8.7%	33	\$10,773	37	35.0%	16
Greene	\$34,002	\$39,047	\$41,796	59	\$2,749	72	7.0%	66	\$7,794	91	22.9%	88
Grundy	\$30,120	\$36,609	\$39,349	80	\$2,740	74	7.5%	57	\$9,229	71	30.6%	41
Hamblen	\$35,331	\$41,810	\$45,234	44	\$3,424	42	8.2%	48	\$9,903	51	28.0%	66
Hamilton	\$48,383	\$56,545	\$60,089	5	\$3,544	38	6.3%	82	\$11,706	22	24.2%	85
Hancock	\$24,995	\$31,325	\$34,135	93	\$2,810	71	9.0%	29	\$9,140	73	36.6%	12
Hardeman	\$27,078	\$32,742	\$35,485	92	\$2,743	73	8.4%	39	\$8,407	84	31.0%	38
Hardin	\$34,699	\$42,352	\$45,053	45	\$2,701	75	6.4%	80	\$10,354	42	29.8%	51
Hawkins	\$31,974	\$38,232	\$41,436	65	\$3,204	48	8.4%	37	\$9,462	63	29.6%	53
Haywood	\$29,440	\$36,712	\$41,503	63	\$4,791	8	13.1%	2	\$12,063	21	41.0%	4
Henderson	\$33,158	\$40,776	\$44,357	47	\$3,581	37	8.8%	32	\$11,199	32	33.8%	20
Henry	\$38,384	\$46,773	\$49,852	21	\$3,079	56	6.6%	74	\$11,468	27	29.9%	50
Hickman	\$30,595	\$37,869	\$41,689	60	\$3,820	24	10.1%	13	\$11,094	33	36.3%	13
Houston	\$29,287	\$36,475	\$39,128	82	\$2,653	76	7.3%	62	\$9,841	54	33.6%	21
Humphreys	\$35,724	\$41,538	\$44,127	50	\$2,589	81	6.2%	83	\$8,403	85	23.5%	87

## Per Capita Personal Income (continued)

Area	2016	2020	2021	2021 Rank	2020-2021				2016-2021			
					Change	Rank	% Change	Rank	Change	Rank	% Change	Rank
Jackson	\$28,645	\$36,084	\$38,953	84	\$2,869	68	8.0%	50	\$10,308	44	36.0%	14
Jefferson	\$33,558	\$41,324	\$44,330	48	\$3,006	62	7.3%	61	\$10,772	38	32.1%	30
Johnson	\$29,766	\$35,623	\$37,936	87	\$2,313	91	6.5%	77	\$8,170	88	27.4%	69
Knox	\$46,138	\$56,206	\$59,934	6	\$3,728	28	6.6%	73	\$13,796	8	29.9%	49
Lake	\$20,780	\$26,127	\$29,534	95	\$3,407	44	13.0%	3	\$8,754	79	42.1%	3
Lauderdale	\$28,412	\$36,121	\$39,733	77	\$3,612	34	10.0%	14	\$11,321	30	39.8%	6
Lawrence	\$32,473	\$37,678	\$41,310	66	\$3,632	32	9.6%	20	\$8,837	77	27.2%	71
Lewis	\$31,760	\$39,399	\$41,476	64	\$2,077	93	5.3%	94	\$9,716	58	30.6%	43
Lincoln	\$37,655	\$44,963	\$48,683	27	\$3,720	29	8.3%	44	\$11,028	34	29.3%	54
Loudon	\$44,943	\$57,594	\$60,642	4	\$3,048	59	5.3%	93	\$15,699	3	34.9%	17
Macon	\$33,819	\$40,753	\$43,715	51	\$2,962	64	7.3%	63	\$9,896	52	29.3%	55
Madison	\$30,507	\$35,878	\$38,354	86	\$2,476	86	6.9%	67	\$7,847	90	25.7%	80
Marion	\$30,963	\$35,659	\$39,669	78	\$4,010	22	11.2%	7	\$8,706	80	28.1%	65
Marshall	\$39,748	\$47,357	\$51,004	16	\$3,647	31	7.7%	56	\$11,256	31	28.3%	63
Maury	\$36,890	\$43,088	\$46,559	36	\$3,471	41	8.1%	49	\$9,669	61	26.2%	78
McMinn	\$36,032	\$43,516	\$47,446	35	\$3,930	23	9.0%	28	\$11,414	28	31.7%	33
McNairy	\$39,308	\$48,017	\$52,041	13	\$4,024	21	8.4%	38	\$12,733	12	32.4%	26
Meigs	\$31,029	\$37,645	\$39,452	79	\$1,807	95	4.8%	95	\$8,423	83	27.1%	72
Monroe	\$32,168	\$39,204	\$42,276	57	\$3,072	57	7.8%	53	\$10,108	47	31.4%	36
Montgomery	\$39,637	\$45,493	\$48,104	31	\$2,611	79	5.7%	90	\$8,467	82	21.4%	93
Moore	\$37,696	\$45,380	\$48,015	32	\$2,635	77	5.8%	88	\$10,319	43	27.4%	70
Morgan	\$27,983	\$35,188	\$39,005	83	\$3,817	25	10.8%	8	\$11,022	35	39.4%	7
Obion	\$36,394	\$43,488	\$48,493	29	\$5,005	7	11.5%	5	\$12,099	20	33.2%	23
Overton	\$31,265	\$37,812	\$40,959	69	\$3,147	50	8.3%	42	\$9,694	59	31.0%	39
Perry	\$31,251	\$35,934	\$38,404	85	\$2,470	87	6.9%	68	\$7,153	95	22.9%	89
Pickett	\$36,477	\$42,952	\$45,308	43	\$2,356	90	5.5%	92	\$8,831	78	24.2%	84
Polk	\$30,927	\$35,848	\$39,180	81	\$3,332	46	9.3%	25	\$8,253	87	26.7%	75
Putnam	\$37,592	\$44,512	\$47,536	34	\$3,024	61	6.8%	69	\$9,944	50	26.5%	77
Rhea	\$32,910	\$39,571	\$42,174	58	\$2,603	80	6.6%	75	\$9,264	69	28.1%	64
Roane	\$38,279	\$46,373	\$49,972	20	\$3,599	35	7.8%	54	\$11,693	23	30.5%	45
Robertson	\$38,684	\$46,519	\$51,097	15	\$4,578	12	9.8%	17	\$12,413	15	32.1%	31
Rutherford	\$38,999	\$45,604	\$49,411	23	\$3,807	26	8.3%	40	\$10,412	41	26.7%	74
Scott	\$28,042	\$34,229	\$37,333	88	\$3,104	53	9.1%	27	\$9,291	67	33.1%	24
Sequatchie	\$34,266	\$41,286	\$43,709	52	\$2,423	88	5.9%	87	\$9,443	64	27.6%	68
Sevier	\$37,519	\$46,027	\$49,012	25	\$2,985	63	6.5%	78	\$11,493	26	30.6%	42
Shelby	\$45,904	\$54,427	\$59,212	8	\$4,785	9	8.8%	31	\$13,308	10	29.0%	58
Smith	\$35,170	\$44,033	\$48,602	28	\$4,569	13	10.4%	10	\$13,432	9	38.2%	10
Stewart	\$39,666	\$45,248	\$48,205	30	\$2,957	65	6.5%	76	\$8,539	81	21.5%	92
Sullivan	\$39,798	\$47,021	\$50,418	18	\$3,397	45	7.2%	64	\$10,620	40	26.7%	76
Sumner	\$45,075	\$54,570	\$59,105	9	\$4,535	14	8.3%	43	\$14,030	7	31.1%	37
Tipton	\$36,862	\$44,778	\$49,219	24	\$4,441	16	9.9%	15	\$12,357	16	33.5%	22
Trousdale	\$29,178	\$33,321	\$36,454	90	\$3,133	51	9.4%	23	\$7,276	94	24.9%	82
Unicoi	\$33,479	\$39,632	\$43,044	54	\$3,412	43	8.6%	34	\$9,565	62	28.6%	61
Union	\$30,517	\$36,826	\$40,349	75	\$3,523	39	9.6%	21	\$9,832	55	32.2%	29
Van Buren	\$28,547	\$34,664	\$36,669	89	\$2,005	94	5.8%	89	\$8,122	89	28.5%	62
Warren	\$32,956	\$38,892	\$41,296	67	\$2,404	89	6.2%	84	\$8,340	86	25.3%	81
Washington	\$39,766	\$48,475	\$52,089	12	\$3,614	33	7.5%	59	\$12,323	17	31.0%	40
Wayne	\$25,757	\$33,461	\$35,726	91	\$2,265	92	6.8%	71	\$9,969	49	38.7%	8
Weakley	\$33,848	\$41,133	\$45,366	42	\$4,233	18	10.3%	12	\$11,518	25	34.0%	19
White	\$31,330	\$37,603	\$40,770	70	\$3,167	49	8.4%	36	\$9,440	65	30.1%	47
Williamson	\$92,784	\$99,408	\$107,698	1	\$8,290	1	8.3%	41	\$14,914	5	16.1%	95
Wilson	\$46,029	\$54,619	\$59,229	7	\$4,610	11	8.4%	35	\$13,200	11	28.7%	59

# Tennessee Civilian Labor Workforce 1993-Present

# County Unemployment Rates\*

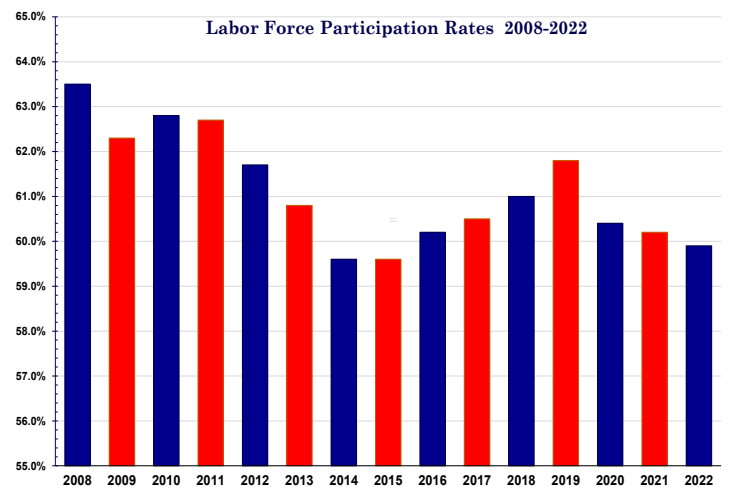
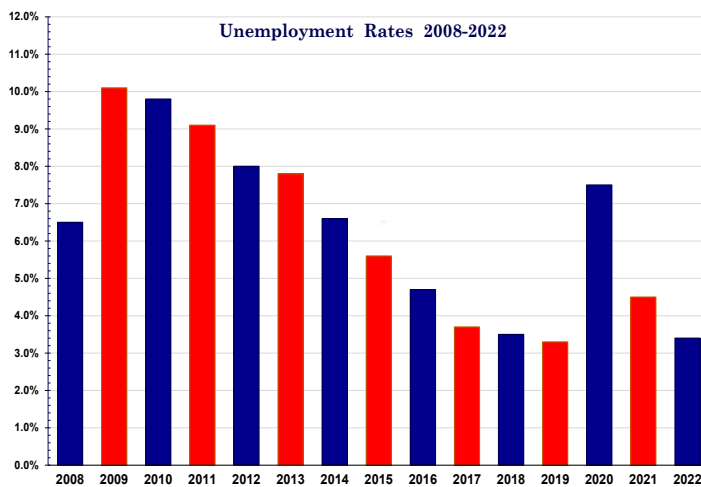
(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian noninstitutional population	Civilian Labor Force						County		County			
		Total	Participation Rate (%)	Employed		Unemployed		2022	July 2023	2022	July 2023		
				Total	Rate (%)	Total	Rate (%)						
1993	3,936.5	2,534.5	64.4%	2,386.9	60.6%	147.6	5.8%	Anderson	3.7	3.7	Lauderdale	5.2	5.9
1994	4,003.3	2,657.2	66.4%	2,529.6	63.2%	127.6	4.8%	Bedford	3.8	3.8	Lawrence	3.9	3.9
1995	4,075.6	2,723.1	66.8%	2,582.9	63.4%	140.3	5.2%	Benton	4.3	4.6	Lewis	4.0	3.5
1996	4,150.1	2,763.2	66.6%	2,620.2	63.1%	143.0	5.2%	Bledsoe	5.9	6.2	Lincoln	3.4	3.3
1997	4,218.9	2,780.6	65.9%	2,634.2	62.4%	146.4	5.3%	Blount	3.4	3.3	Loudon	3.5	4.1
1998	4,272.7	2,810.1	65.8%	2,688.5	62.9%	121.6	4.3%	Bradley	4.0	3.9	Macon	3.8	3.8
1999	4,317.6	2,843.0	65.8%	2,730.1	63.2%	112.9	4.0%	Campbell	4.6	4.7	Madison	3.9	3.6
2000	4,358.4	2,849.0	65.4%	2,738.8	62.8%	110.2	3.9%	Cannon	3.6	3.4	Marion	4.4	4.7
2001	4,401.2	2,857.7	64.9%	2,728.6	62.0%	129.0	4.5%	Carroll	4.5	4.8	Marshall	3.6	3.4
2002	4,444.9	2,898.9	65.2%	2,750.4	61.9%	148.5	5.1%	Carter	4.0	4.0	Maury	3.2	3.0
2003	4,492.3	2,904.6	64.7%	2,744.4	61.1%	160.2	5.5%	Cheatham	2.7	2.7	McMinn	4.5	4.6
2004	4,541.6	2,897.8	63.8%	2,742.9	60.4%	154.9	5.3%	Chester	3.3	3.6	McNairy	5.2	5.7
2005	4,610.1	2,898.5	62.9%	2,738.2	59.4%	160.3	5.5%	Claiborne	4.6	4.9	Meigs	5.5	5.0
2006	4,692.4	3,014.7	64.2%	2,856.1	60.9%	158.7	5.3%	Clay	5.2	5.0	Monroe	3.9	4.5
2007	4,760.1	3,043.3	63.9%	2,901.9	61.0%	141.3	4.6%	Coke	5.1	4.6	Montgomery	4.1	4.2
2008	4,821.7	3,060.8	63.5%	2,862.1	59.4%	198.7	6.5%	Coffee	3.7	3.7	Moore	2.7	2.7
2009	4,868.4	3,032.7	62.3%	2,725.1	56.0%	307.5	10.1%	Crockett	3.5	3.5	Morgan	4.0	4.6
2010	4,925.4	3,093.1	62.8%	2,789.1	56.6%	304.1	9.8%	Cumberland	4.4	4.3	Obion	4.7	4.5
2011	4,973.5	3,117.5	62.7%	2,833.3	57.0%	284.2	9.1%	Davidson	2.9	2.9	Overton	3.6	3.9
2012	5,020.4	3,096.3	61.7%	2,849.7	56.8%	246.6	8.0%	Decatur	4.6	4.5	Perry	5.2	5.4
2013	5,064.6	3,078.9	60.8%	2,840.1	56.1%	238.8	7.8%	DeKalb	4.3	4.6	Pickett	4.2	4.7
2014	5,109.9	3,043.6	59.6%	2,842.5	55.6%	201.0	6.6%	Dickson	3.1	2.9	Polk	4.0	4.3
2015	5,159.2	3,074.2	59.6%	2,902.7	56.3%	171.5	5.6%	Dyer	3.8	3.9	Putnam	3.7	3.8
2016	5,213.9	3,136.4	60.2%	2,987.7	57.3%	148.7	4.7%	Fayette	3.7	4.0	Rhea	5.2	5.0
2017	5,284.9	3,197.0	60.5%	3,077.5	58.2%	119.5	3.7%	Fentress	4.3	4.2	Roane	4.1	4.3
2018	5,342.7	3,257.1	61.0%	3,143.9	58.8%	113.3	3.5%	Franklin	3.9	3.9	Robertson	3.3	3.2
2019	5,397.4	3,335.3	61.9%	3,223.6	59.8%	113.3	3.5%	Gibson	4.1	3.9	Rutherford	2.9	2.9
2020	5,466.9	3,303.2	60.4%	3,056.7	55.9%	246.5	7.5%	Giles	3.7	3.7	Scott	5.5	5.8
2021	5,523.4	3,323.5	60.4%	3,174.1	57.8%	149.4	4.3%	Grainger	4.3	4.0	Sequatchie	4.6	4.6
2022	5,595.3	3,352.0	59.9%	3,238.6	57.9%	113.5	3.4%	Greene	4.4	4.6	Sevier	2.8	2.7
2023								Grundy	5.3	5.1	Shelby	5.0	4.8
January	5,643.3	3,333.8	59.1%	3,215.7	57.0%	118.1	3.5%	Hamblen	3.9	3.9	Smith	3.2	3.3
February	5,650.1	3,361.9	59.5%	3,241.5	57.4%	120.4	3.6%	Hamilton	3.7	3.7	Stewart	4.3	3.8
March	5,657.2	3,364.8	59.5%	3,259.6	57.6%	105.2	3.1%	Hancock	4.7	5.2	Sullivan	3.9	3.8
April	5,664.5	3,355.6	59.2%	3,268.6	57.7%	87.1	2.6%	Hardeman	4.6	4.6	Sumner	2.8	2.8
May	5,672.0	3,371.2	59.4%	3,261.9	57.5%	109.3	3.2%	Hardin	4.5	4.7	Tipton	4.0	4.3
June (r)	5,679.6	3,403.3	59.9%	3,274.1	57.6%	129.2	3.8%	Hawkins	4.4	4.3	Trousdale	3.2	3.5
July (p)	5,687.6	3,419.1	60.1%	3,294.0	57.9%	125.1	3.7%	Haywood	5.2	5.4	Unicoi	4.8	4.7
								Henderson	4.1	4.3	Union	4.3	4.5
								Henry	4.2	3.9	Van Buren	4.7	5.2
								Hickman	3.0	3.0	Warren	5.1	4.8
								Houston	4.8	5.1	Washington	3.6	3.5
								Humphreys	3.7	3.5	Wayne	4.8	4.4
								Jackson	4.3	4.8	Weakley	5.6	5.3
								Jefferson	3.8	3.7	White	3.8	4.0
								Johnson	3.4	3.4	Williamson	2.6	2.7
								Knox	3.2	3.1	Wilson	2.8	3.0
								Lake	4.8	4.4			

(r)=revised  
(p)=preliminary

\*Data Not Seasonally Adjusted





# Statewide

## Estimated Nonfarm Employment (in thousands)

Industry	July 2022	Revised June 2023	Preliminary July 2023	Net Change	
				June 2023 July 2023	July 2022 July 2023
Total Nonfarm	3222.3	3320.4	<b>3299.2</b>	-21.2	76.9
Total Private	2818.2	2878.7	<b>2881.9</b>	3.2	63.7
Goods Producing	521.1	531.0	<b>529.9</b>	-1.1	8.8
Mining, Logging & Construction	153.5	159.5	<b>159.2</b>	-0.3	5.7
Mining & Logging	4.5	4.4	<b>4.4</b>	0.0	-0.1
Construction	149.0	155.1	<b>154.8</b>	-0.3	5.8
Construction of Buildings	32.5	32.4	<b>32.1</b>	-0.3	-0.4
Heavy and Civil Engineering	19.5	20.2	<b>20.4</b>	0.2	0.9
Specialty Trade Contractors	97.0	102.5	<b>102.3</b>	-0.2	5.3
Manufacturing	367.6	371.5	<b>370.7</b>	-0.8	3.1
Durable Goods Manufacturing	234.3	238.3	<b>237.6</b>	-0.7	3.3
Wood Product Manufacturing	14.2	14.2	<b>14.1</b>	-0.1	-0.1
Nonmetallic Mineral Product Manufacturing	15.1	15.4	<b>15.3</b>	-0.1	0.2
Primary Metal Manufacturing	11.1	11.0	<b>11.0</b>	0.0	-0.1
Fabricated Metal Product Manufacturing	42.1	42.2	<b>42.0</b>	-0.2	-0.1
Machinery Manufacturing	24.8	24.6	<b>24.4</b>	-0.2	-0.4
Computer & Electronic Product Manufacturing	7.0	7.1	<b>7.1</b>	0.0	0.1
Electrical Equipment & Appliance Manufacturing	19.5	18.6	<b>18.6</b>	0.0	-0.9
Transportation Equipment Manufacturing	73.4	78.3	<b>78.3</b>	0.0	4.9
Furniture & Related Product Manufacturing	9.6	9.4	<b>9.4</b>	0.0	-0.2
Miscellaneous Manufacturing	17.5	17.5	<b>17.4</b>	-0.1	-0.1
Nondurable Goods Manufacturing	133.3	133.2	<b>133.1</b>	-0.1	-0.2
Food Manufacturing	39.6	40.4	<b>40.1</b>	-0.3	0.5
Beverage & Tobacco Product Manufacturing	9.3	9.5	<b>9.5</b>	0.0	0.2
Paper Manufacturing	13.6	13.4	<b>13.5</b>	0.1	-0.1
Printing & Related Support Activities	8.3	8.4	<b>8.4</b>	0.0	0.1
Chemical Manufacturing	26.9	26.9	<b>26.9</b>	0.0	0.0
Plastics & Rubber Products Manufacturing	25.4	24.8	<b>25.0</b>	0.2	-0.4
Service Providing	2701.2	2789.4	<b>2769.3</b>	-20.1	68.1
Trade, Transportation, & Utilities	671.8	676.7	<b>678.0</b>	1.3	6.2
Wholesale Trade	130.2	133.2	<b>133.9</b>	0.7	3.7
Merchant Wholesalers, Durable Goods	77.1	79.5	<b>80.6</b>	1.1	3.5
Merchant Wholesalers, Nondurable Goods	45.3	45.9	<b>45.4</b>	-0.5	0.1
Wholesale Trade Agents & Brokers	7.8	7.8	<b>7.9</b>	0.1	0.1
Retail Trade	338.4	341.5	<b>342.6</b>	1.1	4.2
Motor Vehicle & Parts Dealers	48.3	48.4	<b>48.4</b>	0.0	0.1
Building Material, Garden Equipment, & Supplies	34.3	33.6	<b>33.5</b>	-0.1	-0.8
Food & Beverage Retailers	58.6	59.7	<b>60.1</b>	0.4	1.5
Furniture, Home Furnishings, Electronics, & Appliance	19.6	18.7	<b>18.6</b>	-0.1	-1.0
General Merchandise Retailers	72.6	75.7	<b>76.1</b>	0.4	3.5
Health & Personal Care Retailers	24.7	24.8	<b>24.8</b>	0.0	0.1
Gasoline Stations & Fuel Dealers	26.2	26.7	<b>26.8</b>	0.1	0.6
Clothing, Clothing Accessories, Shoe & Jewelry Retail	23.1	22.8	<b>23.0</b>	0.2	-0.1
Sporting Goods, Hobby, Music, & Book Retailers	31.0	31.1	<b>31.3</b>	0.2	0.3
Transportation, Warehousing, & Utilities	203.2	202.0	<b>201.5</b>	-0.5	-1.7
Utilities	4.2	4.3	<b>4.3</b>	0.0	0.1
Transportation & Warehousing	199.0	197.7	<b>197.2</b>	-0.5	-1.8
Truck Transportation	59.8	60.6	<b>61.0</b>	0.4	1.2
Information	54.8	56.7	<b>56.7</b>	0.0	1.9
Financial Activities	177.4	176.8	<b>176.6</b>	-0.2	-0.8
Finance & Insurance	133.7	132.2	<b>132.5</b>	0.3	-1.2
Real Estate, Rental, & Leasing	43.7	44.6	<b>44.1</b>	-0.5	0.4
Professional & Business Services	465.2	472.3	<b>471.9</b>	-0.4	6.7
Professional, Scientific, & Technical Services	171.0	181.2	<b>182.6</b>	1.4	11.6
Management of Companies & Enterprises	54.6	55.0	<b>55.5</b>	0.5	0.9
Administrative, Support, & Waste Management	239.6	236.1	<b>233.8</b>	-2.3	-5.8
Private Educational & Health Services	445.0	465.1	<b>465.2</b>	0.1	20.2
Private Educational Services	55.8	61.6	<b>60.8</b>	-0.8	5.0
Health Care & Social Assistance	389.2	403.5	<b>404.4</b>	0.9	15.2
Ambulatory Health Care Services	166.9	172.5	<b>172.2</b>	-0.3	5.3
Hospitals	112.2	116.3	<b>117.4</b>	1.1	5.2
Nursing & Residential Care Facilities	57.5	59.2	<b>59.9</b>	0.7	2.4
Social Assistance	52.6	55.5	<b>54.9</b>	-0.6	2.3
Leisure & Hospitality	355.9	370.2	<b>372.6</b>	2.4	16.7
Arts, Entertainment, & Recreation	49.2	50.2	<b>51.2</b>	1.0	2.0
Accommodation & Food Services	306.7	320.0	<b>321.4</b>	1.4	14.7
Accommodation	38.5	40.2	<b>40.8</b>	0.6	2.3
Food Services & Drinking Places	268.2	279.8	<b>280.6</b>	0.8	12.4
Other Services	127.0	129.9	<b>131.0</b>	1.1	4.0
Government	404.1	441.7	<b>417.3</b>	-24.4	13.2
Federal Government	52.3	55.7	<b>56.1</b>	0.4	3.8
State Government	86.1	90.5	<b>88.2</b>	-2.3	2.1
State Government Educational Services	46.3	49.5	<b>47.3</b>	-2.2	1.0
State Government Excluding Educational Services	39.8	41.0	<b>40.9</b>	-0.1	1.1
Local Government	265.7	295.5	<b>273.0</b>	-22.5	7.3
Local Government Educational Services	120.4	143.3	<b>120.9</b>	-22.4	0.5
Local Government Excluding Educational Services	145.3	152.2	<b>152.1</b>	-0.1	6.8

## Nonfarm Employment Summary

### Monthly Employment Changes

Total Nonfarm	-21,200
Local Government Educational Services	-22,400
Admin, Support, & Waste Management	-2,300
State Government Educational Services	-2,200
Durable Goods Manufacturing	-800
Private Educational Services	-800
Transportation & Warehousing	-500
Real Estate, Rental & Leasing	-500
Merchant Wholesalers, Nondurables	-500
Leisure & Hospitality	+2,400
Accommodation & Food Services	+1,400
Professional, Scientific & Tech Services	+1,400
Hospitals	+1,100
Merchant Wholesalers, Durable Goods	+1,100
Other Services	-1,100

### Annual Changes

Total Nonfarm	+76,900
Private Education & Health Services	+20,200
Health Care & Social Assistance	+15,200
Leisure & Hospitality	+16,700
Accommodation & Food Services	+14,700
Government	+13,200
Local Government	+7,300
Professional, Scientific & Tech Services	+11,600
Trade, Transportation & Utilities	+6,200
Specialty Trade Contractors	+5,300

### Monthly Unemployment Rates Counties

Increased	10
Decreased	79
Unchanged	6

### Highest/Lowest Rate

Williamson County	2.7%
Bledsoe County	6.2%

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2021 benchmark.

# Civilian Labor Force

## Civilian Labor Force Summary

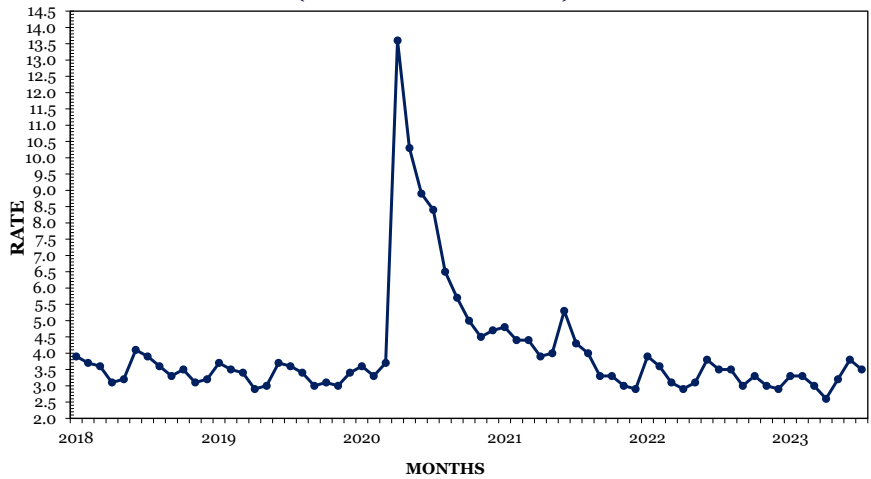
	July 2022				June 2023				July 2023			
	Labor Force	Employed	Unemployed	Rate	Labor Force	Employed	Unemployed	Rate	Labor Force	Employed	Unemployed	Rate
<b>Seasonally Adjusted</b>												
UNITED STATES	163,990,000	158,272,000	5,718,000	3.5	166,951,000	160,994,000	5,957,000	3.6	167,103,000	161,262,000	5,841,000	3.5
TENNESSEE	3,358,742	3,248,809	109,933	3.3	3,369,876	3,262,674	107,202	3.2	3,379,416	3,273,679	105,737	3.1
<b>Not Seasonally Adjusted</b>												
UNITED STATES	165,322,000	159,067,000	6,255,000	3.8	167,910,000	161,559,000	6,351,000	3.8	168,354,000	161,982,000	6,372,000	3.8
TENNESSEE	3,364,137	3,240,084	124,053	3.7	3,403,324	3,274,126	129,198	3.8	3,419,126	3,294,008	125,118	3.7
<b>Metropolitan Statistical Areas</b>												
Chattanooga	274,594	265,032	9,562	3.5	280,217	269,532	10,685	3.8	282,551	272,611	9,940	3.5
Clarksville	118,521	113,277	5,244	4.4	121,331	115,867	5,464	4.5	119,061	113,710	5,351	4.5
Cleveland	57,175	54,909	2,266	4.0	57,832	55,436	2,396	4.1	58,337	56,038	2,299	3.9
Jackson	64,751	62,305	2,446	3.8	64,524	62,145	2,379	3.7	64,911	62,574	2,337	3.6
Johnson City	91,599	88,142	3,457	3.8	92,878	89,167	3,711	4.0	92,911	89,418	3,493	3.8
Kingsport-Bristol	135,527	130,415	5,112	3.8	138,900	133,543	5,357	3.9	138,938	133,911	5,027	3.6
Knoxville	442,228	427,081	15,147	3.4	450,781	434,735	16,046	3.6	453,126	437,487	15,639	3.5
Memphis	637,781	607,581	30,200	4.7	630,515	601,717	28,798	4.6	634,657	606,026	28,631	4.5
Morristown	53,600	51,530	2,070	3.9	53,704	51,526	2,178	4.1	53,948	51,899	2,049	3.8
Nashville-Murfreesboro	1,130,459	1,097,615	32,844	2.9	1,154,265	1,119,476	34,789	3.0	1,158,407	1,125,069	33,338	2.9
<b>Micropolitan Statistical Areas</b>												
Athens	21,381	20,414	967	4.5	21,152	20,166	986	4.7	21,267	20,298	969	4.6
Brownsville	7,515	7,125	390	5.2	7,472	7,060	412	5.5	7,454	7,053	401	5.4
Cookeville	49,809	47,943	1,866	3.7	50,196	48,102	2,094	4.2	50,195	48,216	1,979	3.9
Crossville	23,601	22,571	1,030	4.4	23,612	22,511	1,101	4.7	23,955	22,915	1,040	4.3
Dayton	13,464	12,767	697	5.2	13,816	13,113	703	5.1	13,760	13,069	691	5.0
Dyersburg	16,568	15,940	628	3.8	16,594	15,923	671	4.0	16,669	16,025	644	3.9
Greeneville	28,684	27,414	1,270	4.4	28,378	27,034	1,344	4.7	28,613	27,299	1,314	4.6
Lawrenceburg	19,111	18,360	751	3.9	19,335	18,557	778	4.0	19,314	18,557	757	3.9
Lewisburg	15,542	14,977	565	3.6	15,774	15,195	579	3.7	15,919	15,370	549	3.4
Martin	14,933	14,104	829	5.6	14,990	14,336	654	4.4	15,149	14,352	797	5.3
McMinnville	16,470	15,622	848	5.1	16,387	15,588	799	4.9	16,566	15,773	793	4.8
Newport	14,874	14,121	753	5.1	14,900	14,180	720	4.8	15,035	14,346	689	4.6
Paris	13,945	13,357	588	4.2	13,540	12,958	582	4.3	13,690	13,150	540	3.9
Sevierville	56,435	54,851	1,584	2.8	57,429	55,751	1,678	2.9	57,886	56,318	1,568	2.7
Shelbyville	21,699	20,870	829	3.8	21,832	20,994	838	3.8	21,918	21,081	837	3.8
Tullahoma-Manchester	48,153	46,368	1,785	3.7	48,361	46,485	1,876	3.9	48,611	46,820	1,791	3.7
Union City	15,057	14,328	729	4.8	14,989	14,303	686	4.6	15,133	14,433	700	4.6
<b>Cities</b>												
Bartlett	30,998	30,007	991	3.2	30,842	29,743	1,099	3.6	31,057	30,007	1,050	3.4
Brentwood	23,011	22,413	598	2.6	23,448	22,773	675	2.9	23,564	22,931	633	2.7
Bristol	11,558	11,107	451	3.9	11,691	11,221	470	4.0	11,719	11,262	457	3.9
Chattanooga	87,403	83,748	3,655	4.2	89,138	85,034	4,104	4.6	89,947	86,047	3,900	4.3
Clarksville	63,665	60,915	2,750	4.3	65,488	62,509	2,979	4.5	64,446	61,600	2,846	4.4
Cleveland	20,552	19,704	848	4.1	20,782	19,900	882	4.2	20,988	20,115	873	4.2
Collierville	26,225	25,480	745	2.8	26,050	25,256	794	3.0	26,230	25,480	750	2.9
Columbia	20,585	19,802	783	3.8	20,961	20,207	754	3.6	20,996	20,296	700	3.3
Cookeville	14,393	13,812	581	4.0	14,466	13,823	643	4.4	14,516	13,902	614	4.2
Franklin	51,109	49,858	1,251	2.4	52,095	50,659	1,436	2.8	52,396	51,010	1,386	2.6
Gallatin	24,139	23,362	777	3.2	24,571	23,794	777	3.2	24,682	23,934	748	3.0
Germantown	19,767	19,207	560	2.8	19,657	19,038	619	3.1	19,789	19,207	582	2.9
Hendersonville	34,788	33,845	943	2.7	35,538	34,471	1,067	3.0	35,650	34,675	975	2.7
Jackson	32,488	31,114	1,374	4.2	32,322	31,060	1,262	3.9	32,567	31,293	1,274	3.9
Johnson City	31,663	30,486	1,177	3.7	32,126	30,900	1,226	3.8	32,129	30,966	1,163	3.6
Kingsport	22,539	21,657	882	3.9	22,857	21,882	975	4.3	22,871	21,959	912	4.0
Knoxville	99,690	96,108	3,582	3.6	101,665	97,922	3,743	3.7	102,222	98,534	3,688	3.6
LaVergne	20,026	19,399	627	3.1	20,483	19,854	629	3.1	20,560	19,924	636	3.1
Lebanon	18,856	18,193	663	3.5	19,307	18,579	728	3.8	19,363	18,652	711	3.7
Maryville	14,517	14,025	492	3.4	14,755	14,258	497	3.4	14,838	14,354	484	3.3
Memphis	292,873	276,133	16,740	5.7	289,603	273,703	15,900	5.5	292,034	276,133	15,901	5.4
Morristown	11,938	11,433	505	4.2	11,984	11,436	548	4.6	12,025	11,517	508	4.2
Mount Juliet	21,756	21,194	562	2.6	22,336	21,644	692	3.1	22,388	21,728	660	2.9
Murfreesboro	88,805	86,108	2,697	3.0	90,896	88,127	2,769	3.0	91,141	88,435	2,706	3.0
Nashville	414,227	402,156	12,071	2.9	423,136	410,398	12,738	3.0	424,661	412,539	12,122	2.9
Oak Ridge	14,446	13,953	493	3.4	14,787	14,209	578	3.9	14,840	14,302	538	3.6
Smyrna	30,572	29,721	851	2.8	31,324	30,418	906	2.9	31,414	30,525	889	2.8
Spring Hill	26,466	25,753	713	2.7	26,904	26,200	704	2.6	27,076	26,362	714	2.6

# Chattanooga MSA

## Monthly Employment Changes

Total Nonfarm	-100
Private Education & Health Services	-600
Local Government	-600
Professional & Business Services	-300
Transportation, Warehousing & Utilities	-100
Leisure & Hospitality	+1,100
Other Services	+300
Mining, Logging & Construction	+200
<b>Annual Employment Changes</b>	
Total Nonfarm	+10,300
Goods-Producing	+3,100
Service-Providing	+7,200

## CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

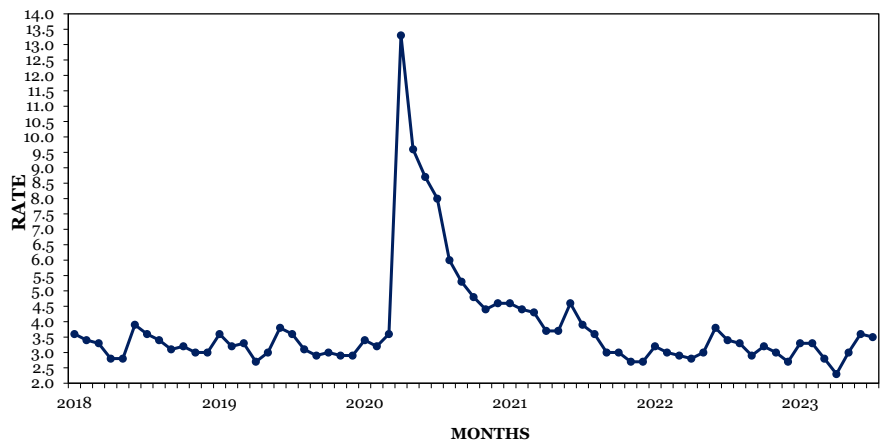
Industry	July 2022	Revised June 2023	Preliminary July 2023	Net Change	
				June 2023 July 2023	July 2022 July 2023
Total Nonfarm	270.5	280.9	<b>280.8</b>	-0.1	10.3
Total Private	235.8	244.7	<b>245.3</b>	0.6	9.5
Goods-Producing	50.8	53.7	<b>53.9</b>	0.2	3.1
Mining, Logging, & Construction	12.6	13.6	<b>13.8</b>	0.2	1.2
Manufacturing	38.2	40.1	<b>40.1</b>	0.0	1.9
Durable Goods Manufacturing	23.4	25.3	<b>25.3</b>	0.0	1.9
Nondurable Goods Manufacturing	14.8	14.8	<b>14.8</b>	0.0	0.0
Service-Providing	219.7	227.2	<b>226.9</b>	-0.3	7.2
Trade, Transportation, & Utilities	53.9	54.0	<b>53.9</b>	-0.1	0.0
Wholesale Trade	9.1	9.3	<b>9.3</b>	0.0	0.2
Retail Trade	28.3	28.8	<b>28.8</b>	0.0	0.5
Transportation, Warehousing, & Utilities	16.5	15.9	<b>15.8</b>	-0.1	-0.7
Information	3.3	3.4	<b>3.4</b>	0.0	0.1
Financial Activities	21.0	21.6	<b>21.6</b>	0.0	0.6
Professional & Business Services	29.9	31.0	<b>30.7</b>	-0.3	0.8
Private Education & Health Services	34.5	36.9	<b>36.3</b>	-0.6	1.8
Leisure & Hospitality	29.8	31.3	<b>32.4</b>	1.1	2.6
Other Services	12.6	12.8	<b>13.1</b>	0.3	0.5
Government	34.7	36.2	<b>35.5</b>	-0.7	0.8
Federal Government	5.8	6.0	<b>6.0</b>	0.0	0.2
State Government	5.6	5.7	<b>5.6</b>	-0.1	0.0
Local Government	23.3	24.5	<b>23.9</b>	-0.6	0.6

# Knoxville MSA

## Monthly Employment Changes

Total Nonfarm	-2,700
Local Government	-1,700
State Government	-700
Professional & Business Services	-700
Durable Goods Manufacturing	-300
Financial Activities	-200
Leisure & Hospitality	+700
Other Services	+300
<b>Annual Employment Changes</b>	
Total Nonfarm	+14,500
Goods-Producing	+1,000
Service-Providing	+13,500

## KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	July 2022	Revised	Preliminary	Net Change	
		June 2023	July 2023	June 2023 July 2023	July 2022 July 2023
Total Nonfarm	426.4	443.6	<b>440.9</b>	-2.7	14.5
Total Private	370.8	384.2	<b>383.9</b>	-0.3	13.1
Goods-Producing	69.2	70.6	<b>70.2</b>	-0.4	1.0
Mining, Logging, & Construction	21.0	21.8	<b>21.7</b>	-0.1	0.7
Manufacturing	48.2	48.8	<b>48.5</b>	-0.3	0.3
Durable Goods Manufacturing	36.2	37.2	<b>36.9</b>	-0.3	0.7
Nondurable Goods Manufacturing	12.0	11.6	<b>11.6</b>	0.0	-0.4
Service-Providing	357.2	373.0	<b>370.7</b>	-2.3	13.5
Trade, Transportation, & Utilities	83.3	86.4	<b>86.4</b>	0.0	3.1
Wholesale Trade	17.5	18.0	<b>18.1</b>	0.1	0.6
Retail Trade	49.7	51.2	<b>51.3</b>	0.1	1.6
Transportation, Warehousing, & Utilities	16.1	17.2	<b>17.0</b>	-0.2	0.9
Information	6.7	6.7	<b>6.8</b>	0.1	0.1
Financial Activities	20.8	20.8	<b>20.6</b>	-0.2	-0.2
Professional & Business Services	70.8	75.5	<b>74.8</b>	-0.7	4.0
Private Education & Health Services	56.6	59.1	<b>59.0</b>	-0.1	2.4
Leisure & Hospitality	46.9	48.3	<b>49.0</b>	0.7	2.1
Other Services	16.5	16.8	<b>17.1</b>	0.3	0.6
Government	55.6	59.4	<b>57.0</b>	-2.4	1.4
Federal Government	5.4	5.6	<b>5.6</b>	0.0	0.2
State Government	16.5	17.7	<b>17.0</b>	-0.7	0.5
Local Government	33.7	36.1	<b>34.4</b>	-1.7	0.7

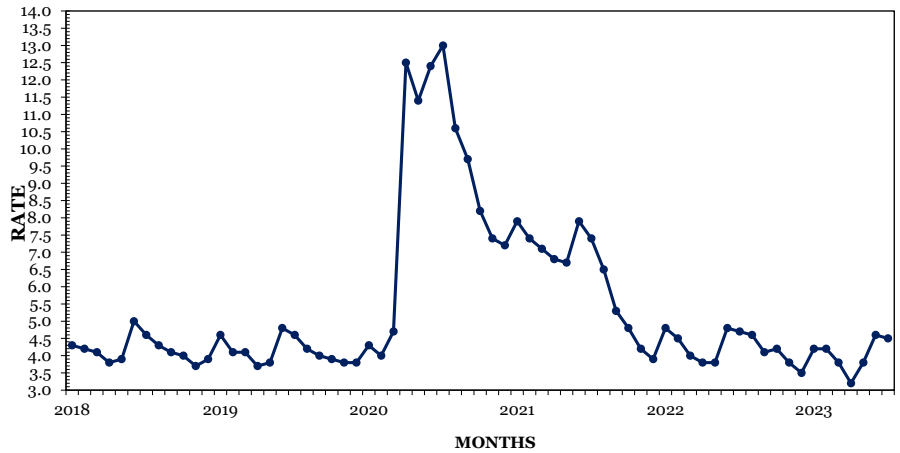


# Memphis MSA

## Monthly Employment Changes

Total Nonfarm	-2,000
Local Government	-1000
Wholesale Trade	-700
State Government	-500
Durable Goods Manufacturing	-300
Nondurable Goods Manufacturing	-300
Private Education & Health Services	+900
Other Services	+300
<b>Annual Employment Changes</b>	
Total Nonfarm	+4,600
Goods-Producing	-700
Service-Providing	+5,300

## MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

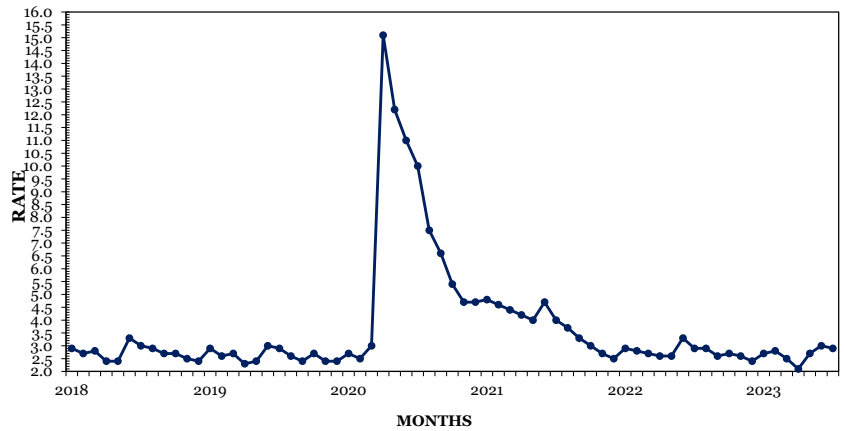
Industry	July 2022	Revised June 2023	Preliminary July 2023	Net Change June 2023 July 2023	Net Change July 2022 July 2023
Total Nonfarm	657.8	664.4	<b>662.4</b>	-2.0	4.6
Total Private	576.8	581.7	<b>581.0</b>	-0.7	4.2
Goods-Producing	70.6	70.4	<b>69.9</b>	-0.5	-0.7
Mining, Logging, & Construction	25.8	25.5	<b>25.6</b>	0.1	-0.2
Manufacturing	44.8	44.9	<b>44.3</b>	-0.6	-0.5
Durable Goods Manufacturing	26.4	26.4	<b>26.1</b>	-0.3	-0.3
Nondurable Goods Manufacturing	18.4	18.5	<b>18.2</b>	-0.3	-0.2
Service-Providing	587.2	594.0	<b>592.5</b>	-1.5	5.3
Trade, Transportation, & Utilities	187.9	184.1	<b>183.4</b>	-0.7	-4.5
Wholesale Trade	37.3	37.3	<b>36.6</b>	-0.7	-0.7
Retail Trade	63.4	62.6	<b>62.4</b>	-0.2	-1.0
Transportation, Warehousing, & Utilities	87.2	84.2	<b>84.4</b>	0.2	-2.8
Information	5.6	5.6	<b>5.6</b>	0.0	0.0
Financial Activities	27.8	27.6	<b>27.4</b>	-0.2	-0.4
Professional & Business Services	98.2	100.3	<b>100.0</b>	-0.3	1.8
Professional, Scientific, & Technical Services	26.7	28.3	<b>28.3</b>	0.0	1.6
Management of Companies & Enterprises	9.4	9.1	<b>9.1</b>	0.0	-0.3
Administrative, Support, & Waste Management	62.1	62.9	<b>62.6</b>	-0.3	0.5
Private Education & Health Services	94.3	98.6	<b>99.5</b>	0.9	5.2
Leisure & Hospitality	64.6	66.7	<b>66.5</b>	-0.2	1.9
Other Services	27.8	28.4	<b>28.7</b>	0.3	0.9
Government	81.0	82.7	<b>81.4</b>	-1.3	0.4
Federal Government	14.5	15.9	<b>16.1</b>	0.2	1.6
State Government	13.7	14.7	<b>14.2</b>	-0.5	0.5
Local Government	52.8	52.1	<b>51.1</b>	-1.0	-1.7

# Nashville MSA

## Monthly Employment Changes

Total Nonfarm	-9,200
Local Government	-9,200
Mining, Logging & Construction	-1,100
Private Educational Services	-500
Health Care & Social Assistance	-400
Professional, Scientific & Tech Services	+1,700
Wholesale Trade	+1,000
Durable Goods Manufacturing	+600
<b>Annual Employment Changes</b>	
Total Nonfarm	+40,600
Goods-Producing	+3,700
Service-Providing	+36,900

## NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	July 2022	Revised June 2023	Preliminary July 2023	Net Change June 2023 July 2023	Net Change July 2022 July 2023
Total Nonfarm	1,116.8	1,166.6	<b>1,157.4</b>	-9.2	40.6
Total Private	1,006.5	1,044.0	<b>1,044.1</b>	0.1	37.6
Goods-Producing	145.3	149.6	<b>149.0</b>	-0.6	3.7
Mining, Logging, & Construction	58.7	60.8	<b>59.7</b>	-1.1	1.0
Manufacturing	86.6	88.8	<b>89.3</b>	0.5	2.7
Durable Goods Manufacturing	60.4	62.6	<b>63.2</b>	0.6	2.8
Nondurable Goods Manufacturing	26.2	26.2	<b>26.1</b>	-0.1	-0.1
Service-Providing	971.5	1,017.0	<b>1,008.4</b>	-8.6	36.9
Trade, Transportation, & Utilities	219.4	226.6	<b>227.9</b>	1.3	8.5
Wholesale Trade	46.6	50.1	<b>51.1</b>	1.0	4.5
Retail Trade	103.1	103.9	<b>104.4</b>	0.5	1.3
Transportation, Warehousing, & Utilities	69.7	72.6	<b>72.4</b>	-0.2	2.7
Information	31.6	33.0	<b>33.0</b>	0.0	1.4
Financial Activities	77.2	78.4	<b>78.1</b>	-0.3	0.9
Professional & Business Services	198.3	206.3	<b>206.2</b>	-0.1	7.9
Professional, Scientific, & Technical Services	81.0	88.1	<b>89.8</b>	1.7	8.8
Management of Companies & Enterprises	29.4	29.2	<b>29.6</b>	0.4	0.2
Administrative, Support, & Waste Management	87.9	89.0	<b>86.8</b>	-2.2	-1.1
Private Education & Health Services	161.2	171.0	<b>170.1</b>	-0.9	8.9
Private Educational Services	25.8	28.6	<b>28.1</b>	-0.5	2.3
Health Care & Social Assistance	135.4	142.4	<b>142.0</b>	-0.4	6.6
Leisure & Hospitality	126.9	131.0	<b>131.6</b>	0.6	4.7
Other Services	46.6	48.1	<b>48.2</b>	0.1	1.6
Government	110.3	122.6	<b>113.3</b>	-9.3	3.0
Federal Government	14.8	15.6	<b>15.8</b>	0.2	1.0
State Government	27.9	28.2	<b>27.9</b>	-0.3	0.0
Local Government	67.6	78.8	<b>69.6</b>	-9.2	2.0



# Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	June 2023 Revised	July 2023 Prelim.	June 2023 Revised	July 2023 Prelim.	June 2023 Revised	July 2023 Prelim.
Total Nonfarm	101,100	<b>98,300</b>	48,300	<b>48,300</b>	72,300	<b>72,000</b>
Total Private	82,000	<b>82,000</b>	42,900	<b>42,900</b>	58,300	<b>58,300</b>
Goods Producing	16,900	<b>16,900</b>	11,500	<b>11,500</b>	15,800	<b>15,800</b>
Mining, Logging & Construction	4,600	<b>4,600</b>	2,500	<b>2,500</b>	3,200	<b>3,200</b>
Manufacturing	12,300	<b>12,300</b>	9,000	<b>9,000</b>	12,600	<b>12,600</b>
Service Providing	84,200	<b>81,400</b>	36,800	<b>36,800</b>	56,500	<b>56,200</b>
Trade, Transportation, & Utilities	20,000	<b>19,900</b>	10,600	<b>10,600</b>	13,300	<b>13,300</b>
Wholesale Trade	N.A.	<b>N.A.</b>	900	<b>900</b>	3,100	<b>3,100</b>
Retail Trade	13,800	<b>13,700</b>	5,500	<b>5,600</b>	7,400	<b>7,400</b>
Transportation, Warehousing, & Utilities	3,200	<b>3,100</b>	4,200	<b>4,100</b>	2,800	<b>2,800</b>
Information	1,200	<b>1,200</b>	300	<b>300</b>	500	<b>500</b>
Financial Activities	3,400	<b>3,400</b>	1,400	<b>1,400</b>	2,100	<b>2,100</b>
Professional & Business Services	10,400	<b>10,400</b>	4,700	<b>4,700</b>	6,800	<b>6,800</b>
Private Educational & Health Services	13,300	<b>13,400</b>	6,500	<b>6,400</b>	11,300	<b>11,300</b>
Leisure & Hospitality	13,300	<b>13,300</b>	5,300	<b>5,400</b>	6,300	<b>6,300</b>
Other Services	3,500	<b>3,500</b>	2,600	<b>2,600</b>	2,200	<b>2,200</b>
Government	19,100	<b>16,300</b>	5,400	<b>5,400</b>	14,000	<b>13,700</b>
Federal Government	5,500	<b>5,500</b>	300	<b>300</b>	500	<b>500</b>
State Government	2,600	<b>2,600</b>	600	<b>600</b>	1,800	<b>1,700</b>
Local Government	11,000	<b>8,200</b>	4,500	<b>4,500</b>	11,700	<b>11,500</b>

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	June 2023 Revised	July 2023 Prelim.	June 2023 Revised	July 2023 Prelim.	June 2023 Revised	July 2023 Prelim.
Total Nonfarm	86,100	<b>85,300</b>	124,700	<b>123,200</b>	49,900	<b>49,900</b>
Total Private	69,700	<b>69,900</b>	109,200	<b>108,900</b>	43,000	<b>43,200</b>
Goods Producing	11,500	<b>11,500</b>	27,300	<b>27,300</b>	14,800	<b>14,900</b>
Mining, Logging & Construction	2,900	<b>2,900</b>	6,500	<b>6,500</b>	2,300	<b>2,400</b>
Manufacturing	8,600	<b>8,600</b>	20,800	<b>20,800</b>	12,500	<b>12,500</b>
Service Providing	74,600	<b>73,800</b>	97,400	<b>95,900</b>	35,100	<b>35,000</b>
Trade, Transportation, & Utilities	14,200	<b>14,200</b>	25,000	<b>24,800</b>	10,000	<b>10,100</b>
Wholesale Trade	2,400	<b>2,500</b>	3,700	<b>3,700</b>	1,500	<b>1,500</b>
Retail Trade	10,800	<b>10,800</b>	16,000	<b>15,900</b>	5,900	<b>6,000</b>
Transportation, Warehousing, & Utilities	1,000	<b>900</b>	5,300	<b>5,200</b>	2,600	<b>2,600</b>
Information	900	<b>900</b>	1,400	<b>1,400</b>	300	<b>300</b>
Financial Activities	5,100	<b>5,100</b>	3,900	<b>3,900</b>	1,100	<b>1,100</b>
Professional & Business Services	10,200	<b>10,300</b>	14,300	<b>14,300</b>	5,100	<b>5,100</b>
Private Educational & Health Services	14,400	<b>14,400</b>	17,400	<b>17,200</b>	5,800	<b>5,800</b>
Leisure & Hospitality	10,600	<b>10,600</b>	14,100	<b>14,300</b>	4,500	<b>4,500</b>
Other Services	2,800	<b>2,900</b>	5,800	<b>5,700</b>	1,400	<b>1,400</b>
Government	16,400	<b>15,400</b>	15,500	<b>14,300</b>	6,900	<b>6,700</b>
Federal Government	3,300	<b>3,300</b>	900	<b>900</b>	300	<b>300</b>
State Government	5,600	<b>5,600</b>	2,300	<b>2,300</b>	1,200	<b>1,100</b>
Local Government	7,500	<b>6,500</b>	12,300	<b>11,100</b>	5,400	<b>5,300</b>

**Clarksville MSA** is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

## U.S. Consumer Price Index — July 2023

Group	All Urban Consumers			Urban Wage Earners & Clerical Workers		
	Index	Percent Change		Index	Percent Change	
		Monthly	Yearly		Monthly	Yearly
<b>U.S. City Average</b>						
All Items (1982-84=100)	305.691	0.2	3.2	299.899	0.2	2.6
Food and beverages	321.020	0.3	4.8	320.602	0.3	4.9
Housing	321.087	0.3	6.2	317.162	0.3	6.1
Apparel	129.172	-1.0	3.2	129.083	-1.1	3.0
Transportation	270.602	0.2	-3.0	275.078	0.3	-3.3
Medical care	546.698	-0.1	-0.5	552.629	-0.3	-1.1
<b>South</b>						
All Items (1982-84=100)	297.279	0.2	3.4	292.783	0.2	2.8
Food and beverages	316.046	0.4	5.0	315.281	0.3	5.1
Housing	300.449	0.2	7.1	301.496	0.3	7.1
Apparel	137.767	-0.7	3.3	136.701	-0.9	2.1
Transportation	272.010	0.3	-3.1	271.694	0.6	-3.4
Medical care	518.123	-0.4	-0.8	531.007	-0.6	-0.9

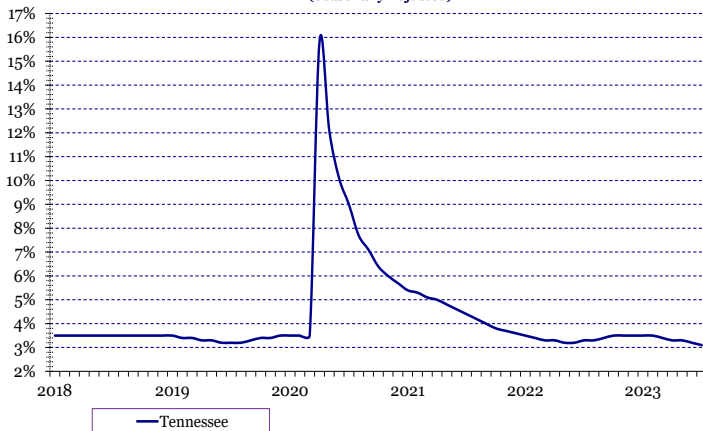
## Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	July	June	July	July	June	July	July	June	July
	2022	2023	2023	2022	2023	2023	2022	2023	2023
Manufacturing	\$931.42	\$942.02	<b>\$935.61</b>	\$22.39	\$23.97	<b>\$23.99</b>	41.6	39.3	<b>39.0</b>
Durable Goods Manufacturing	\$978.12	\$989.80	<b>\$1,003.66</b>	\$23.40	\$24.50	<b>\$24.42</b>	41.8	40.4	<b>41.1</b>
Non-Durable Goods Manufacturing	\$853.26	\$860.57	<b>\$819.51</b>	\$20.66	\$23.01	<b>\$23.15</b>	41.3	37.4	<b>35.4</b>

## All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	July	June	July	July	June	July	July	June	July
	2022	2023	2023	2022	2023	2023	2022	2023	2023
Total Private	\$995.46	\$1,030.30	<b>\$1,048.55</b>	\$28.28	\$29.27	<b>\$29.62</b>	35.2	35.2	<b>35.4</b>
Goods-Producing	\$1,203.76	\$1,232.60	<b>\$1,260.89</b>	\$29.36	\$30.51	<b>\$30.98</b>	41.0	40.4	<b>40.7</b>
Mining, Logging & Construction	\$1,240.32	\$1,258.46	<b>\$1,262.76</b>	\$30.40	\$31.15	<b>\$30.95</b>	40.8	40.4	<b>40.8</b>
Manufacturing	\$1,186.13	\$1,221.29	<b>\$1,261.29</b>	\$28.93	\$30.23	<b>\$30.99</b>	41.0	40.4	<b>40.7</b>
Private Service-Providing	\$948.52	\$983.62	<b>\$1,000.69</b>	\$27.98	\$28.93	<b>\$29.26</b>	33.9	34.0	<b>34.2</b>
Trade, Transportation, & Utilities	\$892.68	\$891.23	<b>\$900.24</b>	\$25.80	\$26.29	<b>\$26.40</b>	34.6	33.9	<b>34.1</b>
Information	\$1,310.93	\$1,382.44	<b>\$1,348.98</b>	\$34.05	\$36.38	<b>\$37.06</b>	38.5	38.0	<b>36.4</b>
Financial Activities	\$1,400.11	\$1,464.40	<b>\$1,509.36</b>	\$38.15	\$39.26	<b>\$39.72</b>	36.7	37.3	<b>38.0</b>
Professional & Business Services	\$1,225.82	\$1,328.04	<b>\$1,366.50</b>	\$33.22	\$35.70	<b>\$36.44</b>	36.9	37.2	<b>37.5</b>
Private Education & Health Services	\$908.77	\$939.11	<b>\$965.69</b>	\$26.65	\$27.54	<b>\$27.91</b>	34.1	34.1	<b>34.6</b>
Leisure & Hospitality	\$482.74	\$521.13	<b>\$518.96</b>	\$18.08	\$18.95	<b>\$18.94</b>	26.7	27.5	<b>27.4</b>
Other Services	\$901.43	\$876.50	<b>\$865.52</b>	\$27.07	\$24.83	<b>\$24.80</b>	33.3	35.3	<b>34.9</b>

TENNESSEE & UNITED STATES  
UNEMPLOYMENT RATES  
(Seasonally Adjusted)



TENNESSEE & UNITED STATES  
LABOR FORCE PARTICIPATION RATES  
(Seasonally Adjusted)

