



# Tennessee Labor Market Report

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June  
2024

## Highlights

**Pages 1-3:** Tennessee Job Outlook to 2032

**Page 4:** Tennessee annual average labor force statistics, and June county unemployment rates

**Pages 5-6:** Monthly Tennessee nonfarm employment, and MSA and city labor force data

**Pages 7-10:** Monthly nonfarm employment statistics for the four largest MSA's and graphs of the unemployment rates

**Page 11:** Monthly nonfarm employment for each small MSA in Tennessee

**Page 12:** Monthly consumer price index and hours and earnings for all workers by industry and production workers in manufacturing, graphs of Tennessee unemployment and labor force participation rates

## Tennessee Long-Term Job Outlook to 2032

From a base of 3.4 million jobs in 2022, total employment for Tennessee, including agricultural, self-employed, and private household workers, is expected to grow to 3.9 million by 2032. Expected to increase by 1.3 percent annually, as it recovers from lower employment in the base year of 2020 due to the pandemic, Tennessee's economy in the long run is expected to continue expansion in eleven of twelve major industry sectors, with only the agriculture, fishing and forestry sector experiencing a decline in employment.

Starting from the 2022 base, real estate and rental and leasing is expected to be the fastest-growing industry. Due to recovery from 2020, accommodation and food services as well as arts, entertainment and recreation are projected to continue steady growth as their employment continues to recover from pandemic losses. Other rapidly growing sectors include information, management of companies and enterprises, and administrative and support and waste management.

Tennessee's new efforts to manufacture electric vehicles and batteries, expand charging stations across the state, and other initiatives are expected to propel the manufacturing and construction industries to create over 25,000 jobs each. These sectors are expected to continue steady growth as efforts from the state of Tennessee to attract manufacturers to the state through incentives continue.

Professional, scientific, and technical services is expected to grow steadily over the next decade at a yearly rate of 2.1 percent. The state of Tennessee's diligence in encouraging education in tech-

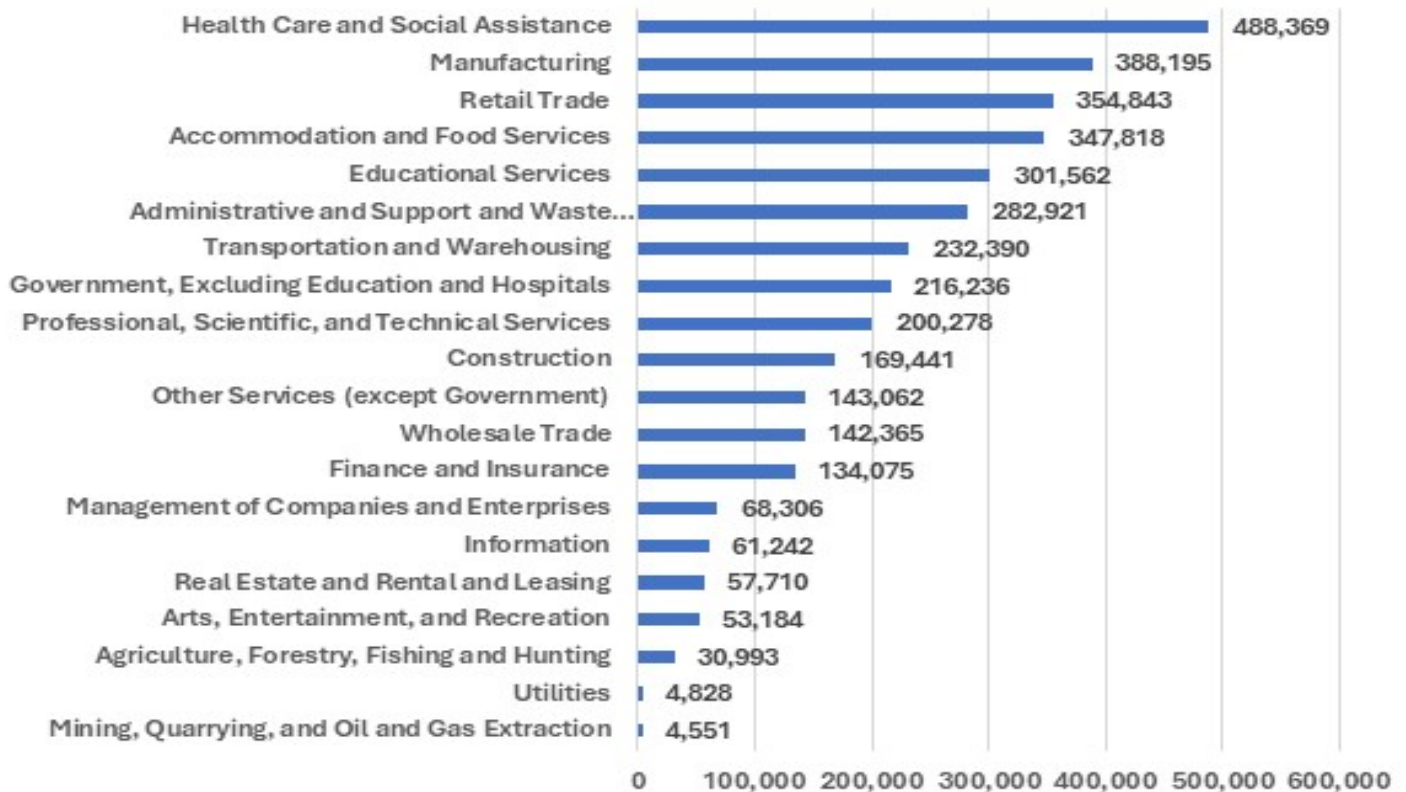
nical and scientific fields through legislation that allows all Tennesseans access to affordable technical education could be a reason for this steady growth. Healthcare and social assistance is not only the largest industry by employment, but it also is expected to create the most new jobs over the decade (more than 80,000), continuing the growth trend from previous years as the population in the state increases in the percent over 65 years of age. The retail industry is expected to continue its slow growth but still is expected to be the third largest industry in the state in 2032.

Healthcare support as well as computer and mathematical occupations are the two main occupational groups which are projected to show the largest yearly growth through 2032. These major groups are both expected to grow by more than 2 percent annually. Computer and mathematical occupations are expected to increase employment by 20,000. Jobs in transportation and material moving occupations are projected to increase by 50,000 by 2032, and it is also forecast to be the group with the second most job openings through 2032.

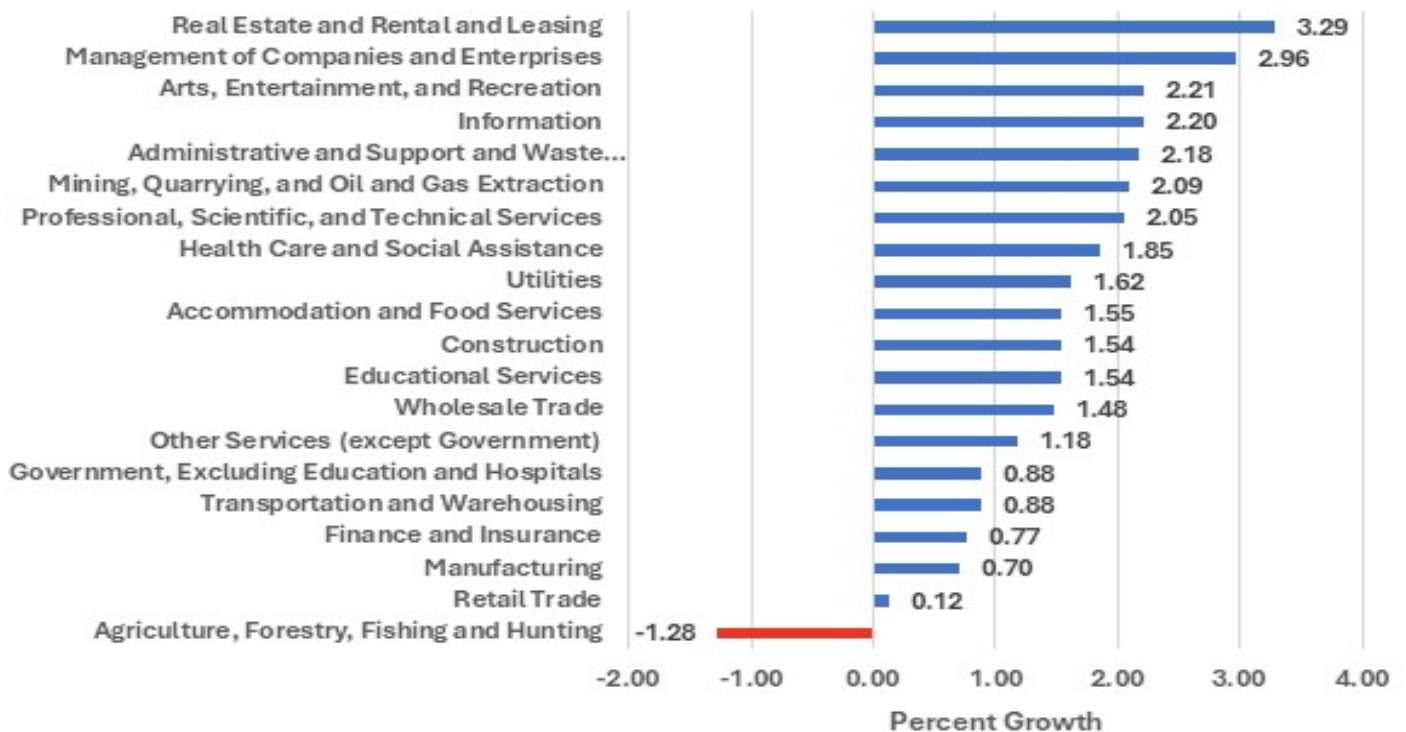
Office and administrative support occupations are expected to have the most employment by 2032. Despite this, these occupations are projected to have the slowest rate of annual growth. This could be due in part to many employers planning for hybrid work, rather than completely remote work. Transportation occupations are also projected to significantly increase in employment by 2032. Those occupations are projected to have a steady annual increase (over 1.3 percent annually) through 2032.

## Tennessee Long-Term Industry Employment Projections to 2032

### Healthcare and Social Assistance Projected to Have the Most Employment by 2032



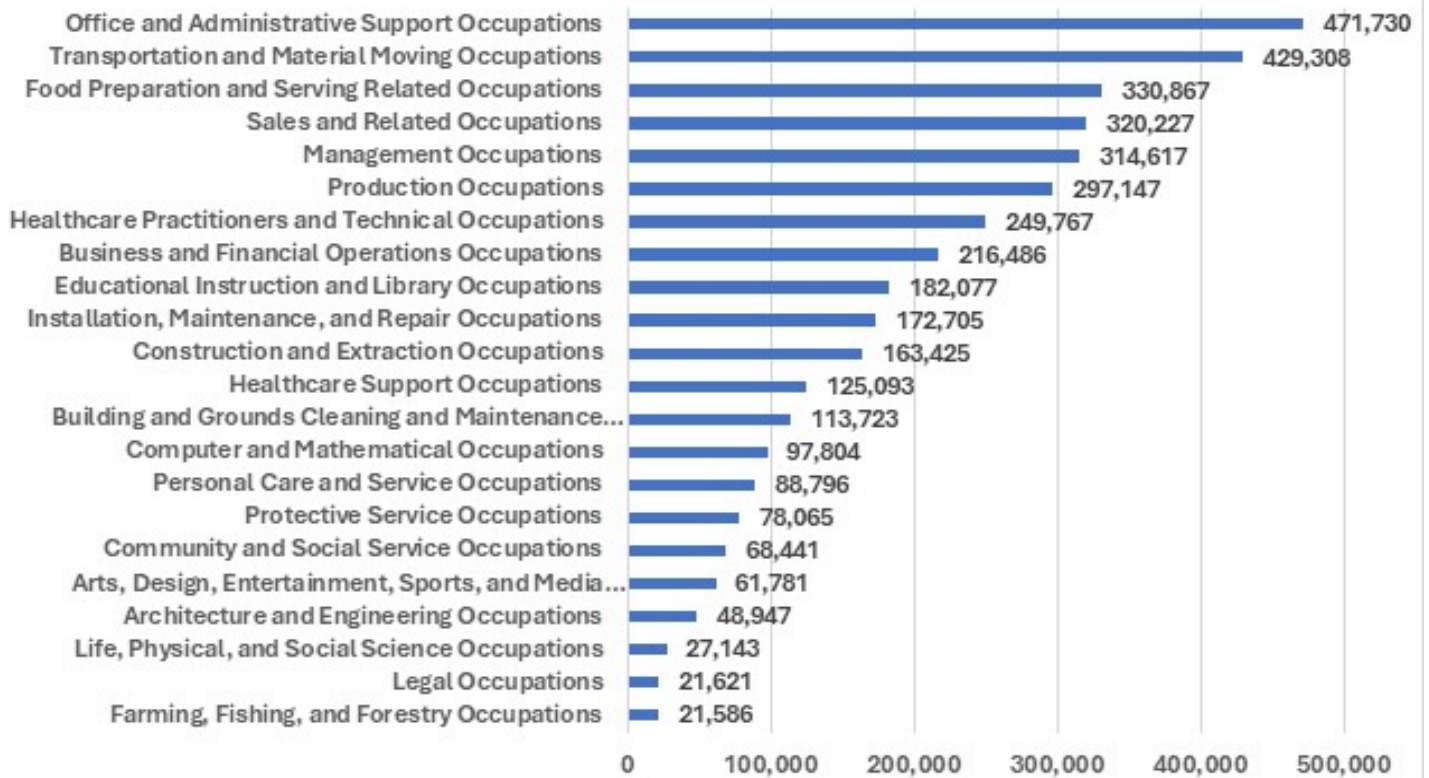
### Real Estate and Rental and Leasing Projected to Experience Largest Annual Percent Growth Through 2032



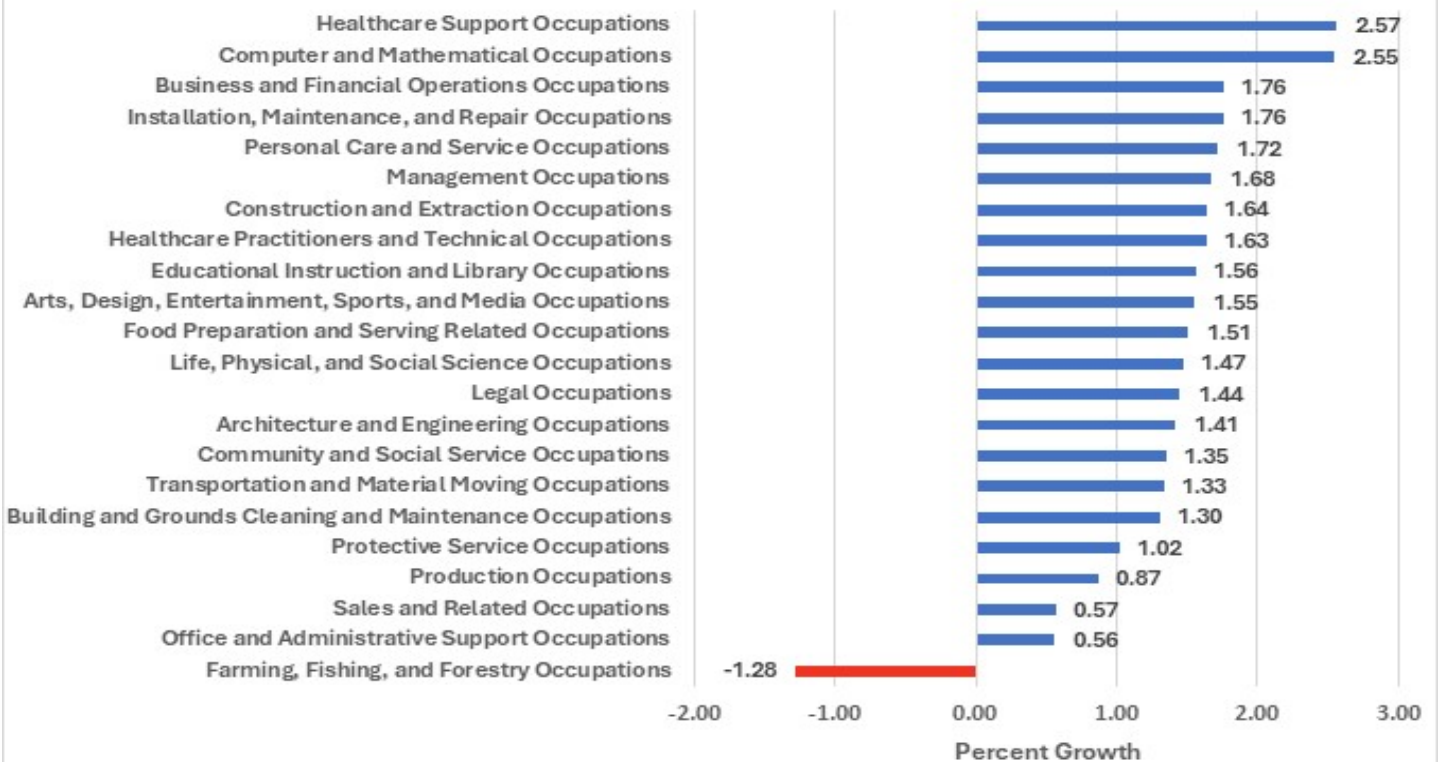
Source: TN Dept. of Labor and Workforce Development, WIRED Division, TN Long-Term Employment Projections 2022-2032, jobs4tn.gov.

# Tennessee Long-Term Occupational Employment Projections to 2032

## Office and Administrative Support Occupations Projected to Have the Most Employment by 2032



## Healthcare Support Occupations Projected to Have Largest Annual Percent Growth Through 2032



Source: TN Dept. of Labor and Workforce Development, WIRED Division, TN Long-Term Employment Projections 2022-2032, jobs4tn.gov.

# Tennessee Civilian Labor Workforce 1994-Present

# County Unemployment Rates\*

(NUMBERS IN THOUSANDS)

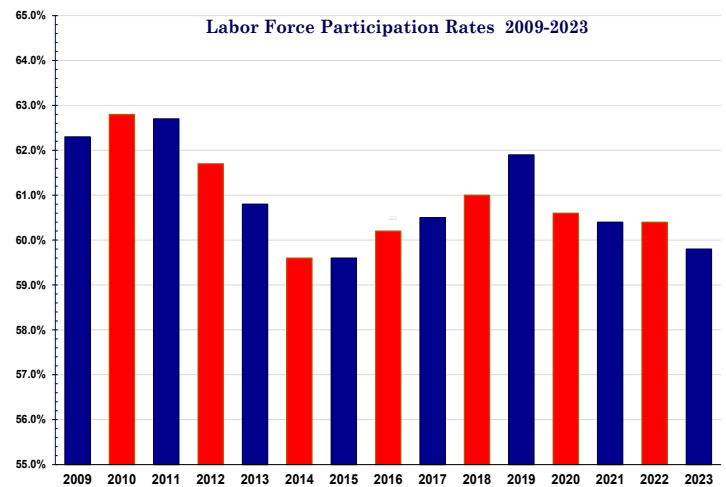
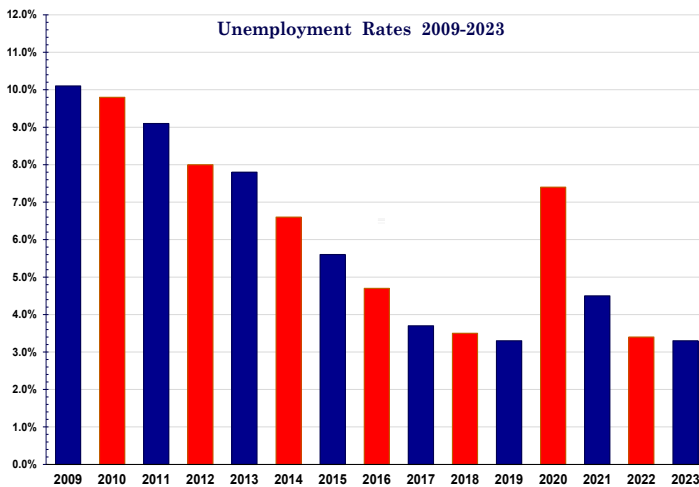
MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian noninstitutional population	Civilian Labor Force					
		Total	Participation Rate (%)	Employed		Unemployed	
				Total	Rate (%)	Total	Rate (%)
1994	4,003.3	2,657.2	66.4%	2,529.6	63.2%	127.6	4.8%
1995	4,075.6	2,723.1	66.8%	2,582.9	63.4%	140.3	5.2%
1996	4,150.1	2,763.2	66.6%	2,620.2	63.1%	143.0	5.2%
1997	4,218.9	2,780.6	65.9%	2,634.2	62.4%	146.4	5.3%
1998	4,272.7	2,810.1	65.8%	2,688.5	62.9%	121.6	4.3%
1999	4,317.6	2,843.0	65.8%	2,730.1	63.2%	112.9	4.0%
2000	4,358.4	2,849.0	65.4%	2,738.8	62.8%	110.2	3.9%
2001	4,401.2	2,857.7	64.9%	2,728.6	62.0%	129.0	4.5%
2002	4,444.9	2,898.9	65.2%	2,750.4	61.9%	148.5	5.1%
2003	4,492.3	2,904.6	64.7%	2,744.4	61.1%	160.2	5.5%
2004	4,541.6	2,897.8	63.8%	2,742.9	60.4%	154.9	5.3%
2005	4,610.1	2,898.5	62.9%	2,738.2	59.4%	160.3	5.5%
2006	4,692.4	3,014.7	64.2%	2,856.1	60.9%	158.7	5.3%
2007	4,760.1	3,043.3	63.9%	2,901.9	61.0%	141.3	4.6%
2008	4,821.7	3,060.8	63.5%	2,862.1	59.4%	198.7	6.5%
2009	4,868.4	3,023.7	62.3%	2,725.1	56.0%	307.5	10.1%
2010	4,925.4	3,093.1	62.8%	2,789.1	56.6%	304.1	9.8%
2011	4,973.5	3,117.5	62.7%	2,833.3	57.0%	284.2	9.1%
2012	5,020.4	3,096.3	61.7%	2,849.7	56.8%	246.6	8.0%
2013	5,064.6	3,078.9	60.8%	2,840.1	56.1%	238.8	7.8%
2014	5,109.9	3,043.6	59.6%	2,842.5	55.6%	201.0	6.6%
2015	5,159.2	3,074.2	59.6%	2,902.7	56.3%	171.5	5.6%
2016	5,213.9	3,136.4	60.2%	2,987.7	57.3%	148.7	4.7%
2017	5,284.9	3,197.0	60.5%	3,077.5	58.2%	119.5	3.7%
2018	5,342.7	3,257.1	61.0%	3,143.9	58.8%	113.3	3.5%
2019	5,397.4	3,339.4	61.9%	3,227.7	59.8%	111.7	3.3%
2020	5,446.8	3,299.2	60.6%	3,053.6	56.1%	245.6	7.4%
2021	5,496.6	3,321.4	60.4%	3,172.9	57.7%	148.5	4.5%
2022	5,570.0	3,362.0	60.4%	3,248.0	58.3%	114.0	3.4%
2023	5,648.7	3,379.6	59.8%	3,267.9	57.9%	111.7	3.3%
2024							
January	5,692.3	3,376.5	59.3%	3,257.4	57.2%	119.2	3.5%
February	5,698.4	3,394.5	59.6%	3,299.2	57.9%	95.3	2.8%
March	5,704.8	3,428.4	60.1%	3,327.2	58.3%	101.2	3.0%
April	5,711.3	3,413.7	59.8%	3,321.9	58.2%	91.8	2.7%
May(r)	5,717.8	3,403.7	59.5%	3,307.8	57.9%	95.8	2.8%
June (p)	5,724.4	3,426.4	59.9%	3,299.9	57.6%	126.5	3.7%
July							
August							
September							
October							
November							
December							

(r)=revised  
(p)=preliminary

County	June 2023	June 2024	County	June 2023	June 2024
	Anderson	3.8		3.6	Lauderdale
Bedford	3.7	3.8	Lawrence	3.9	4.0
Benton	4.9	4.4	Lewis	3.8	3.9
Bledsoe	6.3	5.8	Lincoln	3.5	4.0
Blount	3.4	3.4	Loudon	3.8	3.8
Bradley	4.0	3.9	Macon	3.6	3.4
Campbell	4.8	4.4	Madison	3.6	3.8
Cannon	3.4	3.3	Marion	4.9	4.3
Carroll	5.0	4.4	Marshall	3.7	3.8
Carter	4.2	4.1	Maury	3.1	3.2
Cheatham	2.8	2.8	McMinn	4.6	4.6
Chester	3.7	3.7	McNairy	5.7	5.7
Claiborne	4.8	4.5	Meigs	5.2	5.0
Clay	4.7	5.6	Monroe	4.0	3.9
Cocke	4.7	4.5	Montgomery	4.2	4.1
Coffee	3.8	3.7	Moore	3.1	3.1
Crockett	3.6	3.5	Morgan	4.6	4.4
Cumberland	4.5	4.3	Obion	4.3	4.2
Davidson	3.0	3.0	Overton	4.1	3.9
Decatur	4.8	4.7	Perry	5.1	5.1
DeKalb	4.8	4.7	Pickett	4.6	4.3
Dickson	3.0	2.9	Polk	4.5	4.1
Dyer	3.9	3.8	Putnam	4.0	3.9
Fayette	4.1	4.0	Rhea	5.3	5.2
Fentress	4.6	4.2	Roane	4.2	4.1
Franklin	3.8	3.8	Robertson	3.0	3.1
Gibson	3.9	4.0	Rutherford	2.9	3.0
Giles	3.8	3.7	Scott	5.8	5.4
Grainger	4.2	4.2	Sequatchie	4.8	4.1
Greene	4.6	5.2	Sevier	2.9	2.7
Grundy	5.3	5.0	Shelby	4.8	5.0
Hamblen	4.1	3.9	Smith	3.4	3.2
Hamilton	3.9	3.5	Stewart	4.0	3.9
Hancock	5.7	5.2	Sullivan	4.0	4.0
Hardeman	4.8	4.7	Sumner	2.9	2.9
Hardin	4.8	4.5	Tipton	4.3	4.4
Hawkins	4.5	4.2	Trousdale	3.6	3.2
Haywood	4.9	4.2	Unicoi	4.8	4.4
Henderson	4.5	4.2	Union	4.7	4.5
Henry	4.2	3.9	Van Buren	5.6	5.0
Hickman	3.1	3.1	Warren	4.7	4.5
Houston	5.2	4.9	Washington	3.7	3.7
Humphreys	3.5	3.5	Wayne	4.6	4.0
Jackson	4.9	4.6	Weakley	4.4	4.5
Jefferson	3.9	3.8	White	4.0	4.0
Johnson	3.5	3.6	Williamson	2.7	2.7
Knox	3.2	3.2	Wilson	3.1	2.9
Lake	4.8	4.8			

\*Data Not Seasonally Adjusted



# Statewide

## Estimated Nonfarm Employment (in thousands)

Industry	June 2023	Revised May 2024	Preliminary June 2024	Net Change	
				May 2024	June 2023
Total Nonfarm	3335.7	3,336.9	<b>3,334.5</b>	-2.4	-1.2
Total Private	2894.9	2,886.7	<b>2,896.1</b>	9.4	1.2
Goods Producing	531.1	521.2	<b>525.5</b>	4.3	-5.6
Mining, Logging & Construction	163.4	158.3	<b>162.5</b>	4.2	-0.9
Mining & Logging	4.7	4.6	<b>4.7</b>	0.1	0.0
Construction	158.7	153.7	<b>157.8</b>	4.1	-0.9
Construction of Buildings	34.3	32.8	<b>33.9</b>	1.1	-0.4
Heavy and Civil Engineering	20.6	20.3	<b>20.9</b>	0.6	0.3
Specialty Trade Contractors	103.8	100.6	<b>103.0</b>	2.4	-0.8
Manufacturing	367.7	362.9	<b>363.0</b>	0.1	-4.7
Durable Goods Manufacturing	235.3	234.1	<b>234.8</b>	0.7	-0.5
Wood Product Manufacturing	13.8	13.8	<b>13.9</b>	0.1	0.1
Nonmetallic Mineral Product Manufacturing	15.2	15.5	<b>15.6</b>	0.1	0.4
Primary Metal Manufacturing	11.2	11.1	<b>11.1</b>	0.0	-0.1
Fabricated Metal Product Manufacturing	42.7	42.7	<b>42.8</b>	0.1	0.1
Machinery Manufacturing	25.0	24.8	<b>24.9</b>	0.1	-0.1
Computer & Electronic Product Manufacturing	8.0	7.9	<b>7.9</b>	0.0	-0.1
Electrical Equipment & Appliance Manufacturing	18.6	18.7	<b>18.8</b>	0.1	0.2
Transportation Equipment Manufacturing	75.3	74.8	<b>74.9</b>	0.1	-0.4
Furniture & Related Product Manufacturing	8.9	8.7	<b>8.8</b>	0.1	-0.1
Miscellaneous Manufacturing	16.6	16.1	<b>16.1</b>	0.0	-0.5
Nondurable Goods Manufacturing	132.4	128.8	<b>128.2</b>	-0.6	-4.2
Food Manufacturing	41.8	39.9	<b>39.9</b>	0.0	-1.9
Beverage & Tobacco Product Manufacturing	7.6	7.3	<b>7.3</b>	0.0	-0.3
Paper Manufacturing	13.2	13.2	<b>13.1</b>	-0.1	-0.1
Printing & Related Support Activities	8.2	8.0	<b>7.9</b>	-0.1	-0.3
Chemical Manufacturing	27.0	27.0	<b>26.8</b>	-0.2	-0.2
Plastics & Rubber Products Manufacturing	25.3	25.1	<b>24.8</b>	-0.3	-0.5
Service Providing	2804.6	2,815.7	<b>2,809.0</b>	-6.7	4.4
Trade, Transportation, & Utilities	681.1	683.6	<b>684.6</b>	1.0	3.5
Wholesale Trade	135.2	135.3	<b>135.4</b>	0.1	0.2
Merchant Wholesalers, Durable Goods	79.0	79.3	<b>80.2</b>	0.9	1.2
Merchant Wholesalers, Nondurable Goods	48.8	48.8	<b>48.0</b>	-0.8	-0.8
Wholesale Trade Agents & Brokers	7.4	7.2	<b>7.2</b>	0.0	-0.2
Retail Trade	344.3	345.2	<b>346.6</b>	1.4	2.3
Motor Vehicle & Parts Dealers	48.5	47.0	<b>47.7</b>	0.7	-0.8
Building Material, Garden Equipment, & Supplies	35.5	35.0	<b>34.4</b>	-0.6	-1.1
Food & Beverage Retailers	59.4	61.0	<b>61.3</b>	0.3	1.9
Furniture, Home Furnishings, Electronics, & Appliance	18.4	18.3	<b>18.4</b>	0.1	0.0
General Merchandise Retailers	76.4	78.8	<b>79.5</b>	0.7	3.1
Health & Personal Care Retailers	24.1	23.5	<b>23.3</b>	-0.2	-0.8
Gasoline Stations & Fuel Dealers	27.4	28.0	<b>28.3</b>	0.3	0.9
Clothing, Clothing Accessories, Shoe & Jewelry Retail	22.8	21.9	<b>22.1</b>	0.2	-0.7
Sporting Goods, Hobby, Music, & Book Retailers	31.8	31.7	<b>31.6</b>	-0.1	-0.2
Transportation, Warehousing, & Utilities	201.6	203.1	<b>202.6</b>	-0.5	1.0
Utilities	4.4	4.3	<b>4.3</b>	0.0	-0.1
Transportation & Warehousing	197.2	198.8	<b>198.3</b>	-0.5	1.1
Truck Transportation	59.0	58.6	<b>57.6</b>	-1.0	-1.4
Information	57.2	53.7	<b>54.4</b>	0.7	-2.8
Financial Activities	189.7	183.1	<b>183.2</b>	0.1	-6.5
Finance & Insurance	144.0	140.8	<b>141.9</b>	1.1	-2.1
Real Estate, Rental, & Leasing	45.7	42.3	<b>41.3</b>	-1.0	-4.4
Professional & Business Services	465.4	446.7	<b>445.5</b>	-1.2	-19.9
Professional, Scientific, & Technical Services	178.5	176.8	<b>177.5</b>	0.7	-1.0
Management of Companies & Enterprises	56.6	56.5	<b>57.0</b>	0.5	0.4
Administrative, Support, & Waste Management	230.3	213.4	<b>211.0</b>	-2.4	-19.3
Private Educational & Health Services	467.0	495.2	<b>495.0</b>	-0.2	28.0
Private Educational Services	61.8	70.0	<b>67.0</b>	-3.0	5.2
Health Care & Social Assistance	405.2	425.2	<b>428.0</b>	2.8	22.8
Ambulatory Health Care Services	171.9	180.1	<b>182.0</b>	1.9	10.1
Hospitals	116.2	125.5	<b>126.1</b>	0.6	9.9
Nursing & Residential Care Facilities	59.9	61.5	<b>61.2</b>	-0.3	1.3
Social Assistance	57.2	58.1	<b>58.7</b>	0.6	1.5
Leisure & Hospitality	374.3	372.6	<b>375.7</b>	3.1	1.4
Arts, Entertainment, & Recreation	54.1	50.5	<b>53.7</b>	3.2	-0.4
Accommodation & Food Services	320.2	322.1	<b>322.0</b>	-0.1	1.8
Accommodation	39.2	38.8	<b>38.9</b>	0.1	-0.3
Food Services & Drinking Places	281.0	283.3	<b>283.1</b>	-0.2	2.1
Other Services	129.1	130.6	<b>132.2</b>	1.6	3.1
Government	440.8	450.2	<b>438.4</b>	-11.8	-2.4
Federal Government	55.7	57.8	<b>58.2</b>	0.4	2.5
State Government	91.9	94.7	<b>90.6</b>	-4.1	-1.3
State Government Educational Services	50.8	52.3	<b>48.2</b>	-4.1	-2.6
State Government Excluding Educational Services	41.1	42.4	<b>42.4</b>	0.0	1.3
Local Government	293.2	297.7	<b>289.6</b>	-8.1	-3.6
Local Government Educational Services	144.1	149.7	<b>141.1</b>	-8.6	-3.0
Local Government Excluding Educational Services	149.1	148.0	<b>148.5</b>	0.5	-0.6

## Nonfarm Employment Summary

### Monthly Employment Changes

Total Nonfarm	-2,400
Local Government Educational Services	-8,600
State Government Educational Services	-4,100
Private Educational Services	-3,000
Admin, Support & Waste Mgmt.	-2,400
Truck Transportation	-1,000
Rel Estate, Rental & Leasing	-1,000
Merchant Wholesalers, Nondurables	-800
Nondurable Goods Manufacturing	-600
Construction	+4,100
Specialty Trade Contractors	+2,400
Arts, Entertainment & Recreation	+3,200
Ambulatory Health Care Services	+1,900
Other Services	+1,600
Finance & Insurance	+1,100

### Annual Changes

Total Nonfarm	-1,200
Admin, Support & Waste Mgmt.	-19,300
Financial Activities	-6,500
Real Estate, Rental & Leasing	-4,400
Nondurable Goods Manufacturing	-4,200
Local Government	-3,600
Information	-2,800
Health Care & Social Assistance	+22,800
Ambulatory Health Care Services	+10,100
Hospitals	+9,900

### Monthly Unemployment Rates Counties

Increased	95
Decreased	0
Unchanged	0
<b>Highest/Lowest Rate</b>	<b>Rate</b>
Sevier and Williamson County	2.7%
Bledsoe County	5.8%

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2021 benchmark.

# Civilian Labor Force

## Civilian Labor Force Summary

	June 2023				May 2024				June 2024			
	Labor Force	Employed	Unemployed	Rate	Labor Force	Employed	Unemployed	Rate	Labor Force	Employed	Unemployed	Rate
<b>Seasonally Adjusted</b>												
UNITED STATES	167,000,000	161,004,000	5,997,000	3.6	167,732,000	161,083,000	6,649,000	4.0	168,009,000	161,199,000	6,811,000	4.1
TENNESSEE	3,389,124	3,283,948	105,176	3.1	3,406,566	3,302,766	103,800	3.0	3,407,043	3,304,527	102,516	3.0
<b>Not Seasonally Adjusted</b>												
UNITED STATES	167,910,000	161,559,000	6,351,000	3.8	167,576,000	161,341,000	6,235,000	3.7	169,007,000	161,774,000	7,233,000	4.3
TENNESSEE	3,427,697	3,299,770	127,927	3.7	3,403,663	3,307,836	95,827	2.8	3,426,425	3,299,883	126,542	3.7
<b>Metropolitan Statistical Areas</b>												
Chattanooga	284,348	273,760	10,588	3.7	288,372	280,339	8,033	2.8	290,074	279,663	10,411	3.6
Clarksville	121,401	115,937	5,464	4.5	121,682	117,161	4,521	3.7	122,335	116,769	5,566	4.5
Cleveland	58,098	55,729	2,369	4.1	57,699	55,990	1,709	3.0	58,302	56,027	2,275	3.9
Jackson	64,785	62,432	2,353	3.6	64,395	62,530	1,865	2.9	64,893	62,444	2,449	3.8
Johnson City	93,662	89,996	3,666	3.9	92,788	90,022	2,766	3.0	93,113	89,540	3,573	3.8
Kingsport-Bristol	138,503	133,154	5,349	3.9	136,539	132,386	4,153	3.0	137,652	132,408	5,244	3.8
Knoxville	451,846	435,972	15,874	3.5	447,798	436,174	11,624	2.6	450,605	435,090	15,515	3.4
Memphis	630,277	601,528	28,749	4.6	620,054	598,246	21,808	3.5	622,526	593,535	28,991	4.7
Morristown	53,768	51,611	2,157	4.0	52,980	51,437	1,543	2.9	53,407	51,348	2,059	3.9
Nashville-Murfreesboro	1,164,396	1,129,954	34,442	3.0	1,156,535	1,129,778	26,757	2.3	1,166,890	1,132,357	34,533	3.0
<b>Micropolitan Statistical Areas</b>												
Athens	21,353	20,375	978	4.6	20,946	20,219	727	3.5	21,049	20,086	963	4.6
Brownsville	8,363	7,955	408	4.9	8,367	8,100	267	3.2	8,272	7,921	351	4.2
Cookeville	50,575	48,504	2,071	4.1	49,831	48,349	1,482	3.0	50,136	48,153	1,983	4.0
Crossville	23,979	22,891	1,088	4.5	24,198	23,373	825	3.4	24,294	23,240	1,054	4.3
Dayton	13,164	12,467	697	5.3	13,738	13,207	531	3.9	13,372	12,674	698	5.2
Dyersburg	16,867	16,202	665	3.9	16,869	16,349	520	3.1	16,903	16,260	643	3.8
Greeneville	28,751	27,423	1,328	4.6	28,761	27,736	1,025	3.6	28,819	27,323	1,496	5.2
Lawrenceburg	19,487	18,719	768	3.9	19,319	18,758	561	2.9	19,482	18,705	777	4.0
Lewisburg	15,764	15,188	576	3.7	15,778	15,313	465	2.9	15,747	15,155	592	3.8
Martin	14,880	14,230	650	4.4	14,755	14,270	485	3.3	14,628	13,964	664	4.5
McMinnville	16,969	16,177	792	4.7	16,616	16,070	546	3.3	16,752	15,998	754	4.5
Newport	15,035	14,323	712	4.7	15,022	14,502	520	3.5	15,221	14,533	688	4.5
Paris	13,795	13,221	574	4.2	13,598	13,179	419	3.1	13,731	13,195	536	3.9
Sevierville	57,691	56,033	1,658	2.9	58,789	57,547	1,242	2.1	60,116	58,522	1,594	2.7
Shelbyville	22,275	21,448	827	3.7	22,010	21,371	639	2.9	22,131	21,282	849	3.8
Tullahoma-Manchester	49,330	47,474	1,856	3.8	49,173	47,771	1,402	2.9	49,625	47,787	1,838	3.7
Union City	15,248	14,564	684	4.5	15,092	14,577	515	3.4	15,189	14,514	675	4.4
<b>Cities</b>												
Bartlett	30,946	29,857	1,089	3.5	30,496	29,665	831	2.7	30,454	29,360	1,094	3.6
Brentwood	23,651	22,984	667	2.8	23,497	22,974	523	2.2	23,723	23,054	669	2.8
Bristol	11,748	11,281	467	4.0	11,646	11,262	384	3.3	11,770	11,275	495	4.2
Chattanooga	90,614	86,546	4,068	4.5	91,096	88,405	2,691	3.0	91,987	88,315	3,672	4.0
Clarksville	65,983	63,017	2,966	4.5	65,904	63,681	2,223	3.4	66,378	63,501	2,877	4.3
Cleveland	20,876	20,005	871	4.2	20,767	20,105	662	3.2	20,962	20,114	848	4.0
Collierville	26,137	25,353	784	3.0	25,836	25,190	646	2.5	25,775	24,932	843	3.3
Columbia	21,146	20,397	749	3.5	20,962	20,379	583	2.8	21,193	20,430	763	3.6
Cookeville	14,556	13,919	637	4.4	14,306	13,852	454	3.2	14,395	13,782	613	4.3
Franklin	52,554	51,129	1,425	2.7	52,192	51,105	1,087	2.1	52,686	51,284	1,402	2.7
Gallatin	24,785	24,016	769	3.1	24,649	24,021	628	2.5	24,915	24,081	834	3.3
Germantown	19,722	19,111	611	3.1	19,428	18,989	439	2.3	19,358	18,794	564	2.9
Hendersonville	35,847	34,793	1,054	2.9	35,612	34,801	811	2.3	35,896	34,888	1,008	2.8
Jackson	32,450	31,203	1,247	3.8	32,369	31,343	1,026	3.2	32,585	31,248	1,337	4.1
Johnson City	32,399	31,188	1,211	3.7	32,173	31,227	946	2.9	32,250	31,028	1,222	3.8
Kingsport	22,962	21,998	964	4.2	22,680	21,960	720	3.2	22,936	21,984	952	4.2
Knoxville	101,905	98,200	3,705	3.6	101,020	98,349	2,671	2.6	101,631	98,029	3,602	3.5
LaVergne	20,664	20,042	622	3.0	20,548	20,056	492	2.4	20,718	20,075	643	3.1
Lebanon	19,477	18,754	723	3.7	19,270	18,732	538	2.8	19,463	18,777	686	3.5
Maryville	14,789	14,298	491	3.3	14,668	14,296	372	2.5	14,764	14,270	494	3.3
Memphis	290,510	274,755	15,755	5.4	284,847	272,990	11,857	4.2	286,191	270,184	16,007	5.6
Morristown	11,998	11,455	543	4.5	11,787	11,416	371	3.1	11,893	11,395	498	4.2
Mount Juliet	22,532	21,847	685	3.0	22,320	21,822	498	2.2	22,510	21,874	636	2.8
Murfreesboro	91,698	88,960	2,738	3.0	91,199	89,023	2,176	2.4	91,866	89,104	2,762	3.0
Nashville	426,876	414,250	12,626	3.0	424,665	414,707	9,958	2.3	428,152	415,348	12,804	3.0
Oak Ridge	14,824	14,249	575	3.9	14,638	14,272	366	2.5	14,734	14,227	507	3.4
Smyrna	31,602	30,706	896	2.8	31,458	30,728	730	2.3	31,720	30,756	964	3.0
Spring Hill	27,141	26,444	697	2.6	27,011	26,429	582	2.2	27,272	26,512	760	2.8

# Chattanooga MSA

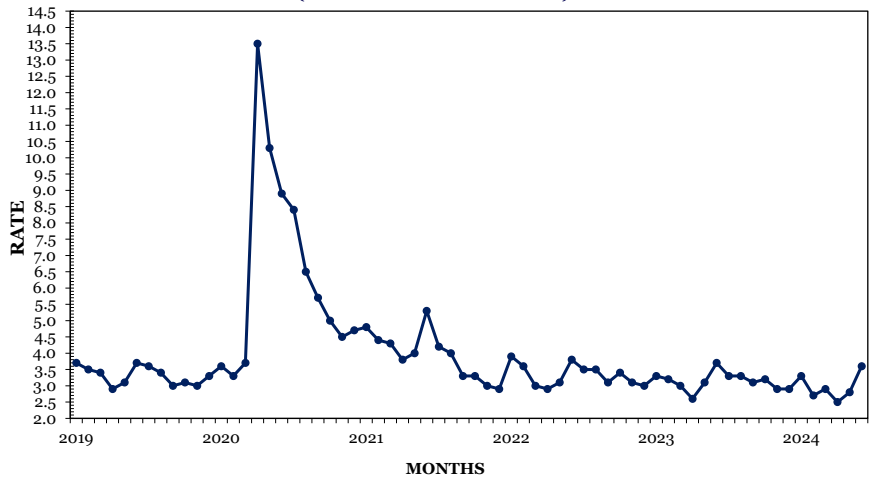
## Monthly Employment Changes

Total Nonfarm	+600
Trade, Transportation & Utilities	+400
Retail Trade	+200
Private Education & Health Services	+400
Mining, Logging & Construction	+300
Local Government	-500
State Government	-300
Professional & Business Services	-200

## Annual Employment Changes

Total Nonfarm	+6,600
Goods-Producing	+100
Service-Providing	+6,500

## CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

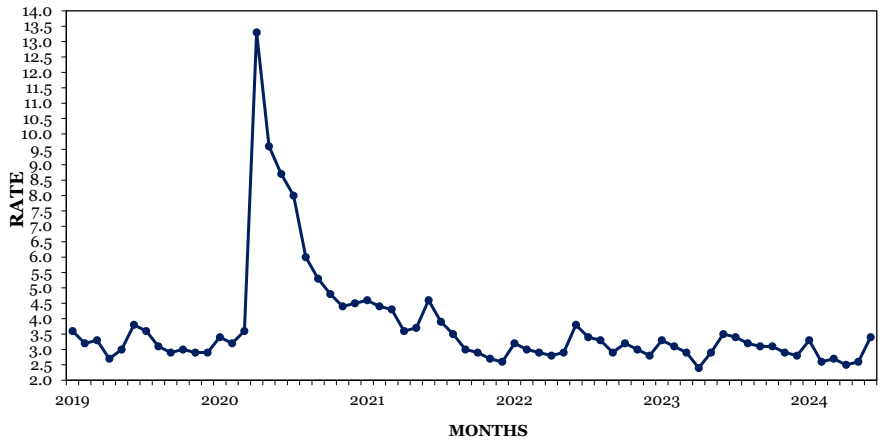
Industry	June 2023	Revised	Preliminary	Net Change	
		May 2024	June 2024	May 2024 June 2024	June 2023 June 2024
Total Nonfarm	283.6	289.6	<b>290.2</b>	0.6	6.6
Total Private	248.1	256.8	<b>258.1</b>	1.3	10.0
Goods-Producing	53.8	53.6	<b>53.9</b>	0.3	0.1
Mining, Logging, & Construction	13.9	13.3	<b>13.6</b>	0.3	-0.3
Manufacturing	39.9	40.3	<b>40.3</b>	0.0	0.4
Durable Goods Manufacturing	25.2	25.9	<b>25.9</b>	0.0	0.7
Nondurable Goods Manufacturing	14.7	14.4	<b>14.4</b>	0.0	-0.3
Service-Providing	229.8	236.0	<b>236.3</b>	0.3	6.5
Trade, Transportation, & Utilities	54.5	55.2	<b>55.6</b>	0.4	1.1
Wholesale Trade	9.1	9.1	<b>9.2</b>	0.1	0.1
Retail Trade	28.5	29.1	<b>29.3</b>	0.2	0.8
Transportation, Warehousing, & Utilities	16.9	17.0	<b>17.1</b>	0.1	0.2
Information	3.4	3.3	<b>3.4</b>	0.1	0.0
Financial Activities	24.4	25.3	<b>25.4</b>	0.1	1.0
Professional & Business Services	30.9	29.3	<b>29.1</b>	-0.2	-1.8
Private Education & Health Services	36.8	44.2	<b>44.6</b>	0.4	7.8
Leisure & Hospitality	31.4	32.9	<b>33.0</b>	0.1	1.6
Other Services	12.9	13.0	<b>13.1</b>	0.1	0.2
Government	35.5	32.8	<b>32.1</b>	-0.7	-3.4
Federal Government	6.0	6.2	<b>6.3</b>	0.1	0.3
State Government	5.8	6.0	<b>5.7</b>	-0.3	-0.1
Local Government	23.7	20.6	<b>20.1</b>	-0.5	-3.6

# Knoxville MSA

## Monthly Employment Changes

Total Nonfarm	-300
State Government	-800
Local Government	-400
Transportation, Warehousing & Utilities	-300
Mining, Logging & Construction	+300
Retail Trade	+200
Leisure & Hospitality	+200
Other Services	+200
<b>Annual Employment Changes</b>	
Total Nonfarm	-300
Goods-Producing	-100
Service-Providing	-200

## KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	June 2023	Revised	Preliminary	Net Change	
		May 2024	June 2024	May 2024 June 2024	June 2023 June 2024
Total Nonfarm	440.6	440.6	<b>440.3</b>	-0.3	-0.3
Total Private	381.3	379.3	<b>380.2</b>	0.9	-1.1
Goods-Producing	70.0	69.5	<b>69.9</b>	0.4	-0.1
Mining, Logging, & Construction	22.2	21.2	<b>21.5</b>	0.3	-0.7
Manufacturing	47.8	48.3	<b>48.4</b>	0.1	0.6
Durable Goods Manufacturing	36.6	36.9	<b>37.1</b>	0.2	0.5
Nondurable Goods Manufacturing	11.2	11.4	<b>11.3</b>	-0.1	0.1
Service-Providing	370.6	371.1	<b>370.4</b>	-0.7	-0.2
Trade, Transportation, & Utilities	86.3	86.0	<b>86.0</b>	0.0	-0.3
Wholesale Trade	19.0	19.0	<b>19.1</b>	0.1	0.1
Retail Trade	50.7	50.5	<b>50.7</b>	0.2	0.0
Transportation, Warehousing, & Utilities	16.6	16.5	<b>16.2</b>	-0.3	-0.4
Information	6.9	6.7	<b>6.7</b>	0.0	-0.2
Financial Activities	22.4	21.5	<b>21.5</b>	0.0	-0.9
Professional & Business Services	71.7	69.3	<b>69.4</b>	0.1	-2.3
Private Education & Health Services	58.6	62.3	<b>62.3</b>	0.0	3.7
Leisure & Hospitality	48.6	47.2	<b>47.4</b>	0.2	-1.2
Other Services	16.8	16.8	<b>17.0</b>	0.2	0.2
Government	59.3	61.3	<b>60.1</b>	-1.2	0.8
Federal Government	5.6	5.7	<b>5.7</b>	0.0	0.1
State Government	18.3	18.8	<b>18.0</b>	-0.8	-0.3
Local Government	35.4	36.8	<b>36.4</b>	-0.4	1.0

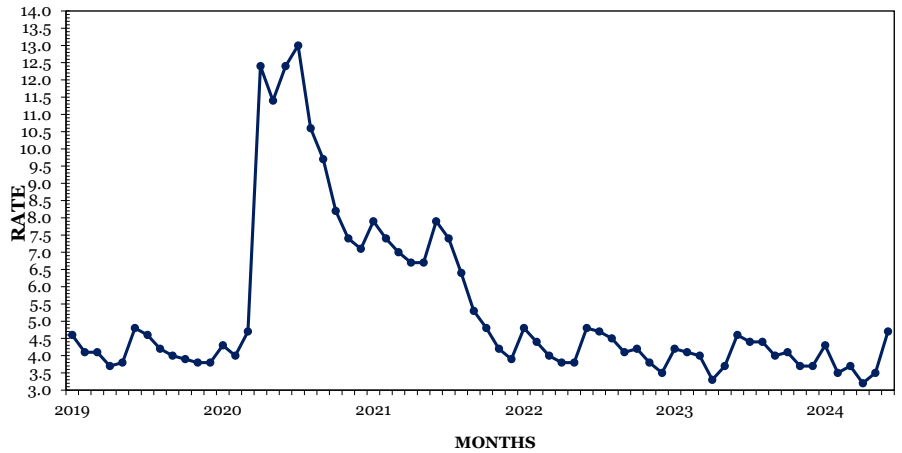


# Memphis MSA

## Monthly Employment Changes

Total Nonfarm	-5,400
Local Government	-4,300
Admin, Support & Waste Mgmt	-2,300
Private Education & Health Services	-500
Transportation, Warehousing & Utilities	-600
Leisure & Hospitality	-500
Mining, Logging & Construction	+800
Private Education & Health Services	+600
<b>Annual Employment Changes</b>	
Total Nonfarm	-11,300
Goods-Producing	-1,900
Service-Providing	-9,400

## MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	June 2023	Revised May 2024	Preliminary June 2024	Net Change May 2024 June 2024	Net Change June 2023 June 2024
Total Nonfarm	661.1	655.2	<b>649.8</b>	-5.4	-11.3
Total Private	578.5	571.2	<b>570.0</b>	-1.2	-8.5
Goods-Producing	69.6	66.9	<b>67.7</b>	0.8	-1.9
Mining, Logging, & Construction	25.9	24.2	<b>24.7</b>	0.5	-1.2
Manufacturing	43.7	42.7	<b>43.0</b>	0.3	-0.7
Durable Goods Manufacturing	25.7	25.2	<b>25.4</b>	0.2	-0.3
Nondurable Goods Manufacturing	18.0	17.5	<b>17.6</b>	0.1	-0.4
Service-Providing	591.5	588.3	<b>582.1</b>	-6.2	-9.4
Trade, Transportation, & Utilities	188.2	186.0	<b>185.7</b>	-0.3	-2.5
Wholesale Trade	38.0	38.2	<b>38.2</b>	0.0	0.2
Retail Trade	62.9	62.7	<b>63.0</b>	0.3	0.1
Transportation, Warehousing, & Utilities	87.3	85.1	<b>84.5</b>	-0.6	-2.8
Information	5.8	5.5	<b>5.6</b>	0.1	-0.2
Financial Activities	28.9	28.3	<b>28.4</b>	0.1	-0.5
Professional & Business Services	94.4	89.1	<b>86.8</b>	-2.3	-7.6
Professional, Scientific, & Technical Services	27.3	26.3	<b>26.3</b>	0.0	-1.0
Management of Companies & Enterprises	9.1	8.8	<b>8.8</b>	0.0	-0.3
Administrative, Support, & Waste Management	58.0	54.0	<b>51.7</b>	-2.3	-6.3
Private Education & Health Services	98.9	102.9	<b>103.5</b>	0.6	4.6
Leisure & Hospitality	64.7	64.4	<b>63.9</b>	-0.5	-0.8
Other Services	28.0	28.1	<b>28.4</b>	0.3	0.4
Government	82.6	84.0	<b>79.8</b>	-4.2	-2.8
Federal Government	16.0	16.4	<b>16.7</b>	0.3	0.7
State Government	14.2	14.6	<b>14.4</b>	-0.2	0.2
Local Government	52.4	53.0	<b>48.7</b>	-4.3	-3.7

# Nashville MSA

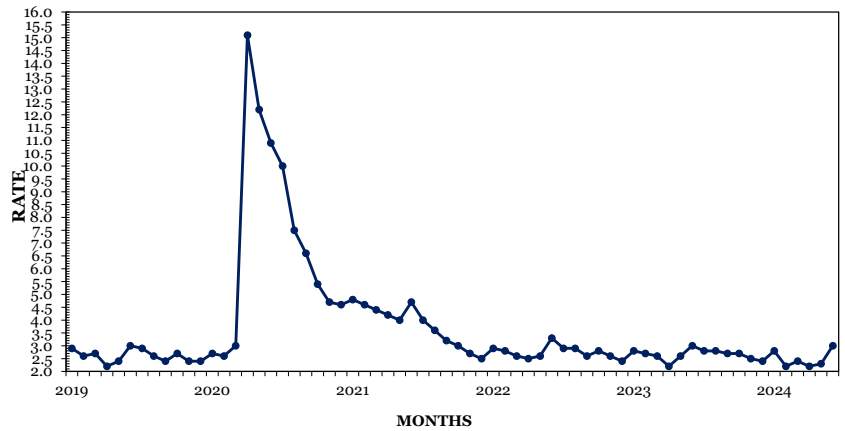
## Monthly Employment Changes

Total Nonfarm	+4,700
Professional & Business Services	+1,700
Professional, Scientific & Tech Services	+1,200
Mining, Logging & Construction	+1,400
Health Care & Social Assistance	+1,400
Local Government	-1,300
State Government	-900
Private Educational Services	-900

## Annual Employment Changes

Total Nonfarm	+3,900
Goods-Producing	-300
Service-Providing	+4,200

## NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	June	Revised	Preliminary	Net Change	
	2023	May 2024	June 2024	May 2024 June 2024	June 2023 June 2024
Total Nonfarm	1167.4	1,166.6	<b>1,171.3</b>	4.7	3.9
Total Private	1045.0	1,036.9	<b>1,043.8</b>	6.9	-1.2
Goods-Producing	149.6	147.9	<b>149.3</b>	1.4	-0.3
Mining, Logging, & Construction	62.7	60.3	<b>61.7</b>	1.4	-1.0
Manufacturing	86.9	87.6	<b>87.6</b>	0.0	0.7
Durable Goods Manufacturing	60.8	61.8	<b>61.9</b>	0.1	1.1
Nondurable Goods Manufacturing	26.1	25.8	<b>25.7</b>	-0.1	-0.4
Service-Providing	1017.8	1,018.7	<b>1,022.0</b>	3.3	4.2
Trade, Transportation, & Utilities	224.4	224.0	<b>225.1</b>	1.1	0.7
Wholesale Trade	48.3	48.2	<b>48.4</b>	0.2	0.1
Retail Trade	106.0	104.9	<b>105.4</b>	0.5	-0.6
Transportation, Warehousing, & Utilities	70.1	70.9	<b>71.3</b>	0.4	1.2
Information	33.4	30.6	<b>31.1</b>	0.5	-2.3
Financial Activities	82.2	76.3	<b>76.5</b>	0.2	-5.7
Professional & Business Services	201.2	195.4	<b>197.1</b>	1.7	-4.1
Professional, Scientific, & Technical Services	86.8	83.6	<b>84.8</b>	1.2	-2.0
Management of Companies & Enterprises	31.1	30.8	<b>30.9</b>	0.1	-0.2
Administrative, Support, & Waste Management	83.3	81.0	<b>81.4</b>	0.4	-1.9
Private Education & Health Services	170.3	178.5	<b>179.0</b>	0.5	8.7
Private Educational Services	28.6	32.7	<b>31.8</b>	-0.9	3.2
Health Care & Social Assistance	141.7	145.8	<b>147.2</b>	1.4	5.5
Leisure & Hospitality	136.0	134.7	<b>135.2</b>	0.5	-0.8
Other Services	47.9	49.5	<b>50.5</b>	1.0	2.6
Government	122.4	129.7	<b>127.5</b>	-2.2	5.1
Federal Government	15.8	16.5	<b>16.5</b>	0.0	0.7
State Government	28.4	30.1	<b>29.2</b>	-0.9	0.8
Local Government	78.2	83.1	<b>81.8</b>	-1.3	3.6



# Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	May 2024 Revised	June 2024 Prelim.	May 2024 Revised	June 2024 Prelim.	May 2024 Revised	June 2024 Prelim.
Total Nonfarm	102,400	<b>101,900</b>	48,100	<b>48,200</b>	72,200	<b>72,100</b>
Total Private	81,400	<b>81,600</b>	42,300	<b>42,600</b>	57,800	<b>57,900</b>
Goods Producing	16,700	<b>16,700</b>	11,400	<b>11,500</b>	15,800	<b>15,900</b>
Mining, Logging & Construction	4,200	<b>4,300</b>	3,000	<b>3,100</b>	3,200	<b>3,300</b>
Manufacturing	12,500	<b>12,400</b>	8,400	<b>8,400</b>	12,600	<b>12,600</b>
Service Providing	85,700	<b>85,200</b>	36,700	<b>36,700</b>	56,400	<b>56,200</b>
Trade, Transportation, & Utilities	18,800	<b>18,900</b>	10,700	<b>10,700</b>	13,300	<b>13,300</b>
Wholesale Trade	N.A.	<b>N.A.</b>	1,100	<b>1,100</b>	2,900	<b>2,900</b>
Retail Trade	13,300	<b>13,400</b>	5,300	<b>5,300</b>	7,700	<b>7,700</b>
Transportation, Warehousing, & Utilities	2,100	<b>2,100</b>	4,300	<b>4,300</b>	2,700	<b>2,700</b>
Information	1,200	<b>1,200</b>	300	<b>300</b>	500	<b>500</b>
Financial Activities	3,500	<b>3,500</b>	1,400	<b>1,400</b>	2,100	<b>2,100</b>
Professional & Business Services	10,600	<b>10,700</b>	4,100	<b>4,200</b>	6,000	<b>6,100</b>
Private Educational & Health Services	14,400	<b>14,400</b>	6,700	<b>6,600</b>	11,500	<b>11,400</b>
Leisure & Hospitality	12,800	<b>12,800</b>	5,200	<b>5,400</b>	6,400	<b>6,400</b>
Other Services	3,400	<b>3,400</b>	2,500	<b>2,500</b>	2,200	<b>2,200</b>
Government	21,000	<b>20,300</b>	5,800	<b>5,600</b>	14,400	<b>14,200</b>
Federal Government	5,400	<b>5,200</b>	300	<b>300</b>	500	<b>500</b>
State Government	3,200	<b>2,800</b>	700	<b>600</b>	1,700	<b>1,600</b>
Local Government	12,400	<b>12,300</b>	4,800	<b>4,700</b>	12,200	<b>12,100</b>

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	May 2024 Revised	June 2024 Prelim.	May 2024 Revised	June 2024 Prelim.	May 2024 Revised	June 2024 Prelim.
Total Nonfarm	86,300	<b>85,800</b>	124,200	<b>124,300</b>	49,400	<b>49,400</b>
Total Private	68,900	<b>69,300</b>	107,300	<b>107,900</b>	42,400	<b>42,600</b>
Goods Producing	11,300	<b>11,400</b>	27,300	<b>27,400</b>	14,100	<b>14,200</b>
Mining, Logging & Construction	3,000	<b>3,100</b>	6,200	<b>6,300</b>	2,300	<b>2,400</b>
Manufacturing	8,300	<b>8,300</b>	21,100	<b>21,100</b>	11,800	<b>11,800</b>
Service Providing	75,000	<b>74,400</b>	96,900	<b>96,900</b>	35,300	<b>35,200</b>
Trade, Transportation, & Utilities	14,400	<b>14,500</b>	23,600	<b>23,700</b>	10,200	<b>10,200</b>
Wholesale Trade	2,900	<b>2,900</b>	3,700	<b>3,700</b>	1,700	<b>1,700</b>
Retail Trade	10,500	<b>10,500</b>	15,100	<b>15,200</b>	5,900	<b>5,900</b>
Transportation, Warehousing, & Utilities	1,000	<b>1,100</b>	4,800	<b>4,800</b>	2,600	<b>2,600</b>
Information	800	<b>800</b>	1,300	<b>1,400</b>	300	<b>300</b>
Financial Activities	5,000	<b>5,000</b>	4,000	<b>4,000</b>	1,000	<b>1,000</b>
Professional & Business Services	9,400	<b>9,500</b>	13,400	<b>13,500</b>	4,800	<b>4,900</b>
Private Educational & Health Services	14,800	<b>14,800</b>	18,100	<b>18,200</b>	6,100	<b>6,100</b>
Leisure & Hospitality	10,200	<b>10,300</b>	13,800	<b>13,900</b>	4,500	<b>4,500</b>
Other Services	3,000	<b>3,000</b>	5,800	<b>5,800</b>	1,400	<b>1,400</b>
Government	17,400	<b>16,500</b>	16,900	<b>16,400</b>	7,000	<b>6,800</b>
Federal Government	3,400	<b>3,400</b>	1,000	<b>1,000</b>	300	<b>300</b>
State Government	6,000	<b>5,500</b>	2,500	<b>2,400</b>	1,300	<b>1,200</b>
Local Government	8,000	<b>7,600</b>	13,400	<b>13,000</b>	5,400	<b>5,300</b>

**Clarksville MSA** is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

## U.S. Consumer Price Index — June 2024

Group	All Urban Consumers			Urban Wage Earners & Clerical Workers		
	Index	Percent Change		Index	Percent Change	
		Monthly	Yearly		Monthly	Yearly
<b>U.S. City Average</b>						
All Items (1982-84=100)	314.175	0.0	3.0	308.054	0.0	2.9
Food and beverages	327.144	0.2	2.2	326.842	0.2	2.2
Housing	334.087	0.4	4.4	330.017	0.4	4.4
Apparel	131.525	-0.7	0.8	131.182	-1.0	0.5
Transportation	273.579	-1.1	1.3	278.446	-1.2	1.5
Medical care	564.301	0.2	3.3	572.878	0.2	3.4
<b>South</b>						
All Items (1982-84=100)	305.357	0.0	2.9	300.404	0.0	2.8
Food and beverages	321.922	0.2	2.2	321.337	0.2	2.3
Housing	312.382	0.5	4.2	313.613	0.5	4.3
Apparel	142.060	-1.1	2.4	141.490	-1.1	2.6
Transportation	274.271	-1.2	1.2	273.179	-1.2	1.1
Medical care	533.382	0.3	2.5	550.243	0.2	3.0

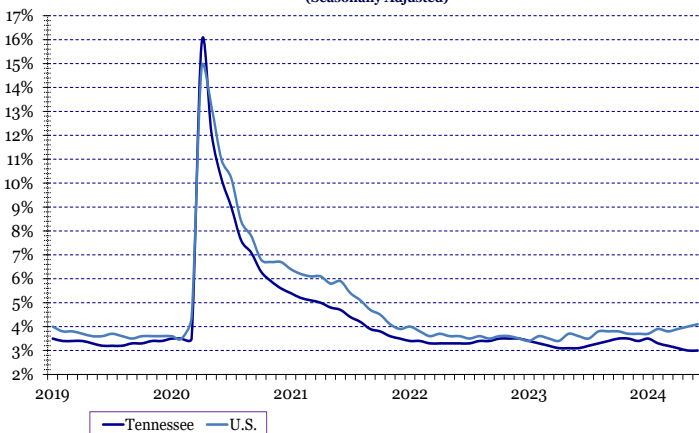
## Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	June	May	June	June	May	June	June	May	June
	2023	2024	2024	2023	2024	2024	2023	2024	2024
Manufacturing	\$949.62	\$977.73	<b>\$972.49</b>	\$23.80	\$25.07	<b>\$24.62</b>	39.9	39.0	<b>39.5</b>
Durable Goods Manufacturing	\$1,004.90	\$1,050.80	<b>\$1,019.67</b>	\$24.45	\$26.67	<b>\$25.88</b>	41.1	39.4	<b>39.4</b>
Non-Durable Goods Manufacturing	\$856.16	\$847.96	<b>\$886.64</b>	\$22.59	\$22.14	<b>\$22.39</b>	37.9	38.3	<b>39.6</b>

## All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	June	May	June	June	May	June	June	May	May
	2023	2024	2024	2023	2024	2024	2023	2024	2024
Total Private	\$1,030.66	\$1,019.96	<b>\$1,042.65</b>	\$29.28	\$29.65	<b>\$29.79</b>	35.2	34.4	<b>35.0</b>
Goods-Producing	\$1,232.60	\$1,210.15	<b>\$1,241.02</b>	\$30.51	\$31.27	<b>\$31.26</b>	40.4	38.7	<b>39.7</b>
Mining, Logging & Construction	\$1,258.46	\$1,321.67	<b>\$1,384.45</b>	\$31.15	\$33.46	<b>\$33.28</b>	40.4	39.5	<b>41.6</b>
Manufacturing	\$1,221.29	\$1,162.75	<b>\$1,175.25</b>	\$30.23	\$30.28	<b>\$30.29</b>	40.4	38.4	<b>38.8</b>
Private Service-Providing	\$984.30	\$979.54	<b>\$999.94</b>	\$28.95	\$29.24	<b>\$29.41</b>	34.0	33.5	<b>34.0</b>
Trade, Transportation, & Utilities	\$891.23	\$893.11	<b>\$900.72</b>	\$26.29	\$26.66	<b>\$26.57</b>	33.9	33.5	<b>33.9</b>
Information	\$1,382.44	\$1,460.67	<b>\$1,552.20</b>	\$36.38	\$39.16	<b>\$39.80</b>	38.0	37.3	<b>39.0</b>
Financial Activities	\$1,464.40	\$1,456.13	<b>\$1,467.56</b>	\$39.26	\$38.83	<b>\$38.62</b>	37.3	37.5	<b>38.0</b>
Professional & Business Services	\$1,328.04	\$1,301.23	<b>\$1,344.53</b>	\$35.70	\$35.65	<b>\$35.95</b>	37.2	36.5	<b>37.4</b>
Private Education & Health Services	\$939.11	\$966.92	<b>\$981.67</b>	\$27.54	\$28.19	<b>\$28.62</b>	34.1	34.3	<b>34.3</b>
Leisure & Hospitality	\$521.13	\$503.45	<b>\$517.34</b>	\$18.95	\$19.07	<b>\$19.02</b>	27.5	26.4	<b>27.2</b>
Other Services	\$876.50	\$873.08	<b>\$886.17</b>	\$24.83	\$26.14	<b>\$27.10</b>	35.3	33.4	<b>32.7</b>

TENNESSEE & UNITED STATES  
UNEMPLOYMENT RATES  
(Seasonally Adjusted)



TENNESSEE & UNITED STATES  
LABOR FORCE PARTICIPATION RATES  
(Seasonally Adjusted)

